

30th May, 2016

The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata – 700 001

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016

Dear Sir,

We hereby declare that the Statutory Auditor of the company M/s G. P. Agrawal & Co., Chartered Accountants (FRN: 302082E) have issued Audit Report with unmodified opinion in respect of the standalone audited financial results of the Company for the year ended 31st March, 2016.

This is for your information and record.

Thanking You

Yours faithfully

For LINC PEN & PLASTICS LTD.



N. K. DUJARI
Chief Financial Officer &
Company Secretary

CC: 1. The Executive Director
The Stock Exchange, Mumbai

2. The Manager,
Listing Department,
National Stock Exchange of India Ltd.

Stock Code - 531241