

DELTA REAL ESTATE CONSULTANCY PRIVATE LIMITED

Regd. Off: 18, Alli Chambers, 2nd Floor, Nagindas Master Road, Fort, Mumbai - 400 001

21st August, 2012

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, C-1, Block- G,
Bandra Kurla Complex,
Bandra (East) Mumbai- 400 051
Fax No. 26598235/8237/8347

Dear Sirs,

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the above subject, we are enclosing herewith the disclosure as required under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with release of 25,88,240 Equity Shares of Re.1/- each of M/s. Delta Corp Limited, pledged with Credit Suisse Finance (India) Private Limited.

Yours Sincerely,

**For DELTA REAL ESTATE CONSULTANCY PRIVATE LIMITED
(TRUSTEE FOR ANJALI J MODY TRUST)**

Manali

Authorised Signatory



Encl: as above

CC- Delta Corp Limited

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Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)				Delta Corp Limited			
Name of the Promoter(s) on whose shares encumbrance was ~~created~~ / ~~invoked~~ / released (tick the relevant one)				Delta Real Estate Consultancy Private Limited (Trustee for Anjali J Mody Trust)			
Date of reporting				21.08.2012			
Names of the stock exchanges where the shares of the target company are listed				Bombay Stock Exchange Limited National Stock Exchange of India Limited			
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*)Details of encumbrance (pledge/lien or other-give details
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital	
Delta Real Estate Consultancy Private Limited- (Trustee for Anjali J Mody Trust) (Promoter)	3,12,13,341	13.94	Release	9.8.2012	3,12,13,341	13.94	Release of 25,88,240 Equity Shares, pledged with Credit Suisse Finance (India) Private Limited

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance

**For Delta Real Estate Consultancy Private Limited
(Trustee for Anjali J Mody Trust)**

Manavi

Authorized Signatory

Place:Mumbai

Date:21.08.2012

