December 30, 2016

Mr. Khushro Bulsara,
Sr. GM – Department of Corporate Services
BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai – 400 001
Tel.: 2272 8013/8015/8058/8307
BSE Scrip Code: 532648

Mr. Avinash Kharkar,
AVP – Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051.
Tel.: 2659 8235 / 8236/8458
NSE Symbol: YESBANK

Dear Sirs,

Re: YES BANK places INR 330 Crore of Green Infrastructure Bonds

The Bank has successfully raised INR 330 Crore of **Green Infrastructure Bonds** through private placement. The details as required under SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 are follows:

1) *Size of the Issue* - INR 330 Crore
2) *Whether Proposed to be Listed* – YES, BSE Limited
3) *Tenure of the Instrument* – 7 years from the date of allotment
    - *Date of Allotment* – December 29, 2016
    - *Date of Maturity* - December 29, 2023
4) *Coupon / Interest offered* – 7.62% p.a.
    - Schedule of payment of coupon/interest and principal - Yearly
5) *Charge/security, if any* – Unsecured

Kindly take note of the above.

Thanking you,
For **YES BANK LIMITED**

Shivanand R. Shettigar
Company Secretary

YES BANK LTD. MUMBAI