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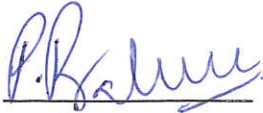
Date: 20th September 2016

The National Stock Exchange of India Ltd./ BSE Ltd

Dear Sir/Madam

Declaration regarding unmodified audit reports in respect of Standalone and Consolidated Financial Statements for the year 2014-15 under SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulation, 2016.

We hereby declare that we have submitted the audit reports in respect of Standalone and Consolidated Financial Statements for the year 2014-15, along with the financial results on 28th May 2015. We hereby confirm that the Auditors have expressed an unmodified opinion in their audit reports on Standalone and Consolidated Financial Statements.



P. Balasubramanian

Director (Finance)

Bharat Petroleum Corporation Limited