

March 21, 2024

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra East  
Mumbai 400 051

Dear Sir,


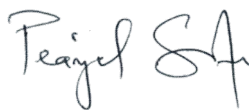
**Proposed Buyback of fully paid-up equity shares of face value of ₹1 (Rupee One only) each (the “Equity Shares”) of Dwarikesh Sugar Industries Limited (the “Company”) under the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (the “Buyback Regulations”) (the offer defined as the “Buyback”).**

With regards to the captioned subject matter, the public announcement dated March 11, 2024 duly published on March 12, 2024 (the “**Public Announcement**”) together with the certified true copy of the board resolution dated March 8, 2024 approving the Buyback was filed with the Securities and Exchange Board of India (the “**SEBI**”) on March 12, 2024. The Board of Directors of the Company have approved the Buyback by the Company of up to 30,00,000 (Thirty Lakhs) fully paid-up Equity Shares of face value of ₹1 (Rupee One only) each of the Company at a price of ₹105/- (Rupees One Hundred and Five only) per Equity Share payable in cash for an aggregate amount of up to ₹31,50,00,000 (Rupees Thirty-One Crores and Fifty Lakhs only) through the tender offer process.

In relation to the aforementioned, please find enclosed the Letter of Offer dated March 21, 2024 along with Tender Forms (Demat & Physical) and SH-4 in .pdf format (**Annexure 1**).

We request you to kindly disseminate the same on your website.

**For and on behalf of Centrum Capital Limited**



**Authorized Signatory**

**Name:** Pranjal Srivastava

**Designation:** Partner – Investment Banking



**Authorized Signatory**

**Name:** Pooja Sanghvi

**Designation:** AVP – Investment Banking