



# DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. Off.: 511, Maker Chambers V, 221, Nariman Point, Mumbai - 400 021. Tel.: 2283 2486, 2204 2945 Fax : 2204 7288

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CIN : L15421UP1993PLC018642

REF: DSIL/2016-17/315

September 20, 2016

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

National Stock Exchange of India Limited  
Exchange Plaza, Bandra-Kurla Complex  
Bandra (East)  
Mumbai - 400 051

**Scrip Code - 532610**

**Scrip Code - DWARKESH**

Dear Sirs,

**Re:** Proposed issuance of equity shares, of face value ` 10 each, ("**Equity Shares**"), of Dwarikesh Sugar Industries Limited ("**Company**"), pursuant to the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, ("**SEBI Regulations**"), to Qualified Institutional Buyers (as defined in the SEBI Regulations) and Section 42 of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (the "**Qualified Institutions Placement**")

**Sub:** Intimation under Regulation 29(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to our letter dated September 20, 2016 bearing no. DSIL/2016-17/314.

In terms of Regulation 29 (1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Securities Issue Committee of the Directors shall be held on Friday, 23<sup>rd</sup> September 2016 at Mumbai to determine the price of issue of Equity Shares to be made to Qualified Institutional Buyers.

You are requested to inform the members.

Yours faithfully,

For **Dwarikesh Sugar Industries Limited**



Authorised Signatory

**Name:** B. J. Maheshwari

**Designation:** Whole Time Director & CS cum CCO

**Place:** Mumbai