

Keshav Power Limited

CIN No. : U40105TN2004PLC113831

Corporate Office : 4, Scindia House, New Delhi - 110 001
Ph. : 23457100, Fax : 011-23324136, E-mail : scml@dalmiadelhi.com

To,
Dalmia Bharat Limited
Dalmiapuram, Tiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051.

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A- Details of the Acquisition

Name of the Target Company (TC)	Dalmia Bharat Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Keshav Power Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC's of :			
a) Shares carrying voting rights	10,47,05,448	54.26%	54.26%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c+d)	10,47,05,448	54.26%	54.26%
Details of acquisition			
a) Shares carrying voting rights acquired	26,100	0.025%	0.025%
b) VRs acquired otherwise than by equity shares	N.A. N.A.	N.A. N.A.	N.A. N.A.
c) Warrants/convertible securities/any other instrument that entitles the			

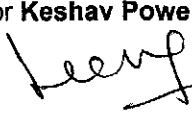
acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
Total (a+b+c+d)	26,100	0.025%	0.025%
After the acquisition, holding of acquirer along with PAC's of:			
a) Shares carrying voting rights	10,47,31,548	54.28%	54.28%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
Total (a+b+c+d)	10,47,31,548	54.28%	54.28%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, encumbrance etc.)	Open Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 13, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares- 19,29,58,553 Amount- Rs. 2 per share		
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares- 19,29,58,553 Amount- Rs. 2 per share		
Total diluted share/voting capital of the TC after the said acquisition	No. of shares- 19,29,58,553 Amount- Rs. 2 per share		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Keshav Power Ltd


Signature of the acquirer/ Authorised Signatory



Place: New Delhi
Date: 14.11.2019