

April 11, 2017

To,

BSE Limited
Phiroze JeeJeeBhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.,
“Exchange Plaza”,
5th Floor, Plot No. C-1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai: 400 051

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Dear Sir/Madam,

Please find enclosed the disclosure as per Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The said disclosure is pursuant to transfer of shares of Sumant Investments Private Limited, i.e the Promoter Company of DCM Shriram Limited (the Target Company). There is an inter se transfer of shares of the Promoter Company amongst immediate relatives who are also the existing Promoters of the Target Company. There is no change in Promoters and Promoters' Holding in the Target Company.

You are requested to kindly take the same on records.

Yours faithfully,


Ajay S. Shriram
(Authorized For and on behalf of all Acquirers)

CC: Company Secretary cum Compliance Officer,
DCM Shriram Ltd.,
1st Floor, Kanchenjunga Building,
18, Barakhamba Road,
New Delhi - 110001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	DCM Shriram Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	The disclosure is pursuant to transfer of shares of Sumant Investments Private Limited, i.e the Promoter Company of DCM Shriram Limited (the Target Company). There is an inter se transfer of shares of the Promoter Company amongst immediate relatives who are also the existing Promoters of the Target Company. There is no change in Promoters and Promoters' Holding in the Target Company. The Transferee (s)/acquirer (s) of the Equity Shares in Promoter Company, i.e., Sumant Investments Private Limited, as mentioned below: 1. Mrs. Prabha Shridhar as trustee of Prabha Shridhar Family Trust 2. Mr. Ajay S. Shriram as trustee of Ajay S. Shriram Family Trust 3. Mr. Vikram S. Shriram as trustee of Vikram S. Shriram Family Trust 4. Mr. Ajit S. Shriram as trustee of (i) Ajit S. Shriram Family Trust, (ii) Varun A. Shriram Family Trust & (iii) Tara A. Shriram Family Trust. 5. Mr. Aditya A. Shriram as trustee of Aditya A. Shriram Family Trust 6. Mr. Anand A. Shriram as trustee of Anand A. Shriram Family Trust 7. Ms. Nainika V. Shriram as trustee of Nainika V. Shriram Family Trust 8. Mr. Pranav V. Shriram as trustee of Pranav V. Shriram Family Trust Along with PAC namely: Ms. Vandana A. Shriram Ms. Kavita V. Shriram Ms. Richa A. Shriram Ms. Tara A. Shriram Mr. Varun A. Shriram Ajay S. Shriram (HUF) Vikram S. Shriram (HUF) Ajit S. Shriram (HUF)
Whether the acquirer belongs to Promoter/Promoter group	Yes



Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**) (Not Applicable)
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking /other) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Annexure I N.A		
e) Total (a+b+c+d)			
Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/invoked/V released by acquirer	Annexure I NA		
e) Total (a+b+c+d)			
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Annexure I NA		
e) Total (a+b+c+d)			

by

Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	The disclosure pertains to inter se transfer of shares of TC's Promoter Company i.e. Sumant Investments Private Limited between the immediate relatives who are also the existing promoters of the target company.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.04.2017
Equity share capital / total voting capital of the TC before the said acquisition/sale	There is no change in the equity shares capital of the TC. Pre and Post transaction Shareholding pattern of the Promoter Company, i.e. Sumant Investments Private Limited is attached as Annexure – I.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Same as above
Total diluted share/voting capital of the TC after the said acquisition/sale	Not Applicable. The equity shares are being transferred of the promoter company and not TC.

Note:

- (*) Total Share capital/ voting capital to be taken as per the latest filing done by the company to the Exchange under clause 35C of the listing agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory


Ajay S. Shriram
 (Authorised for and on behalf of all the Acquirers)

Place: Delhi

Date: 11.04.2017

Annexure- I – Shareholding pattern of Sumant Investments Private Limited (Promoter Company)

Sr. No.	Pre Transaction Shareholding			Post Transaction Shareholding		
	Shareholders Name (Transferor)	In Number	% Share-holding	Shareholders Name (Acquirer)	In Number	% Shareholding
1.	Mrs. Prabha Shridhar	4,364,502	25.00	Mrs. Prabha Shridhar (as Trustee of Prabha Shridhar Family Trust)	4,364,502	25.00
2.	a. Mr. Ajay S Shriram	823,603	4.72	Mr. Ajay S. Shriram (as Trustee of Ajay S Shriram Family Trust)	1647207	9.44
	b. Mrs. Vandana A. Shriram	535,389	3.07			
	c. Mrs. Vandana A. Shriram & Mr. Ajay S. Shriram	288,215	1.65			
	d. Mr. Aditya A. Shriram	785,043	4.50	Mr. Aditya A. Shriram (as Trustee of Aditya A Shriram Family Trust)	823604	4.72
	e. Mr. Aditya A. Shriram & Mrs. Vandana A. Shriram	38,561	0.22			
	f. Mr. Anand A. Shriram	785,043	4.50	Mr. Anand A. Shriram (as Trustee of Anand A Shriram Family Trust)	823604	4.72
	g. Mr. Anand A. Shriram & Mrs. Vandana A. Shriram	38,561	0.22			
3.	a. Mr. Vikram S Shriram	1,005,746	5.76	Mr. Vikram S. Shriram (as Trustee of Vikram S Shriram Family Trust)	2011492	11.52
	b. Mrs. Kavita V. Shriram	579,425	3.32			
	c. Mrs. Kavita V. Shriram & Mr. Vikram S. Shriram	426,321	2.44			
	d. Ms. Nanika V. Shriram	351,070	2.01	Ms. Nainika V. Shriram (as Trustee of Nainika V Shriram Family Trust)	351,070	2.01
	e. Mr. Pranav V. Shriram	787,521	4.51	Mr. Pranav V. Shriram (as Trustee of Pranav V. Shriram Family Trust)	787,521	4.51
4.	a. Mr. Ajit S Shriram	979,619	5.61	Mr. Ajit S. Shriram (as Trustee of Ajit S Shriram Family Trust)	1996654	11.44
	b. Mr. Ajit S. Shriram & Mrs. Richa A, Shriram	18,707	0.11			
	c. Mrs. Richa A. Shriram	998,328	5.72			
	d. Ms.Tara A. Shriram	343,652	1.97	Mr. Ajit S. Shriram (as Trustee of Tara A Shriram Family Trust)	343,652	1.97
	e. Mr. Varun A. Shriram	780,102	4.47	Mr. Ajit S. Shriram (as Trustee of Varun A Shriram Family Trust)	780,102	4.47
	Total	13,929,408	79.78	Total	13,929,408	79.78

Details of other Shares of the Promoter Company, i.e., Sumant Investments Private Limited, not being the part of aforesaid Transaction are as follows:

Sr. No.	Pre Transaction Shareholding			Post Transaction Shareholding		
	Shareholders Name	In Number	% Share-holding	Shareholders Name	In Number	% Share holding
5.	Ajay S. Shriram (HUF)	1,070,088	6.13	Ajay S. Shriram (HUF)	1,070,088	6.13
6.	Vikram S. Shriram (HUF)	1,214,420	6.96	Vikram S. Shriram (HUF)	1,214,420	6.96
7.	Ajit S. Shriram (HUF)	1,244,094	7.13	Ajit S. Shriram (HUF)	1,244,094	7.13
	Total	3,528,602	20.22	Total	3,528,602	20.22


Ajay S. Shriram
(Authorized for and on behalf of all the acquirers)