

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (PART A – Details of shareholding)

1. Name of the Target Company (TC)	Dwarikesh Sugar Industries Limited		
2. Name(S) of the stock exchange(s) where the shares of the TC are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
3. Particulars of the shareholder(s)			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Names(s) of promoter(s), member of the promoter group and PAC with him.	N. A. Gautam R. Morarka Pranay Gautam Morarka Priyanka G. Morarka Smriti G. Morarka Morarka Finance Limited Dwarikesh Trading Company Limited Gautam R. Morarka – Karta c/o Gautam R. Morarka HUF		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	79233510	42.08%	42.08%
b) Voting Rights (Otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	79233510	42.08%	42.08%

PART - B

Name of the Target Company: **Dwarikesh Sugar Industries Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Gautam R. Morarka	Yes	
Pranay G. Morarka	Yes	
Priyanka G. Morarka	Yes	
Smriti G. Morarka	Yes	
Dwarikesh Trading Company Limited	Yes	
Morarka Finance Limited	Yes	
Gautam R. Morarka – Karta – Gautam R. Morarka HUF	Yes	

- (*) Diluted share/voting capital means that total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorized Signatory :

Gautam
Radheshyam
Morarka
(Gautam R. Morarka)

Digitally signed by
Gautam Radheshyam
Morarka
Date: 2021.04.01 13:17:37
+05'30'

Place: Mumbai

Date: April 1, 2021