DU Digital Global

GOVERNMENT DIGITAL PARTNERS | VISAS TO VENTURES

Date: 14th October, 2024

To
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Symbol - DUGLOBAL

Sub. -: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") - Outcome of Committee Meeting.

Ref.-: Disclosure of the Meeting of Nomination and Remuneration Committee held on October 14, 2024

Dear Ma'am/ Sir,

In accordance with the provisions of the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the '**Listing Regulations**'), we hereby inform you that a meeting of the Nomination and Remuneration Committee of Dudigital Global Limited (the '**Company**') was held on 14th October, 2024 at 05:00 P.M. and concluded at 05:45 P.M. to transact following:

1. Allotment of **31,020** equity shares of face value of Rs. 2/- each pursuant to exercise of Options under Dudigital Global Limited Employees Stock Option Scheme – 2022.
   The details as required pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations; 2021 Regulations are enclosed herewith as **"Annexure-A".**

2. Grant of 59,452 (Fifty-Nine Thousand Four Hundred and Fifty-Two) Employee Stock Options ("**Options**") convertible into equal number of Equity shares of the Company of the face value of Rs. 2/- each, under the Dudigital Global Limited Employee Stock Option Scheme- 2022 ("**Scheme**").

The details of grant are enclosed herewith as **"Annexure-B".**

Kindly take the same on records.

Thanking you

Yours faithfully,

For Dudigital Global Limited

Lalit Chawla

Digitally signed by Lalit Chawla
Date: 2024.10.14 17:59:45 +05'30'

Lalit Chawla
Company Secretary & Compliance Officer
F. 7825

Annexure-A

S.no	Particulars	Details
1	Company name and address of Registered Office	Dudigital Global Limited Reg. Office: C-4, SDA Community Centre, Hauz Khas, New Delhi- 110016.
2	Name of the recognised Stock Exchanges on which the company's shares are listed	National Stock Exchange (NSE)
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	First Application: September 27, 2022. Bonus Application: November 20, 2023
4	Filing Number, if any	First Approval: NSE/LIST/32747 Bonus Approval: NSE/LIST/38009
5	Title of the Scheme pursuant to which shares are issued, if any	Dudigital Global Limited Employees Stock Option Scheme – 2022
6	Kind of security to be listed:	Equity shares
7	Par value of the shares	Rs.2/-
8	Date of issue of shares	October 14, 2024
9	Number of shares issued	31,020
10	Share Certificate No., if applicable	NA
11	Distinctive number of the share, if applicable	6,97,40,841 to 6,97,71,860
12	ISIN Number of the shares if issued in Demat	INE0HPK01020
13	Exercise price per share:	25
14	Premium per share	23
15	Money realized by exercising of options	Rs. 7,75,500/-
16	Total issued shares after this issue:	6,97,71,860
17	Total issued share capital after this issue	13,95,43,720
18	Details of any lock-in on the shares:	NA
19	Date of expiry of lock-in:	NA
20	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	YES
21	Details of listing fees, if payable	NA

Annexure-B

The terms of the grant are as under:

Sr. No.	Particulars	Details
1.	Brief details of options granted	Grant of 59,452 (Fifty-Nine Thousand Four Hundred and Fifty-Two) Options to eligible employees. Effective grant date being 14th October, 2024
2.	Whether the Scheme is in terms of SEBI (SBEB & SE) Regulations, 2021 (if applicable)	Yes
3.	Total number of shares covered by these options	59,452 (Fifty-Nine Thousand Four Hundred and Fifty-Two) Equity Shares of face value Rs. 2/- each. (Each option is convertible into one Equity Share of the Company)
4.	Pricing Formula	Under this Scheme, the exercise price is decided by the Nomination and Remuneration Committee on the basis of the Market Price. The Nomination and Remuneration Committee may provide a suitable discount on such price as arrived above. However, in any case the exercise price shall not go below the face value of Share of the Company.
5.	Options Vested	Not applicable, as this Annexure is pertaining to grant of Options under the scheme.
6.	Time within which Options may be exercised	All Options upon vesting shall be exercisable within 1(One) year from the date of respective vesting of the Options.
7.	Options Exercised	Not applicable, as this Annexure is pertaining to grant of Options under the scheme.

8.	Money realized by the exercise of Options	Not applicable, as this Annexure is pertaining to grant of Options under the scheme.
9.	The total number of Shares arising as a result of exercise of Option	59,452 (Fifty-Nine Thousand Four Hundred and Fifty-Two) Equity Shares of the face value of Rs. 2/- each will arise deeming all granted options are vested and exercised.
10.	Options lapsed	Not applicable, as this Annexure is pertaining to grant of Options under the scheme.
11.	Variation in terms of Options	Not Applicable
12.	Brief details of significant terms	The Scheme is administered by the Nomination and Remuneration Committee. The grant of Options is based upon the eligibility criteria as mentioned in the Scheme. The granted Options, once vested shall entitle the Option holder to acquire equal number of Equity shares, upon payment of exercise price and applicable taxes in accordance with terms and conditions of the Scheme. The granted Options shall vest from the date of grant as per vesting schedule as approved by the Committee. All vested options shall be respectively exercised in one or more tranches within a period of 1 year from the date of respective vesting of the Options. The exercise price shall not be less than the face value of an equity shares of the Company at the time of grant of option as determined by the Nomination and Remuneration Committee from time to time and shall be in conformity with the applicable accounting policies, if any.

13.	Subsequent changes or cancellation or exercise of such Options	Not applicable, as this Annexure is pertaining to grant of Options under the scheme.
14.	Diluted earnings per share pursuant to the issue of equity shares on exercise of Options.	Not applicable, as this Annexure is pertaining to grant of Options under the scheme.