

May 30, 2016

General Manager,
Listing Department,
Bombay Stock Exchange Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001
Fax Nos: 022- 22722037/39/41/61
022-22723121/3719/1278/1557/3354
/3577

Scrip Code No: 533177

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax Nos. 022-26598237/38,
022-26598347/48

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re: Declaration for submission of audit report with unmodified opinion as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016 - Compliance for the year ended March 31, 2016

Dear Sirs,

We refer to the Circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016 ("Circular") issued by Securities and Exchange Board of India in connection with disclosure of impact of audit qualification by listed entities

Please refer to our Letter dated May 13, 2016 wherein we had submitted the text of the Audited Standalone & Consolidated Financial Results for the quarter and year ended March 31, 2016 alongwith Form A and Report issued by the Statutory Auditors, Deloitte Haskins & Sells LLP, wherein no qualifications have been mentioned in Audit Report issued by them

In view of the aforesaid, please note that there is nothing to report / disclose in terms of the Circular

We hereby request you to kindly consider the said declaration as compliance of the Circular

For IL&FS Transportation Networks Limited


Krishna Ghag
Vice President &
Company Secretary