

Y. H. DALMIA & OTHERS

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April 09, 2018

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051.

Dalmia Bharat Ltd.
Dalmiapuram
Dist. Tiruchirapalli
Tamil Nadu- 621651

Dear Sirs,

Target Company - Dalmia Bharat Ltd.

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter(s) and persons acting in concert with promoter (s) as on 31.03.2018, in Dalmia Bharat Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Y. H. Dalmia)

Encl: As above.

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**Format for Disclosures under Regulation 30(1) and 30(2) of
 SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	DALMIA BHARAT LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd.& National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or c. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2018 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	5,16,38,563	57.92	57.92
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	5,16,38,563	57.92	57.92

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Shareholdings of Promoters/Persons having control over Dalmia Bharat Limited and Persons acting in concert with them as on 31.03.2018

S.No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	1635010	1.83
2	Smt. Kavita Dalmia	376670	0.42
3	Shri Gautam Dalmia	141908	0.16
4	Smt. Anupama Dalmia	11250	0.01
5	Km. Sukeshi Dalmia	37180	0.04
6	Km. Vaidehi Dalmia	37180	0.04
7	Km. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o J.H. Dalmia HUF	286675	0.32
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Km. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.10
23	Shri Yadu Hari Dalmia, C/o. Y.H. Dalmia HUF	93205	0.10
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Elders & Co.	-	-
28	Love Children & Co.	-	-
29	Respect Nature & Society	-	-
30	Shubh Home Realtors LLP	-	-
31	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-
32	Y.H. Dalmia Parivar Trust	-	-
33	Bela Dalmia Parivar Trust	-	-
34	Puneet Dalmia Parivar Trust	-	-
35	Avantika Dalmia Parivar Trust	-	-
36	Shrutipriya Dalmia Parivar Trust	-	-
37	Avanee Dalmia Parivar Trust	-	-
38	Priyang Dalmia Parivar Trust	-	-
39	Jai Hari Dalmia Parivar Trust	-	-
40	Jai Hari Dalmia Trust	-	-
41	Kavita Dalmia Trust	-	-
42	Dalmia Bharat Parivar Trust	-	-

B. COMPANIES

43	Rama Investment Company Private Limited	2174250	2.44
44	Puneet Trading and Investment Company Private Limited	2354495	2.64
45	Sita Investment Company Limited	6944130	7.79
46	Mayuka Investment Limited	19465327	21.83
47	Ankita Pratisthan Limited	6441470	7.23
48	Himgiri Commercial Limited	5	0.00
49	Valley Agro Industries Limited	5	0.00
50	Alirox Abrasives Limited	120360	0.14
51	Shree Nirman Limited	7761010	8.71
52	Dalmia Refractories Limited	349476	0.39
53	Shri Chamundeswari Minerals Limited	-	-
54	Keshav Power Limited	1723503	1.93
55	Zipahead.Com Private Limited	-	-
56	Avanee and Ashni Securities Private Limited	-	-
57	Dalmia Bharat Sugar and Industries Limited	942567	1.06
58	Dalmia Sugar Ventures Limited	-	-
59	Dalmia Solar Power Limited	-	-
60	Himshikhar Investment Limited	656222	0.74
61	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
62	YHD Trusteeship Services Pvt. Ltd.	-	-
63	Vastalaya Developers Private Ltd.	-	-
64	Vinimay Developers Private Ltd.	-	-
65	Glow Homes Technologies Pvt. Ltd.	-	-
66	CoinTribe Technologies Pvt. Ltd.	-	-
67	Samagama Holdings And Commercial Private Limited	-	-
68	Antordaya Commercial And Holdings Private Limited	-	-
69	Tijori Capital Private Limited	-	-
70	Akhyar Estate Holdings Private Limited	-	-
71	Vanika Commercial and Holdings Private Limited	-	-
72	Garvita Solution Services And Holdings Private Limited	-	-
73	Hareon Dalmia Solar Pvt. Ltd.	-	-
74	Dalmia Seven Refractories Ltd.	-	-
75	Adhirath Power and Holdings Pvt. Ltd.	-	-
76	Dalmia Stefanutti Stocks Private Limited	-	-
77	Dalmia Mining and Services Pvt. Ltd.	-	-
78	Dalmia Renewables Energy Limited	-	-
79	Sarvapriya Healthcare Solutions Private Limited	-	-
80	Kanika Investment Limited	-	-
	TOTAL	51638563	57.92
	TOTAL PAID-UP CAPITAL	89153303	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 09.04.2018


(Y.H. DALMIA)