



DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. Off.: 511 Maker Chambers V, 221, Nariman Point, Mumbai - 400 021. Tel.: 2283 2468, 2204 2945 Fax : 2204 7288
E-mail : dsilbom@dwarikesh.com • Website : www.dwarikesh.com

REF : DSIL/2012-13/ 321

September 25, 2012

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex
Bandra [E]
Mumbai - 400 051

Kind Attn: Mr. Hari.K

Sub : Submission of Details of change in Shareholding of Director / ~~Officer~~ under Regulation 13(4)(4A) & 13(6) of SEBI (Prohibition of Insider Trading) Regulation, 1992.

Dear Sir,

We are forwarding herewith the requisite Details of change in Shareholding of Director / ~~Officer~~ under Regulation 13(4)(4A) & 13(6) of SEBI (Prohibition of Insider Trading) Regulation, 1992, in Form D as amended to date.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

B.J. Maheshwari
Whole time Director & CS cum CCO

Encl : As above

Regd. Office & Factory : Dwarikesh Nagar - 246 762, Dist. Bijnor (U.P.) • Tel.: 01343 - 267057-64 • Fax : 01343 - 267065

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/ preferential offer, etc.) /sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Gautam R Morarka AAKPM6075B 511, Maker Chambers V, 221, Nariman Point, Mumbai 400021	2808385 Equity Shares 17.21%	September 24, 2012	September 25, 2012	Market Purchase	2809385 Equity Shares 17.22%	Dalai & Broacha Stock Broking Pvt.Ltd. INB: 010980633 & 230980634	BSE & NSE	1000 Equity Shares	Rs. 51155.1		

Date: September 25, 2012

For Dwarikesh Sugar Industries Ltd.


B. A. Maheshwari

Whole time Director
& Company Secretary
cum Chief Compliance Officer



DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. Off.: 511 Maker Chambers V, 221, Nariman Point, Mumbai - 400 021. Tel.: 2283 2468, 2204 2945 Fax : 2204 7288
E-mail : dsilbom@dwarikesh.com • Website : www.dwarikesh.com

REF : DSIL/2012-13/ 319

September 25, 2012

National Stock Exchange of India Limited

"Exchange Plaza"

Bandra – Kurla Complex

Bandra [E]

Mumbai - 400 051

Kind Attn: Mr. Hari.K

Sub : Submission of disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Dear Sir,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, we are forwarding herewith the disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in specified format as amended to date.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

B. J. Maheshwari

Whole time Director & CS cum CCO

Encl : As above

Regd. Office & Factory : Dwarikesh Nagar - 246 762, Dist. Bijnor (U.P.) • Tel.: 01343 - 267057-64 • Fax : 01343 - 267065

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Dwarikesh Sugar Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gautam R Morarka		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	2808385	17.21%	17.21%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c)	2807885	17.21%	17.21%



<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	1000	0.006%	0.006%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
Total (a+b+c)	1000	0.006%	0.006%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	2809385	17.22%	17.22%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c)	2809385	17.22%	17.22%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition /VR/ or date of receipt of intimation of allotment of of shares, Whichever is applicable	24/09/2012		



8. Equity share capital / total voting capital of the TC before the said acquisition	16314676
9. Equity share capital/ total voting capital of the TC after the said acquisition	16314676
10. Total diluted share/voting capital of the TC after the said acquisition	16314676

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Dwarikesh Sugar Industries Ltd.


B. J. Maheshwari
 Whole time Director
 & Company Secretary
 cum Chief Compliance Officer

(Signature of the acquirer / Authorised Signatory)

Place: Mumbai

Date: September 25, 2012,