SREI

SIFL/SECT/EA/15-16/243
March 18, 2016

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Intimation of automatic termination of Global Depositary Receipt ("GDR") program and cancellation of, admission to the official list of United Kingdom Listing Authority ("UKLA"), and trading and listing of GDRs on the London Stock Exchange plc ("LSE")

As you are aware, the Company's GDRs have been traded and listed on the Professional Securities Market ("**PSM**") of the LSE with effect from April 21, 2005. This is to inform you that the Depositary to the GDR program has issued a notice to the Company for the termination of Deposit Agreements pursuant to which GDRs have been issued, and consequently, termination of GDR program, with effect from May 16, 2016.

You may also note that, in light of the above, an application has been made by the Company to the Financial Conduct Authority, United Kingdom ("**FCA**") for the cancellation of admission to the official list of UKLA and cancellation of trading and listing of GDRs on the PSM of the LSE with effect from May 16, 2016.

You may further note that there is extremely low trading volume of GDRs on the PSM of the LSE, and insignificant number of GDRs is admitted to listing on the official list of UKLA in relation to the total market capitalisation of the Company. Presently, there are only 5,400 (Five Thousand Four Hundred) number of GDRs outstanding, aggregating to 21,600 (Twenty One Thousand Six Hundred) number of equity shares of the Company, representing 0.004% of the paid up share capital of the Company.

The same is for your information and record.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Sandeep Lakhotia
Company Secretary
FCS 7671

SREI

cc: The Secretary

1. **BSE Limited**
   Phiroze Jeejeebhoy Towers
   Dalal Street, Mumbai - 400 001
   Fax: 022 - 2272 2037/2039/2041/3121
   BSE Scrip Code: 523756

2. **National Stock Exchange of India Limited**
   Exchange Plaza, 5th Floor, Plot no. C/1, G Block
   Bandra-Kurla Complex, Bandra (E)
   Mumbai - 400 051
   Fax: 022 – 2659 8237/38, 2659 8347/48
   NSE Symbol: SREINFRA