

SEC/SE/051/2026-27
Chennai, July 30, 2026

To National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai – 400051 NSE Symbol - DATAPATTNS	To BSE Limited 25 th Floor, P.J. Towers, Dalal Street, Mumbai – 400 001 Company Code: 543428
--	---

Sub: Submission of Investor Presentation for Q1 FY 2026-27

Dear Sir/ Madam,

This is further to our letters no. SEC/SE/047/2026-27 dated July 28, 2026, intimating the schedule of Earnings Conference Call with Analysts/ Investors to be held on Friday, July 31, 2026 at 12.30 P.M. IST. In this regard, please find attached the Investor presentation towards the same.

You are requested to take the above record and oblige.

Thanking You.

For **Data Patterns (India) Limited**

Prakash R
Company Secretary and Compliance Officer
Membership No. F13620

Encl: As above



Data Patterns (India) Limited

Investor Presentation / Q1FY27 - July 2026

Table of Content

- 01** **Company Overview**
- 02** **Quarter Highlights**
- 03** **Journey & Background**
- 04** **Outlook**
- 05** **Financials**





Fully integrated defense and aerospace electronics solution provider with expanding in-house manufacturing capabilities across critical defence technologies, including advanced composite structures. Focused on in-house design prototype testing and qualification, production and manufacturing of high reliability electronics systems

Domain expertise in Radars, Electronics Warfare, Communication systems, Avionics, Satellite and Test Equipment. Servicing to the customers such as MOD, DRDO, DPSUs and Private sectors including international clients



Incorporated in
1998



1,112 Engineers as on June 2026
(82 people hired in Q1FY27)



31% Revenue and **30%** EBITDA
CAGR (FY22-26)



63.2% Gross and **40.1%** EBITDA
Margins (FY26)



16.7% ROE and **20.8%** ROCE
(FY26)



From **Design** to **Delivery**



Rs 9,277 Mn Order Book as on
30th June 2026



**Senior personnel associated with
Company** for more than **2 decades**

Strong Outlook & Positioning Across the Portfolio

	Existing Successful development	Demonstrated Capabilities	Potential Opportunities
Radars	- Exported Transportable PAR to a European Country and Successfully completed Site Acceptance Test (SAT) 9 Precision Approach Radars successfully delivered and installed to MOD for Army and Navy	- Designed building blocks to complete Radar systems in India - Building Blocks in Signal Processing, Antenna, Transmit/Receive modules, etc.	- Focus on Fire Control Radars, X - Band Radars and smaller Radars for UAVs - RF and IR Seekers for Missiles - Complete system and IP developed in house. Export Potential
Electronic Warfare	Delivered COMINT and ELINT systems and self protection suit for land, mobile and fighter Reconnaissance aircraft and aerostat	- Developed state of the art ESM Receivers from 1MHz to 40GHz - Both COMINT and ELINT including DF can be used in Truck Mounted Systems / UAV Based ESM Systems and Jammers - Airborne Wide Band Jammer Pods	Requirement across Army, Air Force and Navy
Communication Systems	Developed systems for land, air and satellite platforms	- Developed SDR Platform for - Fighter Aircrafts - Radio Relay for Airborne Platforms/UAVs - Land Based Radio Relays	- Military Radars, Radio Relays, and other sensors. are being procured under 'Make in India' Category - Requirement across Army, Navy and Air Force



Advanced light helicopter Radar



Fire Control Radar for MIG-29



Fire Control Radar for Su-30



Radar Warning Receiver



5 Channel Search Receiver



Airborne Software Defined Radio



Manpack Radio



Airborne Programmable Radio Hardware

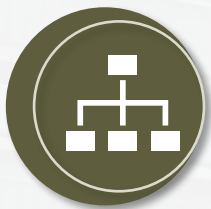


VUHF Manpack Software Defined Radio



Jammer Pod

Strategic Priorities



Moving up the Value Chain through building Full Systems : Using reusable building blocks

Make the complete systems from building blocks, designed in-house with IP
Developing future ready products

Concentration on building full products leveraging existing Domain expertise and availability of in-house building blocks

Leverage Existing Competencies and enables scalability : Creating Additional Product Categories

More than **Rs 135 cr** invested on new product development ; which are at advanced stage of readiness

Confident on growing its existing product profile and expects additional revenue generation by tapping the larger market opportunities from new developments

Expanding Geographies

Exported products to **Europe and UK**

Produced and delivered Transportable Precision Approach Radars and Search & Track Radars to international customers

Investments in Products, Technology and Capex

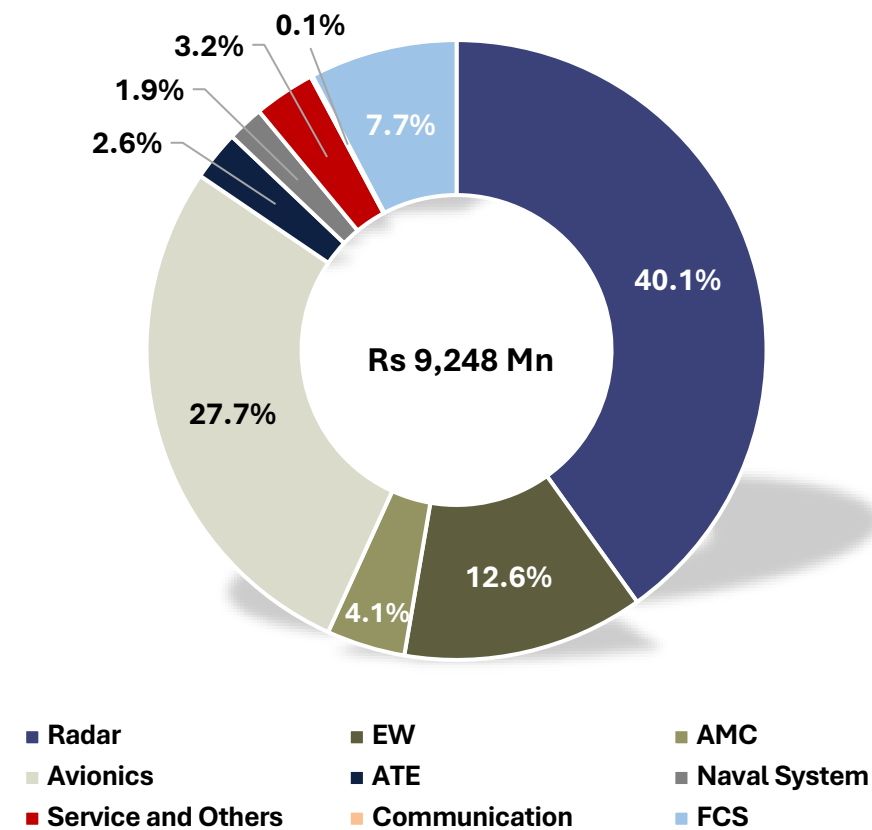
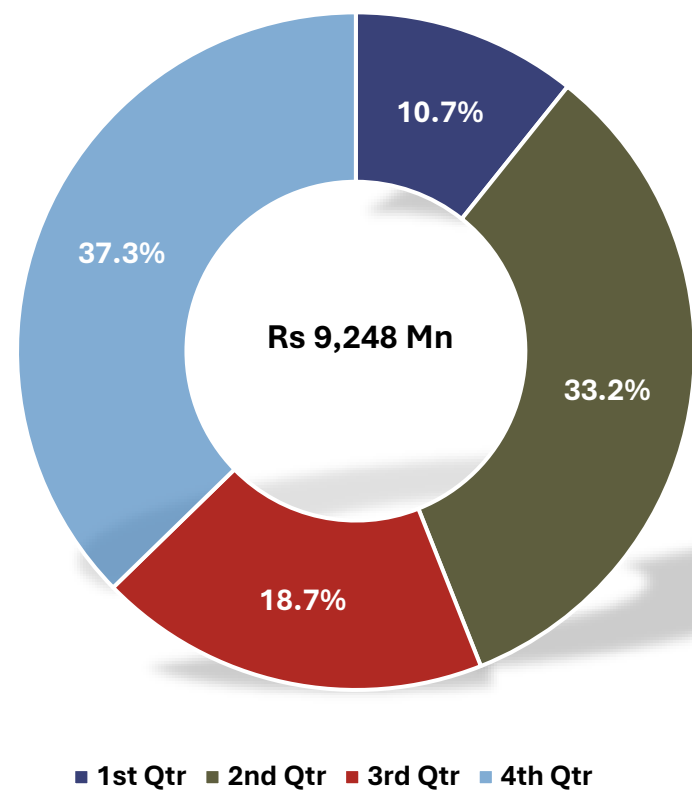
Around **Rs 185 cr** invested on capex in last **5 years**
Planning for additional **Rs 150crs capex** over next **two years**

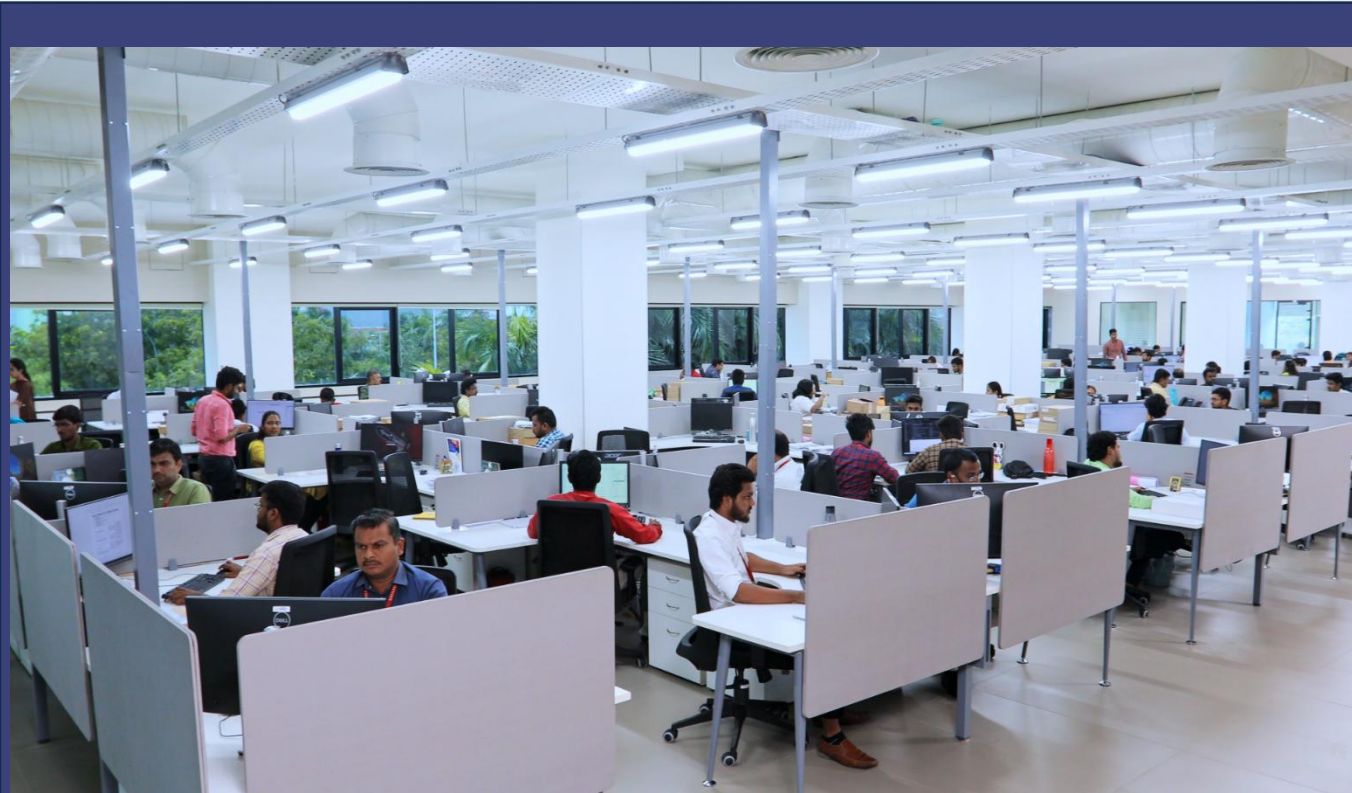
*Developing in house technologies and products for increasing TAM
Acquisition of ST Advanced Composites (STAC) strengthens composite manufacturing capabilities supporting radar and next-generation defence systems*

Maximising Stakeholder Value

Focused on delivering Profitable Growth and Strong Cash Generation

Revenue Split (%)





20-25%

Revenue Growth over next two-three years

Looking forward, we remain committed to maintain a revenue growth rate of 20-25% and EBITDA margins at around 35-40% in FY27.



Continuing the product development to build full systems to address larger TAM.



Build marketing organisation for exports.



Build infrastructure to address future contracts.



Strong Order Book in Pipeline at **Rs 20-40bn** over next **24 months**.



Maintain Net debt free status.



“

"The quarter has met our expectations. Order inflow has been encouraging since the start of the financial year, with over Rs. 226 Cr in orders received so far, and more in the pipeline. While revenue for the quarter was modest, primarily due to temporary delays in customer approvals, these are expected to normalize in the coming quarters.

Our strategic investments over the past few years are beginning to translate into meaningful business opportunities and stronger market positioning. We continue to see a healthy pipeline of opportunities and are now receiving larger-value complete system contracts. Our order book currently stands at around ₹ 2,654 Crore (including the orders negotiated and pending receipt), providing healthy revenue visibility. Our foray into counter-drone business and export initiatives continue to gain traction. Backed by the Government's continued focus on indigenous defence manufacturing, we remain confident of achieving our full-year guidance and creating long-term value for our stakeholders”.

”

● **Mr. Srinivasagopalan Rangarajan**

Promoter, Chairman & Managing Director

Q1FY27 Result Highlights



Rs. 1,160 Mn
Revenue

Acquired 100% stake in ST Advanced Composites Pvt. Ltd. strengthening in-house composite manufacturing capabilities and vertical integration.

78.9%
Gross Margin

Rs. 314 Mn
EBITDA

Enhanced infrastructure, Make in India policies, Import Bans

27.0%
EBITDA Margin

Rs. 4,659 Mn
Cash, Bank & Investment
(as on 30th June 2026)

QIP funds utilized for Product Development in Radar, EW, and Communication system R&D

16.7%
ROE (FY26)

20.8%
ROCE (FY26)

Rs. 9,277 Mn
Order Book (Q1FY27)

Strategic Acquisition To Strengthen Vertical Integration

Transaction Snapshot

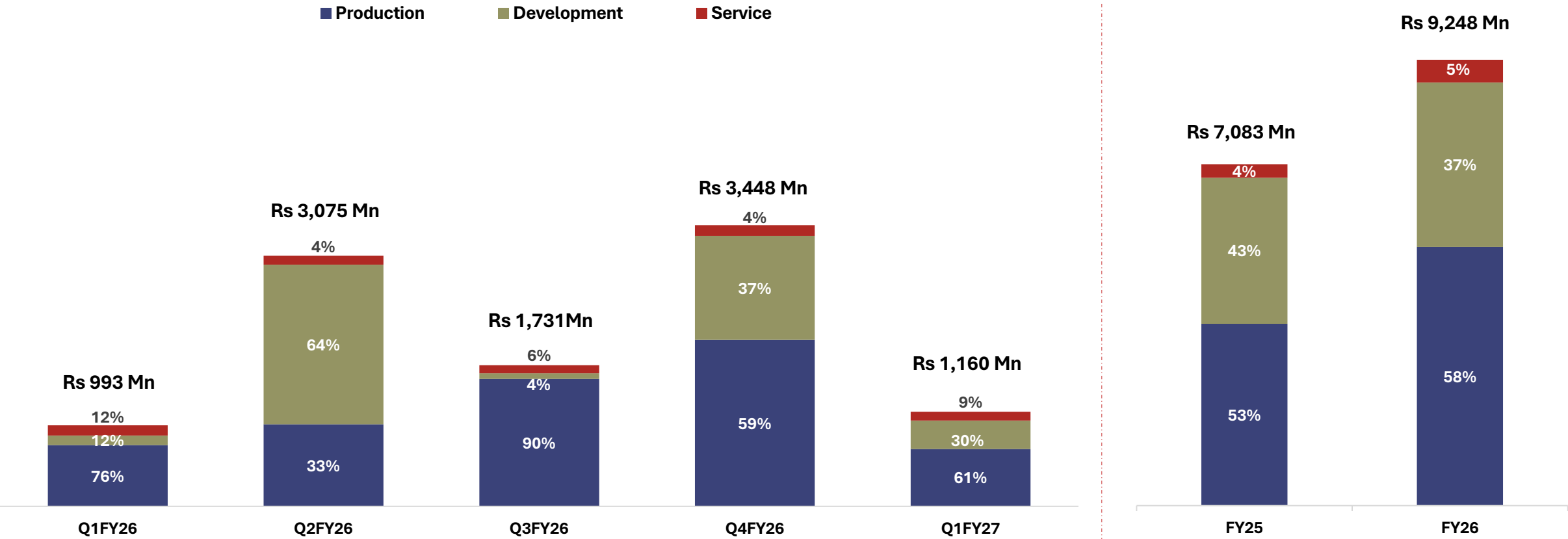
 Target	ST Advanced Composites Pvt. Ltd. (STAC)
 Stake Acquired	100%
 Consideration	Rs. 10 Cr
 Location	Chennai, India
 Capability Added	Advanced Composite Manufacturing
 Strategic Focus	Radar & Defence Electronics Programs
 Approval	Board approved in Q1FY27

Stac Acquisition
Enables

Strategic Financial Impact

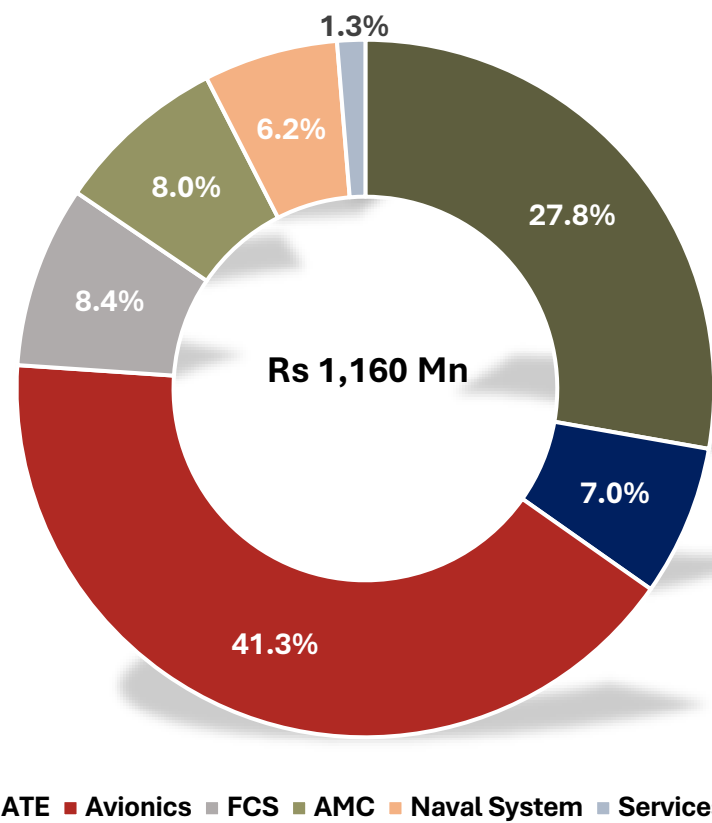
 Revenue Opportunity	Enables participation in larger integrated radar & defence system contracts over the medium term
 Gross Margin	Higher in-house manufacturing and value addition could support gradual gross margin improvement
 EBITDA	Better manufacturing control and operating leverage as scale increases
 Working Capital	Lower dependence on external vendors and improved production planning
 Execution	Better control over quality, timelines and delivery
 Competitive Positioning	Enhances capability to bid for complete system opportunities

Diversified Revenue Profile

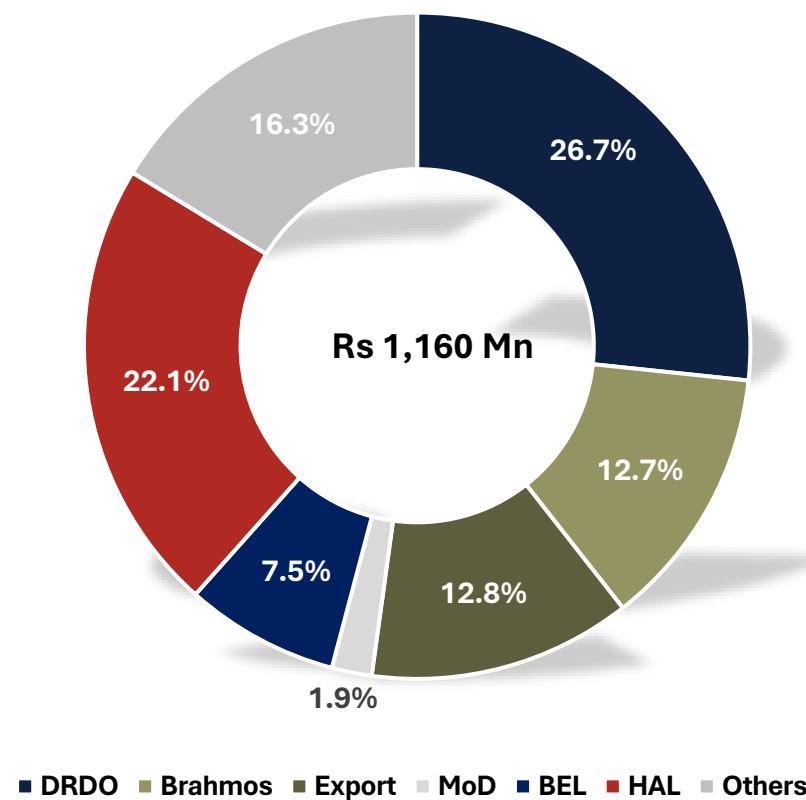


Q1FY27 Revenue Breakup

Products



Customers



Q1FY27 Financial Performance

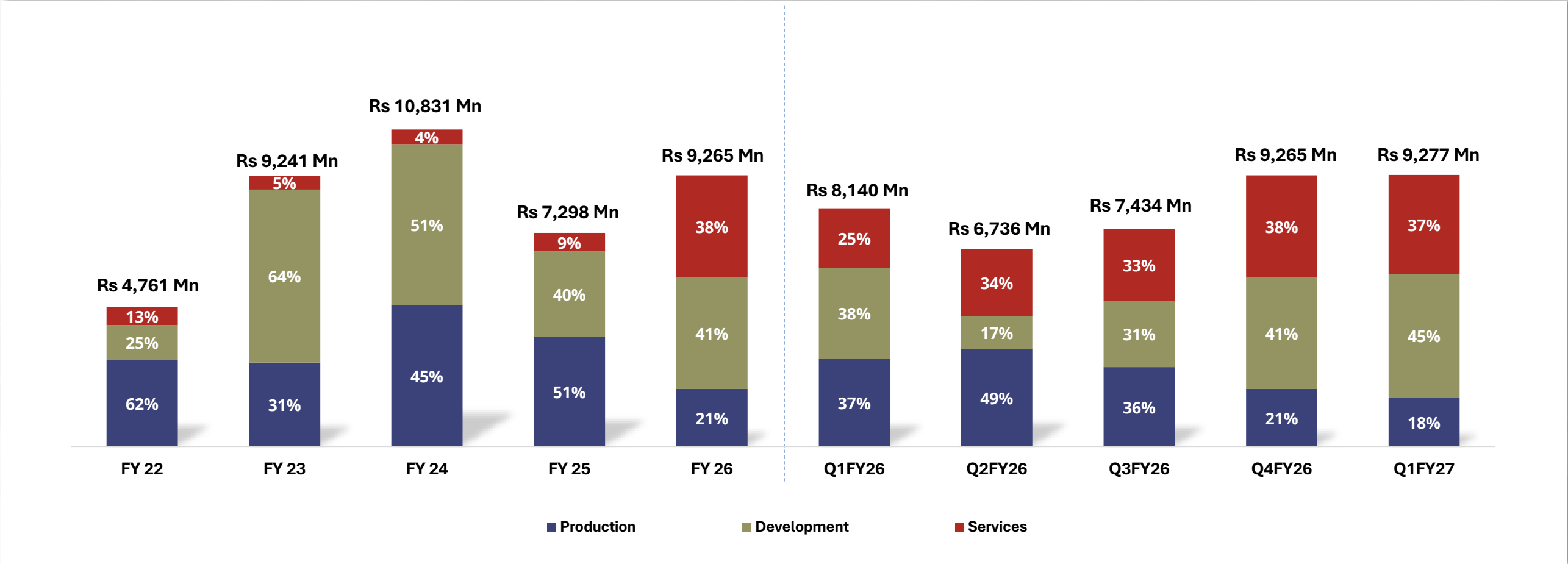
Particulars (Rs Mn)	Q1FY27	Q1FY26	YoY(%)	Q4FY26	QoQ(%)	FY26	FY25	YoY (%)
Net Revenue	1,160	993	16.8	3,449	-66.4	9,248	7,084	30.6
Cost of materials consumed	307	572	-46.2	881	-65.1	3,061	3,513	-12.9
Purchase of Stock in trade	-	-	-	-	-	-	-	-
Changes in Inventories,WIP & SIP	-62	-371	-83.2	37	-270.1	338	-752	-145.0
Total Raw Material Cost	245	201	22.0	917	-73.3	3,399	2,761	23.1
Gross Profits	915	792	15.5	2,531	-63.9	5,849	4,323	35.3
Employee Benefit Exp	425	364	16.9	407	4.4	1,543	1,141	35.2
Other Expenses	176	108	63.5	196	-10.2	597	432	38.1
EBITDA	314	321	-2.2	1,928	-83.7	3,710	2,750	34.9
Depreciation	59	55	7.8	59	0.5	230	139	64.9
EBIT	255	266	-4.3	1,869	-86.4	3,480	2,611	33.3
Other Income	73	106	-31	57	29.2	280	463	-39.7
Interest	33	32	3	47	-29.5	125	121	3.1
Exceptional Item	-	-	-	-	-	-	-	-
PBT	295	340	-13.2	1,879	-84.3	3,635	2,953	23.1
Tax	74	85	-12.2	496	-85.0	922	735	25.4
Net Profit	221	255	-13.5	1,384	-84.1	2,714	2,218	22.3
Reported EPS (Rs)	3.9	4.6	-	24.7	-	48.5	39.6	

Operating Cost as a % of Sales	Q1FY27	Q1FY26	YoY(bps)	Q4FY26	QoQ(bps)	FY26	FY25	YoY (bps)
Raw Material Cost	21.1	20.2	90	26.6	-546	36.8	39.0	-222
Staff Cost	36.7	36.6	3	11.8	2485	16.7	16.1	58
Other Expenses	15.2	10.8	433	5.7	949	6.5	6.1	35

Margins (%)	Q1FY27	Q1FY26	YoY(bps)	Q4FY26	QoQ(bps)	FY26	FY25	YoY (bps)
Gross Margin	78.9	79.8	-90	73.4	546	63.2	61.0	222
EBITDA	27.0	32.3	-526	55.9	-2888	40.1	38.8	129
EBIT	21.9	26.8	-484	54.2	-3227	37.6	36.9	77
PBT	25.4	34.2	-877	54.5	-2909	39.3	41.7	-238
NPM	19.0	25.7	-666	40.1	-2111	29.3	31.3	-197

Order book as on date : Rs 2,654 Cr including orders received and negotiated

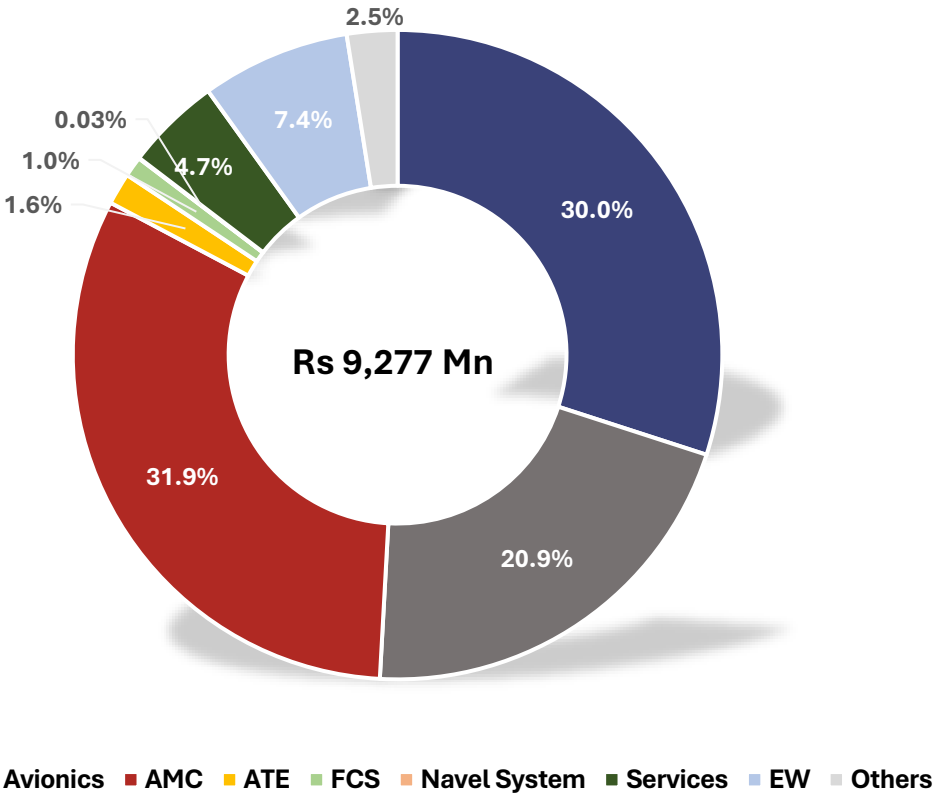
Orderbook Build-up



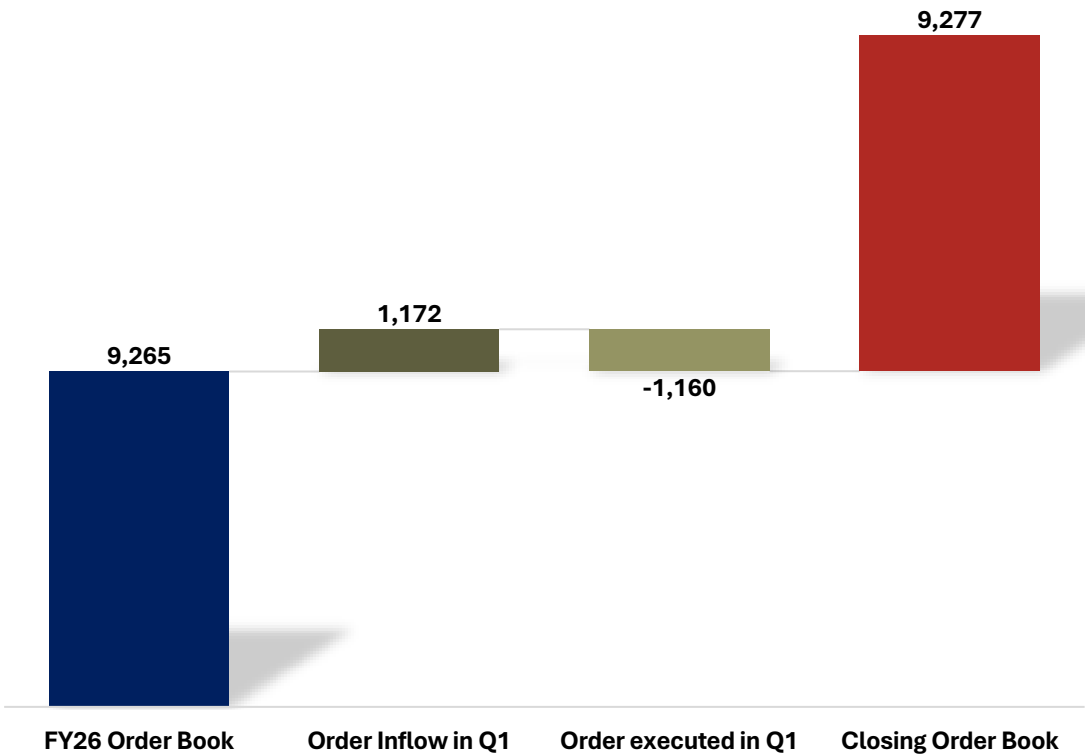
Expect Rs 2,000 Cr order inflow other than orders already received and negotiated, in FY2027

Order Book Build Up in Q1FY27

Diversified Order Book

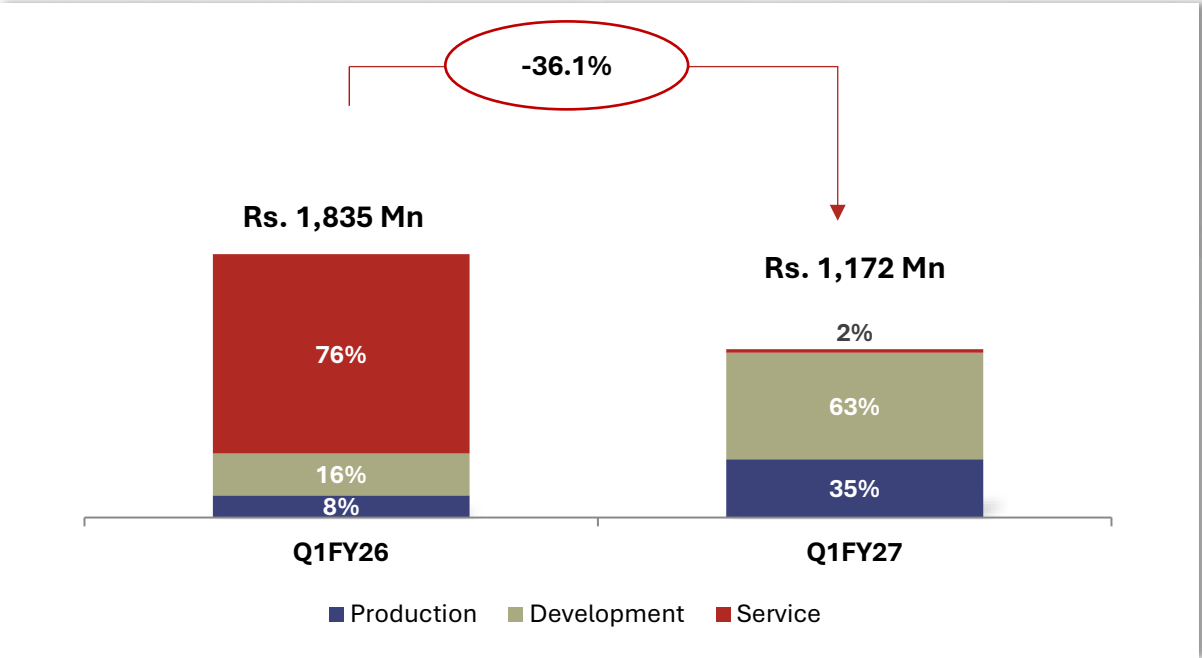


Order Book Build-Up in INR Mn



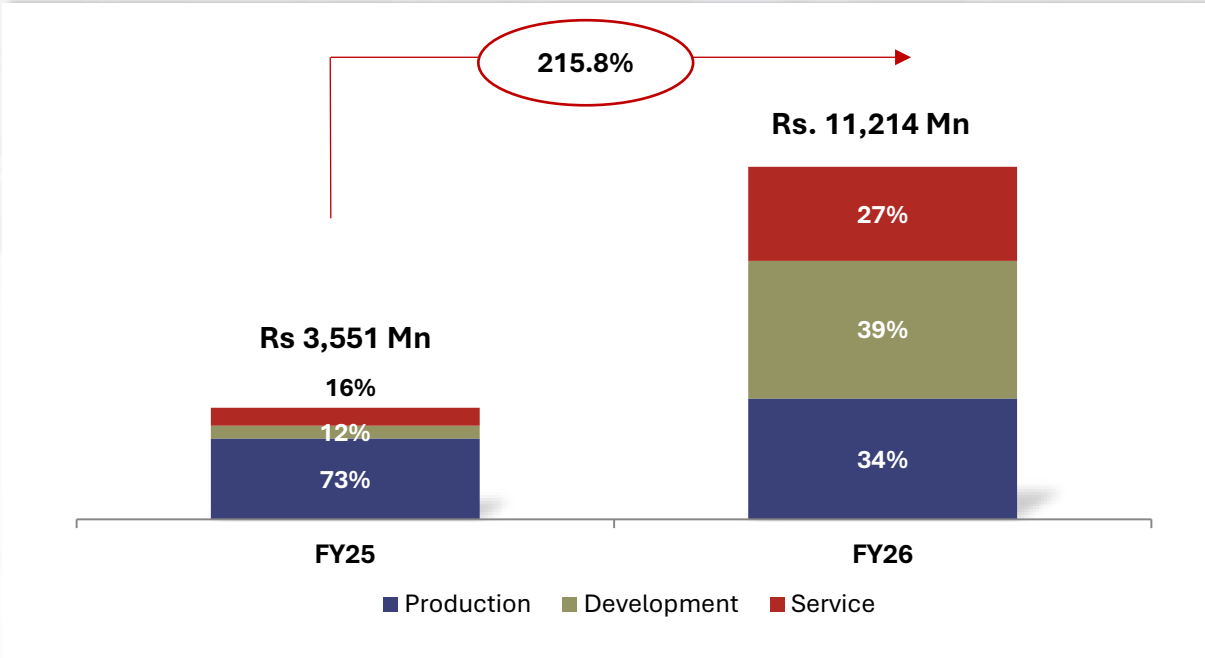
International Order Book as on 30th June 2026 is Rs 39 Cr

Order Inflow During Q1FY27



Major order received in Q1FY27

Product	Customer	Order Type	Value (Rs Mn)
Avionics	MOD	Development	449
Radar	DRDO	Development	294
Avionics	DRDO	Production	186
ATE	Brahmos	Production	90
Radar	Others	Production	44
ATE	DOS	Production	21
FCS	Brahmos	Production	17

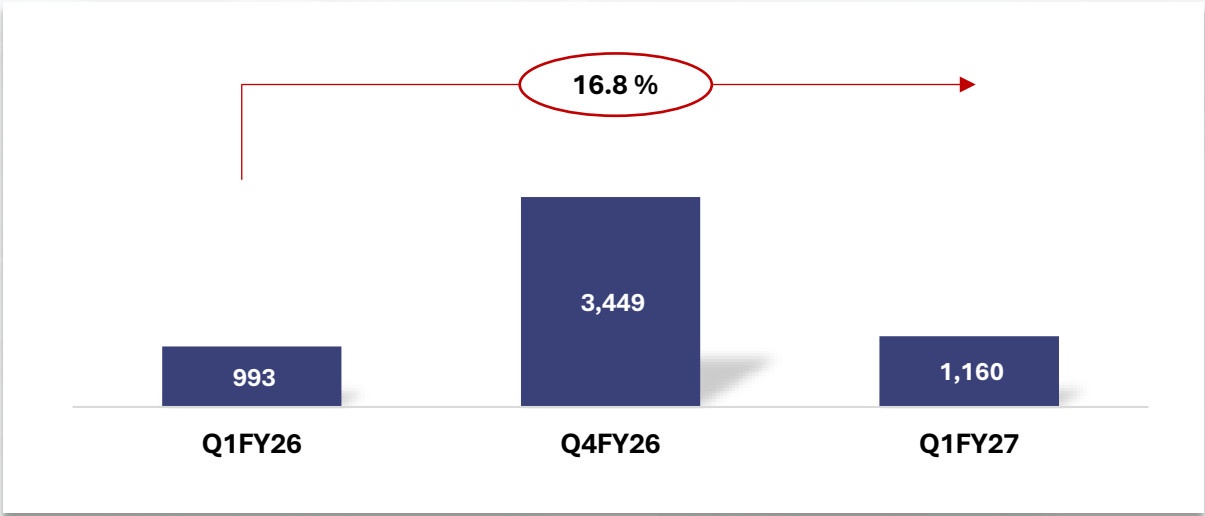


Major order received in FY26

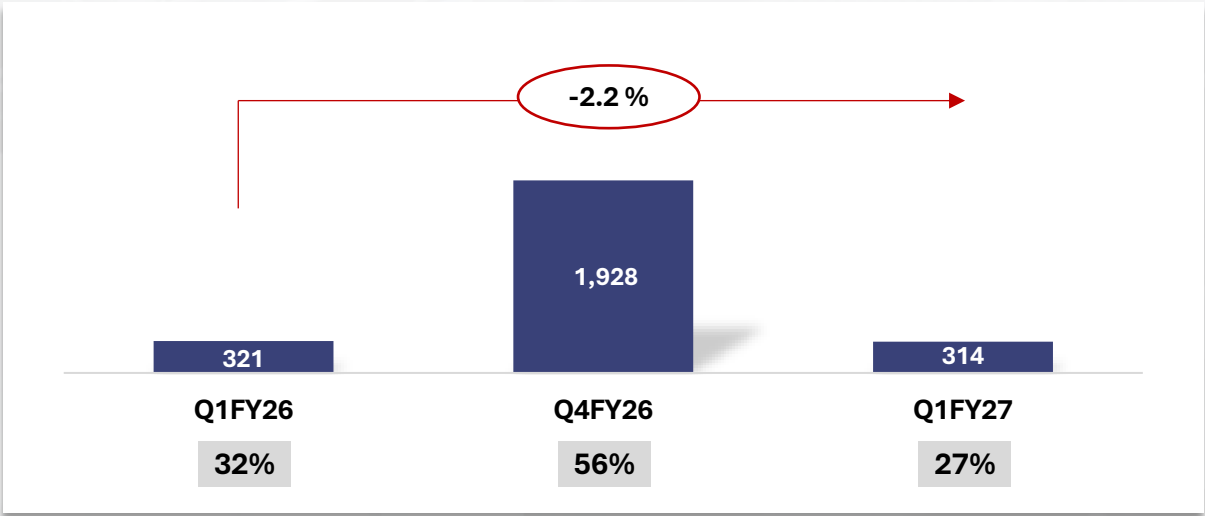
Product	Customer	Order Type	Value (Rs Mn)
Radar & Service	IMD	Development/Service	2,883
EW	ECIL	Production	840
Avionics	HAL	Production	767
EW	MOD	Development	657
Avionics	DRDO	Development	650
FCS	Brahmos	Production	460
AMC	Brahmos	Service	459
Missile	Brahmos	Production	426
Radar & Service	IMD	Development	484

Robust Financial Performance

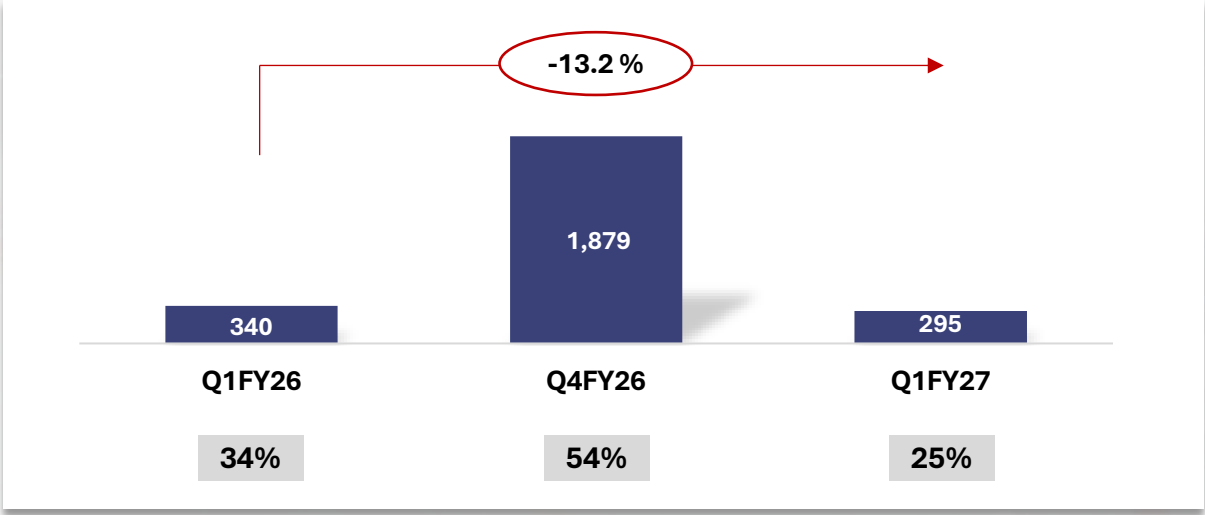
Revenue (INR Mn)



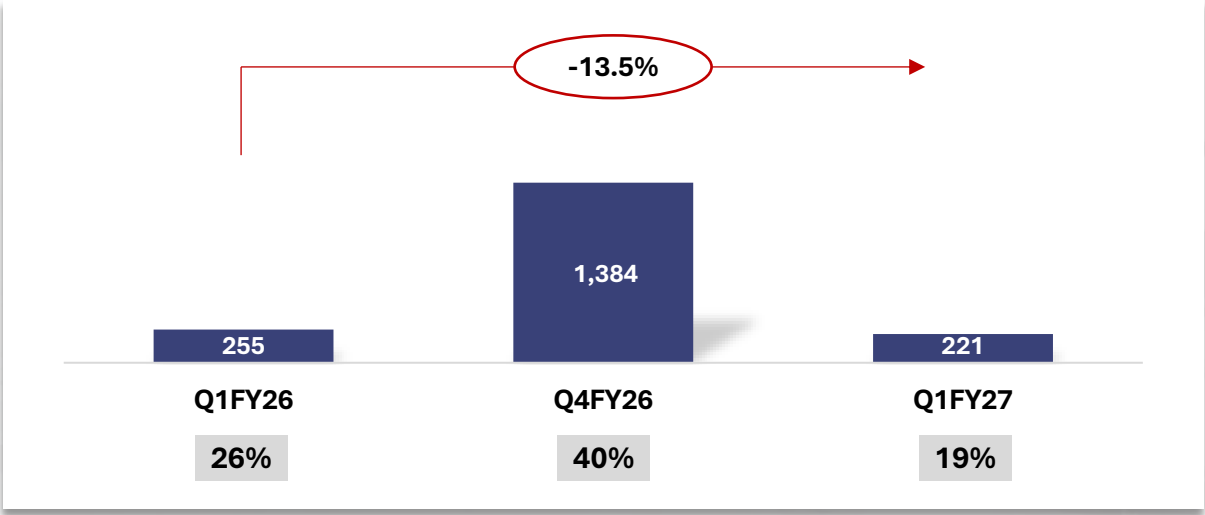
EBITDA (INR Mn) and Margins (%)



Profit Before Taxes (INR Mn) and Margins (%)



Net Profit (INR Mn) and Margins (%)





Corporate Overview

Over Last Three Decades

2001

- Developed a **Fire Control System** for Brahmos.
- Designed & developed the **launch pad countdown system**.

- Developed **Glass Cockpit Displays / Avionics**.

- Upgradation of **Tracking Radars**.
- Developed **RF and Microwave capabilities** allow entry to building complete systems.

- Designed and developed complete Radar Capability.

- Data Patterns has a long history of association with India Space Organizations. Data Patterns built a Nano Satellite which was deployed in 2017.
- Developed **EW receivers, Satellite and Ground Station**

- Designed wide open **RWR and ELINT** for airborne platforms.

- Successful IPO Launch
- Initiated expansion of manufacturing facility with **doubling of available floor area**.
- Started building of capacity to handle **large and heavy equipment and integration** of large radars and mobile EW systems, satellite integration facility.
- Enhanced product line with **Radar receiver** for other aircrafts.
- Designed radio relays, Engine control Units, HF Bands Products.
- Developed Software defined Radios for Land and Air. Maritime Patrol Radar. Developed Satellites and Satellites Subsystems.
- Delivered components for **SONARS Servo and Actuator Control System**.
- Tropo Modems ADSB and host of other products.

2021 - 26

- **Seeker for Brahmos Missile** successfully tested.
- Major products developed are at **advanced stages of completion**.
- Continuing with **strategic product development** to address the increasing market opportunity.
- Successfully completed delivery and Site Acceptance of **Transportable PARs** to a **European Country**.
- Acquired **100% stake in ST Advanced Composites Pvt. Ltd.** for **Rs. 10 crore**, strengthening in-house composite manufacturing capabilities and vertical integration.



Incorporated
in 1998

Radars



Surveillance Radars
Weather Radars
Coastal Surveillance Radars
Fire Control Radars
Transportable Precision
Approach Radar

Electronic Warfare



Surveillance and
intelligence gathering
("COMINT and ELINT") &
Follow-on Jammers

Airborne EW Suits
consisting of Radar warner
and Jammer Pods

Commercial off the Shelves



COTS modules designed in
context of reusable building
blocks for building Military.

Electronics systems with a
quick turnaround Time

Avionics



Light Combat Aircraft
("LCA")
Intermediate Jet Trainers
Light Utility Helicopters
("LUH")

Communication ATE and Satellites



Underwater electronics /
Communications /
Other Systems

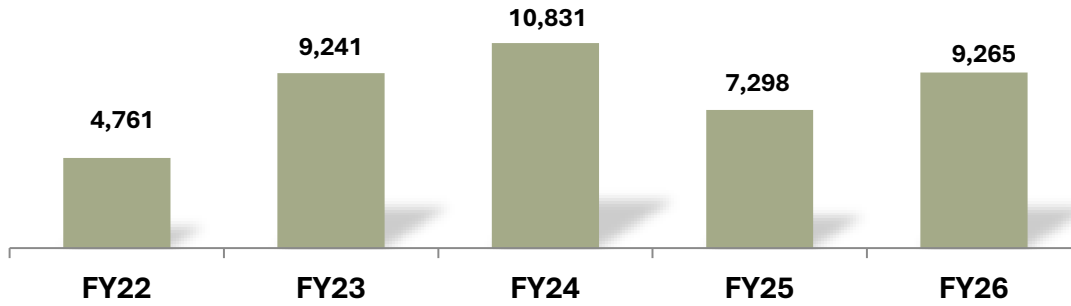
Automated Test Equipment
(ATE)

Small and Nano Satellites

Consistent Track Record of Profitable Growth

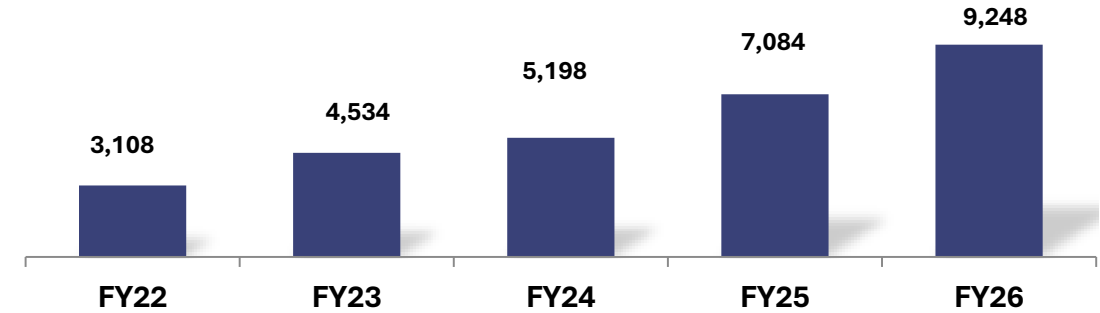
Order Book (Rs Mn)

18%+~ % growth CAGR FY22-FY26



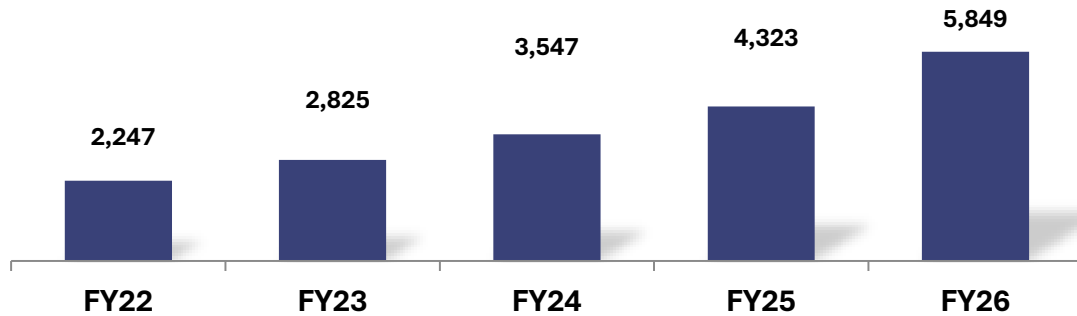
Revenue from operations (Rs Mn)

~ 31% Revenue CAGR from FY22-FY26



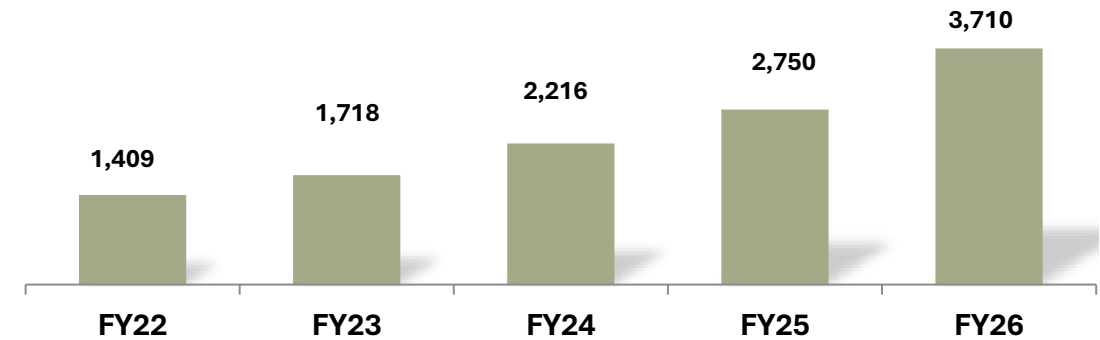
High Gross Profits (Rs Mn)

~ 29% Gross Profit CAGR from FY22-FY26



EBITDA (Rs Mn)

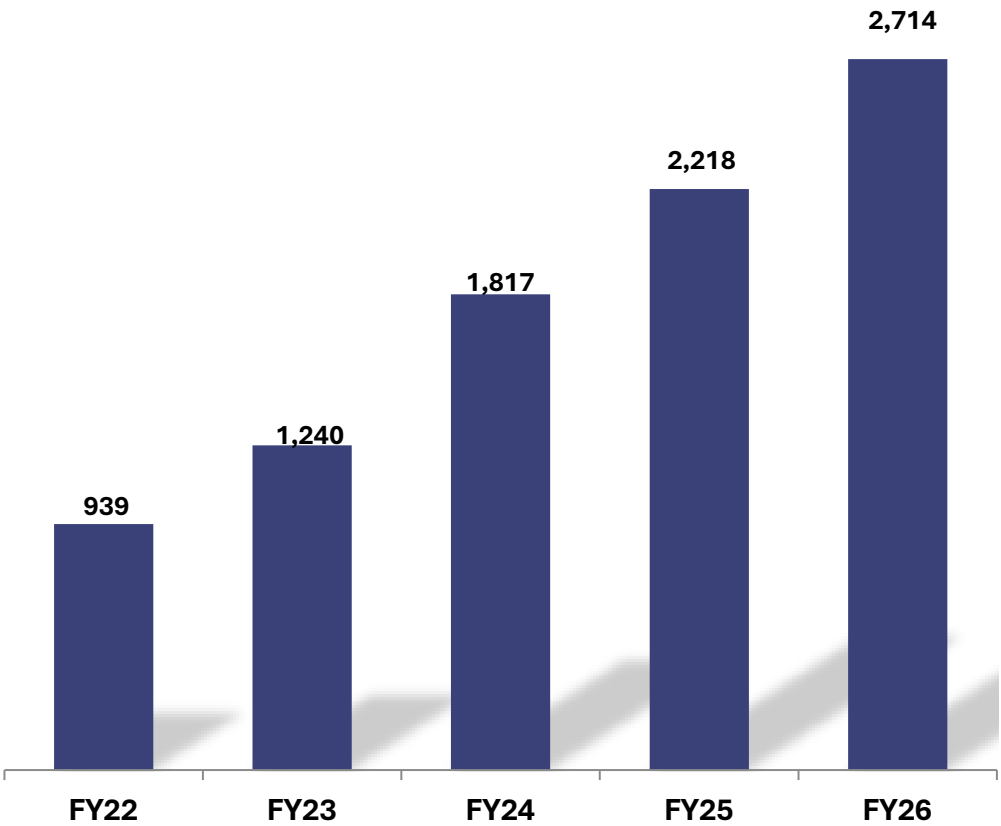
~ 30% EBITDA CAGR from FY22-FY26



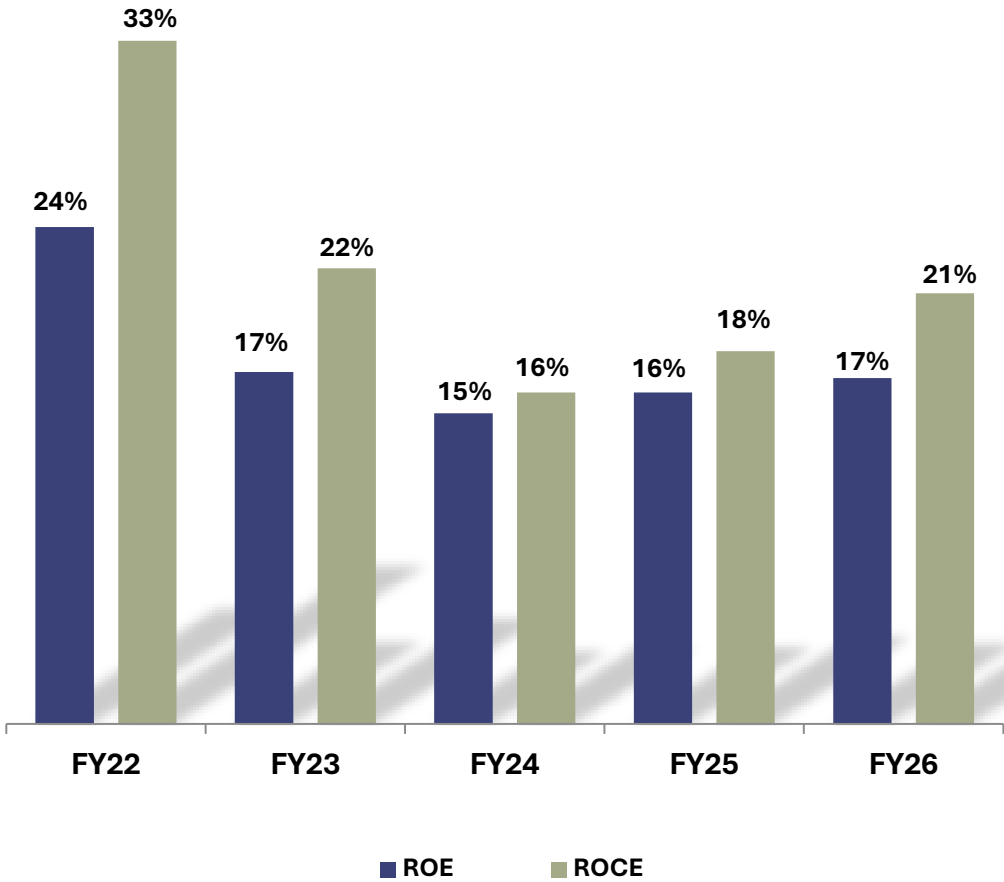
Improving Yearly PAT

Rs Mn

~ 34% PAT CAGR from FY22-FY26

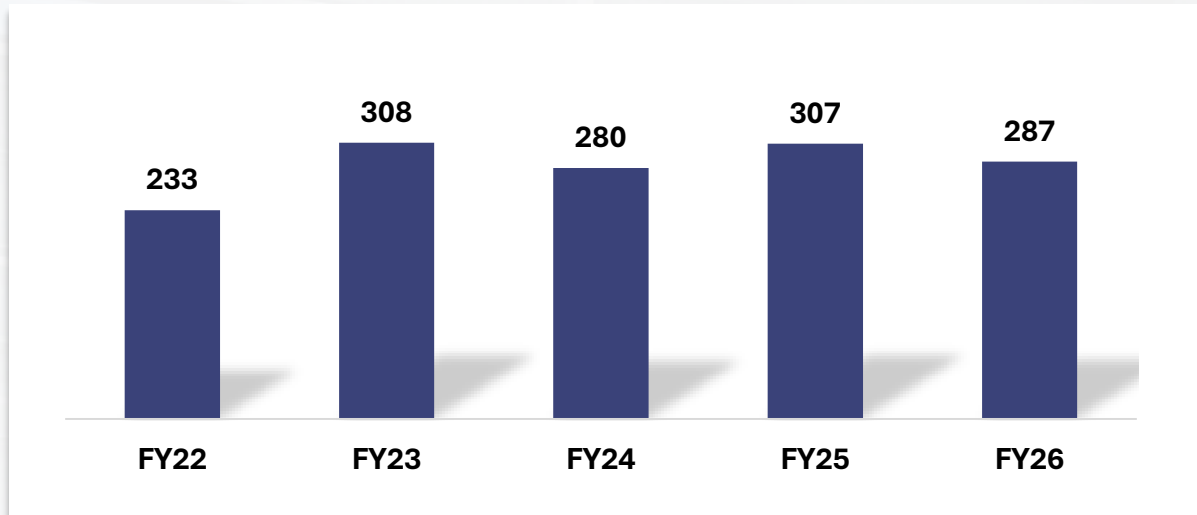


ROE and ROCE (%)*

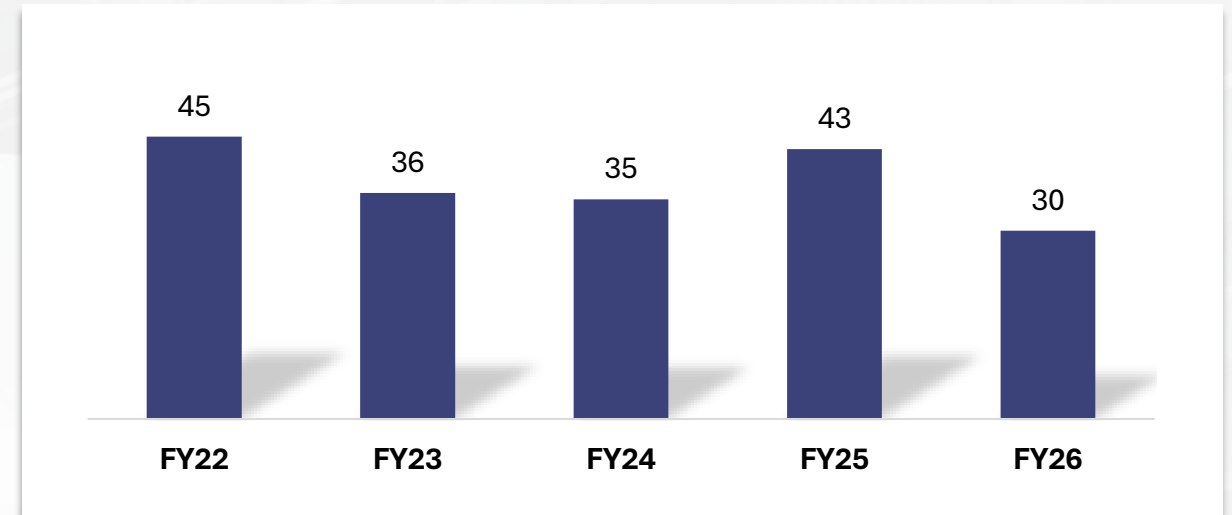


*RoE and RoCE are calculated on TTM basis

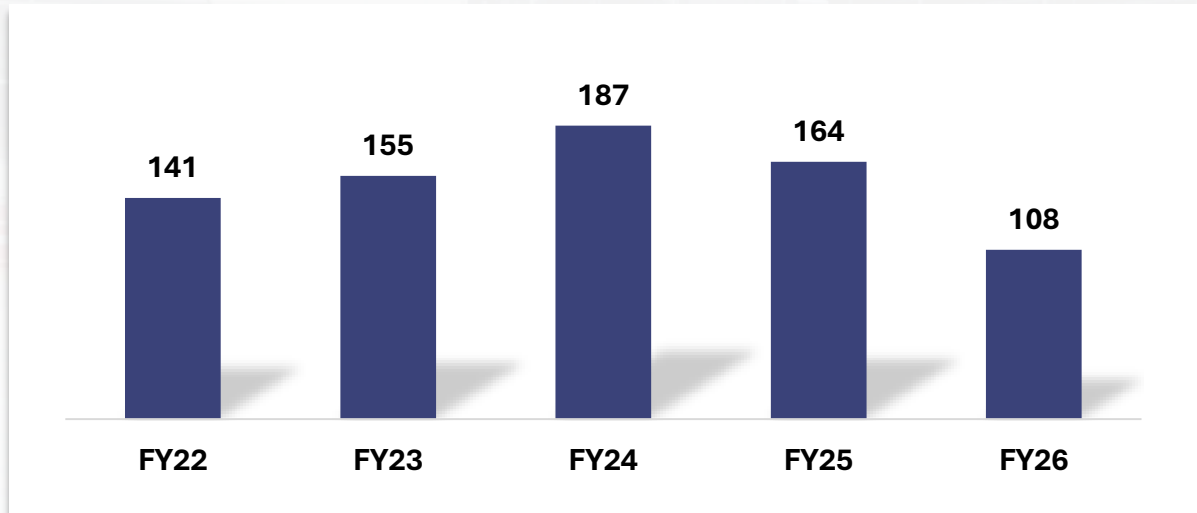
Debtor Day



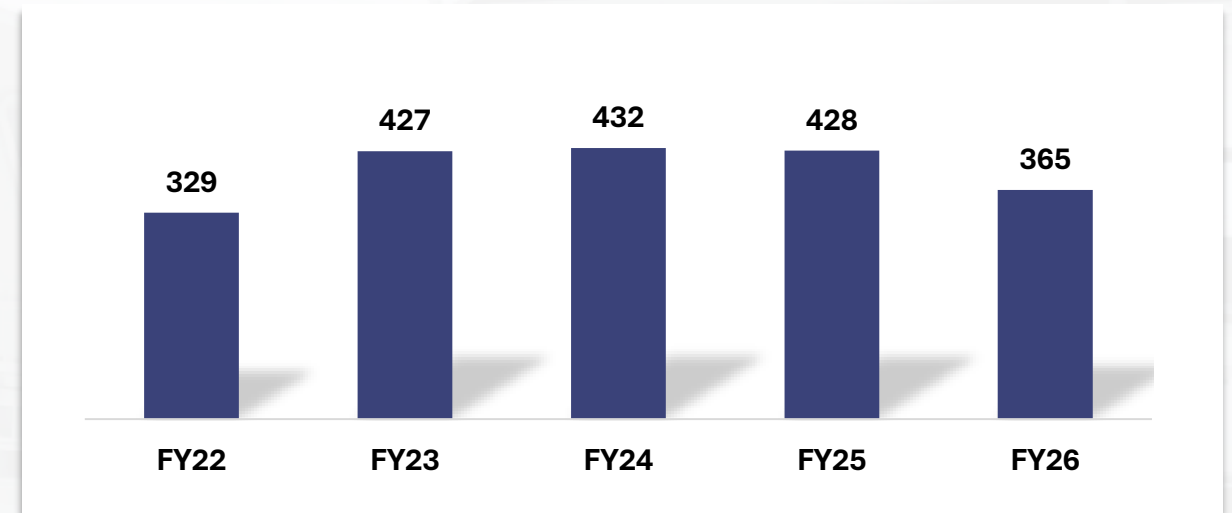
Creditor Days



Inventory Days



Cash Conversion Cycle (Days)



A mission - driven workforce with a culture of innovation



10.28 Acres of land in Chennai, SIPCOT
~200,000 sq.ft-
Aggregate of built-up area of manufacturing facilities



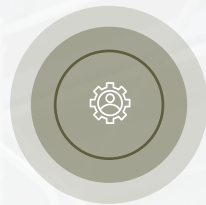
20 Dedicated
Mechanical assembly stations to assemble small and large systems and various others



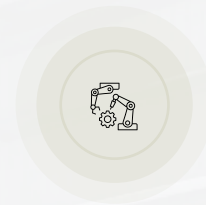
Dedicated 70
workstations for testing modules and small systems



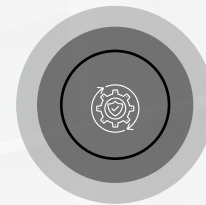
100,000 class
clean room



Capability to handle complex boards with **22 layer, 6k components and 21k** solder points



EMS assembly capacity of **600 boards per day**

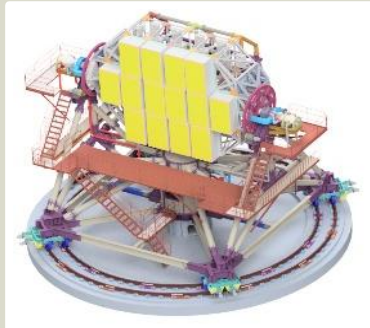


Fully operational EMI and EMC test facility

Modern infrastructure to address large system integration and test



Large Systems Integration Hangar. Augmented Environmental Test Infrastructure



Complete Radar Integration



Electronic Warfare Vehicle Integration



Additional EMS Line



Clean Room for Satellite Integration



Additional Space For Design and Development Resources

Fully operational integrated manufacturing and test facilities

Highly Reputed & Experienced Management Team



Mr. Srinivasagopalan Rangarajan
Promoter, Chairman & Managing Director



Mr. Vijay Ananth K
*Whole Time Director, COO & Chief Information
Security Officer*



Mr. Thomas Mathuram Susikaran
SVP - Business Development



Ms. Rekha Murthy Rangarajan
Promoter, Whole Time Director



Mr. Desinguraja Parthasarathy
Chief Technology Officer



Mr. Venkata Subramanian Venkatachalam
Chief Financial Officer



Annexure

Historical Statement of Profit and Loss

Particulars (Rs. Mn)	FY21	FY22	FY23	FY24	FY25	FY26
Revenue from Contract with Customers	2,240	3,109	4,535	5,198	7,084	9,248
Other Income	26	40	92	460	463	279
Total Revenue	2,266	3,148	4,627	5,658	7,547	9,527
Expenses :						
a) Cost of materials consumed	630	916	1,941	1,808	3,513	3,061
b) Changes in inventories of FG, WIP and SIT	74	-55	-232	-157	-752	338
c) Employee benefits expenses	484	624	790	990	1,141	1,543
d) Finance cost	145	110	77	93	121	125
e) Depreciation / Amortization	56	66	85	161	139	230
f) Other expenses	131	214	317	340	432	597
Total Expenses	1,520	1,874	2,978	3,236	4,594	5,892
Profit before tax	745	1,274	1,648	2,422	2,953	3,635
Exceptional Item- New Labour Codes						
Tax expense	190	334	409	605	735	922
Profit(Loss)for the period	556	940	1,240	1,817	2,218	2,714
Other Comprehensive Income	-10	-12	-10	-6	-19	6
Total Comprehensive Income for the year	546	928	1,230	1,811	2,199	2,720
PAT Margin %	24.8%	30.2%	27.3%	35.0%	31.3%	29.4%
EBITDA	920	1,409	1,719	2,216	2,750	3,710
EBITDA margin%	41.1%	45.3%	37.9%	42.6%	38.8%	40.1%
Return on Net Worth	30.70%	24.01%	14.24%	15.00%	16.0%	16.7%
Total Debt	332.21	67.7	7.0	0.0	0.0	0.0
Debt to Equity	0.1	-0.3	-0.5	0.0	0.0	0.0

Historical Balance Sheet

Particulars (Rs. Mn)	Mar-21	Mar-22	Mar-23	Mar-24	Mar- 25	Mar- 26
ASSETS						
Non-current assets						
(a) Property, Plant and Equipment	292	442	913	1,206	1,411	1,606
(b) Capital Work in Progress	-	173	14	72	128	132
(c) Intangible Assets	6	14	20	427	1,125	1,321
(d) Right of Use Assets	34	20	188	278	299	285
(e) Other Financial Assets	341	1,220.4	900	926	1,157	1,266
Total non-current assets	673	1,868	2,034	2,909	4,120	4,610
Current assets						
(a) Inventories	738	1,198	1,930	2,668	3,185	2,739
(b) Financial Assets						
(i) Investment	-	-	557	2,622	3,266	3,289
(ii) Trade receivables	1,559	1,983	3,825	3,988	5,964	7,278
(iii) Cash and cash equivalents	88	1,771	2,152	881	377	569
(iv) Other Bank Balances	-	-	3,326	3,046	887	370
(iv) Other Financial Assets	51	88.6	142	21	46	107
(c) Other current assets	177	158.3	383	783	546	331
Total current assets	2,613	5,199	12,315	14,009	14,271	14,682
TOTAL ASSETS	3,286	7,067	14,349	16,918	18,391	19,292

Particulars (Rs. Mn)	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25	Mar- 26
EQUITY AND LIABILITIES						
Equity						
(a) Share capital	17	104	112	112	112	112
(b) Other Equity	2,062	5,641	11,559	13,130	14,970	17,248
Total equity and liabilities	2,079	5,745	11,671	13,242	15,082	17,360
Liabilities						
Non-current liabilities						
(a) Financial Liabilities						
(i) Borrowings	98	7	3	-	-	-
(ii) Lease Liabilities/ others	24	11	4	29	51	41
(b) Provisions	85	111.6	102	101	123	137
(c) Deferred Tax Liability (Net)	9	-	-	23	225	201
(d) Other Non Current liabilities	274	157	1,307	21	143	149
Total non-current liabilities	490	287	1,416	174	542	528
Current liabilities						
(a) Financial Liabilities						
(i) Borrowings	235	60	5	-	-	-
(ii) Trade payables	120	382	446	501	838	768
(iii) Other Financial Liabilities	40	221	103	59	74	33
(iv) Lease Liabilities	15	13	13	7	10	11
(b) Other current liabilities	246	227	664	2,891	1,794	457
(c) Provisions	10	7	31	45	51	79
(d) Current tax Liabilities	51	125	-	-	-	56
Total current liabilities	717	1,035	1,262	3,502	2,767	1,404
TOTAL EQUITY AND LIABILITIES	3,286	7,067	14,349	16,918	18,391	19,292

Historical Cash Flow Statement

Particulars (Rs. Mn)	FY21	FY22	FY23	FY24	FY25	FY26
Net Profit before tax	745	1,274	1,648	2,422	2,953	3,635
Adjustments for :						
Add : Depreciation	56	66	85	161	139	230
Add : Interest And Finance Charges	145	110	77	93	121	124
Add : Liquidated Damages (LD) Written Off	-	13	45	9	23	29
Add : Unrealized Forex Gain/Loss	-	3.9	11	-0.4	-10	16
Less : Profit on sale of assets	-1	-	-	-	-	-
Less : Profit/Loss on sale of Mutual Funds	-	-	-8	-55	-90	-222
Less : Interest Income	-22	-40	-84	-296	-199	-97
Others				-97	-154	91
Operating Profit Before Working Capital Changes	922	1,427	1,774	2,238	2,783	3,806
Adjustments For Working Capital Movements :	-298	-621.5	-1,412	-213	-2,976	-2,114
Cash Generated From Operations	624	806	362	2,025	-193	1,692
Direct Taxes (Paid) /adjusted	-190	-284	-534	-631	-706	-891
Net Cash flow From Operating Activities (A)	434	522	-172.4	1,394	-899	801
Cash Flow From Investing Activities (B)	-87	-1,198	-3,828	-2,239	890	-32
Cash Flow From Financing Activities (C)	-449	2,359	4,381	-425	-496	-577
Net Increase in Cash & Cash Equivalents (A+B+C)	73	1,683	381	-1,270	-505	192
Cash & Cash Equivalent At The Beginning Of The Year	15	88	1,771	2,152	881	377
Cash & Cash Equivalent At The End Of The Year	88	1,771	2,152	881	376	569

Disclaimer

This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Data Patterns (India) Limited** (the “Company”) solely for the information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever.

Certain statements in this presentation concerning our future growth prospects are forward looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements.

The Risk and uncertainties relating to the statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting demand / supply and price conditions in domestic and international markets. The company does not undertake to update any forward – looking statement that may be made from time to time by or on behalf of the company. This Presentation has been prepared by the Company based on information and data which the Company considers reliable.

This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. The Company does not make any promise to update / provide such presentation along with results to be declared in the coming years.





Thank you

INVESTOR RELATION CONTACT

Prayasi Patel

prayasi@GoIndiaadvisors.com

M: +91 9653602085

Sheetal Khanduja

sheetal@GoIndiaadvisors.com

M: +91 9769364166