

13th February, 2021

To,

Bombay Stock Exchange Limited Corporate Announcements Pheroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	National Stock Exchange Limited Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051
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Dear Sir/ Madam,

Subject: Disclosure of Shareholding under Regulation 29(1) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011

In reference to Regulation 29(1) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, please find enclosed disclosure of our Shareholding in **Dalmia Bharat Sugar & Industries Limited (Target Company)** in the Format prescribed by SEBI.

Kindly acknowledge and confirm receipt of this communication.

Yours faithfully,



Anil Kumar Goel,

7A, Old Tower Block,

Nandanam,

Chennai-400035

CC: Dalmia Bharat Sugar & Industries Limited ,

Encl: As above

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

PART -A - DETAILS OF THE ACQUISITION

1. Name of the Target Company (TC)	Dalmia Bharat Sugar & Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Kumar Goel, Seema Goel,		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	40,45,080	4.997%	4.997%
b) Voting rights (VR) otherwise than by equity shares	-----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-----	-----	-----
Total (a+b+c)	40,45,080	4.997%	4.997%
Details of acquisition			
a) Shares carrying voting rights acquired	40,821	0.05%	0.05%
b) VRs acquired otherwise than by equity shares	-----		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	-----		
Total (a+b+c)	40,821	0.05%	0.05%

After the acquisition, holding of:			
a) Shares carrying voting rights	40,85,901	5.047%	5.047%
b) VRs otherwise than by equity shares	----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	-----	-----
Total (a+b+c)	40,85,901	5.047%	5.047%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market Purchase		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12/02/2021		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 16,18,78,606/- divided into 8,09,39,303 equity shares of Rs.2/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 16,18,78,606/- divided into 8,09,39,303 equity shares of Rs.2/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 16,18,78,606/- divided into 8,09,39,303 equity shares of Rs.2/- each.		

(Anil Kumar Goel)

Signature of the acquirer

Place: Chennai

Date: 13/02/2021



(Anil Kumar Goel)

Signature of the acquirer

Place: Chennai

Date: 13/02/2021

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.