ह ड को

हाउसिंग एण्ड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड, (भारत सरकार का उपक्रम), कोर 7ए, हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, नई दिल्ली-110 003
दूरभाष : 011-24648160 फैक्स : 011-24625308 Visit us at : www.hudco.org सीआईएन : L74899DL1970GOI005276 जी.एस.टी : 07AAACH0632A1ZF

**Housing & Urban Development Corporation Ltd.,** (A Govt. of India Enterprise), Core - 7A, HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi-110 003
Telephone : 011-24648160 Fax : 011-24625308 Visit us at : www.hudco.org CIN : L74899DL1970GOI005276 GST : 07AAACH0632A1ZF

आई. एस. ओ. 9001:2008 प्रमाणित कम्पनी

AN ISO 9001 : 2008 CERTIFIED COMPANY

No.FR/HB/SE/2018/ May 31, 2018

To,
The Manager
Listing Operations
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

**Sub: Submission of Certificate from Debenture Trustee as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sir,

In continuation to our letter dated 14.05.2018, please find enclosed herewith certificates dated 31.05.2018 received from following Debenture Trustees in compliance to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(1) SBICAP Trustee Company Ltd.

(2) AXIS Trustee Services Ltd.

Thanking You,

Yours faithfully,

Achal Gupta
Joint General Manager (Finance)

AXIS TRUSTEE

**ATSL/DEL/2018-19/321**
**May 31, 2018**

**HOUSING & URBAN DEVELOPMENT CORPORATION LTD**
HUDCO BHAWAN, INDIA, HABITAT CENTER LODHI ROAD,
NEW DELHI 110003

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 –Year Ending March 2018.**

Dear Sir,

This has reference to the various series of bonds issued by Housing & Urban Development Corporation Limited ("Company").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said aforesaid information, along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the Company for the purpose of submission to the Stock Exchange; without reconfirming; &

2. Any commitment pertaining to the Interest/ Principal payable on the future due dates are sole commitment on the Company's part and Trustee is not liable in any manner if Company fails to fulfil/ does not fulfil its commitment.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**

**(Naveen Kumar)**
**Assistant General Manager**

Corporate Office: Apeejay House, 6th Floor,
3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.
Tel : 022-4302 5555 Fax : 022-2204 0465
Email : helpdesk@sbicaptrustee.com

SBICAP Trustee Company Ltd.

Ref.no.1011/SBICTCL/DT/2018-19

Date: 31st May, 2018

To,
**Housing and Urban Development Corporation Limited**
**HUDCO Bhawan,**
**Core 7A, Indian Habitat Centre,**
**Lodi Road, New Delhi – 110003.**

**Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Bond Issue by Housing & Urban Development Corporation Limited ("Issuer"), for the half year ended 31st March, 2018.**

Dear Sir/ Madam,

We are acting as Debenture/Bond Trustee for the captioned Debenture/Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

**Yours faithfully,**
**For SBICAP Trustee Company Limited**

**Authorised Signatory**