



DYNAMIC SERVICES & SECURITY LIMITED

(ISO 9001:2015 & ISO 45001:2018 certified organisation)

CIN: L74999WB2016PLC218387

Date: October 10, 2023

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra- Kurla Complex, Bandra,
Mumbai-400051,
Maharashtra

Symbol: - DYNAMIC

Dear Sir / Madam,

Sub: - Allotment of 40,00,000 Convertible Equity Share Warrants to Promoter & Promoter Group and Non-Promoters (Public)

Pursuant to the approval of the Board of Directors of Dynamic Services & Security Limited (the "Company") at its meeting held on August 24, 2023, and the approval of the members of the Company at their Annual General Meeting held on September 21, 2023 and in accordance with the In-principle approval granted by National Stock Exchange of India Limited ("NSE") vide its letter dated September 27, 2023, and upon receipt of an amount aggregating to ₹6,00,00,000 (Rupees Six Crores only) at the rate of ₹15 per warrant (being 25% of the issue price per warrant) as the warrant subscription price, the Board of Directors of the Company has considered and approved the allotment of 40,00,000 (Forty Lakhs) Convertible Equity Share warrants ("warrants") on a preferential basis issued at a price of ₹60 each (Rupees Sixty only) [including the warrant subscription price (₹15 per warrant) and the warrant exercise price (₹45 per warrant)] to one of the promoters, members of promoter group and certain non-promoters of the Company as per the list enclosed marked as **ANNEXURE I** ("Allottees").

Each of the Warrants, so allotted, is convertible into one fully paid-up equity share of face value of ₹10/- (Rupees Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") upon payment of the balance consideration of ₹45/- per warrant (being 75% of the issue price per warrant), in one or more tranches, from the Allottee and allotment of equity shares shall be made pursuant to the exercise of the conversion option against each such warrant.

The meeting of the Board of Directors commenced at 6.00 P.M. and concluded at 6.30 P.M.

Kindly take the above intimation into your record.

Thanking You,

Yours Faithfully,
For Dynamic Services & Security Limited

JUGAL KISHORE
BHAGAT
Jugal Kishore Bhagat
Managing Director
DIN: 02218545

Address: 375, Dakshindari Road, Parganas North, Kolkata, West Bengal -700 048

Phone No: 033 – 4008 7463, Email: cs@dssl.ind.in,

Website: www.dssl.ind.in



DYNAMIC SERVICES & SECURITY LIMITED

(ISO 9001:2015 & ISO 45001:2018 certified organisation)

CIN: L74999WB2016PLC218387

ANNEXURE I

Sl. No.	Name of Allottee	Category	PAN	No. of warrants allotted	Consideration (in ₹)	Mode of Consideration
1	Jugal Kishore Bhagat	Promoter	AIKPB8527H	17,50,000	2,62,50,000	Cash
2	Destiny logistics & Infra Limited	Promoter Group	AAECD0112H	15,00,000	2,25,00,000	Cash
3	Minati Saha	Public	AWOPS4098Q	2,50,000	37,50,000	Cash
4	Sudhakar Sinha	Public	BHWPS1319E	2,50,000	37,50,000	Cash
5	Sandip Bal	Public	AMAPB7405J	2,50,000	37,50,000	Cash

Yours Faithfully,

For Dynamic Services & Security Limited

JUGAL
KISHORE
BHAGAT

Jugal Kishore Bhagat
Managing Director
DIN: 02218545

Address: 375, Dakshindari Road, Parganas North, Kolkata, West Bengal -700 048

Phone No: 033 – 4008 7463, **Email:** cs@dssl.ind.in,

Website: www.dssl.ind.in