

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	De Nora India Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Madhu Khanna		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	26970	0.49%	0.49%
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	26970	0.49%	0.49%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	N.A.	N.A.	N.A.
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
Total (a+b+c)	Nil	Nil	Nil

After the acquisition/sale, holding of			
a) Shares carrying voting rights	26970	0.51%	0.51%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	26970	0.51%	0.51%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Consequential increase in promoters' shareholding in view of Buy-back of Equity Shares and resultant dilution in total paid up share capital.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of last Extinguishment – 15.02.2012 Total Shares Extinguished – 2,46,500		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	5955134 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	5308634 Equity Shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	5308634 Equity Shares		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Kulbir Dhasane

Signature of the acquirer / Authorised Signatory

Place:

New Delhi

Date:

17.2.2012