

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051.

Madras Stock Exchange Limited
No.30, Second Line Beach,
Chennai, 600 001.

Disclosure under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dalmia Bharat Limited
2.	Name of the acquirer(s)	Shree Nirman Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Avantika Dalmia
	b. Proposed date of acquisition	On or about 28.02.2014
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Smt. Avantika Dalmia – 6,60,265
	d. Total shares to be acquired as % of share capital of TC	0.81%
	e. Price at which shares are proposed to be acquired	At prevailing market rate
	f. Rationale, if any, for the proposed transfer	Inter-se transfer
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 178.29/-
7.	If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	I, the acquirer, hereby declare that the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (6).
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	I, the acquirer, hereby declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Chapter II of the erstwhile Takeover Regulations 1997)

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I, the acquirer, hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting Rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	- Acquirer(s) and PACs (other than sellers)(*):- (As per Annexure- A1 attached)	50323076	61.98	5,09,83,341	62.80
	-Sellers: Avantika Dalmia	6,60,265	0.81	Nil	Nil

Note:

- 1) (*) Shareholding of each entity may be shown separately and then collectively in a group.

For Shree Nirman Limited

Aditi Hajela

(Aditi Hajela)
Company Secretary

Date: 20.02.2014
Place: New Delhi

Acquirer & PAC in Dalmia Bharat Limited (other than sellers)

S. No.	Names	No. of Shares	% holding	No. of Shares	% holding
		Pre -acquisition		Post acquisition	
A. INDIVIDUALS/HUF/TRUSTS/FIRMS					
1	Shri Jai Hari Dalmia	1635010	2.01	1635010	2.01
2	Smt. Kavita Dalmia	376670	0.46	376670	0.46
3	Shri Gautam Dalmia	1073308	1.32	1073308	1.32
4	Smt. Anupama Dalmia	11250	0.01	11250	0.01
5	Ku. Sukeshi Dalmia	37180	0.05	37180	0.05
6	Ku. Vaidehi Dalmia	37180	0.05	37180	0.05
7	Ku. Sumana Dalmia	-	-	-	-
8	Sukeshi Trust	-	-	-	-
9	Vaidehi Trust	-	-	-	-
10	Sumana Trust	-	-	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39	315175	0.39
12	Shri Investments	-	-	-	-
13	Shri Yadu Hari Dalmia	751880	0.93	751880	0.93
14	Smt. Bela Dalmia	553495	0.68	553495	0.68
15	Shri Puneet Yadu Dalmia	1500655	1.85	1500655	1.85
16	Ku. Avanee Dalmia	-	-	-	-
17	Mst. Priyang Dalmia	-	-	-	-
18	Avanee Trust	-	-	-	-
19	Priyang Trust	-	-	-	-
20	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.11	86665	0.11
21	Shri Yadu Hari Dalmia, C/o. Yadu Hari Dalmia HUF	241005	0.30	241005	0.30
22	Yadu Hari Dalmia Parivar Trust	-	-	-	-
23	Shri M.H. Dalmia	-	-	-	-
24	Smt. Abha Dalmia	1000	0.00	1000	0.00
B. COMPANIES					
25	Rama Investment Company Private Limited	2644985	3.26	2644985	3.26
26	Puneet Trading and Investment Company Private Limited	109080	0.13	109080	0.13
27	Kavita Trading and Investment Company Private Limited	300570	0.37	300570	0.37
28	Sita Investment Company Limited	5876800	7.24	5876800	7.24
29	Mayuka Investment Limited	17887537	22.03	17887537	22.03
30	Ankita Pratishthan Limited	5829070	7.18	5829070	7.18
31	Himgiri Commercial Limited	738265	0.91	738265	0.91
32	Valley Agro Industries Limited	3500	0.00	3500	0.00
33	Alirox Abrasives Limited	120360	0.15	120360	0.15
34	Shree Nirman Limited*	6540130	8.06	7200395	8.87
35	OCL India Limited	-	-	-	-
36	Shri Nataraj Ceramic and Chemical Industries Limited	349476	0.43	349476	0.43
37	Shri Chamundeswari Minerals Limited	-	-	-	-
38	Keshav Power Limited	2360263	2.91	2360263	2.91
39	Zipahead.Com Limited	-	-	-	-
40	Avanee and Ashni Securities Private Limited	-	-	-	-
41	Dalmia Bharat Sugar and Industries Limited	942567	1.16	942567	1.16
42	Dalmia Sugar Ventures Limited	-	-	-	-
43	Dalmia Solar Power Limited	-	-	-	-
44	Himshikhar Investment Limited	-	-	-	-
45	Dalmia Cement (Bharat) Limited	-	-	-	-
46	D. I. Properties Limited	-	-	-	-
47	Hemshila Properties Limited	-	-	-	-
48	Ishita Properties Limited	-	-	-	-
49	Geetee Estates Limited	-	-	-	-

50	Shri Rangam Properties Limited	-	-	-	-
51	Arjuna Brokers & Minerals Limited	-	-	-	-
52	Dalmia Minerals & Properties Limited	-	-	-	-
53	Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-
54	Sri Shanmugha Mines & Minerals Limited	-	-	-	-
55	Sri Swaminatha Mines & Minerals Limited	-	-	-	-
56	Sri Subramanya Mines & Minerals Limited	-	-	-	-
57	Sri Dhandauthapani Mines and Minerals Ltd.	-	-	-	-
58	Sri Madhusudana Mines and Properties Ltd.	-	-	-	-
59	Sri Trivikrama Mines and Properties Ltd.	-	-	-	-
60	Dalmia Cement Ventures Limited	-	-	-	-
61	Cosmos Cements Limited	-	-	-	-
62	Sutnga Mines Pvt. Limited	-	-	-	-
63	Rajputana Properties Pvt. Limited	-	-	-	-
64	Golden Hills Resorts Pvt. Limited	-	-	-	-
65	Kanika Investment Limited	-	-	-	-
66	Dalmia Power Limited	-	-	-	-
67	DCB Power Ventures Limited	-	-	-	-
68	New Habitat Housing Finance And Development Limited	-	-	-	-
69	Calcom Cement India Ltd.	-	-	-	-
70	RCL Cements Ltd.	-	-	-	-
71	SCL Cements Ltd.	-	-	-	-
72	Vinay Cement Ltd.	-	-	-	-
73	Khappa Coal Co. Pvt. Ltd.	-	-	-	-
74	Adhunik Cement Ltd.	-	-	-	-
75	Adhunik MSP Cement (Assam) Ltd.	-	-	-	-
	TOTAL	50323076	61.98	50983341	62.80
	TOTAL PAID-UP CAPITAL	81189303	100.00	81189303	100.00

*Proposed Acquirer