

Tuesday, February 17, 2026

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051,
Maharashtra, India

Scrip Code: DURLAX

Dear Sir,

Subject: Intimation as per Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 (“SEBI ICDR Regulations”) – Issue of advertisement in newspapers in respect of matters relating to rights issue of fully paid-up equity shares of Durlax Top Surface Limited (the “Company”) (“Rights Issue”)

In relation to the Rights Issue and further to our letters dated Friday, February 06, 2026, Monday, February 09, 2026, and Monday, February 16, 2026, we enclose copies of the newspaper advertisements disclosing completion of dispatch of the letter of offer dated Monday, February 09, 2026 (“**Letter of Offer**”), Rights Entitlement Letter, and Application Forms issued by the Company and published today, i.e. **Tuesday, February 17, 2026**, in respect of matters specified Regulation 84(1) of SEBI ICDR Regulations, in all editions of

- (i) Financial Express (English national daily newspaper with wide circulation);
- (ii) Jansatta (Hindi national daily newspaper with wide circulation); and
- (iii) Mumbai Lakshadeep (Marathi language daily newspaper with wide circulation, Marathi being the regional language of Maharashtra, where our Registered Office is situated).

You are requested to kindly take the above information on record.

Thanking you,

For Durlax Top Surface Limited

Komal Birla
Company Secretary & Compliance Officer



This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter Of Offer dated Monday, February 09, 2026 the "Letter of Offer" or "LOF" filed with the National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



Please scan this QR Code to view the Letter of Offer

DURLAX
TOP SURFACE LIMITED

Durlax Top Surface Limited

(Corporate Identification Number: L74999MH2010PLC202712)

Durlax Top Surface Limited, our Company was originally incorporated as Durlax Archtech Private Limited on May 03, 2010, as a private limited company under the provisions of Companies Act, 1956 pursuant to Certificate of Incorporation issued by RoC, Mumbai, Maharashtra. Further, the name of the company was changed to Durlax India Private Limited vide the Certificate of Incorporation pursuant to change of name dated August 23, 2017, issued by RoC, Mumbai, Maharashtra. Subsequently, the name was changed to Durlax Top Surface Private Limited vide Certificate of Incorporation dated January 06, 2023, issued by RoC, Mumbai, Maharashtra. The Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company held on January 27, 2023, and the name of our Company was changed to "Durlax Top Surface Limited", and a Fresh Certificate of Incorporation dated March 29, 2023, was issued by RoC, Mumbai, Maharashtra. For details of changes in name and registered office of our Company, see "General Information" beginning on page 46 of the Letter of Offer.

Registered Office: Unit No 1601, 16th Floor, Synergy Business Park Premises Coop Society Ltd, Bhd Virwani Industrial Estate Sahakarwadi Off Vishweshwar Nagar Road, Mumbai, Goregaon East, Mumbai - 400063, Maharashtra, India;
Contact Number: +91-75067-99831; E-mail Address: info@durlaxindia.com; Website Address: www.durlax.com; Contact Person: Ms. Komal Birla, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY ARE MR. SHRAVAN LAXMICHAND SUTHAR AND MR. LALIT SUTHAR

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF DURLAX TOP SURFACE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

THE ISSUE

ISSUE OF UPTO 1,23,04,497 EQUITY SHARES OF FACE VALUE ₹10.00/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹40.00/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹30.00/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹4,921.80 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 37 RIGHTS EQUITY SHARES FOR EVERY 50 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, BEING THURSDAY, FEBRUARY 12, 2026 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' BEGINNING ON PAGE 84 OF THE LETTER OF OFFER.

THE RIGHTS ISSUE PRICE IS 4 TIMES THE FACE VALUE OF THE EQUITY SHARES.

**Assuming full subscription with respect to Rights Equity Shares.*

INVESTORS ARE REQUESTED TO NOTE THAT THE RATIO IN WHICH THE RIGHTS EQUITY SHARES ARE PROPOSED TO BE ISSUED MAY RESULT IN THE CREATION OF ODD LOTS. INVESTORS HOLDING SUCH ODD LOTS MAY BE REQUIRED TO PURCHASE OR SELL ADDITIONAL EQUITY SHARES TO CONSOLIDATE THEIR HOLDINGS INTO MARKETABLE LOT OF 2,000 EQUITY SHARES. GIVEN THE LIMITED LIQUIDITY AND LOWER TRADING VOLUMES GENERALLY OBSERVED ON THE SME PLATFORM OF THE STOCK EXCHANGE, INVESTORS HOLDING SUCH ODD LOTS MAY FACE DIFFICULTIES IN SELLING THEIR EQUITY SHARES. THIS MAY ADVERSELY AFFECT THE LIQUIDITY OF THE EQUITY SHARES AND THE ABILITY OF INVESTORS TO EXIT THEIR INVESTMENT.

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, FEBRUARY 23, 2026

LAST DATE OF ON-MARKET RENUNCIATIONS* THURSDAY, FEBRUARY 26, 2026

ISSUE CLOSURES ON THURSDAY, MARCH 05, 2026**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

**Our Board of Directors will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

FACILITIES FOR APPLICATION IN THIS ISSUE:

ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 88 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/3/2012 dated September 25, 2012, within the period stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB. Such account shall be used solely for the purpose of making an Application in the issue and clear demarcated funds should be available in such account for such an Application.

Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders: Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in respective demat account of the Eligible Equity Shareholder under the ISIN No. INE00UW20013 on Monday, February 16, 2026, and shall be admitted for trading on the National Stock Exchange of India Limited under the ISIN No. INE00UW1013 subject to requisite approvals. For details of credit of the Rights Entitlements, see Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders on page 99 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the National Stock Exchange of India Limited ("**On Market Renunciation**") or (b) through an off-market transfer ("**Off Market Renunciation**"), during the Renunciation Period. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company, no later than two clear Working Days prior to the Issue Closing Date. To enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time than their rights entitlement shall lapse and shall not be eligible to apply in this issue.

If no Applications is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Right Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an Application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered under the Issue.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e. www.integratedregistry.in) by entering their DPID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://durlax.com/).

In this regard, our Company has made necessary arrangements with NSDL and CDSL for crediting of the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in a dematerialized form. A separate ISIN for the Rights Entitlements has also been generated which is ISIN: INE00UW20013. The said ISIN shall remain frozen (for debit) until the Issue Opening Date. The said ISIN shall be suspended for transfer by the Depositories post the issue Closing Date.

If Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the Demat Suspense Account to their respective demat accounts, at least one day before the issue Closing Date.

Such Eligible Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e. visit www.integratedregistry.in). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

Procedure for Application: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 92 of the Letter of Offer.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCS) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFPI=yes&intmid=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of Rights Equity Shares in dematerialized form: Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the Record Date.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of Investor Education and Protection Fund authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in terms of Regulation of the SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar or the National Stock Exchange of India Limited. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if its received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Durlax Top Surface Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) JDP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹40.00 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FR/NO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 116 of the Letter of Offer; and
- All Applicants in the United States shall include the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ We understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ We confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither our Company, nor the Registrar or any other person acting on behalf of our Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who our Company, the Registrar or any other person acting on behalf of our Company have reason to believe is in the United States or is outside of India and ineligible to participate in the Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 116 of the Letter of Offer.

I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar to the Issue at www.integratedregistry.in, National Stock Exchange of India Limited at www.nseindia.com.

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, March 05, 2026, i.e., Issue Closing Date. Our Board of Directors may extend the said date for such period as it may determine from time to time subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB, updated with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board shall be at liberty to dispose of the Equity Shares hereby offered, by our Board, in accordance with the terms of the Issue - Basis of Allotment" on page 108 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the National Stock Exchange of India Limited.

Please ensure that the Application Form and necessary details are filed in. In place of Application number, Investors can mention the reference number of the e-mail receive from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place application number.

Procedure for Renunciation of Rights Entitlements: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the National Stock Exchange of India Limited (the "**On Market Renunciation**"), or (b) through an off-market transfer (the "**Off Market Renunciation**"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. **Please note that the Rights Entitlements which are neither renounced nor subscribed by the investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.**

a. On Market Renunciation:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Designated Stock Exchange through a registered stockbroker in the same manner as the existing Equity Shares.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE00UW20013 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Designated Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. **The market lot for trading of Rights Entitlements is 1,480 Rights Entitlements.**

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, February 23, 2026, to Thursday, February 26, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stockbrokers by quoting the ISIN INE00UW20013 band indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of National Stock Exchange of India Limited under automatic order matching mechanism and on "T+2 rolling settlement basis", where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stockbroker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date to enable Renouncee to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE00UW20013, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

Listing and trading of the Rights Equity Shares to be issued pursuant to the Issue: Subject to receipt of the listing and trading approvals, the Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the National Stock Exchange of India Limited. Unless otherwise permitted by the SEBI ICDR Regulations, the Rights Equity Shares Allotted pursuant to the Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Rights Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from National Stock Exchange of India Limited through its letter bearing reference number NSE/LIST/1360 dated Wednesday, January 28, 2026, for listing of the Rights Equity Shares to be Allotted in the Issue. Our Company will apply to the National Stock Exchange of India Limited for final approvals for the listing and trading of the Rights Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Rights Equity Shares or the price at which the Rights Equity Shares offered under the Issue will trade after the listing thereof. The existing Equity Shares are listed and traded on NSE (Symbol: DURLAX) under the ISIN: INE00UW1013. The Rights Equity Shares shall be credited to a temporary SIN which will be frozen until the receipt of the final listing trading approval from the National Stock Exchange of India Limited. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

The listing and trading of the Rights Equity Shares issued pursuant to the Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading schedule.

In case our Company fails to obtain listing or trading permission from the National Stock Exchange of India Limited, our Company shall refund through verifiable means/unblock the respective ASBA Accounts, the entire monies received/blocked within four days of receipt of intimation from the National Stock Exchange of India Limited, rejecting the application for listing of the Rights Equity Shares, and if any such money is not refunded/unblocked within fifteen days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law.

Specific Investors: The Company confirms that no specific investor(s) have been recognized for the purpose of allotment in the under-subscribed portion and the Promoters have confirmed that they will not be renouncing in favour of any specific investor(s).

Listing: The existing Equity Shares of our Company are listed on the SME Platform of National Stock Exchange of India Limited. Our Company has received "in-principle" approval from National Stock Exchange of India Limited for listing the Rights Equity Shares through its letter bearing reference number NSE/LIST/1360 dated Wednesday, January 28, 2026. Our Company will also make applications to National Stock Exchange of India Limited to obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the issue, the Designated Stock Exchange is National Stock Exchange of India Limited.

Disclaimer Clause of National Stock Exchange of India Limited: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the letter of offer.

Availability of issue materials: In accordance with the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Application Form, the Rights Entitlement Letter and other Issue material will be sent dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company.

Table with 2 columns: Access of Documents on the website of, URL of websites. Includes Company (https://durlax.com), Registrar to the Issue (www.integratedregistry.in), and National Stock Exchange of India Limited (www.nseindia.com).

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders should visit www.integratedregistry.in.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.integratedregistry.in) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN.

Please note that neither our Company nor the Registrar shall be responsible for not sending the physical copies of issue materials, including this Letter of Offer, the responsible for not sending the physical copies of issue Rights Entitlement Letter and the Application Form or delay in the receipt of this Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

For further detail, please refer "Dispatch and Availability of issue Materials" on page 85 of the Letter of Offer: (i) our Company at https://durlax.com/; (ii) the Registrar at www.integratedregistry.in; and (iii) National Stock Exchange of India Limited at www.nseindia.com.

Allotment Banker Account - Axis Bank Limited
Bankers to the issue and Refund Banker - Axis Bank Limited

For Risk Factors and other details, kindly refer page 18 of the Letter of Offer.

Monitoring Agency: Not Applicable

Corrigendum cum Addendum to the Letter of Offer: Investors are requested to note that the

- (i) Date of Allotment specified under the heading 'Terms of the Issue - Issue Schedule' on page 107 of the Letter of Offer shall be read as Friday, March 06, 2026, instead of the date mentioned therein.
(ii) 'Last Date for On-Market Renunciation of Rights Entitlements' shall be read as Thursday, February 26, 2026, instead of Wednesday, March 04, 2026, and the same shall be updated.

Table with 3 columns: Section, Page Number, Detailed Description. Section I - General - Definitions And Abbreviations, page 9. Includes 'On Market Renunciation' and 'Renunciation Period' terms.

Renouceses: All rights and obligations of the Eligible Equity Shareholders in relation to Applications and refunds pertaining to this Issue shall apply to the Renouceses(s) as well.
Renunciation of Rights Entitlements: This Issue includes a right exercisable by Eligible Equity Shareholders to renounce the Rights Entitlements credited to their respective demat account either in full or in part.

Procedure for Renunciation of Rights Entitlements: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the National Stock Exchange of India Limited (the 'On Market Renunciation') or (b) through an off-market transfer (the 'Off Market Renunciation').

Section VI - Issue Information - Terms Of The Issue - Renunciation And Trading Of Rights Entitlementment, page 101. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

Table with 3 columns: Section, Page Number, Detailed Description. Section VI - Issue Information - Terms Of The Issue - Issue Schedule, page 107. Includes 'LAST DATE FOR CREDIT OF RIGHTS ENTITLEMENTS', 'ISSUE OPENING DATE', 'LAST DATE FOR ON-MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS#', 'ISSUE CLOSING DATE', 'FINALISATION OF BASIS OF ALLOTMENT (ON OR ABOUT)', 'DATE OF ALLOTMENT (ON OR ABOUT)', 'DATE OF CREDIT OF RIGHTS EQUITY SHARES (ON OR ABOUT)', 'DATE OF LISTING (ON OR ABOUT)'.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouceses on or prior to the Issue Closing Date.
* Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Please note that if Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., Monday, March 02, 2026, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense account to their respective demat accounts, at least one day before the Issue Closing Date, i.e., Thursday, March 04, 2026.

Table with 4 columns: Last date for credit of rights entitlements (on or about), Date of finalization of basis of allotment (on or about), Date of opening of the issue, Date of credit of rights equity shares (on or about), Last date for on-market renunciation of rights entitlements, Date of listing (on or about), Date of closing of the issue, Date of listing (on or about).

All other terms and conditions of the Letter of Offer remain unchanged.
INVESTORS ARE REQUESTED TO NOTE THAT THE RATIO IN WHICH THE RIGHTS EQUITY SHARES ARE PROPOSED TO BE ISSUED MAY RESULT IN THE CREATION OF ODD LOTS. INVESTORS HOLDING SUCH ODD LOTS MAY BE REQUIRED TO PURCHASE OR SELL ADDITIONAL EQUITY SHARES TO CONSOLIDATE THEIR HOLDINGS INTO MARKETABLE LOT OF 2,000 EQUITY SHARES.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

Table with 2 columns: Purpose, Link / Email-ID. Includes frequently asked questions, submission of self-attested PAN, updating of Indian address, and updating of demat account details.

Table with 2 columns: REGISTRAR TO THE ISSUE, COMPANY SECRETARY AND COMPLIANCE OFFICER. Includes Integrated Registry Management Services Private Limited and Ms. Komal Birla.

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue/post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCBSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBSB where the Common Application Form, or the plain paper application, as the case may be, was submitted by the ASBA investors.

Date: Monday, February 16, 2026
Place: Mumbai

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated Monday, February 09, 2026, with the Securities and Exchange Board of India and National Stock Exchange of India Limited.

TATA POWER NOTICE INVITING TENDER. The Tata Power Company Limited invites tender from eligible vendors for the following package. Services for Infra works for renovation of O&M office in old powerhouse at Bhivpuri (CC26JG121).

APMDC The Andhra Pradesh Mineral Development Corporation Limited (A Govt. of Andhra Pradesh Undertaking). APMDC, 100FT ROAD, VIJAYAWADA, QI UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR FY 2025-26.

Uttam Sugar Mills Limited [Corporate Identity Number (CIN) : L99999UR1993PLC032518]. Regd. Office: Village Libherheri, Tehsil Roorkee, District Haridwar, Uttarakhand - 247667. Notice is hereby given to the holders of 10.00% Non-Cumulative Redeemable Preference Shares pursuant to the provisions of Section 110 of The Companies Act, 2013.

Uttam Sugar Mills Limited [Corporate Identity Number (CIN) : L99999UR1993PLC032518]. Regd. Office: Village Libherheri, Tehsil Roorkee, District Haridwar, Uttarakhand - 247667. Notice is hereby given to the holders of 6.50% Non-Cumulative Redeemable Preference Shares pursuant to the provisions of Section 110 of The Companies Act, 2013.

Indian Bank BOBCAPS INVITATION FOR EXPRESSION OF INTEREST FOR ASSIGNMENT OF OUTSTANDING DEBT OF MS BLA POWER PRIVATE LIMITED ("BPPL"). BOB Capital Markets Limited ("BOBCAPS" or "Process Advisor") has been mandated by Indian Bank ("IB" or "Lead Bank") on behalf of the consortium of lenders.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter Of Offer dated Monday, February 09, 2026 the "Letter of Offer" or "LOF" filed with the National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



Please scan this QR Code to view the Letter of Offer



Durlax Top Surface Limited

(Corporate Identification Number: L74999MH2010PLC202712)

Durlax Top Surface Limited, our Company was originally incorporated as Durlax Archtch Private Limited on May 03, 2010, as a private limited company under the provisions of Companies Act, 1956 pursuant to Certificate of Incorporation issued by RoC, Mumbai, Maharashtra. Further, the name of the company was changed to Durlax India Private Limited vide the Certificate of Incorporation pursuant to change of name dated August 23, 2017, issued by RoC, Mumbai, Maharashtra. Subsequently, the name was changed to Durlax Top Surface Private Limited vide Certificate of Incorporation pursuant to change of name dated January 06, 2023, issued by RoC, Mumbai, Maharashtra. The Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company held on January 27, 2023, and the name of our Company was changed to "Durlax Top Surface Limited", and a Fresh Certificate of Incorporation dated March 29, 2023, was issued by RoC, Mumbai, Maharashtra. For details of changes in name and registered office of our Company, see "General Information" beginning on page 46 of the Letter of Offer.

Registered Office: Unit No 1601, 16th Floor, Synergy Business Park Premises Coop Society Ltd. Bhd Virwani Industrial Estate Sahakarwadi Off Vishweshwar Nagar Road, Mumbai, Goregaon East, Mumbai - 400063, Maharashtra, India;
Contact Number: +91-75067-99831; E-mail Address: info@durlaxindia.com; Website Address: www.durlax.com; Contact Person: Ms. Komal Birla, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY ARE MR. SHRAVAN LAXMICHAND SUTHAR AND MR. LALIT SUTHAR FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF DURLAX TOP SURFACE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

THE ISSUE

ISSUE OF UPTO 1,23,04,497 EQUITY SHARES OF FACE VALUE ₹10.00/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹40.00/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹30.00/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹4,921.80 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 37 RIGHTS EQUITY SHARES FOR EVERY 50 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, BEING THURSDAY, FEBRUARY 12, 2026 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' BEGINNING ON PAGE 84 OF THE LETTER OF OFFER.

THE RIGHTS ISSUE PRICE IS 4 TIMES THE FACE VALUE OF THE EQUITY SHARES.
*Assuming full subscription with respect to Rights Equity Shares.

INVESTORS ARE REQUESTED TO NOTE THAT THE RATIO IN WHICH THE RIGHTS EQUITY SHARES ARE PROPOSED TO BE ISSUED MAY RESULT IN THE CREATION OF ODD LOTS. INVESTORS HOLDING SUCH ODD LOTS MAY BE REQUIRED TO PURCHASE OR SELL ADDITIONAL EQUITY SHARES TO CONSOLIDATE THEIR HOLDINGS INTO MARKETABLE LOT OF 2,000 EQUITY SHARES GIVEN THE LIMITED LIQUIDITY AND LOWER TRADING VOLUMES GENERALLY OBSERVED ON THE SME PLATFORM OF THE STOCK EXCHANGE, INVESTORS HOLDING SUCH ODD LOTS MAY FACE DIFFICULTIES IN SELLING THEIR EQUITY SHARES. THIS MAY ADVERSELY AFFECT THE LIQUIDITY OF THE EQUITY SHARES AND THE ABILITY OF INVESTORS TO EXIT THEIR INVESTMENT.

ISSUE PROGRAMME	ISSUE OPENS ON MONDAY, FEBRUARY 23, 2026	LAST DATE OF ON-MARKET RENUNCIATIONS* THURSDAY, FEBRUARY 26, 2026	ISSUE CLOSES ON** THURSDAY, MARCH 05, 2026
------------------------	---	--	---

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
**Our Board of Directors will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

FACILITIES FOR APPLICATION IN THIS ISSUE:

ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 88 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/3/2012 dated September 25, 2012, within the period stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB. Such account shall be used solely for the purpose of making an Application in the Issue and clear demarcated funds should be available in such account for such an Application.

Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders: Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in respective demat account of the Eligible Equity Shareholder under the ISIN No. INE00UW2013 on Monday, February 16, 2026, and shall be admitted for trading on the National Stock Exchange of India Limited under the ISIN No. INE00UW1013 subject to requisite approvals. For details of credit of the Rights Entitlements, see Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders on page 99 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the National Stock Exchange of India Limited ("On Market Renunciation"); or (b) through an off-market transfer ("Off Market Renunciation"), during the Renunciation Period. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, no later than two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this Issue.

If no Applications is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Right Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an Application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered under the Issue.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e. www.integratedregistry.in) by entering their DPID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://durlax.com/).

In this regard, our Company has made necessary arrangements with NSDL and CDSL for crediting of the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in a dematerialized form. A separate ISIN for the Rights Entitlements has also been generated which is ISIN: INE00UW2013. The said ISIN shall remain frozen (for debit) until the Issue Opening Date. The said ISIN shall be suspended for transfer by the Depositories post the issue Closing Date.

If Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the Demat Suspense Account to their respective demat accounts, at least one day before the Issue Closing Date.

Such Eligible Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e. visit www.integratedregistry.in). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

Procedure for Application: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 92 of the Letter of Offer.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCS) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFirm=yes&intMid=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of Rights Equity Shares in dematerialized form: Please note that the Rights Equity Shares applied for in this Issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the Record Date.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of Investor Education and Protection Fund authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in terms of Regulation of the SEBI ICDR Regulations in case of non-recipient of Application Form as detailed above. In such cases of non-recipient of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar or the National Stock Exchange of India Limited. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if its received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Durlax Top Surface Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) /DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹40.00 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FR/NO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 116 of the Letter of Offer; and

17. All Applicants in the United States shall include the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/We understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/We confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither our Company, nor the Registrar or any other person acting on behalf of our Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who our Company, the Registrar or any other person acting on behalf of our Company have reason to believe is in the United States or is outside of India and ineligible to participate in the Issue under the securities laws of their jurisdiction.

I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/We are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 116 of the Letter of Offer.

I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar to the Issue at www.integratedregistry.in, National Stock Exchange of India Limited at www.nseindia.com.

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, March 05, 2026, i.e., Issue Closing Date. Our Board of Directors may extend the said date for such period as it may determine from time to time subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue - Basis of Allotment" on page 108 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the National Stock Exchange of India Limited.

Please ensure that the Application Form and necessary details are filed in. In place of Application number, Investors can mention the reference number of the e-mail receive from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place application number.

Procedure for Renunciation of Rights Entitlements: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the National Stock Exchange of India Limited (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. **Please note that the Rights Entitlements which are neither renounced nor subscribed by the investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.**

a. **On Market Renunciation:**
The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Designated Stock Exchange through a registered stockbroker in the same manner as the existing Equity Shares.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE00UW2013 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Designated Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. **The market lot for trading of Rights Entitlements is 1,480 Rights Entitlements.**

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, February 23, 2026, to Thursday, February 26, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stockbrokers by quoting the ISIN INE00UW2013 band indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of National Stock Exchange of India Limited under automatic order matching mechanism and on "T+2 rolling settlement basis", where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stockbroker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b. **Off Market Renunciation**

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE00UW2013, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

Listing and trading of the Rights Equity Shares to be issued pursuant to the Issue: Subject to receipt of the listing and trading approvals, the Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the National Stock Exchange of India Limited. Unless otherwise permitted by the SEBI ICDR Regulations, the Rights Equity Shares Allotted pursuant to the Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Rights Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from National Stock Exchange of India Limited through its letter bearing reference number NSE/LIST/1360 dated Wednesday, January 28, 2026, for listing of the Rights Equity Shares to be Allotted in the Issue. Our Company will apply to the National Stock Exchange of India Limited for final approvals for the listing and trading of the Rights Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Rights Equity Shares or the price at which the Rights Equity Shares offered under the Issue will trade after the listing thereof.

The existing Equity Shares are listed and traded on NSE (Symbol: DURLAX) under the ISIN: INE00UW1013. The Rights Equity Shares shall be credited to a temporary SIN which will be frozen until the receipt of the final listing trading approval from the National Stock Exchange of India Limited. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

The listing and trading of the Rights Equity Shares issued pursuant to the Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading schedule.

In case our Company fails to obtain listing or trading permission from the National Stock Exchange of India Limited, our Company shall refund through verifiable means/unblock the respective ASBA Accounts, the entire monies received/blocked within four days of receipt of intimation from the National Stock Exchange of India Limited, rejecting the application for listing of the Rights Equity Shares, and if any such money is not refunded/ unblocked within fifteen days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law.

Specific Investors: The Company confirms that no specific investor(s) have been recognized for the purpose of allotment in the under-subscribed portion and the Promoters have confirmed that they will not be renouncing in favour of any specific investor(s).

Listing: The existing Equity Shares of our Company are listed on the SME Platform of National Stock Exchange of India Limited. Our Company has received "in-principle" approval from National Stock Exchange of India Limited for listing the Rights Equity Shares through its letter bearing reference number NSE/LIST/1360 dated Wednesday, January 28, 2026. Our Company will also make applications to National Stock Exchange of India Limited to obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is National Stock Exchange of India Limited.

Disclaimer Clause of National Stock Exchange of India Limited: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE" on page 81 of the Letter of Offer.

Availability of issue materials: In accordance with the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Application Form, the Rights Entitlement Letter and other issue material will be sent dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid email address, then the Application Form, the Rights Entitlement Letter and other issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. The Letter of Offer, Rights Entitlement Letter, along with the Application Form has been compiled in electronic form through email on Monday, February 16, 2026, and by Registered Post/Speed Post on Monday, February 16, 2026, by the Registrar to the Issue. Further, Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

Access of Documents on the website of	URL of websites
Company	https://durlax.com
Registrar to the Issue	www.integratedregistry.in
National Stock Exchange of India Limited	www.nseindia.com

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders should visit www.integratedregistry.in.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.integratedregistry.in) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company at <https://durlax.com/>

Please note that neither our Company nor the Registrar shall be responsible for not sending the physical copies of issue materials, including this Letter of Offer, the responsible for not sending the physical copies of issue Rights Entitlement Letter and the Application Form or delay in the receipt of this Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

For further detail, please refer "Dispatch and Availability of issue Materials" on page 85 of the Letter of Offer; (i) our Company at <https://durlax.com/>; (ii) the Registrar at www.integratedregistry.in; and (iii) National Stock Exchange Of India Limited at www.nseindia.com.

Allotment Banker Account - Axis Bank Limited

Bankers to the issue and Refund Banker - Axis Bank Limited

For Risk Factors and other details, kindly refer page 18 of the Letter of Offer.

Monitoring Agency: Not Applicable

Corrigendum cum Addendum to the Letter of Offer:

Investors are requested to note that the

- (i) Date of Allotment specified under the heading 'Terms of the Issue - Issue Schedule' on page 107 of the Letter of Offer shall be read as Friday, March 06, 2026, instead of the date mentioned therein.
- (ii) 'Last Date for On-Market Renunciation of Rights Entitlements' shall be read as Thursday, February 26, 2026, instead of Wednesday, March 04, 2026, and the same shall be updated.

Section	Page Number	Detailed Description						
Cover Page	9	Last Date for On-Market Renunciation of Rights Entitlements' shall be read as Thursday, February 26, 2026, instead of Wednesday, March 04, 2026.						
		<table border="1"> <thead> <tr> <th colspan="2">Issue Related Terms</th> </tr> <tr> <th>Term</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>"On Market Renunciation"</td> <td>The renouncement of Rights Entitlements undertaken by the investor by trading them over the secondary market platform of the National Stock Exchange of India Limited through a registered stock broker in accordance with the SEBI ICDR Master Circular, circulars issued by the stock exchange from time to time and other applicable laws, on or before Thursday, February 26, 2026</td> </tr> <tr> <td>"Renunciation Period"</td> <td>The period during which the Eligible Equity Shareholders can renounce or transfer their Rights Entitlements which shall commence from the Issue Opening Date. Such period shall close on Thursday, February 26, 2026, in case of On Market Renunciation. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date</td> </tr> </tbody> </table>	Issue Related Terms		Term	Description	"On Market Renunciation"	The renouncement of Rights Entitlements undertaken by the investor by trading them over the secondary market platform of the National Stock Exchange of India Limited through a registered stock broker in accordance with the SEBI ICDR Master Circular, circulars issued by the stock exchange from time to time and other applicable laws, on or before Thursday, February 26, 2026
Issue Related Terms								
Term	Description							
"On Market Renunciation"	The renouncement of Rights Entitlements undertaken by the investor by trading them over the secondary market platform of the National Stock Exchange of India Limited through a registered stock broker in accordance with the SEBI ICDR Master Circular, circulars issued by the stock exchange from time to time and other applicable laws, on or before Thursday, February 26, 2026							
"Renunciation Period"	The period during which the Eligible Equity Shareholders can renounce or transfer their Rights Entitlements which shall commence from the Issue Opening Date. Such period shall close on Thursday, February 26, 2026, in case of On Market Renunciation. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date							

Renouces
All rights and obligations of the Eligible Equity Shareholders in relation to Applications and refunds pertaining to this Issue shall apply to the Renouncee(s) as well.
Renunciation of Rights Entitlements
This Issue includes a right exercisable by Eligible Equity Shareholders to renounce the Rights Entitlements credited to their respective demat account either in full or in part.
The renunciation from non-resident Eligible Equity Shareholder(s) to resident Indian(s) and vice versa shall be subject to provisions of FEMA NDI Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time. However, the facility of renunciation shall not be available to or operate in favour of an Eligible Equity Shareholders being an erstwhile OCB unless the same is in compliance with the FEMA NDI Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time.
The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchange or through an off-market transfer. In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, the Eligible Equity Shareholders, who hold Equity Shares in physical form as at Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, will not be able to renounce their Rights Entitlements.

Procedure for Renunciation of Rights Entitlements
The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the National Stock Exchange of India Limited (the "On Market Renunciation"), or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.
Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.
Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a. On Market Renunciation
The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Designated Stock Exchange through a registered stockbroker in the same manner as the existing Equity Shares. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE00UW01013 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Designated Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.
The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1,480 Rights Entitlements.
The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, February 23, 2026, to Thursday, February 26, 2026 (both days inclusive).
The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stockbrokers by quoting the ISIN INE00UW01013 band indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
The On Market Renunciation shall take place electronically on secondary market platform of National Stock Exchange of India Limited under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be

आईडीएफसी फर्स्ट बैंक लिमिटेड

(पूर्ववर्ती कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ समामेजित और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में जाना जाता है)
सीएमएफ: L65110T2N14PLC097792
पंजीकृत कार्यालय - कोटापुरा टावर, 8वीं मंजिल, हैदराबाद रोड, सेक्टर, चेन्नई-600031.
टेलीफोन: +91 44 4564 4000 | फैक्स: +91 44 4564 4022

वित्तीय आरंभियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13 (2) के अंतर्गत सूचना।

निम्नलिखित उधारकर्ताओं और सह-उधारकर्ताओं ने आईडीएफसी फर्स्ट बैंक लिमिटेड (पूर्ववर्ती कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ समामेजित तथा वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में जाना जाता है) से नीचे उल्लिखित सुरक्षित ऋण प्राप्त किए हैं। नीचे उल्लिखित उधारकर्ताओं और सह-उधारकर्ताओं के ऋण उनकी संबंधित संपत्तियों के बंधक द्वारा सुरक्षित किए गए हैं। चूंकि वे संबंधित ऋण समझौतों की शर्तों का पालन करने में विफल रहे हैं तथा अनियमित हो गए हैं, इसलिए उनके ऋण को आरंभियों के दिशानिर्देशों के अनुसार एनपीए के रूप में दर्शाया गया है। आईडीएफसी फर्स्ट बैंक लिमिटेड (पूर्ववर्ती कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ समामेजित तथा वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में जाना जाता है) को उनके द्वारा देय राशि का उल्लेख संबंधित नोटिस के अनुसार किया गया है, जिसका विशेष रूप से निम्नलिखित तालिका में वर्णन किया गया है तथा उक्त राशियों पर अगुआ ब्याज भी लागू होगा तथा यह उनकी संबंधित तिथियों से संविदात्मक दर के अनुसार लिया जाएगा।

क्र. सं.	ऋण खाता सं.	ऋण का प्रकार	धारा 13 (2) के अनुसार नोटिस की तिथि	धारा 13 (2) नोटिस के अनुसार बकाया राशि
1	141114964	संपत्ति के बंधक ऋण	16.01.2026	1,24,12,528.56/-

उधारकर्ताओं और सह-उधारकर्ताओं के नाम: 1. ए. मार्ट 2. अकिंत गुप्ता 3. सांखी गुप्ता 4. महेश चंद्र

संपत्ति का पता: मद्र संख्या 1: "एस प्लेनिनम कमर्शियल" में स्थित ग्राउंड फ्लोर पर स्थित वाणिज्यिक दुकान इकाई संख्या जीएफ-03 का पूरा टुकड़ा और पार्सल, जिसका कुल क्षेत्रफल 368 वर्ग फुट (34.19 वर्ग मीटर) है, जो प्लॉट संख्या जीएफ-12/1, सेक्टर-जेटा-1, ग्रेटर नोएडा, जिला गौतम बुद्ध नगर, उत्तर प्रदेश-201301 में स्थित है, जिसकी सीमाएँ इस प्रकार हैं: उत्तर-पूर्व: दुकान संख्या 5, दक्षिण-पश्चिम: दुकान संख्या 1 और 2, दक्षिण-पश्चिम: अन्य संपत्ति, उत्तर-पश्चिम: खुला क्षेत्र।

मद्र संख्या 2: "एस प्लेनिनम कमर्शियल" में स्थित ग्राउंड फ्लोर पर स्थित वाणिज्यिक दुकान इकाई संख्या जीएफ-04 का वह पूरा हिस्सा, जिसका कुल क्षेत्रफल 368 वर्ग फुट (34.19 वर्ग मीटर) है, जो प्लॉट संख्या जीएफ-12/1, सेक्टर-जेटा-1, ग्रेटर नोएडा, जिला गौतम बुद्ध नगर, उत्तर प्रदेश-201301 में स्थित है, और जिसकी सीमाएँ इस प्रकार हैं: उत्तर-पूर्व: दुकान संख्या 5, दक्षिण-पश्चिम: दुकान संख्या 1 और 2, दक्षिण-पश्चिम: अन्य संपत्ति, उत्तर-पश्चिम: खुला क्षेत्र।

आपको उपरोक्त तालिका में दर्शाए गए विवरण के अनुसार आईडीएफसी फर्स्ट बैंक लिमिटेड (पूर्ववर्ती कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ समामेजित और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में जाना जाता है) से संबंधित तिथियों से अनुबंधित ब्याज दर और अन्य लागतों, प्रभावों आदि के साथ इस प्रकार का निधि से 60 दिनों के भीतर राशि का भुगतान करने के लिए कहा जाता है, ऐसा न करने पर नीचे हस्ताक्षरकर्ता को आईडीएफसी फर्स्ट बैंक लिमिटेड (पूर्ववर्ती कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ समामेजित और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में जाना जाता है) को देय राशि वसूलने के लिए उचित उल्लिखित बंधक संपत्तियों के विनाशकारी अधिनियम की धारा 13 (4) और धारा 14 के तहत कार्यवाही शुरू करने के लिए सक्त किया जाएगा। इसके अलावा आगामी उक्त अधिनियम की धारा 13 (13) के तहत बिक्री/पड़े या अन्य कृपे के माध्यम से उक्त सुरक्षित परिसंपत्तियों को ख्यातांतरित करने से प्रतिबंधित किया जाता है।

हस्ता/- प्राधिकृत अधिकारी
दिनांक : 17.02.2026
रखान : उत्तर प्रदेश, समामेजित और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में जाना जाता है।

हिंदुजा हाउसिंग फाइनंस लिमिटेड

कोर्पोरेट कार्यालय: 167-169, इंदिरा मार्ग, अन्ना सार्क, चेन्नई-600015
ऑनलाइन बidding: www.auction@hindujahousingfinance.com
दिनांक: 16.02.2026

वित्तीय आरंभियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूतिकरण प्रवर्तन अधिनियम (संशोधित संस्करण) 2002 के अंतर्गत प्रतिभूतिकरण नियम 2002 के नियम 13 (2) के अंतर्गत सूचना जारी की जाती है।

हिंदुजा हाउसिंग फाइनंस लिमिटेड से प्राप्त किए गये ऋण को कि एनपीए हो चुके हैं व जिसमें निम्न बर्णित विवरणों को निम्नलिखित बकाया राशि धरो, उपरोक्त विस्तृत नाम सूचना निम्नलिखित बर्णित एवं जमानतदारों को वित्तीय आरंभियों के प्रतिभूतिकरण एवं पुनर्निर्माण एवं प्रतिभूतिकरण प्रवर्तन अधिनियम 2002 की धारा 13(2) के तहत निम्न बर्णित विवरणों को पुनर्निर्माण ऋण प्राप्त किया गया है।

क्र. सं.	खाता सं./कार्यवाही/सह-उधारकर्ता/गारंटर के नाम और सम्पत्ति का विवरण	ऋण का प्रकार	धारा 13(2) के अंतर्गत सूचना की तिथि	बकाया राशि	वित्तीय आरंभियों का विवरण
1	UPI/ABDIPLR/A000000441 श्री विवेक शुक्ला पुत्र श्रीमती ब्रजमति शुक्ला, श्रीमती शारदा शुक्ला पत्नी श्री विवेक शुक्ला, श्रीमती विद्यावती शुक्ला पत्नी श्रीमती ब्रजमति शुक्ला, सती मां अक्षय्यार, सहपुर, मंडा, टंजीपुरा एरंडी के पास, रामगो, जिला-इलाहाबाद, उत्तर प्रदेश, भारत - 212302	घास सूचना की तिथि	11-02-2026 ₹ 11,74,660/- दिनांक 07.02.2026 तक न माना एवं बकाया उधार हवाई	₹ 11,74,660/- दिनांक 07.02.2026 तक न माना एवं बकाया उधार हवाई	एक आवासीय मकान अराजी नंबर 48 के हिस्से में स्थित है, जिसका माप क्षेत्र 421 वर्ग मीटर है जो मंडा-2वरी, मंडा-इलाहा, तहसील-मंडा, जिला-इलाहाबाद, उत्तर प्रदेश, भारत - 211001। इसकी सीमाएं उत्तर - राजेंद्र सिंघाणी का पार, पश्चिम - 11 फीट चौड़ी सड़क पूर्व - 10 फीट चौड़ी सड़क, पश्चिम - राजेंद्र सिंघाणी का पार
2	UPI/ABDSHGH/A000000141 श्री सुदीप सिंह पुत्र श्री नरेन्द्र बहादुर सिंह श्रीमती प्रियंका सिंह पत्नी श्री सुदीप सिंह सती वार्ड नंबर 8, हाजी लोहा, संकरवा, कामांजि हाई सेक्टर-1 रेलून के पास, रामगो, जिला-इलाहाबाद, उत्तर प्रदेश, भारत - 211001, और माप - दसपुर, फोर्ड-रेडी, तहसील - तेजीपुर, रेडी, मंडा, उत्तर प्रदेश जिन - 486220	घास सूचना की तिथि	11-02-2026 ₹ 14,04,381/- दिनांक 07.02.2026 तक न माना एवं बकाया उधार हवाई	₹ 14,04,381/- दिनांक 07.02.2026 तक न माना एवं बकाया उधार हवाई	एक आवासीय मकान अराजी नंबर 233में के हिस्से में स्थित है, जिसका क्षेत्रफल 168.00 वर्ग मीटर है, जिसका माप क्षेत्र 421 वर्ग मीटर है जो मंडा-2वरी, मंडा-इलाहा, तहसील-मंडा, जिला-इलाहाबाद, उत्तर प्रदेश, भारत - 211001। इसकी सीमाएं उत्तर - राजेंद्र सिंघाणी का पार, पश्चिम - 11 फीट चौड़ी सड़क पूर्व - 10 फीट चौड़ी सड़क, पश्चिम - राजेंद्र सिंघाणी का पार

उक्त बर्णित अधिनियम के अंतर्गत सूचना के लिए (1) अधिनियम एवं विस्तृत उधारकर्ता के लिए अधोहस्ताक्षरों से भुगतान प्रमाण पत्र को (2) माप सूचना में दर्शाई गयी कच्चा राशि बकाया राशि एवं बंधक आदि संपत्ति नाम सूचना की तिथि के 60 दिनों के भीतर जमा करके ताकि सरकारी अधिनियम के तहत अधिम कार्यवाही से बच सके।
दिनांक : 16.02.2026, स्थान : वाराणसी प्राधिकृत अधिकारी, हिंदुजा हाउसिंग फाइनंस लिमिटेड

YES BANK

पंजीकृत एवं नियमित कार्यालय : रक्ष बैंक भवन, अंतर्गट एक्सप्रेस हाइवे, सांताक्रुस पूर्व, मुंबई - 400055, भारत, वेबसाइट : www.yesbank.in, ई-मेल : communications@yesbank.in, सीआरईएल : एल65190एफएच2003एफसी143249

सर्वप्रथम अधिनियम की धारा 13(2) के अंतर्गत सूचना का प्रकाशन

एतद्वारा अधोनिर्णयित उधारकर्ताओं/सह-उधारकर्ताओं/गारंटरों/बंधककर्ताओं को सूचित किया जाता है कि वे बैंक से अपने द्वारा प्राप्त ऋण सुविधाओं के भुगतान एवं ब्याज का प्रतिभूतिकरण करने में बुरक बुरे हैं तथा उनके सुविधाओं के खाते, अधोनिर्णयित परिसंपत्तियों (एनपीए) के रूप में सौंपित कर दिए गये हैं। इस संबंध में उन्हें वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूतिकरण प्रवर्तन अधिनियम 2002 (संशोधित अधिनियम) की धारा 13(2) के अंतर्गत उक्त अधिम तालिका पाठ पर सूचना प्रिंट की गयी थी कि वे वास्तविक तौर पर भी वित्तीय नहीं हो पाये थी तथा उक्त उन्हें आम सूचनाओं के बारे में इस सार्वजनिक सूचना के माध्यम से सूचित किया जाता है।

उधारकर्ताओं, सह-उधारकर्ताओं, बंधककर्ताओं के नाम, उधारकर्ता/ऋण का प्रकार	अवश बंधक संपत्ति का विवरण	सूचना की तिथि / सूचना की तिथि / 13(2) के अंतर्गत बकाया
1. हिमांशु रावत (उधारकर्ता) पुत्र जगमोहन सिंह रावत, पता : डी-208, दूसरी मंजिल, अंकीरी फ्लैट, अंकीरी होमवै इंडस्ट्रियल जोन, सोनी देवात, कोयल एक्सप्रेस के पास, गाजियाबाद, उत्तर प्रदेश-201102, पता : हिमांशु रावत, पता : प्लॉट नंबर 780, टुकान जी-2, शाहीमार्ग गार्डन, गाजियाबाद, उत्तर प्रदेश-201005, 2. जगमोहन सिंह रावत, (सह-उधारकर्ता और बंधककर्ता) पुत्र सिंह रावत, पता : प्लॉट संख्या डी-208, दूसरी मंजिल, टावर-डी, अंकीरी होमवै इंडस्ट्रियल जोन, सोनी देवात, कोयल एक्सप्रेस के पास, टाटा साह्यायन, गाजियाबाद, उत्तर प्रदेश-201002.	आवासीय प्लॉट संख्या डी-208, दूसरी मंजिल वन/टार संख्या डी, छत का अधिकार सिद्ध, अंकीरी होमवै के नाम से जना जाने वाला बहुजिला खन, क्षेत्रफल 1275 वर्ग फुट (118.45 वर्ग मीटर), कर्बड क्षेत्र 83.13 वर्ग मीटर (894.80 वर्ग फुट) खस्ता संख्या 2047 से 2054 अंतर्गत 2115 से 2217, ग्राम बेला हाजीपुर, भोजपुर-दिल्ली रोड, पटना-801001, तहसील एवं जिला गाजियाबाद, उत्तर प्रदेश में स्थित। सीमाएँ इस प्रकार हैं: पूर्व-प्लॉट संख्या 203, उत्तर-प्लॉट संख्या 209, पश्चिम-सड़क, दक्षिण-प्लॉट संख्या 207। स्वामी श्री जगमोहन रावत का प्रकार : गृह ऋण सुविधा	08-जनवरी-2026 11-फरवरी-2026 ₹ 34,50,843.71 / - (रूपये बीस लाख पचास हजार आठ सौ तीसहत्तर तथा इकठ्ठार पैसे मात्र) दिनांक : 03.02.2026 के अनुसार
संता संकाय : HLN000301667539 और HLN000301697158	आवासीय प्लॉट संख्या डी-208, दूसरी मंजिल, टावर-डी, अंकीरी होमवै इंडस्ट्रियल जोन, सोनी देवात, कोयल एक्सप्रेस के पास, टाटा साह्यायन, गाजियाबाद, उत्तर प्रदेश-201002.	

उपरोक्त उधारकर्ता/सह-उधारकर्ता/गारंटर/विधेयता (जहां भी लागू हो) को इस सूचना के प्रकाशन की तिथि से 60 दिनों के भीतर बकाया राशि का भुगतान करने के लिए कहा जाता है, अन्यथा उक्त 60 दिनों की समाप्ति के बाद सरकारी अधिनियम की धारा 13 (4) के तहत आगे की कार्यवाही की जाएगी। इसके अतिरिक्त, यह आपके ध्यान में लाया जाता है कि अधिनियम की धारा 13 (8) के तहत, सर्वोच्च न्यायालय / बिक्री की सूचना के प्रकाशन की तिथि से पहले किसी भी समझ हमारे द्वारा किए गए सभी खर्च, शुल्कों और ब्याज सहित बकाया राशि का भुगतान किया जाता है, जो बिक्री प्रमाण नहीं होगी और हमारे द्वारा गिरी सही नई संपत्ति को बेचा या हस्तांतरित नहीं किया जाता, और उक्त निष्पत्ती सही नई संपत्ति के हस्तांतरण या बिक्री के लिए हमारे द्वारा अपने को कोई कार्यवाही नहीं की जाएगी।
दिनांक : 17-02-2026, स्थान : गाजियाबाद

चोला मंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड

कोर्पोरेट कार्यालय : चोला क्रैडल सी 54 और सी 55, सुपर बी 4, थिरु किका औद्योगिक एस्टेट, गिरी, चेन्नई - 600032 आगरा शाखा पता: एच 1 और एच 2, तृतीय तल, परम प्लाजा, प्लॉट संख्या 05, सेक्टर 16 बी, आवस विकास विकेंसरा योजना, आगरा, उ.प्र.-282002

कच्चा नोटिस (नियम 8 (1) के अंतर्गत)

जबकि, नीचे हस्ताक्षरकर्ता, वित्तीय आरंभियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूतिकरण प्रवर्तन अधिनियम, 2002 (जिसे आगे अधिनियम कहा जाएगा) के अंतर्गत मेसर्स चोला मंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड के प्राधिकृत अधिकारी होने के नाते, प्रतिभूतिकरण प्रवर्तन अधिनियम, 2002 की धारा 13(12) के साथ पठित नियम 3 के तहत प्रस्तुत शर्तियों का प्रयोग करते हुए, उधारकर्ताओं, जिन्हें नाम नीचे कॉलम [B] में दिए गए हैं, को कॉलम [C] में निदिष्ट तिथियों पर उक्त नोटिस की प्राप्ति की तिथि से 60 दिनों के भीतर नीचे कॉलम [D] में दी गई बकाया राशि ब्याज सहित चुकाने के लिए आम नोटिस जारी किए हैं। उधारकर्ताओं द्वारा राशि चुकाने में विफल रहने के कारण, विशेष रूप से उधारकर्ताओं और आम जनता को सूचित किया जाता है कि अधोहस्ताक्षर ने मेसर्स चोला मंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड द्वारा कॉलम [D] में उल्लिखित राशि के साथ-साथ ब्याज और अन्य शुल्कों के अधीन होगा। प्रतिभूतिकरण अधिनियम की धारा 13(8) के तहत, उधारकर्ता बिक्री की अधिसूचना से पहले सभी लागतों, शुल्कों और खर्चों सहित संपूर्ण बकाया राशि का भुगतान करके सुरक्षित संपत्ति का मोचन कर सकते हैं।

स. क्र.	उधारकर्ता का नाम एवं पता ऋण खाता संख्या	मांग नोटिस की तिथि	बकाया राशि	कच्चा की तारीख
[A]	[B]	[C]	[D]	[E]
1	(ऋण खाता संख्या HE01AHE00000051701) लखनसिंह (सह-आवेदन), 3. हेमंत बैरस ट्रेडर्स (सह-आवेदन), 4. पुनमसिंह (सह-आवेदन) सभी का पता: 19A/34/2, आलोक नगर, शाहजंज, आलोक नगर, आगरा - 282010	14/09/2025	14/09/2025 तक ₹. 2605910.00 और उर अन्य शुल्क	13-02-2026

अचल संपत्ति का विवरण:- सभी भाग और टुकड़ा आवासीय मकान संख्या 19/33, प्लॉट संख्या 1 पर स्थित, उत्तर संख्या 555, आलोक नगर, मीजा खेतना, लोहमंडी, तहसील एवं जिला आगरा, कुल क्षेत्रफल: 86.7 वर्ग मीटर सीमाएं निम्नानुसार: पूर्व: सरस्वत एवं त्यागी का मकान, पश्चिम: सड़क, उत्तर: लखन सिंह का मकान, दक्षिण: मकान संख्या 19/33 का शेष भाग
दिनांक : 13-02-2026, स्थान: आगरा प्राधिकृत अधिकारी, मेसर्स चोला मंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore request that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter Of Offer dated Monday, February 09, 2026 the "Letter of Offer" or "LOF" filed with the National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



Durlax Top Surface Limited

(Corporate Identification Number: L74999MH2010PLC202712)



Please scan this QR Code to view the Letter of Offer

Durlax Top Surface Limited, our Company was originally incorporated as Durlax Archtech Private Limited on May 03, 2010, as a private limited company under the provisions of Companies Act, 1956 pursuant to Certificate of Incorporation issued by RoC, Mumbai, Maharashtra. Further, the name of the company was changed to Durlax India Private Limited vide the Certificate of Incorporation pursuant to change of name dated August 23, 2017, issued by RoC, Mumbai, Maharashtra. Subsequently, the name was changed to Durlax Top Surface Private Limited vide Certificate of Incorporation pursuant to change of name dated January 06, 2023, issued by RoC, Mumbai, Maharashtra. The Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company held on January 27, 2023, and the name of our Company was changed to "Durlax Top Surface Limited", and a Fresh Certificate of Incorporation dated March 29, 2023, was issued by RoC, Mumbai, Maharashtra. For details of changes in name and registered office of our Company, see "General Information" beginning on page 46 of the Letter of Offer.

Registered Office: Unit No 1601, 16th Floor, Synergy Business Park Premises Coop Society Ltd, Bhd Virwani Industrial Estate Sahakarwadi Off Vishveshwar Nagar Road, Mumbai, Goregaon East, Mumbai - 400063, Maharashtra, India;
Contact Number: +91-75067-99831; E-mail Address: info@durlaxindia.com; Website Address: www.durlax.com; Contact Person: Ms. Komal Birla, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY ARE MR. SHRAVAN LAXMICHAND SUTHAR AND MR. LALIT SUTHAR
FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF DURLAX TOP SURFACE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

THE ISSUE

ISSUE OF UPTO 1,23,04,497 EQUITY SHARES OF FACE VALUE ₹10.00/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹40.00/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹30.00/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹4,921.80 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 37 RIGHTS EQUITY SHARES FOR EVERY 50 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, BEING THURSDAY, FEBRUARY 12, 2026 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' BEGINNING ON PAGE 84 OF THE LETTER OF OFFER.

THE RIGHTS ISSUE PRICE IS 4 TIMES THE FACE VALUE OF THE EQUITY SHARES.

*Assuming full subscription with respect to Rights Equity Shares.

INVESTORS ARE REQUESTED TO NOTE THAT THE RATIO IN WHICH THE RIGHTS EQUITY SHARES ARE PROPOSED TO BE ISSUED MAY RESULT IN THE CREATION OF ODD LOTS. INVESTORS HOLDING SUCH ODD LOTS MAY BE REQUIRED TO PURCHASE OR SELL ADDITIONAL EQUITY SHARES TO CONSOLIDATE THEIR HOLDINGS INTO MARKETABLE LOT OF 2,000 EQUITY SHARES. GIVEN THE LIMITED LIQUIDITY AND LOWER TRADING VOLUMES GENERALLY OBSERVED ON THE SME PLATFORM OF THE STOCK EXCHANGE, INVESTORS HOLDING SUCH ODD LOTS MAY FACE DIFFICULTIES IN SELLING THEIR EQUITY SHARES. THIS MAY ADVERSELY AFFECT THE LIQUIDITY OF THE EQUITY SHARES AND THE ABILITY OF INVESTORS TO EXIT THEIR INVESTMENT.

ISSUE PROGRAMME	ISSUE OPENS ON MONDAY, FEBRUARY 23, 2026	LAST DATE OF ON-MARKET RENUNCIATIONS* THURSDAY, FEBRUARY 26, 2026	ISSUE CLOSURES ON** THURSDAY, MARCH 05, 2026
------------------------	---	--	---

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
**Our Board of Directors will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

FACILITIES FOR APPLICATION IN THIS ISSUE:

ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 88 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/3/2012 dated September 25, 2012, within the period stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB. Such account shall be used solely for the purpose of making an Application in the Issue and clear demarcated funds should be available in such account for such an Application.

Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders: Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in respective demat account of the Eligible Equity Shareholder under the ISIN No. INE00UW20013 on Monday, February 16, 2026, and shall be admitted for trading on the National Stock Exchange of India Limited under the ISIN No. INE00UW20013 subject to requisite approvals. For details of credit of the Rights Entitlements, see Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders on page 99 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the National Stock Exchange of India Limited ("**On Market Renunciation**") or (b) through an off-market transfer ("**Off Market Renunciation**"), during the Renunciation Period. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, no later than two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this Issue.

If no Applications is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Right Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an Application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered under the Issue.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e. www.integratedregistry.in) by entering their DPID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://durlax.com/).

In this regard, our Company has made necessary arrangements with NSDL and CDSL for crediting of the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in a dematerialized form. A separate ISIN for the Rights Entitlements has also been generated which is ISIN: INE00UW20013. The said ISIN shall remain frozen (for debit) until the Issue Opening Date. The said ISIN shall be suspended for transfer by the Depositories post the issue Closing Date.

If Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the Demat Suspend Account to their respective demat accounts, at least one day before the issue Closing Date.

Such Eligible Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e. visit www.integratedregistry.in). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

Procedure for Application: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 92 of the Letter of Offer.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCS) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFirm=yes&intmid=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of Rights Equity Shares in dematerialized form: Please note that the Rights Equity Shares applied for in this Issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the Record Date.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Rights Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of Investor Education and Protection Fund authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in terms of Regulation of the SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar or the National Stock Exchange of India Limited. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 76 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if they received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Durlax Top Surface Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) /DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹40.00 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FR/NO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 116 of the Letter of Offer; and

17. All Applicants in the United States shall include the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/we confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither our Company, nor the Registrar or any other person acting on behalf of our Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who our Company, the Registrar or any other person acting on behalf of our Company have reason to believe is in the United States or is outside of India and ineligible to participate in the Issue under the securities laws of their jurisdiction.

I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to a person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 116 of the Letter of Offer.

I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar to the Issue at www.integratedregistry.in, National Stock Exchange of India Limited at www.nseindia.com.

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, March 05, 2026, i.e., Issue Closing Date. Our Board of Directors may extend the said date for such period as it may determine from time to time subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue - Basis of Allotment" on page 108 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the National Stock Exchange of India Limited.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail receive from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place application number.

Procedure for Renunciation of Rights Entitlements: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the National Stock Exchange of India Limited (the "**On Market Renunciation**"); or (b) through an off-market transfer (the "**Off Market Renunciation**"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. **Please note that the Rights Entitlements which are neither renounced nor subscribed by the investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.**

a. On Market Renunciation:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Designated Stock Exchange through a registered stockbroker in the same manner as the existing Equity Shares.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE00UW20013 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Designated Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. **The market lot for trading of Rights Entitlements is 1,480 Rights Entitlements.**

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, February 23, 2026, to Thursday, February 26, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stockbrokers by quoting the ISIN INE00UW20013 band indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of National Stock Exchange of India Limited under automatic order matching mechanism and on "T+2 rolling settlement basis", where "T" refers to the date of trading. The transactions will be settled on trade-for trade basis. Upon execution of the order, the stockbroker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date to enable Renouncee(s) to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE00UW20013, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

Listing and trading of the Rights Equity Shares to be issued pursuant to the Issue: Subject to receipt of the listing and trading approvals, the Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the National Stock Exchange of India Limited. Unless otherwise permitted by the SEBI ICDR Regulations, the Rights Equity Shares Allotted pursuant to the Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Rights Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from National Stock Exchange of India Limited through its letter bearing reference number NSE/LIST/1360 dated Wednesday, January 28, 2026, for listing of the Rights Equity Shares to be Allotted in the Issue. Our Company will apply to the National Stock Exchange of India Limited for final approvals for the listing and trading of the Rights Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Rights Equity Shares or the price at which the Rights Equity Shares offered under the Issue will trade after the listing thereof.

The existing Equity Shares are listed and traded on NSE (Symbol DURLAX) under the ISIN: INE00UW20013. The Rights Equity Shares shall be credited to a temporary SIN which will be frozen until the receipt of the final listing trading approval from the National Stock Exchange of India Limited. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

The listing and trading of the Rights Equity Shares issued pursuant to the Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading schedule.

In case our Company fails to obtain listing or trading permission from the National Stock Exchange of India Limited, our Company shall refund through verifiable means/unblock the respective ASBA Accounts, the entire monies received/blocked within four days of receipt of intimation from the National Stock Exchange of India Limited, rejecting the application for listing of the Rights Equity Shares, and if any such monies is not refunded/ unblocked within fifteen days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law.

Specific Investors: The Company confirms that no specific investor(s) had been recognized for the purpose of allotment in the under-subscribed portion and the Promoters have confirmed that they will not be renouncing in favour of any specific investor(s).

Listing: The existing Equity Shares of our Company are listed on the SME Platform of National Stock Exchange of India Limited. Our Company has received "in-principle" approval from National Stock Exchange of India Limited for listing the Rights Equity Shares through its letter bearing reference number NSE/LIST/1360 dated Wednesday, January 28, 2026. Our Company will also make applications to National Stock Exchange of India Limited to obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the issue, the Designated Stock Exchange is National Stock Exchange of India Limited.

