

CFL/SEC/SE/VV/2016-17/08

July 18, 2016

The Manager (Listing) Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 508814	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 Security ID: “COSMOFILMS”
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Sub: Declaration pursuant to Regulation 33 of SEBI (LODR) (Amendment) Regulations, 2016 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016

Dear Sir,

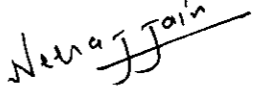
In compliance of Regulation 33 (3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Amendment Regulations, 2016 as amended by SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that the Statutory Auditors of the Company i.e. Walker Chandiok and Co. LLP, Chartered Accountants (Firm Registration No. 0010176N) have issued Audit Reports with unmodified opinion(s) in respect of the Consolidated and Standalone Financial Statements of the Company for the Financial Year ended 31 March, 2016, copy of which has already been submitted by the Company along with Form A on May 11th, 2016.

The above is being submitted in compliance with para 4.1 of the SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016.

You are requested to take the same on your records.

Thanking You

Yours faithfully
For Cosmo Films Limited


Neeraj Jain
Chief Financial Officer