16th November 2017
BJ/SH-L2/

BSE Ltd.
Corporate Relationship Dept.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai 400 001
Scrip Code: **500400**

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex,
Bandra (East)
Mumbai 400 051
Symbol: **TATAPOWER EQ**

Dear Sirs,

Issue of Unsecured, Non-Cumulative, Redeemable, Taxable, Listed, Rated Non-Convertible Debentures of ₹ 1,500 crore

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the following disclosures, as prescribed in Circular No.CIR/CFD/CMD/4/2015 dated 9th September, 2015 of SEBI, are sought to be made hereunder:

Type of securities proposed to be issued	Unsecured, Non-Cumulative, Redeemable, Taxable, Listed, Rated, Non-Convertible Debentures (NCDs)
Type of Issuance	Private Placement
Total numbers of securities to be issued	15,000 Debentures
Size of the Issue	₹ 1,500 crore
Listing	To be listed in the Wholesale Debt Market segment of Bombay Stock Exchange.
Tenure of Instrument	7 years Date of Allotment : 16th November, 2017 Date of Maturity : Series I - November 16, 2020 - Rs.300 crore Series II - November 16, 2021 - Rs.300 crore Series III - November 16, 2022 - Rs.300 crore Series IV - November 16, 2023 - Rs.300 crore Series V - November 15, 2024 - Rs.300 crore
Coupon/Interest offered, schedule of payment of coupon/ interest and principal	Fixed rate NCDs with annual coupon payment
Charge/Security, if any, created over the assets	Unsecured
Special rights/interest/ privileges attached to the instrument and changes thereof	N.A.
Delay in payment of Interest/principal amount for a period of more than 3 months from the due date or default in payment or interest/ principal	Will trigger an Event of Default and levy of additional interest

...2

Printed on 100 % Recycled Paper

Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon	None
Rating	CARE AA/ Stable and IND AA/ Stable

Yours faithfully,
For The Tata Power Company Limited

Company Secretary