

Y. H. DALMIA & OTHERS

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April 09, 2018

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram, Dist. Tiruchirapalli,
Tamil Nadu-- 621651

Dear Sirs,

Target Company - Dalmia Bharat Sugar and Industries Ltd.

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter(s) and persons acting in concert with promoter (s) as on 31.03.2018, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Y. H. Dalmia)

Encl: As above.

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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Ltd.		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Ltd.& BSE Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or c. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2018 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	60,634,122	74.91	74.91
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	60,634,122	74.91	74.91

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited
& Persons acting in concert with them as on 31.03.2018.

S. No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	240000	0.30
2	Smt. Kavita Dalmia	5	0.00
3	Shri Gautam Dalmia	151990	0.19
4	Smt. Anupama Dalmia	11250	0.01
5	Ku. Sukeshi Dalmia	37180	0.05
6	Ku. Vaidehi Dalmia	37180	0.05
7	Ku. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Ku. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.11
23	Shri Yadu Hari Dalmia, C/o Yadu Hari Dalmia HUF	241005	0.30
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Elders & Co.	-	-
28	Love Children & Co.	-	-
29	Respect Nature & Society	-	-
30	Shubh Home Realtors LLP	-	-
31	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-
32	Y.H. Dalmia Parivar Trust	-	-
33	Bela Dalmia Parivar Trust	-	-
34	Puneet Dalmia Parivar Trust	-	-
35	Avantika Dalmia Parivar Trust	-	-
36	Shrutipriya Dalmia Parivar Trust	-	-
37	Avanee Dalmia Parivar Trust	-	-
38	Priyang Dalmia Parivar Trust	-	-
39	Jai Hari Dalmia Parivar Trust	-	-
40	Jai Hari Dalmia Trust	-	-
41	Kavita Dalmia Trust	-	-
42	Dalmia Bharat Parivar Trust	-	-

B. COMPANIES			
43	Rama Investment Company Private Limited	-	0.00
44	Puneet Trading and Investment Company Private Limited	-	0.00
45	Sita Investment Company Limited	-	0.00
46	Mayuka Investment Limited	-	0.00
47	Ankita Pratisthan Limited	-	0.00
48	Himgiri Commercial Limited	5	0.00
49	Valley Agro Industries Limited	5	0.00
50	Vinimay Developers Private Ltd.	-	-
51	Glow Homes Technologies Pvt. Ltd.	-	-
52	CoinTribe Technologies Pvt. Ltd.	-	-
53	Samagama Holdings And Commercial Private Limited	35875223	44.32
54	Antordaya Commercial And Holdings Private Limited	-	-
55	Tijori Capital Private Limited	-	-
56	Akhyar Estate Holdings Private Limited	-	-
57	Alirox Abrasives Limited	120360	0.15
58	Shree Nirman Limited	5	0.00
59	Dalmia Refractories Limited	1000	0.00
60	Shri Chamundeswari Minerals Limited	-	-
61	Keshav Power Limited	5	0.00
62	Zipahead.com Private Limited	-	-
63	Avanee and Ashni Securities Private Limited	-	-
64	Dalmia Bharat Limited	14829764	18.32
65	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
66	YHD Trusteeship Services Pvt. Ltd.	-	-
67	Vastalaya Developers Private Ltd.	-	-
68	Garvita Solution Services And Holdings Private Limited	-	-
69	Vanika Commercial and Holdings Private Limited	8687305	10.73
70	Dalmia Renewables Energy Limited	-	-
71	Hareon Dalmia Solar Pvt. Ltd.	-	-
72	Dalmia Seven Refractories Ltd.	-	-
73	Adhirath Power and Holdings Pvt. Ltd.	-	-
74	Dalmia Stefanutti Stocks Private Limited	-	-
75	Dalmia Mining and Services Pvt. Ltd.	-	-
76	Kanika Investment Limited	-	-
77	Sarvapriya Healthcare Solutions Private Limited	-	-
	TOTAL	60,634,122	74.91
	TOTAL PAID-UP CAPITAL	80,939,303	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 09.04.2018


(Y.H. DALMIA)