



6<sup>th</sup> March, 2025

To,  
**BSE Limited,**  
P. J. Tower, Dalal Street,  
Mumbai-400001

**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (East)  
Mumbai - 400051

**Scrip code : 532707**

**Trading Symbol : DYNPRO**

Dear Sir/Madam,

**Sub : Intimation of allotment of Equity Shares upon conversion of Warrants on Preferential basis under the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").**

**Ref : Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is in furtherance of the intimation given by the Company on 26<sup>th</sup> September, 2023, wherein we had informed you that the Company had allotted 4,00,000 convertible warrants to total 11 allottees on preferential basis for an issue price of Rs. 308.50 per warrant, out of which Rs 3.09 Crores (25% of the issue price) has already been received, as the initial subscription amount at the time of allotment of the warrants.

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that all the allottees as per the details given in **Annexure-B** attached, has now opted to exercise and convert the 4,00,000 warrants which are convertible into 4,00,000 equity shares of the Company, of face value Rs. 10/- each, in terms of the provisions of Chapter V of the SEBI ICDR Regulations, and the terms of allotment of the warrants.

In this regard, the Board of Directors of the Company has, at its meeting held on 6th March, 2025, considered and approved the allotment of 4,00,000 equity shares of the Company of face value of Rs. 10/- each, at a premium of Rs. 298.50 per share, pursuant to the exercise and conversion of 4,00,000 convertible warrants against receipt of the balance subscription amount as per details given in **Annexure - B**.

With this conversion and allotment, entire 4,00,000 convertible warrants issued to the allottees as mentioned in **Annexure - B**, stands converted into equity shares.

Pursuant to the above allotment, there has been an increase in the issued, subscribed and paid-up share capital of the Company as tabled below :-

For, Dynemic Products Ltd.  
*Vaughan*  
Company Secretary

**DYNEMIC PRODUCTS LTD.**

Regd. Office: B - 301, Satyamev Complex- 1, Opp. Gujarat High Court, S. G. Road, Sola, Ahmedabad - 380 060, Gujarat, INDIA. Tel : + 91-79-27663071/ 99240 11755  
Email : [info@dynemic.com](mailto:info@dynemic.com), Website : [www.dynemic.com](http://www.dynemic.com)  
CIN : L24100GJ1990PLC013886

Unit-I : 6401, 6402, 6415, 6416, 6400, 6400/1, GIDC Estate, Ankleshwar-393002.

Unit-II : 3709/6, 3710/1, 3710/3, GIDC Estate, Ankleshwar-393002.

Unit-III : D-3/3/1, GIDC Estate, Dahej-392 130

Particulars	Pre issue Shareholding		Post issue shareholding	
	No. of shares	Value (face value of Rs. 10/- each)	No. of Shares	Value (face value of Rs. 10/- each)
Issued Capital	<b>1,20,28,387</b>	<b>12,02,83,870</b>	<b>1,24,28,387</b>	<b>12,42,83,870</b>
Subscribed and Paid-up Capital	<b>1,20,28,387</b>	<b>12,02,83,870</b>	<b>1,24,28,387</b>	<b>12,42,83,870</b>

**Pre and Post preferential Shareholding pattern of the company**

Category	Pre issue Shareholding		Post issue shareholding	
	No. of shares	% of shareholding	No. of Shares	% of shareholding
Promoters and Promoter Group (A)	35,39,229	29.42	36,51,229	29.38
Public (B)	84,89,158	70.58	87,77,158	70.62
<b>Total (A) + (B)</b>	<b>1,20,28,387</b>	<b>100.00</b>	<b>1,24,28,387</b>	<b>100.00</b>

These equity shares allotted on exercise of the warrants, shall rank *pari passu* in all respects with the existing equity shares, including dividend, if any.

The above information is also being made available on the website of the Company at [www.dynemic.com](http://www.dynemic.com)

The Board Meeting commenced at 11.00 a.m. and concluded at 11.45 a.m.

Kindly take the above information on record and acknowledge.

**For, Dynemic Products Limited**



**Varsha R Mehta**  
**Company Secretary & Compliance Officer**

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**Annexure - A**

**Disclosure in respect of the allotment of equity shares pursuant to conversion of warrants, in terms of Regulation 30 and Schedule III of the SEBI Listing Regulations, read with the SEBI Disclosure Circular**

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity shares pursuant to conversion of warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment, on a private placement basis.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	4,00,000 equity shares of face value Rs. 10/- each, pursuant to conversion of 4,00,000 warrants, against receipt of the balance subscription amount of Rs. 231.375 per warrant (i.e. 75% of the issue price), aggregating to INR 9,25,50,000/-
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange (s) :	
a)	Name of the investor	The name of the allottees is as mentioned in Annexure -B
b)	Post allotment of securities outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out in the letter above.  Consequently, the Promoter/Promoter Group and Non- promoter shareholding stands at 29.38% and 70.62% respectively.
c)	Issue price/ allotted price (in case of convertibles)	Rs. 308.50 per warrant
d)	Number of investors	11 (Eleven)
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	11 allottees as mentioned in <b>Annexure-B</b> has exercised and converted their 4,00,000 convertible warrants into 4,00,000 equity shares of the Company which have been allotted on 26 <sup>th</sup> September, 2023

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*Vaughan*  
Company Secretary

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**Annexure - B**

**Disclosure in respect of the allotment of equity shares pursuant to conversion of warrants, in terms of Regulation 30 and Schedule III of the SEBI Listing Regulations, read with the SEBI Disclosure Circular**

**List of Investors**

Sr. No.	Name of warrant holder	No. of warrant held	Amount per warrant (Rs.)	Conversion of Warrants into Equity Shares (No.)	Amount received for conversion of warrants into equity shares (Rs.)
1	Bhagwandas Kalidas Patel	36,000	308.50	36,000	11106000
2	Rameshkumar Bhagwandas Patel	28,000	308.50	28,000	8638000
3	Kirtikumar Bhagwandas Patel	28,000	308.50	28,000	8638000
4	Dixit Bhagwandas Patel	20,000	308.50	20,000	6170000
5	Anushree Gadodia	40,000	308.50	40,000	12340000
6	Ankur Maheshwari	34,000	308.50	34,000	10489000
7	Vipul Maheshwari	36,000	308.50	36,000	11106000
8	Mausam Sethia	10,000	308.50	10,000	3085000
9	Ravi Patel	13,000	308.50	13,000	4010500
10	Elpro International Limited	1,50,000	308.50	1,50,000	46275000
11	Preeti Sethia	5,000	308.50	5,000	1542500

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