

Devanshi Anant veer Jalan
2901/2902, Raheja Atlantis, Ganpatrao Kadam Marg, Worli naka, Mumbai -400018

Date: 21/03/2018

To,

BSE Limited
Scrip Code: 523694
Department of Listing,
P. J. Towers, Dalal Street,
Mumbai - 400 001

National Stock Exchange of India
Limited
Symbol: APCOTEXIND
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

Sub.: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Notice is hereby given that pursuant to Regulation 10(1)(a)(i) read with Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, that Mrs. Devanshi Anant Veer Jalan, promoter of Apcotex Industries Limited ('Apcotex'), is proposing to acquire 10,80,739 shares of Apcotex from Mrs. Parul Atul Choksey (Promoter of Apcotex) and 7,59,766 shares of Apcotex from Mr. Atul Champaklal Choksey (Promoter of Apcotex) under an inter-se transfer by way of gift.

The details are furnished herewith in the prescribed format. You are requested to take the same on record.

Thanking you

Yours Truly

Devanshi A. Jalan

Devanshi Anant Veer Jalan
Encl: as above

Abhiraj Atul Choksey

5th Floor Geetanjali, 9N Gamadia Road, Off Peddar Road, Mumbai - 400026

Date: 21/03/2018

To,

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Notice is hereby given that pursuant to Regulation 10(1)(a)(i) read with Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, that Mr. Abhiraj Atul Choksey, promoter of Apcotex Industries Limited ('Apcotex'), is proposing to acquire 8,83,162 shares of Apcotex from Mr. Atul Champaklal Choksey (Promoter of Apcotex) under an inter-se transfer by way of gift.

The details are furnished herewith in the prescribed format. You are requested to take the same on record.

Thanking you
Yours Truly


Abhiraj Atul Choksey
Encl: as above

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Apcotex Industries Limited
2.	Name of the acquirer(s)	Mrs. Devanshi Anant Veer Jalan Mr. Abhiraj Atul Choksey
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	1) Mr. Atul Champaklal Choksey (father of Mrs. Devanshi Anant Veer Jalan and Mr. Abhiraj Atul Choksey) 2) Mrs. Parul Atul Choksey (mother of Mrs. Devanshi Anant Veer Jalan and Mr. Abhiraj Atul Choksey)
	b. Proposed date of acquisition	On or after 27 th March, 2018
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1) Mr. Abhiraj Atul Choksey ➤ 8,83,162 shares from Mr. Atul Champaklal Choksey (by way of gift without any consideration) 2) Mrs. Devanshi Anant Veer Jalan ➤ 7,59,766 shares from Mr. Atul Champaklal Choksey (by way of gift without any consideration) ➤ 10,80,739 shares from Mrs. Parul Atul Choksey (by way of gift without any consideration)
	d. Total shares to be acquired as % of share capital of TC	5.21% from Mrs. Parul Atul Choksey 7.92% from Mr. Atul Champaklal Choksey
	e. Price at which shares are proposed to be acquired	Not Applicable. Shares are being gifted by Mrs. Parul Atul Choksey and Mr. Atul Champaklal Chokseyas mentioned above at point 4(c) to Mrs. Devanshi Anant Veer Jalan and Mr. Abhiraj Atul Choksey
	f. Rationale, if any, for the proposed transfer	Gift from mother and father to Mrs. Devanshi Anant Veer Jalan and Mr. Abhiraj Atul Choksey
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable			
7.	If in-frequently traded, the price as determined in terms of clause (c) of sub-regulation (2) of regulation 8.	Not Applicable			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable			
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	i) We certify that the transferor and transferee have/will comply with applicable disclosure requirements under Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997). ii) The details are attached herewith as Annexure 1			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We certify that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares/ voting Rights	% w.r.t total share capital of TC	No. of shares/ voting Rights	% w.r.t total share capital of TC
	A Acquirer(s) and PACs (other than sellers)(*)				
	Devanshi Anant Veer Jalan	4,40,673	2.12%	22,81,178	11%
	Abhiraj Atul Choksey	18,11,838	8.74%	26,95,000	13%
	B Seller(s)				
	Parul Atul Choksey	39,92,500	19.25%	29,11,761	14.04%
	Atul Champaklal Choksey	47,53,628	22.92%	31,10,700	15%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Devanshi A. Jalan	Shri 4.7
Devanshi Anant Veer Jalan 4 B Geetanjali, 4th Floor, 9 N Gamadia Cross Road, Off Peddar Road, Mumbai - 400 026 Date:	Abhiraj Atul Choksey Geetanjali, 9 N Gamadia Road, Off Peddar Road, Mumbai - 400 026 Date: