

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Part-A - Details of the Acquisition

Name of the Target Company (TC)	Dwarikesh Sugar Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Morarka Investments Private Limited (Acquirer) Gautam R. Morarka Pranay Gautam Morarka Priyanka G. Morarka Smriti G. Morarka Morarka Finance Limited Dwarikesh Trading Co Ltd Gautam Morarka – Karta c/o Gautam Morarka HUF		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,92,33,510	42.08%	42.08%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	7,92,33,510	42.08%	42.08%
Details of acquisition			
a) Shares carrying voting rights acquired	28,000	0.015	0.015
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
Total (a+b+c+/-d)	28,000	0.015	0.015

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	7,92,61,510	42.09	42.09
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	7,92,61,510	42.09	42.09
Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/ encumbrance, etc.)	Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	August 05, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	188301470		
Equity share capital/ total voting capital of the TC after the said acquisition	188301470		
Total diluted share/voting capital of the TC after the said acquisition	N. A.		

Name of the Target Company : Dwarikesh Sugar Industries Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
Morarka Investments Private Limited (Acquirer)	Yes
Gautam R. Morarka	Yes
Pranay G. Morarka	Yes
Priyanka G. Morarka	Yes
Smriti G. Morarka	Yes
Dwarikesh Trading Co. Ltd.	Yes
Morarka Finance Limited	Yes
Gautam Morarka – Karta – Gautam Morarka HUF	Yes

Gautam Radheshyam
Morarka

Digitally signed by Gautam
Radheshyam Morarka
Date: 2021.08.06 20:40:24
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Signature of the acquirer / Authorised Signatory:

Place: Mumbai

Date: August 06, 2021