



Date: 24th October 2026

Corporate Relations Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip Code: 505242

Listing Department,
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra East, Mumbai 400 051.
Scrip Code: DYNAMATECH

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Pursuant to Regulation 30 read with Part A of Schedule III to the SEBI LODR Regulations, we wish to inform you that the Board of Directors of Dynamatic Technologies Limited ("DTL" or the "Company"), at its meeting held on 24th October 2026, considered and approved the following proposals, subject to the requisite approvals and compliance with applicable regulatory requirements .

1. Preferential Issue by Dynauton Limited

Dynauton Limited ("Dynauton"), presently a wholly owned subsidiary of the Company, proposes to issue and allot 89,90,000 equity shares of face value ₹. 10/- each to identified subscribers at the following terms:

Name of Subscribers	No. of Shares	Shareholding % (Post Issue)
Dynamatic Technologies Limited	74,90,000	83.33
Dr. Udayant Malhoutra, Promoter, CEO & MD of the Company and Founder Chairman & Director of Dynauton Limited	5,00,000	5.56
Dynauton ESOP Trust (to be formed)	10,00,000	11.11
Total	89,90,000	100

The minimum price of ₹10 per share is based on a valuation report issued by an IBBI-registered valuer using the Net Asset Value method. The first two proposed subscriptions are priced at ₹50 per share, comprising a premium of ₹40 per share, to support Dynauton's capital requirements viz., Research and Development ("R&D") of autonomous technology systems, hardware and software, and acquisition of the UAV Vertical, including R&D related work-in-progress ("WIP") and inventories. The shares proposed to be subscribed to by the Dynauton ESOP Trust (to be formed) are priced at ₹10 per share, with the objective of incentivising and retaining key talent.



Registered Office
Dynamatic Technologies Limited
JKM Plaza Dynamatic Aerotropolis
55 KIADB Aerospace Park
Bangalore 562 149 India
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www.dynamatics.com

Corporate Identity Number: L72200KA1973PLC002308



2. Rationale and Shareholding Impact

The rationale aims to establish a dedicated platform for the UAV vertical, facilitate focused management and commercialisation, enable investor participation, incentivising and retention of key talent alongside providing capital for business expansion. Following the proposed preferential issue, the Company's shareholding in Dynauton is expected to reduce from 100% to approximately 83.33%, with Dynauton continuing as a subsidiary and the Company retaining control.

Dr. Udayant Malhoutra, the Founder, conceived the UAV Venture and has devoted substantial personal time over several years to its development, from concept to the current R&D stage and ongoing trials of key projects. His continued commitment is considered vital to the venture's success and instrumental in building confidence among employees and prospective investors.

Demonstrating his commitment to Dynauton, the Founder has chosen to subscribe for shares in cash at the same independently determined price and on the same terms as the Company, foregoing compensation, sweat equity or a founder allocation for past contributions. His proposed interest in Dynauton is expected to be approximately 5.56%.

Dynauton ESOP Trust (to be formed) proposed interest in Dynauton is expected to be approximately 11.11%, subject to final allotment with the objective of incentivising and retaining key talent.

The required information, in compliance with the Para A of Part A of Schedule III of the SEBI LODR Regulations, is enclosed herewith as **Annexure – I**.

3. Transfer of UAV Vertical

The Company proposes to transfer its UAV Vertical on a slump sale basis as a going concern, encompassing the research and development ("R&D") of autonomous technology systems, hardware and software, related work-in-progress ("WIP"), inventories, intellectual property, contracts, employees, liabilities, and all associated rights and obligations, pursuant to a Business Transfer Agreement ("BTA"), without assigning individual values to the assets and liabilities, as contemplated under the Income-tax Act, 2025.

The required information, in compliance with the Para A of Part A of Schedule III of the SEBI LODR Regulations, is enclosed herewith as **Annexure – II**.

4. Approvals and Regulatory Compliance

The proposed transactions will be undertaken subject to applicable provisions of the Companies Act, 2013, including Sections 42 and 62(1)(c), SEBI LODR Regulations, related-party transaction requirements, requisite corporate and shareholder approvals, wherever applicable, and other statutory and regulatory compliances. The financial and accounting impact will be recognised in accordance with applicable accounting standards and the final transaction terms.



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Further disclosures will be made subsequent to completion of the preferential allotment and the business transfer upon execution of the BTA.

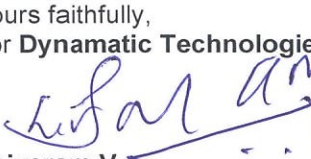
This intimation will also be made available on the website of the Company at www.dynamatics.com.

You are kindly requested to take the same on record.

Thanking you,

Yours faithfully,

For **Dynamatic Technologies Limited**


Shivaram V

Chief Legal Officer and Company Secretary
Membership No.: ACS 19173



Encl: as above

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**Annexure – I**

Details as required under Regulation 30 read with Para A of Part A of Schedule III of the SEBI LODR Regulations in relation to the actions(s) taken or orders passed

Sr. No.	Particulars	Details
a)	name of the target entity, details in brief such as size, turnover etc.;	Dynauton Limited is engaged in the business of Research and Development ("R&D"), Developing Autonomous Technology Systems, Hardware & Software Development and manufacturing unmanned aerial systems and related aerospace and defence technologies. The turnover of Dynauton Limited for the financial year ended March 31, 2026, was NIL.
b)	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Dynauton Limited, being a wholly owned subsidiary is a related party of the Company. Dr. Udayant Malhoutra, CEO & Managing Director of the Company and Founder Chairman & Director of Dynauton Limited, subsequent to this acquisition shall hold 5.56% in Dynauton Limited. The transaction falls within the ambit of related party transactions and is at arms' length. Except to the extent of shares held by the Promoter and the Company in Dynauton Limited, the Promoter/Company has no interest in Dynauton Limited.
c)	industry to which the entity being acquired belongs;	Dynauton Limited is engaged in the business of Research and Development ("R&D"), Developing Autonomous Technology Systems, Hardware & Software Development and manufacturing unmanned aerial systems and related aerospace and defence technologies.
d)	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The acquisition aims to establish a dedicated platform for the UAV Vertical, facilitating focused management, commercialisation, investor participation, talent retention and business expansion. Following the proposed preferential issue, Dynauton will remain a subsidiary, with the Company retaining control and approximately 83.33% shareholding. The Company considers



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		Founder Dr. Udayant Malhoutra's continued commitment vital to the venture's success and to building confidence among employees and prospective investors. He proposes to subscribe to shares in cash at the same independently determined price and on the same terms as the Company, foregoing compensation or sweat equity for past contributions. Subject to final allotment, his proposed shareholding is approximately 5.56%, while the proposed Dynauton ESOP Trust is expected to hold approximately 11.11% to incentivise and retain key talent.
e)	brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
f)	indicative time period for completion of the acquisition;	Not Applicable
g)	consideration - whether cash consideration or share swap or any other form and details of the same;	Cash
h)	cost of acquisition and/or the price at which the shares are acquired;	Investment of Rs. 37,45,00,000/- (Rupees Thirty-Seven Crore Forty-Five Lakh Only) divided into 74,90,000 (Seventy-Four Lakh Ninety Thousand) Equity Shares of Rs. 50/- (Rupees Fifty Only) each on preferential basis, including premium of Rs. 40/- each.
i)	percentage of shareholding / control acquired and / or number of shares acquired;	Acquisition of 74,90,000 (Seventy-Four Lakh Ninety Thousand) Equity Shares together with the 10,000 equity shares already held (75,00,000 in aggregate) represents 83.33%. Subsequent to this investment, the Company's shareholding in Dynauton Limited is expected to reduce from 100% to approximately 83.33%. Dynauton Limited will continue as a subsidiary under the Company's control.
j)	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Dynauton Limited is wholly owned subsidiary of the Company, incorporated in India on 10 th April 2026 and is engaged in the business of Research and Development ("R&D"), Developing Autonomous Technology Systems, Hardware & Software Development and manufacturing unmanned aerial systems and related aerospace and defence technologies.



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Annexure – II

Details as required under Regulation 30 read with Para A of Part A of Schedule III of the SEBI LODR Regulations in relation to the actions(s) taken or orders passed.

Sr. No.	Particulars	Details				
a)	the amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	(Rs. in Lakhs)				
		Particulars	Total Income (FY 25 - 26)	%	Net Worth (31-03-2026)	%
		DTL	78,393	100	68,502	100
		Transferred Business	Nil	—	Nil	—
b)	date on which the agreement for sale has been entered into;	The Board of Directors of the Company, at its Meeting held on 24th October 2026, approved the proposal of Slump Sale, including authorizing directors/officers of the Company to negotiate, finalise, execute and deliver the BTA and related documents, and to undertake all acts, deeds and things necessary to give effect to the transaction, including making non-material modifications consistent with the terms approved by the Board. The BTA will be executed in due course, subject to requisite process and approvals.				
c)	the expected date of completion of sale/disposal;	Subject to requisite approvals, if any, the Slump Sale is expected to be completed on or before 31 st December 2026 or such other date as may be mutually agreed between the parties.				
d)	consideration received from such sale/disposal;	Consideration agreed upon of Rs. 29.18 crores shall be received in accordance with the terms of BTA. The Company will intimate the Consideration on the closing/effective date when it is fully received.				
e)	brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	Dynauton Limited, the buyer, is a company incorporated and registered under the Companies Act, 2013, and has its registered office at JKM Plaza, Dynamatic Aerotropolis, 55 KIADB Aerospace Park, Bagalur, Bengaluru, Karnataka, India – 562149 Dynauton Limited is a subsidiary of Dynamatic Technologies Limited.				



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f)	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Yes, the proposed transaction would fall within related party transaction and is being done at arm's length.
g)	whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Yes, the slump sale transaction is outside Scheme of Arrangement and is being undertaken through execution of Business Transfer Agreement. Regulation 37A of LODR Regulations is not applicable in the instant case, since Transferring Business does not meet the definition of 'undertaking' as provided under Regulation 37A of LODR Regulations r/w Section 180(1)(a) of the Companies Act, 2013.
h)	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale.	
	(i) Area of the business of the Entities	The Transferor (Dynamatic Technologies Limited) is engaged in designs and builds highly engineered products for Hydraulic, Aeronautic, Metallurgy and Security applications. The Transferee (Dynauton Limited) is engaged in the business of Research and Development ("R&D"), Developing Autonomous Technology Systems, Hardware & Software Development and manufacturing unmanned aerial systems and related aerospace and defence technologies.
	(ii) Rationale for slump Sale	The rationale for slump sale aims to establish a dedicated platform for the UAV vertical, facilitate focused management and commercialisation, enable investor participation, incentivising and retention of key talent alongside providing capital for business expansion.
	(iii) Brief details of change in shareholding pattern (if any) of listed entity.	There will not be any change in shareholding pattern of listed entity pursuant to the transaction.



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