To, **Date: September 16, 2026**
The National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

NSE Symbol - DUGLOBAL

Sub.-: Acquisition of 51% equity share capital of DG AG Holdings Limited, Abu Dhabi, UAE through Dudigital Global LLC (wholly owned subsidiary)

Ref.-: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the SEBI Listing Regulations").

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), as amended from time to time, and applicable SEBI circulars/Industry Standards, we wish to inform you that the Dudigital Global LLC ("DU LLC") wholly owned subsidiary of the Company has entered into Share Purchase Agreement ("Agreement") for acquisition of 51% of the equity share capital of DU AG Holding Limited a company incorporated and existing under the laws of the Emirate of Abu Dhabi, United Arab Emirates ("Target Company").

Upon completion of the proposed transaction, DU LLC will hold 51% of the equity share capital and voting rights of the Target Company and will have control over the Target Company.

The requisite details of the acquisition as required under Regulation 30 of the SEBI LODR Regulations read with Para A of Part A of Schedule III thereto are set out in **Annexure A** to this letter.

Kindly take the above information on record.

Thanking you.

Yours faithfully,

For Dudigital Global Limited

Vratanshi Arora
Digitally signed by Vratanshi Arora
Date: 2026.09.16 18:02:30 +05'30'

Vratanshi Arora
Company Secretary and Compliance Officer
M. No.: A71499

Annexure- A

Details of acquisition pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details
1.	**Name of the target entity, details in brief such as size, turnover etc.;**	Name of Target: DG AG Holdings Limited The Target Company is incorporated in Abu Dhabi, United Arab Emirates. Legal status: Private Company Limited by Shares. Authorised share capital: 10,000 shares @ 1 USD each. Paid-up share capital: 10,000 shares @ 1 USD each. Turnover: Not Applicable as the company is newly incorporated on June 01, 2026.
2.	**Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"**	The proposed acquisition does not constitute a related party transaction as per the provisions of SEBI Listing Regulation. The promoter/promoter group/group companies do not have any interest in the Target Company.
3.	**Industry to which the entity being acquired belongs**	The Target Company is engaged in the business of holding ownership interests in equity and non-equity assets of entities engaged in consular, passport, visa and allied services.
4.	**Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)**	The acquisition of 51% equity stake in DU AG Holdings Ltd is being undertaken as part of the Company's strategic international expansion and growth plans. The acquisition will provide the Company with a majority stake and control in the SPV and enable the Company to participate in and oversee the strategic, operational and investment decisions relating to the proposed business activities. The proposed structure envisages the participation of the Company and Apparel

Sr. No.	Particulars	Details
		Group, a leading global fashion and lifestyle retail organisation with a significant presence across multiple international markets, as strategic partners in the venture. Under the proposed structure, Apparel Group is proposing to contribute/invest in the venture, thereby bringing financial strength, regional market knowledge, established business relationships and execution capabilities. The proposed combined participation of the Company and Apparel Group is expected to support the funding, development and scaling of the proposed business and facilitate its successful execution across international markets
5.	**Brief details of any governmental or regulatory approvals required for the acquisition**	Not Applicable
6.	**Indicative time period for completion of the acquisition**	The acquisition is expected to be completed by within 30 days from the date of execution of the Agreement.
7.	**Consideration – whether cash consideration or share swap or any other form and details of the same**	The consideration for the acquisition shall be cash consideration.
8.	**Cost of acquisition and/or the price at which the shares are acquired**	The aggregate consideration for acquisition of 51% equity share capital of the Target Company is USD 5,100.
9.	**Percentage of shareholding/control acquired and/or number of shares acquired**	DU LLC will acquire 51% of the equity share capital and voting rights of the Target Company, comprising 5100 equity shares of the Target Company. Upon completion, DU LLC will hold an aggregate 51% shareholding and voting rights in the Target Company and will have control over the Target Company.
10.	**Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the**	Name: DG AG Holdings Limited Date of incorporation: June 01, 2026 Country of incorporation/presence: United

Sr. No.	Particulars	Details
	acquired entity has presence and any other significant information	Arab Emirates, Abu Dhabi. Registered office: D164, 14, Al Khatem Tower Wework Hub 71, Adgm Square, Abu Dhabi, Al Maryah Island, United Arab Emirates. Nature of business: The Target Company is engaged in the business of holding ownership interests in equity and non-equity assets of entities engaged in consular, passport, visa and allied services. Turnover: Not applicable as the target company is newly incorporated.