

# DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. Off.: 511, Maker Chambers V, 221, Nariman Point, Mumbai - 400 021. Tel.: 2283 2468, 2204 2945 Fax : 2204 7288  
E-mail : dsilbom@dwarikesh.com • Website : www.dwarikesh.com

REF : DSIL/2014/ 019

CIN No: L15421UP1993PLC018542

April 9, 2014

National Stock Exchange of India Limited

"EXCHNAGE PLAZA"

Bandra - Kurla Complex

Bandra [E]

Mumbai - 400 051

Kind Attn : Hari K

Sub : Submission of Details of change in Shareholding of Director / Promoter / ~~Officer~~ under Regulation 13(4)(4A) & 13(6) of SEBI (Prohibition of Insider Trading) Regulation, 1992 & 29(2) of SEBI (SAST) Regulations, 2011.

Dear Sir,

We are forwarding herewith the requisite Details of change in Shareholding of promoters under Regulation 13(4)(4A) & 13(6) of SEBI (Prohibition of Insider Trading) Regulation, 1992, in Form D as amended to date and under regulation 29(2) of SEBI (SAST) Regulations, 2011.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

  
B. Maheshwari  
Whole Time Director & CS cum CCO

Encl: As above

Regd. Office & Factory : Dwarikesh Nagar - 246 762, Dist. Bijnor, (U.P.) • Tel : 01343 - 267057-64 • Fax : 01343 - 267065

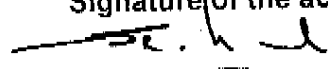
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                           |                              |                                                         |                                                          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                        | Dwarikesh Sugar Ind. Limited |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                          | Gautam R Morarka             |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                | Yes                          |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                     | BSE & NSE                    |                                                         |                                                          |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                  | Number                       | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>                                                                                                   |                              |                                                         |                                                          |
| a) Shares carrying voting rights                                                                                                                                          | 2814385                      | 17.25%                                                  | 17.25%                                                   |
| b) Voting rights (VR) otherwise than by shares                                                                                                                            | --                           | --                                                      | --                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | --                           | --                                                      | --                                                       |
| <b>Total (a+b+c)</b>                                                                                                                                                      | 2814385                      | 17.25%                                                  | 17.25%                                                   |
| <u>Details of acquisition/sale</u>                                                                                                                                        |                              |                                                         |                                                          |
| a) Shares carrying voting rights acquired/sold                                                                                                                            | 3000                         | 0.02%                                                   | 0.02%                                                    |
| b) VRs acquired /sold otherwise than by shares                                                                                                                            | --                           | --                                                      | --                                                       |
| c) Warrants/convertible securities/any other instrument                                                                                                                   | --                           | --                                                      | --                                                       |

|                                                                                                                                                                                             |                 |        |        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|--------|--------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold                                                              |                 |        |        |
| Total (a+b+c)                                                                                                                                                                               | 3000            | 0.02%  | 0.02%  |
| After the acquisition/sale, holding of:                                                                                                                                                     |                 |        |        |
| a) Shares carrying voting rights                                                                                                                                                            | 2817385         | 17.27% | 17.27% |
| b) VRs otherwise than by shares                                                                                                                                                             | --              | --     | --     |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | --              | --     | --     |
| Total (a+b+c)                                                                                                                                                                               | 2817385         | 17.27% | 17.27% |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                               | Market Purchase |        |        |
| VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                                         |                 |        |        |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                 | 16314676        |        |        |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | 16314676        |        |        |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                           | 16314676        |        |        |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller~~ / ~~Authorised Signatory~~



Place: Mumbai

Date: April 9, 2014

## FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a Listed Company

| Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer                  | No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer | Date of receipt of allotment advice/ acquisition / sale of shares/voting rights | Date of intimation to company | Mode of acquisition (market purchase/ public/rights/preferential offer etc.)/ sale | No. & % of shares/ voting rights post acquisition/ sale | Trading member through whom the trade was executed with SEBI Registration no. of the TM | Exchange on which the trade was executed | Buy quantity       | Buy value  | Sell Quantity | Sell Value |
|---------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------------------------|------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------------|------------|---------------|------------|
| 1                                                                                                             | 2                                                                                                              | 3                                                                               | 4                             | 5                                                                                  | 6                                                       | 7                                                                                       | 8                                        | 9                  | 10         | 11            | 12         |
| Shri Gautam R Morarka<br><br>AAKPM6075B<br>511 Maker Chambers - V,<br>221, Nariman Point,<br>Mumbai - 400 021 | 2814385 Equity shares<br><br>17.25%                                                                            | April 7, 2014                                                                   | April 9, 2014                 | Market purchase                                                                    | 2817385 Equity shares<br><br>17.27%                     | Dalal & Broacha<br>Stock Broking Pvt.<br>Ltd.<br><br>INB 230980634<br>code 09806        | MSE                                      | 3000 Equity Shares | 100,946.04 | --            | --         |

Date: April 9, 2014

For Dwarikesh Sugar Industries Ltd.

  
**B. J. Maheshwari**  
 Whole time Director  
 & Company Secretary  
 cum Chief Compliance Officer