

To,
Dalmia Bharat Limited,
(Formerly Odisha Cement Limited)
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu- 621651.

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex
Bandra (E), Mumbai- 400051

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

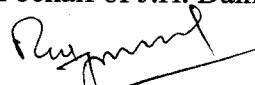
Part-A- Details of the Acquisition

Name of the Target Company (TC)	Dalmia Bharat Limited ('DBL') (Formerly Odisha Cement Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- J.H. Dalmia Trust PAC- Kindly refer to Part B		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. BSE Limited ii. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	10,47,05,448	54.26%	54.26%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	10,47,05,448	54.26%	54.26%

Details of acquisition				
a) Shares carrying voting rights acquired		25,91,493	1.34%	1.34%
b) VRs acquired otherwise than by equity shares		NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired		NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		NA	NA	NA
d) Total (a+b+c+/-d)		25,91,493	1.34%	1.34%
After the acquisition, holding of acquirer along with PACs of:				
a) Shares carrying voting rights		10,47,05,448	54.26%	54.26%
b) VRs otherwise than by equity shares		NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		NA	NA	NA
e) Total (a+b+c+d)		10,47,05,448	54.26%	54.26%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)		Inter se transfer of shares without consideration amongst promoters		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		Not applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		June 27, 2019		
Equity share capital / total voting capital of the TC before the said acquisition		No. of shares- 19,29,58,553 Amount- INR 2 per share		
Equity share capital/ total voting capital of the TC after the said acquisition		No. of shares – 19,29,58,553 Amount- INR 2 per share		
Total diluted share/voting capital of the TC after the said acquisition		No. of shares – 19,29,58,553 Amount- INR 2 per share		

Date: 28.06.2019
Place: New Delhi

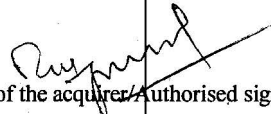
For and on behalf of J.H. Dalmia Trust


Authorised Signatory

Part B-*****Name of the Target Company: Dalmia Bharat Limited (Formerly Odisha Cement Limited)**

S.No.	Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs
1	Smt. Kavita Dalmia		
2	Shri Gautam Dalmia		
3	Smt. Bela Dalmia		
4	Shri Jai Hari Dalmia		
5	Smt. Anupama Dalmia		
6	Km. Sukeshi Dalmia		
7	Km. Vaidehi Dalmia		
8	Km. Sumana Dalmia		
9	Sukeshi Trust		
10	Vaidehi Trust		
11	Sumana Trust		
12	Shri Jai Hari Dalmia, C/o J.H. Dalmia HUF		
13	Shri Investments		
14	Shri Yadu Hari Dalmia		
15	Shri Puneet Yadu Dalmia		
16	Smt. Avantika Dalmia		
17	Km. Avancee Dalmia		
18	Mst. Priyang Dalmia		
19	Avancee Trust		
20	Priyang Trust		
21	Shrutipriya Dalmia		
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust		
23	Shri Yadu Hari Dalmia, C/o. Y.H. Dalmia HUF		
24	Yadu Hari Dalmia Parivar Trust		
25	Shri Brahma Creation Trust		
26	Shri Vishnu Preservation Trust		
27	Respect Nature & Society		
28	Shubh Home Realtors LLP		
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF		
30	Y.H. Dalmia Parivar Trust		
31	Bela Dalmia Parivar Trust		
32	Puneet Dalmia Parivar Trust		
33	Avantika Dalmia Parivar Trust		
34	Shrutipriya Dalmia Parivar Trust		
35	Avancee Dalmia Parivar Trust		
36	Priyang Dalmia Parivar Trust		
37	Jai Hari Dalmia Parivar Trust		
38	Jai Hari Dalmia Trust		
39	Kavita Dalmia Trust		
40	Dalmia Bharat Parivar Trust		
41	J.H. Dalmia Parivar Trust		
42	J.H. Dalmia Trust	Yes	
43	Kavita Dalmia Parivar Trust		
44	Gautam Dalmia Parivar Trust		
45	Vaidehi Dalmia Parivar Trust		
46	Anupama Dalmia Parivar Trust		
47	Sumana Dalmia Parivar Trust		

48	Rama Investment Company Private Limited	
49	Shri Radha Krishna Brokers and Holdings Limited	
50	Sita Investment Company Limited	
51	Himgiri Commercial Limited	
52	Valley Agro Industries Limited	
53	Alirox Abrasives Limited	
54	Shree Nirman Limited	
55	Dalmia Refractories Limited	
56	Shri Chamundeswari Minerals Limited	
57	Keshav Power Limited	
58	Arjuna Brokers & Minerals Limited	
59	Dalmia Bharat Sugar and Industries Limited	
60	Dalmia Sugar Ventures Limited	
61	Dalmia Solar Power Limited	
62	Himshikhar Investment Limited	
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	
64	Niveda Management Services Pvt. Ltd.	
65	Vastalaya Developers Private Ltd.	
66	Samagama Holdings And Commercial Private Limited	
67	Tijori Capital Private Limited	
68	Akhyar Estate Holdings Private Limited	
69	Vanika Commercial and Holdings Private Limited	
70	Garvita Solution Services And Holdings Private Limited	
71	Adhirath Power and Holdings Pvt. Ltd.	
72	Dalmia Mining and Services Pvt. Ltd.	
73	Dalmia Renewables Energy Limited	
74	Dalmia Refractories Germany GmbH	
75	MAJ Textiles Private Limited	
76	GSB Group GmbH	
77	GSB Refractories India Private Limited	
78	Kanika Investment Limited	


Signature of the acquirer/Authorised signatory

Place: New Delhi

Date: 28.06.2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated