

DU Digital Global

Date: December 26, 2023

To
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

NSE Code: DUGLOBAL

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that Securities and Exchange Board of India ("SEBI") has issued a Administrative warning letter (attached as "Annexure-A") in relation to the non-compliance with Violation of provisions of SEBI Circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009.

We request you to kindly take the same on record.

For Dudigital Global Limited

Rajinder
Rai

Digitally signed by
Rajinder Rai
Date: 2023.12.26
20:24:20 +05'30'

Rajinder Rai
Managing Director
DIN:00024523

DUDIGITAL GLOBAL LIMITED

Formerly known as **DU Digital Technologies Limited**

REGISTERED ADDRESS: C-4, SDA COMMUNITY CENTRE, HAUZ KHAS, NEW DELHI, DELHI- 110016

Contact No:011-40450533, Website:Dudigitalglobal.com, Mail:cs@Dudigitalglobal.com

CIN: L74110DL2007PLC171939



Annexure-A
भारतीय प्रतिभूति
और विनियम बोर्ड
Securities and Exchange
Board of India

General Manager
Supervision Enforcement and Complaints (SEC-5)
Corporation Finance Department (CFD)

SEBI/HO/CFD/SEC-5/OW/P/2023/49008/1
December 06, 2023

Dudigital Global Limited
C-4 SDA Community Centre,
Hauz Khas, New Delhi,
Delhi- 110016

Kind Attention: Mr. Rajinder Rai (Chairman & Managing Director)

Sub: Administrative warning - Violation of provisions of SEBI Circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009.

Sir,

This is with reference to the proposed Rights Issue by Dudigital Global Limited ("Company") vide Letter of Offer dated September 26, 2023. The bidding/offer period for the proposed Rights Issue was from September 29, 2023 to October 16, 2023.

1. Upon examination, it was observed that the provision of Point no. 18 of Annexure II (Details of ASBA facility) of SEBI Circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 was not complied with on account of delay in crediting the shares to the demat account of successful ASBA investors pursuant to allotment of shares which was completed on October 27, 2023.
2. The credit of equity shares was required to be completed by October 31, 2023 i.e. within 15 days from the closing date of the bidding/offer period. However, the credit of equity shares was completed on November 02, 2023 resulting in a delay of 2 days.
3. The above mentioned non-compliance has been viewed seriously and you are hereby warned and advised to be careful in future to avoid recurrence of such lapses, failing which appropriate enforcement action would be initiated.
4. Further you are also advised to place this letter before the Board of Directors of the company for necessary action by the Board.

Yours faithfully,



श्री निर्मल मेहरोत्रा
Shri Nirmal Mehrotra



सेबी भवन, प्लॉट सं. सी 4-ए, "जी" ब्लॉक, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051.

दूरभाष : 2644 9950 / 4045 9950 (आई.वी.आर.एस.), 2644 9000 / 4045 9000 फैक्स : 2644 9019 से 2644 9022 वेब : www.sebi.gov.in

SEBI Bhavan, Plot No. C4-A, "G" Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

Tel.: 2644 9950 / 4045 9950 (IVRS), 2644 9000 / 4045 9000 Fax : 2644 9019 to 2644 9022 Web : www.sebi.gov.in