

18th May 2018

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400 051	BSE Limited Floor 14, P J Towers, Dalal Street, Mumbai 400 001
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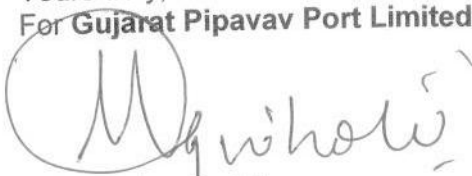
Dear Madam/ Sirs,

Sub: Declaration as per Regulation 33(3)(d) of SEBI (Listing Obligations & Disclosure Requirements), Regulations, 2015

Pursuant to the provisions of Regulation 33(3)(d) of SEBI (Listing Obligations & Disclosure Requirements), Regulations, 2015, this is to confirm that Price Waterhouse Chartered Accountants LLP, the Statutory Auditors of Gujarat Pipavav Port Limited (the Company) have issued an Unmodified opinion for the Standalone Audited Financial Statements of the Company for the year ended 31st March 2018.

Thank you,

Yours truly,
For **Gujarat Pipavav Port Limited**


Manish Agnihotri
Company Secretary & Compliance Officer



18th May 2018

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai 400 051

Dear Madam/ Sirs,

Sub: Non-compliance as per Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), Regulations, 2015

Ref: NSE/LIST/FR/5792 dated 17th May 2018

Thank you for the captioned letter intimating about non-submission of declaration by the Company for its Standalone Audited Financial Statements for the year ended 31st March 2018.

Please note that the declaration was inadvertently missed out while the complete Audit Report for the Standalone Accounts Statement has been enclosed along with the Financial Statements. The declaration has now been submitted to the Exchanges.

We regret the inconvenience caused.

Thank you,

Yours truly,

For **Gujarat Pipavav Port Limited**



Manish Agnihotri
Company Secretary & Compliance Officer

