

May 10, 2023

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Fax: 22723 2082 /3132

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra - Kurla Complex,
Bandra [E], Mumbai - 400 051

Scrip Code - 532610

Scrip Code - DWARKESH

Sub: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir

Pursuant to the provision of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, we the Promoters of M/s. Dwarikesh Sugar Industries Limited do hereby confirm and declare that we have not made any encumbrance, directly or indirectly, during the financial year ended March 31, 2023 on the shares held by us in Dwarikesh Sugar Industries Limited.

We further confirm that as on March 31, 2023 **nil** number of shares of the company are encumbered or pledged by us.

Kindly take the same on record.

Thanking you,
Yours faithfully,

Gautam R. Morarka
Promoter
(Authorized Signatory on behalf of Promoter/Promoter's Group)