



DUCON INFRA TECHNOLOGIES LIMITED

Regd. Office: Ducon House, Plot No. A/4, Road No.1, MIDC,
Wagle Industrial Estate, Thane (W) – 400 604. India
Tel. : 91-22-41122114, Fax 022 41122115 URL : www.duconinfra.co.in
CIN: L72900MH2009PLC191412

Date: 18th September, 2026

To,
National Stock Exchange of India Limited.
“Exchange Plaza”, C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

**Sub: Newspaper Advertisement for Post Issue-Basis of Allotment in the matter of
Rights Issue of Equity Shares**
Ref: Symbol: DUCON | Scrip Code: 534674 | ISIN: INE741L01018

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 92 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has given Newspaper Advertisement on 17th September, 2026 in all India edition of English and Hindi newspaper and 18th September, 2026 in Marathi newspaper regarding the Post Issue-Basis of Allotment for Rights Issue of 24,99,42,759 Equity Shares at a price of Re. 1.00/- each.

Kindly take the same on your record and oblige us.

Thanking You.

For, Ducon Infratechnologies Limited

Arun Govil
Managing Director
DIN: 01914619

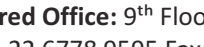
Bata
BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
Telephone: +91 33 2289 5796
E-mail: share.dept@bata.com | Website: www.bata.in

NOTICE

In terms of Section 201 of the Companies Act, 2013 (as amended) (the "Act"), NOTICE is hereby given that Bata India Limited (the "Company") proposes to make an application to the Central Government under Section 196 read with Schedule V and other applicable provisions of the Act, if any, seeking approval of the Central Government, for the appointment of Mr. Sanjay Sarvotham Rao (DIN: 02743920), who is an Overseas Citizen of India, as a managerial person [appointed / designated as Whole-time Director and CEO from August 24, 2026 to September 30, 2026 and as Managing Director and CEO from October 1, 2026 to August 23, 2031].

For **BATA INDIA LIMITED**
Sd/-
Nitin Bagaria
Company Secretary and Compliance Officer
ICSI Membership No: A20228

Place : Gurugram
Date : September 16, 2026



TATA CONSULTANCY SERVICES LIMITED



Registered Office: 9th Floor, Nirmal Building, Nariman Point, Mumbai 400 021.
Tel: +91 22 6778 9595 Fax: +91 22 6778 9660 e-mail: investor.relations@tcs.com
website: www.tcs.com **CIN:** L22210MH1995PLC084781

NOTICE OF LOSS OF SHARE CERTIFICATE

Notice is hereby given that the following share certificate(s) issued by the Company have been reported lost or misplaced, and the registered shareholder(s) have applied for issuance of duplicate share certificate(s).

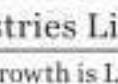
Unless a valid objection is received by the Company within 15 days from the date of publication of this notice, the Company will proceed to cancel the lost share certificate and issue duplicate certificate(s) without further intimation.

Name of the shareholder	Kind of Securities and face value	Distinctive No.		No. of Shares
		From	To	
Bhimji Naran Patel	Equity Shares of Re 1/- each	489329152	489329298	147
		978653674	978653967	294
Rajeev Agarwal Sunita Agarwal	Equity Shares of Re 1/- each	1970688166	1970688490	325
		1957462797	1957463121	325

Any person having a claim in respect of the said certificate(s) should lodge such claim with all supporting documents at the Company's Registered Office or with its Registrar and Share Transfer Agent at MUFG Intime India Private Limited, C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai – 400083, within the stipulated period.

For Tata Consultancy Services Limited
Sd/-
Yashashwin Sheth
Company Secretary
ACS 15388

Place : Mumbai
Date : September 16, 2026



Reliance

Industries Limited

Growth is Life

Regd. Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021.
 Phone: +91-22-3555 5000 • Fax: +91-22-2204 2289 • E-mail: investor.relations@ril.com
 CIN: L17110MH1973PLC019786

NOTICE

Notice is hereby given that pursuant to SEBI Circular HO/38/13/11(2)2026-MIRSD-POD/II/3750/2026 dated January 30, 2026, request(s) have been received by the Company from the Transferee(s) / Claimant(s) to transfer the below mentioned share(s) held in the name(s) of the shareholder(s) as detailed below, to his/her/their name(s).

Sl. No.	Name and address of Claimant(s)	Folio No(s).	Name and address of the registered shareholder(s)	Certificate No.	No. of Equity Shares	Distinctive Numbers	
						From	To
1	Pramod Kumar B Harlalka Manoj Packing Works 573 J S S Road, Chira Bazar 2nd Floor, Mumbai Maharashtra 400002	054465483	Rajkumar Chandrabhan Agrawal (HUF) Anil Chandrabhan Agrawal 24 Dhootpadeshwar Prasad 3rd Floor, 240/42 Girgaon Road, Mangal Wadi Mumbai, Maharashtra 400004	66629894	80	68771120237	68771120316
2	Rasila Pradip Mehta Pradip Dwarkadas Mehta 1003 Vijay Apartment M G Cross Road, No 3, Near BMC Swimming Pool Kandivli West Mumbai, Maharashtra India 400067	021001252	Mihir Paresh Mehta 2 Vijay Apartments M G Cross Road No 3 Kandivli West Mumbai 400067	50061188 59201071 59201072 62032292 66679773	5 1 4 10 20	1155006364 256958991 100314119 2182643648 6877403330	1155006368 256958991 100314122 2182643657 6877403349

These shares were claimed to have been purchased / acquired by respective Transferee(s) / Claimant(s) and were earlier submitted for transfer and / or sent under objection by the Company.

Any person(s) who has / have any objection in this regard, should lodge such objection with the Company's Registrar and Transfer Agent viz. **"KFin Technologies Limited"**, Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, **within Thirty (30) days** from the date of publication of this notice, failing which, the Company will proceed to transfer the aforesaid shares.

For Reliance Industries Limited

Sd/-

Savithri Parekh

Company Secretary and Compliance Officer

Place : Mumbai

Date : 17.09.2026

www.ril.com

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)

 **DUCON INFRA TECHNOLOGIES LIMITED**
Corporate Identification Number: L72900MH2009PLC191412;

Our Company was originally incorporated as "Dynacons Technologies Limited" a Public Limited Company under the Companies Act, 1956, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra, on 2nd April, 2009. The Certificate of Commencement of Business was received on 8th February, 2010. The equity shares of the Company were listed and admitted to dealings on the Capital Market Segment (Main Board) of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on 30th October, 2012. Subsequently, the name of the Company was changed to "Ducun Infra technologies Limited", and a fresh Certificate of Incorporation dated 30th March, 2016 was issued by the Registrar of Companies, Maharashtra, Mumbai. For further details, please refer to the chapter titled "General Information" on page no. 37 of this Letter of Offer.

Registered Office: Ducun House, Plot No. A/4, Road No. 1, MIDC, Wagle Industrial Estate, Thane, Maharashtra, India - 400 604; **Contact No.:** +91-9372239158,
Email id: cs@duconinfra.co.in; **Fax:** +91-22-41122115; **Website:** www.duconinfra.co.in;
Contact Person: Ms. Snehal Sawant, Company Secretary and Compliance Officer

"IMPORTANT"

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OUR PROMOTERS: MR. ARUN GOVIL

ISSUE OF UPTO 24,99,42,759 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 1.00/- EACH ("EQUITY SHARES") OF DUCON INFRASTRUCTURE TECHNOLOGIES LIMITED ("DUCON" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 1.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 24,99,42,759.00/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 13 (THIRTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, 25TH AUGUST, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 167 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Thursday, 3rd September, 2026 and closed on Thursday, 10th September, 2026 and the last date for On-Market Renunciation of Rights Entitlement was Monday, 7th September, 2026. Out of the total 7,104 Applications for 46,44,02,294 Rights Equity Shares, 362 Applications for 35,34,503 Rights Equity Shares were rejected due to technical reason and 4,22,659 Rights Equity Shares were partially rejected as disclosed in the Basis of allotment approved by National Stock Exchange of India Limited ('NSE'), being the designated Stock Exchange for the said Issue. The total number of valid Applications received were 6,742 Applications for 46,04,45,132 Rights Equity Shares. Final subscription is 184.22% after removing rejection of Rights Equity Shares under the Issue.

In accordance with the Letter of Offer and the Basis of Allotment finalized on 25th August, 2026, in consultation with the Registrar to the Issue ("RTA") and National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange (i.e., "NSE"), the Rights Issue Committee of Board of Directors had allotted 24,99,42,759 Fully Paid-up Rights Equity Shares on 11th September, 2026 to the successful Applicants. All valid Applications have been considered for allotment.

1. The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	6,629	16,93,72,511	7,84,95,060	24,78,67,571
Renounees	113	20,75,188	0	20,75,188
Total	6,742	17,14,47,699	7,84,95,060	24,99,42,759

2. Information regarding total applications received									
Summary of Allotment in various categories is as under:									
Category	Gross			Less: Rejections / Partial Amount			Valid		
	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	6,991	41,60,50,575	41,60,50,575.00	362	39,57,162	39,57,162.00	6,629	41,20,93,413	41,20,93,413.00
Fraction	0	0	0.00	0	0	0.00	0	0	0.00
Renouncees	113	4,83,51,719	4,83,51,719.00	0	0	0.00	113	4,83,51,719	4,83,51,719.00
Not an eligible equity Shareholders of the company	0	0	0.00	0	0	0.00	0	0	0.00
Total	7,104	46,44,02,294	46,44,02,294.00	362	39,57,162	39,57,162.00	6,742	46,04,45,132	46,04,45,132.00

Initiation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on 15th September, 2026. The instructions to SCSSBs for unblocking of funds were given on, 11th September, 2026. The listing application was filed with BSE and NSE on 11th September, 2026, and subsequently, the listing approvals were received on 15th September, 2026 from BSE and NSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on 15th September, 2026 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on page no. 191 of the Letter of Offer. The trading in fully paid-up equity shares issued by way of Rights shall commence on BSE and NSE under ISIN - INE741L01018 upon receipt of trading permission. The trading is expected to commence on or about 17th September, 2026.

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or before 16th September, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by National Stock Exchange of India Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page no. 163 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page no. 163 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Address: Pinnacle Business Park, Office No. S6-2, 6th Floor, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai, Maharashtra, India – 400 093;
Contact No.: + 91-022-62638200;
Email id: rights@bigshareonline.com;
Investor Grievance Email id: investor@bigshareonline.com;
Website: www.bigshareonline.com;
Contact Person: Mr. Suraj Gupta
SEBI Registration No.: INR000001385 **CIN:** U99999MH1994PTC076534

COMPANY SECRETARY AND COMPLIANCE OFFICER

DUCON INFRA TECHNOLOGIES LIMITED
Ms. Snehal Savant, Company Secretary and Compliance Officer;
Registered Office: Ducson House, Plot No. A/4, Road No. 1, MIDC, Wagale Industrial Estate, Thane, Maharashtra, India – 400 604;
Email id: cs@duconinfra.co.in;
Website: www.duconinfra.co.in

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole / first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page no. 167 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ducon Infratechnologies Limited
On behalf of Board of Directors

Sd/-
Mr. Arun Govil
Managing Director
DIN: 01914519

Place: Thane, Maharashtra
Date: 16th September, 2026

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchanges i.e. NSE and BSE and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchanges where the Equity Shares are listed i.e. <https://www.bseindia.com/> and <https://www.nseindia.com/>, the website of the Registrar to the Issue at <https://www.bigshareonline.com/> and website of the Company at www.duconinfra.co.in Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS OR SUBSCRIBE TO SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY UNDER THE INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IS
IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS REGULATIONS, 2018, AS AMENDED).

PUBLIC ANNOUNCEMENT



STERLITE ELECTRIC LIMITED
(FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED)



(Please scan the QR code to view the Second Addendum)

Our Company was incorporated as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated May 5, 2015, issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli at Ahmedabad. Our Company shifted its registered office from the state of Gujarat to the state of Maharashtra and consequently, a certificate of registration dated October 3, 2015, was issued by the Registrar of Companies, Maharashtra at Pune ("RoC"). Subsequently the name of our Company was changed from "Sterlite Power Transmission Limited" to "Sterlite Electric Limited" and a fresh certificate of incorporation dated April 15, 2025, was issued by the Registrar of Companies, Central Processing Centre. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 250 of the draft red herring prospectus dated September 29, 2025 ("Draft Red Herring Prospectus").

Registered Office: 4th Floor, Godrej Millennium 9 Koregaon Road, Pune - 411 001, Maharashtra, India;
Corporate Office: RMZ Infinity, 5th Floor, Plot No. 15, Udyog Vihar, Phase IV, Gurugram - 122 015, Haryana, India;
Tel: +91 0124 4562000; **Website:** www.sterliteelectric.com; **Contact person:** Ashok Ganesan, Company Secretary and Compliance Officer;
E-mail: investor.relations@sterliteelectric.in; **Corporate Identity Number:** U74120PN2015PLC156643

NOTICE TO INVESTORS: SECOND ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 29, 2025 ("SECOND ADDENDUM")

OUR PROMOTERS: ANIL AGARWAL, PRAVIN AGARWAL, PRATIK PRAVIN AGARWAL, TWIN STAR OVERSEAS LIMITED, VEDANTA INCORPORATED (ERSTWHILE VOLCAN INVESTMENTS LIMITED) AND ANIL AGARWAL DISCRETIONARY TRUST

INITIAL PUBLIC OFFERING OF UP TO 15,589,174 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF STERLITE ELECTRIC LIMITED (FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED) (THE "COMPANY") FOR CASH AT A PRICE OF ₹[-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[-] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[+] MILLION COMPRISED A FRESH ISSUE OF UP TO 7,793,371 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[+] MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,795,803 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[-] MILLION BY THE PROMOTER SELLING SHAREHOLDERS AND UP TO 2,432 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[-] MILLION BY THE OTHER SELLING SHAREHOLDERS ("COLLECTIVELY, SELLING SHAREHOLDERS AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [-] EQUITY SHARES OF FACE VALUE OF ₹2 EACH (CONSTITUTING UP TO [-] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) AGGREGATING UP TO ₹[+] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [-]% AND [-] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

The Addendum is in reference to the Draft Red Herring Prospectus filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges". Potential Bidders may note at the time of filing of the Draft Red Herring Prospectus read with the addendum to the Draft Red Herring Prospectus dated March 19, 2026 ("First Addendum"), our Company had identified: (i) Anil Agarwal, Pravin Agarwal, Pratik Pravin Agarwal and Twin Star Overseas Limited as the promoters of our Company; and (ii) Vedanta Incorporated (erstwhile Volcan Investments Limited) and Anil Agarwal Discretionary Trust as the members of Promoter Group. Our Company has in consultation with the relevant stakeholders and pursuant to a resolution passed by our Board on September 15, 2026, decided to also identify Vedanta Incorporated (erstwhile Volcan Investments Limited) and Anil Agarwal Discretionary Trust as the promoters of our Company with effect from September 15, 2026. Accordingly, all references to the term "Promoter" or "Promoters" in the Draft Red Herring Prospectus and First Addendum, shall also include Anil Agarwal Discretionary Trust and Vedanta Incorporated (erstwhile Volcan Investments Limited).

Accordingly, the Draft Red Herring Prospectus including the relevant portions of the cover page and sections titled "Definitions and Abbreviations", "Risk Factors", "Capital Structure", "Objects of the Offer", "History and Certain Corporate Matters", "Our Management", "Our Promoters and Promoter Group", "Outstanding Litigations and Material Developments", "Other Regulatory and Statutory Disclosures" and "Offer Procedure" beginning on pages 1, 44, 97, 118, 250, 263, 279, 469, 482 and 508 of the Draft Red Herring Prospectus and the corresponding sections in the First Addendum have been suitably updated and potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the updated relevant portions have been included in this Second Addendum.

The abovementioned changes are to be read in conjunction with the Draft Red Herring Prospectus and the First Addendum and accordingly, their references in the Draft Red Herring Prospectus and the First Addendum, to the extent applicable, stand updated pursuant to this Second Addendum. The information in this Second Addendum supplements the Draft Red Herring Prospectus and the First Addendum, as applicable. However, this Second Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in the First Addendum and this Second Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, and as when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus, the First Addendum or this Second Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any applicable law of the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable law. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

This Second Addendum which has been filed with SEBI and the Stock Exchanges shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and the Stock Exchanges and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.nseindia.com, www.bseindia.com, the website of our Company i.e., www.sterliteelectric.com and the website of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.com, Motilal Oswal Investment Advisors Limited at www.motilaloswal.com and Nuvama Wealth Management Limited at www.nuvama.com. Our Company hereby invites the public to provide comments on the Second Addendum filed with SEBI, with respect to the disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of the publication of this public announcement.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
 AXIS CAPITAL	 MOTILAL OSWAL Investment Banking	 NUVAMA	 MUFG
Axis Capital Limited 1st Floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: sterlite_ipo@axiscap.in Website: www.axiscapital.co.in Investor Grievance ID: complaints@axiscap.in Contact Person: Simran Gadhvi/Pavan Naik SEBI Registration Number: INM000012029	Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 7193 4380 Email: sterlite_ipo@motilaloswal.com Website: www.motilaloswal.com Investor grievance ID: moiapiressedressal@motilaloswal.com Contact Person: Sankita Ajinkya/Shashank Pisat SEBI Registration No: INM000011005	Nuvama Wealth Management Limited 801-804, Wing A, Building No 3, Inspire BKC, G Block, BKC, Bandra East, Mumbai - 400 051 Maharashtra, India Tel: +91 22 4009 4400 Email: sterlite_ipo@nuvama.com Website: www.nuvama.com Investor Grievance ID: customerservice.mb@nuvama.com Contact Person: Lokesha Shah SEBI Registration Number: INM000013004	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India Tel: +91 811 811 4949 E-mail: sterliteelectric ipo@in.mnps.mufg.com Website: www.in.mnps.mufg.com Investor Grievance ID: sterliteelectric ipo@in.mnps.mufg.com Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus and the Addendum.

For **STERLITE ELECTRIC LIMITED**
(FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED)
On behalf of the Board of Directors
Sd/-
Ashok Ganesan
Company Secretary and Compliance Officer

Place: Pune, Maharashtra
Date: September 15, 2026

STERLITE ELECTRIC LIMITED (FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED) is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 29, 2025, with SEBI and the Stock Exchanges. The Draft Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.sterliteelectric.com and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Axis Capital Limited, Motilal Oswal Investment Advisors Limited and Nuvama Wealth Management Limited at www.axiscapital.co.in, www.motilaloswal.com and www.nuvama.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the Red Herring Prospectus, once available. Potential Bidders should not rely on the Draft Red Herring Prospectus filed with SEBI and the Stock Exchanges

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus and the Addendum.

	For <u>STERLITE ELECTRIC LIMITED</u> (FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED) On behalf of the Board of Directors Sd/- Ashok Ganesan Company Secretary and Compliance Officer
Place: Pune, Maharashtra Date: September 15, 2026	

STERLITE ELECTRIC LIMITED (FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED) is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 29, 2025, with SEBI and the Stock Exchanges. The Draft Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.sterliteelectric.com and on the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. Axis Capital Limited, Motilal Oswal Investment Advisors Limited and Nuvama Wealth Management Limited at www.axiscapital.co.in, www.motilaloswal.com and www.nuvama.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the Red Herring Prospectus, once available. Potential Bidders should not rely on the Draft Red Herring Prospectus filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the Red Herring Prospectus, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

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Bata
BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
Registered Office: 27B, Carnac Street, 1st Floor, Kolkata - 700016
Telephone: +91 33 2289 5796
E-mail: share.dept@bata.com | Website: www.bata.in

NOTICE

In terms of Section 201 of the Companies Act, 2013 (as amended) (the "Act"), NOTICE is hereby given that Bata India Limited (the "Company") proposes to make an application to the Central Government under Section 196 read with Schedule V and other applicable provisions of the Act, if any, seeking approval of the Central Government, for the appointment of Mr. Sanjay Sarvotham Rao (DIN: 02743920), who is an Overseas Citizen of India, as a managerial person [appointed / designated as Whole-time Director and CEO from August 24, 2026 to September 30, 2026 and as Managing Director and CEO from October 1, 2026 to August 23, 2031].

For **BATA INDIA LIMITED**
Sd/-
Nitin Bagaria
Company Secretary and Compliance Officer
ICSI Membership No.: A20228

Place : Gurugram
Date : September 16, 2026



TATA CONSULTANCY SERVICES LIMITED

Registered Office: 9th Floor, Nirmal Building, Nariman Point, Mumbai 400 021.
Tel: +91 22 6778 9595 **Fax:** +91 22 6778 9660 **e-mail:** investor.relations@tcs.com
website: www.tcs.com **CIN:** L22210MH1995PLC084781



NOTICE OF LOSS OF SHARE CERTIFICATE

Notice is hereby given that the following share certificate(s) issued by the Company have been reported lost or misplaced, and the registered shareholder(s) have applied for issuance of duplicate share certificate(s).

Unless a valid objection is received by the Company within 15 days from the date of publication of this notice, the Company will proceed to cancel the lost share certificate and issue duplicate certificate(s) without further intimation.

Name of the shareholder	Kind of Securities and face value	Distinctive No.		No. of Shares
		From	To	
Bhimji Naran Patel	Equity Shares of Re 1/- each	489329152	489329298	147
		978653674	978653967	294
Rajeev Agarwal Sunita Agarwal	Equity Shares of Re 1/- each	1970688166	1970688490	325
		1957462797	1957463121	325

Any person having a claim in respect of the said certificate(s) should lodge such claim with all supporting documents at the Company's Registered Office or with its Registrar and Share Transfer Agent at MUFG Intime India Private Limited, C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai – 400083, within the stipulated period.

For Tata Consultancy Services Limited
Sd/-
Yashaswin Sheth
Company Secretary
ACS 15388

Place : Mumbai
Date : September 16, 2026



Reliance

Industries Limited

Growth is Life

Regd. Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021.

Phone: +91-22-3555 5000 • Fax: +91-22-2204 2288 • E-mail: investor.relations@ril.com

CIN: L17110MH1973PLC019786

NOTICE

Notice is hereby given that pursuant to SEBI Circular HO/38/13/11(2)2026-MIRSD-POD/11/3750/2026 dated January 30, 2026, request(s) have been received by the Company from the Transferee(s) / Claimant(s) to transfer the below mentioned share(s) held in the name(s) of the shareholder(s) as detailed below, to his/her/their name(s).

Sl. No.	Name and address of Claimant(s)	Folio No(s).	Name and address of the registered shareholder(s)	Certificate No.	No. of Equity Shares	Distinctive Numbers	
						From	To
1	Pramod Kumar B Harilalka Manoj Packing Works 573 J S S Road, Chira Bazar 2nd Floor, Mumbai Maharashtra 400002	054465483	Rajkumar Chandrabhan Agrawal (HUF) Anil Chandrabhan Agrawal 24 Dhootpadeswar Prasad 3rd Floor, 240/42 Girgaon Road, Mangal Wadi Mumbai, Maharashtra 400004	66629894	80	6871120237	6871120316
2	Rasila Pradip Mehta Pradip Dwarkadas Mehta 1003 Vijay Apartment M G Cross Road, No 3, Near BMC Swimming Pool Kandivali West Mumbai, Maharashtra India 400067	021001252	Mihir Pareesh Mehta 2 Vijay Apartments M G Cross Road No 3 Kandivli West Mumbai 400067	50061188 59201071 59201072 62032292 66679773	5 1 4 10 20	1155006364 256958991 100314119 2182643648 6877403330	1155006368 256958991 100314122 2182643657 6877403349

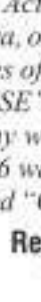
These shares were claimed to have been purchased / acquired by respective Transferee(s) / Claimant(s) and were earlier submitted for transfer and / or sent under objection by the Company.

Any person(s) who has / have any objection in this regard, should lodge such objection with the Company's Registrar and Transfer Agent viz. **"KFin Technologies Limited"**, Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, **within Thirty (30) days** from the date of publication of this notice, failing which, the Company will proceed to transfer the aforesaid shares.

For Reliance Industries Limited
Sd/-
Savithri Parekh
Company Secretary and Compliance Officer

Place : Mumbai
Date : 17.09.2026

www.ril.com

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement).																																																																						
 DUCON INFRA TECHNOLOGIES LIMITED Corporate Identification Number: L72900MH2009PLC191412:																																																																						
Our Company was originally incorporated as "Dynacons Technologies Limited" a Public Limited Company under the Companies Act, 1956, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra, on 2nd April, 2009. The Certificate of Commencement of Business was received on 8th February, 2010. The equity shares of the Company were listed and admitted to dealings on the Capital Market Segment (Main Board) of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on 9th October, 2012. Subsequently, the name of the Company was changed to "Ducun Infratechnologies Limited", and a fresh Certificate of Incorporation dated 30th March, 2016 was issued by the Registrar of Companies, Maharashtra, Mumbai. For further details, please refer to the chapter titled "General Information" on page no. 37 of this Letter of Offer. Registered Office: Ducun House, Plot No. A/4, Road No. 1, MIDC, Wagale Industrial Estate, Thane, Maharashtra, India – 400 604; Contact No.: +91-9372239158, Email id: cs@duconinfra.co.in; Fax: +91-22-41122115; Website: www.duconinfra.co.in; Contact Person: Ms. Snehal Sawant, Company Secretary and Compliance Officer																																																																						
OUR PROMOTERS: MR. ARUN GOVIL																																																																						
ISSUE OF UPTO 24,99,42,759 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 1.00/- EACH ("EQUITY SHARES") OF DUCON INFRA TECHNOLOGIES LIMITED ("DUCON" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF RE. 1.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 24,99,42,759.00/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 13 (THIRTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, 25TH AUGUST, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 167 OF THIS LETTER OF OFFER.																																																																						
BASIS OF ALLOTMENT																																																																						
The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Thursday, 3rd September, 2026 and closed on Thursday, 10th September, 2026 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 7th September, 2026. Out of the total 7,104 Applications for 46,44,02,294 Rights Equity Shares, 362 Applications for 35,34,503 Rights Equity Shares were rejected due to technical reason and 4,22,659 Rights Equity Shares were partially rejected as disclosed in the Basis of allotment approved by National Stock Exchange of India Limited ("NSE"), being the designated Stock Exchange for the said issue. The total number of valid Applications received were 6,742 Applications for 46,04,45,132 Rights Equity Shares. Final subscription is 184.22% after removing rejection of Rights Equity Shares under the issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on 25th August, 2026, in consultation with the Registrar to the Issue ("RTA") and National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange i.e. ("NSE"), the Rights Issue Committee of Board of Directors had allotted 24,99,42,759 Fully Paid-up Rights Equity Shares on 11th September, 2026 to the successful Applicants. All valid Applications have been considered for allotment.																																																																						
1. The break-up of valid applications received through ASBA is as under:																																																																						
<table border="1"> <thead> <tr> <th>Applicants</th><th>No. of applicants</th><th>No. of Equity Shares allotted against RES</th><th>No. of Rights Equity Shares allotted against valid additional shares</th><th>Total Equity Shares allotted</th></tr> </thead> <tbody> <tr> <td>Eligible Equity Shareholders</td><td>6,629</td><td>16,93,72,511</td><td>7,84,95,060</td><td>24,78,67,571</td></tr> <tr> <td>Renouneours</td><td>113</td><td>20,75,188</td><td>0</td><td>20,75,188</td></tr> <tr> <td>Total</td><td>6,742</td><td>17,14,47,699</td><td>7,84,95,060</td><td>24,99,42,759</td></tr> </tbody> </table>		Applicants	No. of applicants	No. of Equity Shares allotted against RES	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted	Eligible Equity Shareholders	6,629	16,93,72,511	7,84,95,060	24,78,67,571	Renouneours	113	20,75,188	0	20,75,188	Total	6,742	17,14,47,699	7,84,95,060	24,99,42,759																																																	
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<table border="1"> <thead> <tr> <th rowspan="2">Category</th><th colspan="3">Gross</th><th colspan="3">Less: Rejections / Partial Amount</th><th colspan="3">Valid</th></tr> <tr> <th>Applications</th><th>Equity Shares</th><th>Amount</th><th>Applications</th><th>Equity Shares</th><th>Amount</th><th>Applications</th><th>Equity Shares</th><th>Amount</th></tr> </thead> <tbody> <tr> <td>Eligible Equity Shareholders</td><td>6,991</td><td>41,60,50,575</td><td>41,60,50,575.00</td><td>362</td><td>39,57,162</td><td>39,57,162.00</td><td>6,629</td><td>41,20,93,413</td><td>41,20,93,413.00</td></tr> <tr> <td>Fraction</td><td>0</td><td>0</td><td>0.00</td><td>0</td><td>0</td><td>0.00</td><td>0</td><td>0</td><td>0.00</td></tr> <tr> <td>Renouneours</td><td>113</td><td>4,83,51,719</td><td>4,83,51,719.00</td><td>0</td><td>0</td><td>0.00</td><td>113</td><td>4,83,51,719</td><td>4,83,51,719.00</td></tr> <tr> <td>Not an eligible equity Shareholders of the company</td><td>0</td><td>0</td><td>0.00</td><td>0</td><td>0</td><td>0.00</td><td>0</td><td>0</td><td>0.00</td></tr> <tr> <td>Total</td><td>7,104</td><td>46,44,02,294</td><td>46,44,02,294.00</td><td>362</td><td>39,57,162</td><td>39,57,162.00</td><td>6,742</td><td>46,04,45,132</td><td>46,04,45,132.00</td></tr> </tbody> </table>		Category	Gross			Less: Rejections / Partial Amount			Valid			Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Eligible Equity Shareholders	6,991	41,60,50,575	41,60,50,575.00	362	39,57,162	39,57,162.00	6,629	41,20,93,413	41,20,93,413.00	Fraction	0	0	0.00	0	0	0.00	0	0	0.00	Renouneours	113	4,83,51,719	4,83,51,719.00	0	0	0.00	113	4,83,51,719	4,83,51,719.00	Not an eligible equity Shareholders of the company	0	0	0.00	0	0	0.00	0	0	0.00	Total	7,104	46,44,02,294	46,44,02,294.00	362	39,57,162	39,57,162.00	6,742	46,04,45,132	46,04,45,132.00
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Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on 15th September, 2026. The instructions to SCSBs for unblocking of funds were given on, 11th September, 2026. The listing application was filed with BSE and NSE on 11th September, 2026, and subsequently, the listing approvals were received on 15th September, 2026 from BSE and NSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on 15th September, 2026 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on page no. 191 of the Letter of Offer. The trading in fully paid-up equity shares issued by way of Rights shall commence on BSE and NSE under ISIN - INE741L01018 upon receipt of trading permission. The trading is expected to commence on or about 17th September, 2026. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or before 16th September, 2026.																																																																						
INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM																																																																						
DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by National Stock Exchange of India Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page no. 163 of the Letter of Offer.																																																																						
DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page no. 163 of the Letter of Offer.																																																																						
Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.																																																																						
REGISTRAR TO THE ISSUE																																																																						
BIGSHARE SERVICES PRIVATE LIMITED Address: Pinnacle Business Park, Office No. S6-2, 6th Floor, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai, Maharashtra, India – 400 093; Contact No.: +91-022-62638200; Email id: rightsissue@bigshareonline.com; Investor Grievance Email: investor@bigshareonline.com; Website: www.bigshareonline.com; Contact Person: Mr. Suraj Gupta SEBI Registration No.: INR000001385 CIN: U99999MH1994PT0076534																																																																						
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DUCON INFRA TECHNOLOGIES LIMITED Ms. Snehal Sawant, Company Secretary and Compliance Officer; Registered Office: Ducun House, Plot No. A/4, Road No. 1, MIDC, Wagale Industrial Estate, Thane, Maharashtra, India – 400 604; Email id: cs@duconinfra.co.in; Website: www.duconinfra.co.in																																																																						
Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating																																																																						

"IMPORTANT"

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NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA, THE INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IS IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT

(Please scan the QR code to view the Second Addendum)

Sterlite

STERLITE ELECTRIC LIMITED

(FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED)

Our Company was incorporated as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated May 5, 2015, issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli at Ahmedabad. Our Company shifted its registered office from the state of Gujarat to the state of Maharashtra and consequently, a certificate of registration dated October 3, 2015, was issued by the Registrar of Companies, Maharashtra at Pune ("RoC"). Subsequently the name of our Company was changed from 'Sterlite Power Transmission Limited' to 'Sterlite Electric Limited' and a fresh certificate of incorporation dated April 15, 2025, was issued by the Registrar of Companies, Central Processing Centre. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 250 of the draft red herring prospectus dated September 29, 2025 ("Draft Red Herring Prospectus").

Registered Office: 4th Floor, Godrej Millennium 9 Koregaon Road, Pune - 411 001, Maharashtra, India;
Corporate Office: RMZ Infinity, 5th Floor, Plot No. 15, Udyog Vihar, Phase IV, Gurugram - 122 015, Haryana, India;
Tel: +91 0124 4562000; **Website:** www.sterliteelectric.com; **Contact person:** Ashok Ganesan, Company Secretary and Compliance Officer;
E-mail: investor.relations@sterliteelectric.in; **Corporate Identity Number:** U74120PN2015PLC156643

NOTICE TO INVESTORS: SECOND ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 29, 2025 ("SECOND ADDENDUM")

OUR PROMOTERS: ANIL AGARWAL, PRAVIN AGARWAL, PRATIK PRAVIN AGARWAL, TWIN STAR OVERSEAS LIMITED, VEDANTA INCORPORATED (ERSTWHILE VOLCAN INVESTMENTS LIMITED) AND ANIL AGARWAL DISCRETIONARY TRUST

INITIAL PUBLIC OFFERING OF UP TO 15,589,174 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF STERLITE ELECTRIC LIMITED (FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED) (THE "COMPANY") FOR CASH AT A PRICE OF ₹[-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[-] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[-] MILLION COMPRISING A FRESH ISSUE OF UP TO 7,793,371 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[-] MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,795,803 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[-] MILLION BY THE PROMOTER SELLING SHAREHOLDER AND UP TO 2,432 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[-] MILLION BY THE OTHER SELLING SHAREHOLDERS ("COLLECTIVELY, SELLING SHAREHOLDERS AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [-] EQUITY SHARES OF FACE VALUE OF ₹2 EACH (CONSTITUTING UP TO [-] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) AGGREGATING UP TO ₹[-] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [-]% AND [-]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

The Addendum is in reference to the Draft Red Herring Prospectus filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges". Potential Bidders may note at the time of filing of the Draft Red Herring Prospectus read with the addendum to the Draft Red Herring Prospectus dated March 19, 2026 ("First Addendum"), our Company had identified: (i) Anil Agarwal, Pravin Agarwal, Pratik Pravin Agarwal and Twin Star Overseas Limited as the promoters of our Company; and (ii) Vedanta Incorporated (erstwhile Volcan Investments Limited) and Anil Agarwal Discretionary Trust as the members of Promoter Group. Our Company has in consultation with the relevant stakeholders and pursuant to a resolution passed by our Board on September 15, 2026, decided to also identify Vedanta Incorporated (erstwhile Volcan Investments Limited) and Anil Agarwal Discretionary Trust as the promoters of our Company with effect from September 15, 2026. Accordingly, all references to the term "Promoter" or "Promoters" in the Draft Red Herring Prospectus and First Addendum, shall also include Anil Agarwal Discretionary Trust and Vedanta Incorporated (erstwhile Volcan Investments Limited).

Accordingly, the Draft Red Herring Prospectus including the relevant portions of the cover page and sections titled "Definitions and Abbreviations", "Risk Factors", "Capital Structure", "Objects of the Offer", "History and Certain Corporate Matters", "Our Management", "Our Promoters and Promoter Group", "Outstanding Litigations and Material Developments", "Other Regulatory and Statutory Disclosures" and "Offer Procedure" beginning on pages 1, 44, 97, 118, 250, 263, 279, 469, 482 and 508 of the Draft Red Herring Prospectus and the corresponding sections in the First Addendum have been suitably updated and potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the updated relevant portions have been included in this Second Addendum.

The above mentioned changes are to be read in conjunction with the Draft Red Herring Prospectus and the First Addendum and accordingly, their references in the Draft Red Herring Prospectus and the First Addendum, to the extent applicable, stand updated pursuant to this Second Addendum. The information in this Second Addendum supplements the Draft Red Herring Prospectus and the First Addendum, as applicable. However, this Second Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in the First Addendum and this Second Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus, the First Addendum or this Second Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any applicable law of the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable law. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

This Second Addendum which has been filed with SEBI and the Stock Exchanges shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and the Stock Exchanges and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.nseindia.com, www.bseindia.com, the website of our Company i.e., www.sterliteelectric.com and the website of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.co.in, Motilal Oswal Investment Advisors Limited at www.motilaloswal.com and Nuvama Wealth Management Limited at www.nuvama.com. Our Company hereby invites the public to provide comments on the Second Addendum filed with SEBI, with respect to the disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of the publication of this public announcement.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
Axis Capital Limited 1 st Floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: sterlite ipo@axiscap.in Website: www.axiscapital.co.in Investor Grievance ID: complaints@axiscap.in Contact Person: Simran Gadh/Pavan Naik SEBI Registration Number: INM000012029	Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 7193 4380 Email: sterlite.ipo@motilaloswal.com Website: www.motilaloswal.com Investor grievance ID: moiapredressed@motilaloswal.com Contact Person: Sankita Ajinkya/Shashank Pisat SEBI Registration No: INM000011005	Nuvama Wealth Management Limited 801-804, Wing A, Building No 3, Inspire BKC, G Block, BKC Bandra East, Mumbai - 400 051 Maharashtra, India Tel: +91 22 4009 4400 Email: sterlite.ipo@nuvama.com Website: www.nuvama.com Investor Grievance ID: customerservice.mb@nuvama.com Contact Person: Lokesh Shah SEBI Registration Number: INM000013004	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: sterliteelectric.ipo@in.mpmu.mufg.com Website: www.in.mpmu.mufg.com Investor Grievance ID: sterliteelectric.ipo@in.mpmu.mufg.com Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus and the Addendum.

For **STERLITE ELECTRIC LIMITED**
(FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED)
On behalf of the Board of Directors

Place: Pune, Maharashtra
Date: September 15, 2026

Bata
BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
Telephone: +91 33 2289 5796
E-mail: share.dept@bata.com | Website: www.bata.in

NOTICE

In terms of Section 201 of the Companies Act, 2013 (as amended) (the "Act"), NOTICE is hereby given that Bata India Limited (the "Company") proposes to make an application to the Central Government under Section 196 read with Schedule V and other applicable provisions of the Act, if any, seeking approval of the Central Government, for the appointment of Mr. Sanjay Sarvotham Rao (DIN: 02743920), who is an Overseas Citizen of India, as a managerial person [appointed / designated as Whole-time Director and CEO from August 24, 2026 to September 30, 2026 and as Managing Director and CEO from October 1, 2026 to August 23, 2031].

For BATA INDIA LIMITED
Sd/-
Nitin Bagaria
Company Secretary and Compliance Officer
ICSI Membership No.: A20228

Place : Gurugram
Date : September 16, 2026

TATA CONSULTANCY SERVICES LIMITED				
Registered Office: 9 th Floor, Nirmal Building, Nariman Point, Mumbai 400 021. Tel: +91 22 6778 9595 Fax: +91 22 6778 9660 e-mail: investor.relations@tcs.com website: www.tcs.com CIN: L22210MH1995PLC084781				
NOTICE OF LOSS OF SHARE CERTIFICATE				
Notice is hereby given that the following share certificate(s) issued by the Company have been reported lost or misplaced, and the registered shareholder(s) have applied for issuance of duplicate share certificate(s).				
Unless a valid objection is received by the Company within 15 days from the date of publication of this notice, the Company will proceed to cancel the lost share certificate and issue duplicate certificate(s) without further intimation.				
Name of the shareholder	Kind of Securities and face value	Distinctive No.		No. of Shares
		From	To	
Bhimji Naran Patel	Equity Shares of Re 1/- each	489329152	489329298	147
		978653674	978653967	294
Rajeev Agarwal	Equity Shares of Re 1/- each	1970688166	1970688490	325
Sunita Agarwal		1957462797	1957463121	325

Any person having a claim in respect of the said certificate(s) should lodge such claim with all supporting documents at the Company's Registered Office or with its Registrar and Share Transfer Agent at MUFG Intime India Private Limited, C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai – 400083, within the stipulated period.

For Tata Consultancy Services Limited
Sd/-
Yashaswin Sheth
Company Secretary
ACS 15388

Place : Mumbai
Date : September 16, 2026



Reliance

Industries Limited

Growth is Life

Regd. Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021.
 Phone: +91-22-3555 5000 • Fax: +91-22-2204 2268 • E-mail: investor.relations@ril.com
 CIN: L17110MH1973PLC019786

NOTICE

Notice is hereby given that pursuant to SEBI Circular HO/38/13/11(2)/2026-MIRSD-POD/II/3750/2026 dated January 30, 2026, request(s) have been received by the Company from the Transferee(s) / Claimant(s) to transfer the below mentioned share(s) held in the name(s) of the shareholder(s) as detailed below, to his/her/their name(s).

Sl. No.	Name and address of Claimant(s)	Folio No(s).	Name and address of the registered shareholder(s)	Certificate No.	No. of Equity Shares	Distinctive Numbers	
						From	To
1	Pramod Kumar B Harilalka Manoj Packing Works 573 J S S Road, Chira Bazar 2nd Floor, Mumbai Maharashtra 400002	054465483	Rajkumar Chandrabhan Agrawal (HUF) Anil Chandrabhan Agrawal 24 Dhootpadeshwar Prasad 3rd Floor, 240/42 Girgaon Road, Mangal Wadi Mumbai, Maharashtra 400004	66629894	80	6871120237	6871120316
2	Rasila Pradip Mehta Pradip Dwarkadas Mehta 1003 Vijay Apartment M G Cross Road, No. 3, Near BMC Swimming Pool Kandivali West Mumbai, Maharashtra India 400067	021001252	Mihir Paresh Mehta 2 Vijay Apartments M G Cross Road No 3 Kandivli West Mumbai 400067	50061188 59201071 59201072 62032292 66679773	5 1 4 10 20	1155006364 256958991 100314119 2182643648 6877403330	1155006368 256958991 100314122 2182643657 6877403349

These shares were claimed to have been purchased / acquired by respective Transferee(s) / Claimant(s) and were earlier submitted for transfer and / or sent under objection by the Company.

Any person(s) who has / have any objection in this regard, should lodge such objection with the Company's Registrar and Transfer Agent viz. **"KFin Technologies Limited"**, Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, **within Thirty (30) days** from the date of publication of this notice, failing which, the Company will proceed to transfer the aforesaid shares.

For Reliance Industries Limited

Sd/-

Savitthri Parekh

Company Secretary and Compliance Officer

Place : Mumbai

Date : 17.09.2026

www.ril.com

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)																																																																																											
 DUCON INFRA TECHNOLOGIES LIMITED Corporate Identification Number: L72900MH2009PLC191412;																																																																																											
Our Company was originally incorporated as "Dynacons Technologies Limited" a Public Limited Company under the Companies Act, 1956, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra, on 2nd April, 2009. The Certificate of Commencement of Business was received on 8th February, 2010. The equity shares of the Company were listed and admitted to dealings on the Capital Market Segment (Main Board) of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on 9th October, 2012. Subsequently, the name of the Company was changed to "Ducun Infratechnologies Limited", and a fresh Certificate of Incorporation dated 30th March, 2016 was issued by the Registrar of Companies, Maharashtra, Mumbai. For further details, please refer to the chapter titled "General Information" on page no. 37 of this Letter of Offer. Registered Office: Ducun House, Plot No. A/4, Road No. 1, MIDC, Wagle Industrial Estate, Thane, Maharashtra, India – 400 604; Contact No.: +91-9372239158, Email id: cs@duconinfra.co.in; Fax: +91-22-41122115; Website: www.duconinfra.co.in; Contact Person: Ms. Snehal Sawant, Company Secretary and Compliance Officer																																																																																											
OUR PROMOTERS: MR. ARUN GOVIL ISSUE OF UPTO 24,99,42,759 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 1.00/- EACH ("EQUITY SHARES") OF DUCON INFRA TECHNOLOGIES LIMITED ("DUCON" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 1.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 24,99,42,759.00/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 13 (THIRTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, 25TH AUGUST, 2026 ("RECORD DATE"). THE ISSUE PRICE IS EQUAL TO THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 167 OF THIS LETTER OF OFFER.																																																																																											
BASIS OF ALLOTMENT The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Thursday, 3rd September, 2026 and closed on Thursday, 10th September, 2026 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 7th September, 2026. Out of the total 7,104 Applications for 46,44,02,294 Rights Equity Shares, 362 Applications for 35,34,503 Rights Equity Shares were rejected due to technical reason and 4,22,659 Rights Equity Shares were partially rejected as disclosed in the Basis of allotment approved by National Stock Exchange of India Limited ("NSE"), being the designated Stock Exchange for the said issue. The total number of valid Applications received were 6,742 Applications for 46,04,45,132 Rights Equity Shares. Final subscription is 184.22% after removing rejection of Rights Equity Shares under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on 25th August, 2026, in consultation with the Registrar to the Issue ("RTA") and National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange i.e. ("NSE"), the Rights Issue Committee of Board of Directors had allotted 24,99,42,759 Fully Paid-up Rights Equity Shares on 11th September, 2026 to the successful Applicants. All valid Applications have been considered for allotment. 1. The break-up of valid applications received through ASBA is as under: <table> <tr> <th>Applicants</th><th>No. of applicants</th><th>No. of Equity Shares allotted against RES</th><th>No. of Rights Equity Shares allotted against valid additional shares</th><th>Total Equity Shares allotted</th></tr> <tr> <td>Eligible Equity Shareholders</td><td>6,629</td><td>16,93,72,511</td><td>7,84,95,060</td><td>24,78,67,571</td></tr> <tr> <td>Renounees</td><td>113</td><td>20,75,188</td><td>0</td><td>20,75,188</td></tr> <tr> <td>Total</td><td>6,742</td><td>17,14,47,699</td><td>7,84,95,060</td><td>24,99,42,759</td></tr> </table> 2. Information regarding total applications received Summary of Allotment in various categories is as under: <table> <tr> <th rowspan="2">Category</th><th colspan="3">Gross</th><th colspan="3">Less: Rejections / Partial Amount</th><th colspan="3">Valid</th></tr> <tr> <th>Applications</th><th>Equity Shares</th><th>Amount</th><th>Applications</th><th>Equity Shares</th><th>Amount</th><th>Applications</th><th>Equity Shares</th><th>Amount</th></tr> <tr> <td>Eligible Equity Shareholders</td><td>6,691</td><td>41,60,50,575</td><td>41,60,50,575.00</td><td>362</td><td>39,57,162</td><td>39,57,162.00</td><td>6,629</td><td>41,20,93,413</td><td>41,20,93,413.00</td></tr> <tr> <td>Fraction</td><td>0</td><td>0</td><td>0.00</td><td>0</td><td>0</td><td>0.00</td><td>0</td><td>0</td><td>0.00</td></tr> <tr> <td>Renounees</td><td>113</td><td>4,83,51,719</td><td>4,83,51,719.00</td><td>0</td><td>0</td><td>0.00</td><td>113</td><td>4,83,51,719</td><td>4,83,51,719.00</td></tr> <tr> <td>Not an eligible equity Shareholders of the company</td><td>0</td><td>0</td><td>0.00</td><td>0</td><td>0</td><td>0.00</td><td>0</td><td>0</td><td>0.00</td></tr> <tr> <td>Total</td><td>7,104</td><td>46,44,02,294</td><td>46,44,02,294.00</td><td>362</td><td>39,57,162</td><td>39,57,162.00</td><td>6,742</td><td>46,04,45,132</td><td>46,04,45,132.00</td></tr> </table> Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on 15th September, 2026. The instructions to SCSBs for unblocking of funds were given on, 11th September, 2026. The listing application was filed with BSE and NSE on 11th September, 2026, and subsequently, the listing approvals were received on 15th September, 2026 from BSE and NSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on 15th September, 2026 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on page no. 191 of the Letter of Offer. The trading in fully paid-up equity shares issued by way of Rights shall commence on BSE and NSE under ISIN - INE741L01018 upon receipt of trading permission. The trading is expected to commence on or about 17th September, 2026. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or before 16th September, 2026. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by National Stock Exchange of India Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page no. 163 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page no. 163 of the Letter of Offer. Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.			Applicants	No. of applicants	No. of Equity Shares allotted against RES	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted	Eligible Equity Shareholders	6,629	16,93,72,511	7,84,95,060	24,78,67,571	Renounees	113	20,75,188	0	20,75,188	Total	6,742	17,14,47,699	7,84,95,060	24,99,42,759	Category	Gross			Less: Rejections / Partial Amount			Valid			Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Eligible Equity Shareholders	6,691	41,60,50,575	41,60,50,575.00	362	39,57,162	39,57,162.00	6,629	41,20,93,413	41,20,93,413.00	Fraction	0	0	0.00	0	0	0.00	0	0	0.00	Renounees	113	4,83,51,719	4,83,51,719.00	0	0	0.00	113	4,83,51,719	4,83,51,719.00	Not an eligible equity Shareholders of the company	0	0	0.00	0	0	0.00	0	0	0.00	Total	7,104	46,44,02,294	46,44,02,294.00	362	39,57,162	39,57,162.00	6,742	46,04,45,132	46,04,45,132.00
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REGISTRAR TO THE ISSUE BIGSHARE SERVICES PRIVATE LIMITED Address: Pinnacle Business Park, Office No. S6-2, 6th Floor, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai, Maharashtra, India – 400 093; Contact No.: +91-022-62638200; Email id: rightsissue@bigshareonline.com; Investor Grievance Email id: investor@bigshareonline.com; Website: www.bigshareonline.com; Contact Person: Mr. Suraj Gupta SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534																																																																																											
COMPANY SECRETARY AND COMPLIANCE OFFICER DUCON INFRA TECHNOLOGIES LIMITED Ms. Snehal Sawant, Company Secretary and Compliance Officer, Registered Office: Ducun House, Plot No. A/4, Road No. 1, MIDC, Wagle Industrial Estate, Thane, Maharashtra, India – 400 604; Email id: cs@duconinfra.co.in; Website: www.duconinfra.co.in																																																																																											
Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page no. 167 of the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.																																																																																											
For, Ducun Infratechnologies Limited																																																																																											

"IMPORTANT"

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NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THE INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IS IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS REGULATIONS, 2018, AS AMENDED).

PUBLIC ANNOUNCEMENT



STERLITE ELECTRIC LIMITED

(FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED)



(Please scan the QR code to view the Second Addendum)

Our Company was incorporated as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated May 5, 2015, issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli at Ahmedabad. Our Company shifted its registered office from the state of Gujarat to the state of Maharashtra and consequently, a certificate of registration dated October 3, 2015, was issued by the Registrar of Companies, Maharashtra at Pune ("RoC"). Subsequently the name of our Company was changed from 'Sterlite Power Transmission Limited' to 'Sterlite Electric Limited' and a fresh certificate of incorporation dated April 15, 2025, was issued by the Registrar of Companies, Central Processing Centre. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 250 of the draft red herring prospectus dated September 29, 2025 ("Draft Red Herring Prospectus").

Registered Office: 4th Floor, Godrej Millennium 9 Koregaon Road, Pune - 411 001, Maharashtra, India;
Corporate Office: RMZ Infinity, 5th Floor, Plot No. 15, Udyog Vihar, Phase IV, Gurugram - 122 015, Haryana, India;
Tel: +91 0124 4562000; **Website:** www.sterliteelectric.com; **Contact person:** Ashok Ganesan, Company Secretary and Compliance Officer;
E-mail: investor.relations@sterliteelectric.in; **Corporate Identity Number:** U74120PN2015PLC156643

NOTICE TO INVESTORS: SECOND ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 29, 2025 ("SECOND ADDENDUM")

OUR PROMOTERS: ANIL AGARWAL, PRAVIN AGARWAL, PRATIK PRAVIN AGARWAL, TWIN STAR OVERSEAS LIMITED, VEDANTA INCORPORATED (ERSTWHILE VOLCAN INVESTMENTS LIMITED) AND ANIL AGARWAL DISCRETIONARY TRUST

INITIAL PUBLIC OFFERING OF UP TO 15,589,174 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF STERLITE ELECTRIC LIMITED (FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED) (THE "COMPANY") FOR CASH AT A PRICE OF ₹1 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹1 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹1 MILLION COMPRISING A FRESH ISSUE OF UP TO 7,793,371 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,795,803 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1 MILLION BY THE PROMOTER SELLING SHAREHOLDERS AND UP TO 2,432 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1 MILLION BY THE OTHER SELLING SHAREHOLDERS ("COLLECTIVELY, SELLING SHAREHOLDERS AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO 1 EQUITY SHARES OF FACE VALUE OF ₹2 EACH (CONSTITUTING UP TO 1% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) AGGREGATING UP TO ₹1 MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE 1% AND 1% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

The Addendum is in reference to the Draft Red Herring Prospectus filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges". Potential Bidders may note at the time of filing of the Draft Red Herring Prospectus read with the addendum to the Draft Red Herring Prospectus dated March 19, 2026 ("First Addendum"), our Company had identified: (i) Anil Agarwal, Pravin Agarwal, Pratik Pravin Agarwal and Twin Star Overseas Limited as the promoters of our Company; and (ii) Vedanta Incorporated (erstwhile Volcan Investments Limited) and Anil Agarwal Discretionary Trust as the members of Promoter Group. Our Company has in consultation with the relevant stakeholders and pursuant to a resolution passed by our Board on September 15, 2026, decided to also identify Vedanta Incorporated (erstwhile Volcan Investments Limited) and Anil Agarwal Discretionary Trust as the promoters of our Company with effect from September 15, 2026. Accordingly, all references to the term "Promoter" or "Promoters" in the Draft Red Herring Prospectus and First Addendum, shall also include Anil Agarwal Discretionary Trust and Vedanta Incorporated (erstwhile Volcan Investments Limited).

Accordingly, the Draft Red Herring Prospectus including the relevant portions of the cover page and sections titled "Definitions and Abbreviations", "Risk Factors", "Capital Structure", "Objects of the Offer", "History and Certain Corporate Matters", "Our Management", "Our Promoters and Promoter Group", "Outstanding Litigations and Material Developments", "Other Regulatory and Statutory Disclosures" and "Offer Procedure" beginning on pages 1, 44, 97, 118, 250, 263, 279, 469, 482 and 508 of the Draft Red Herring Prospectus and the corresponding sections in the First Addendum have been suitably updated and potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the updated relevant portions have been included in this Second Addendum.

The above mentioned changes are to be read in conjunction with the Draft Red Herring Prospectus and the First Addendum and accordingly, their references in the Draft Red Herring Prospectus and the First Addendum, to the extent applicable, stand updated pursuant to this Second Addendum. The information in this Second Addendum supplements the Draft Red Herring Prospectus and the First Addendum, as applicable. However, this Second Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in the First Addendum and this Second Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus, the First Addendum or this Second Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any applicable law of the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable law. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

This Second Addendum which has been filed with SEBI and the Stock Exchanges shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing with SEBI and the Stock Exchanges and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.nseindia.com, www.bseindia.com, the website of our Company i.e., www.sterliteelectric.com and the website of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.co.in, Motilal Oswal Investment Advisors Limited at www.motilaloswal.com and NuVama Wealth Management Limited at www.nuvama.com. Our Company hereby invites the public to provide comments on the Second Addendum filed with SEBI, with respect to the disclosures made herein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of the publication of this public announcement.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
 AXIS CAPITAL	 Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 7193 4380 Email: sterlite ipo@motilaloswal.com Website: www.motilaloswal.com Investor Grievance ID: molapredressal@motilaloswal.com Contact Person: Sankita Ajinkya/Shashank Pisat SEBI Registration No: INM000011005	 NUVAMA	 MUFG
Axis Capital Limited 1st Floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: sterlite ipo@axiscap.in Website: www.axiscapital.co.in Investor Grievance ID: complaints@axiscap.in Contact Person: Simran Gadh/Pavan Naik SEBI Registration Number: INM000012029	Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 7193 4380 Email: sterlite ipo@motilaloswal.com Website: www.motilaloswal.com Investor Grievance ID: molapredressal@motilaloswal.com Contact Person: Sankita Ajinkya/Shashank Pisat SEBI Registration No: INM000011005	Nuvama Wealth Management Limited 801-804, Wing A, Building No 3, Inspire BKC, G Block, BKC Bandra East, Mumbai - 400 051 Maharashtra, India Tel: +91 22 4009 4400 Email: sterlite ipo@nuvama.com Website: www.nuvama.com Investor Grievance ID: customerservice.mb@nuvama.com Contact Person: Lokesh Shah SEBI Registration Number: INM000013004	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: sterliteelectric ipo@in.mpmis.mufg.com Website: www.in.mpmis.mufg.com Investor Grievance ID: sterliteelectric ipo@in.mpmis.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

**BATA INDIA LIMITED**
CIN: L19201WB1931PLC007261
Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
Telephone: +91 33 2269 5796
E-mail: share.dept@bata.com I Website: www.bata.in

NOTICE
In terms of Section 201 of the Companies Act, 2013 (as amended) (the "Act"), NOTICE is hereby given that Bata India Limited (the "Company") proposes to make an application to the Central Government under Section 196 read with Schedule V and other applicable provisions of the Act, if any, seeking approval of the Central Government, for the appointment of Mr. Sanjay Sarvotham Rao (DIN: 02743920), who is an Overseas Citizen of India, as a managerial person [appointed / designated as Whole-time Director and CEO from August 24, 2026 to September 30, 2026 and as Managing Director and CEO from October 1, 2026 to August 23, 2031].
For **BATA INDIA LIMITED**
Sd/-
Nitin Bagaria
Place : Gurugram
Date : September 16, 2026
Company Secretary and Compliance Officer
ICSI Membership No.: A20228

**TATA CONSULTANCY SERVICES LIMITED**
Registered Office: 9th Floor, Nirmal Building, Nariman Point, Mumbai 400 021.
Tel: +91 22 6778 9595 Fax: +91 22 6778 9660 e-mail: investor.relations@tcs.com
website: www.tcs.com CIN: L22210MH1995PLC084781

NOTICE OF LOSS OF SHARE CERTIFICATE
Notice is hereby given that the following share certificate(s) issued by the Company have been reported lost or misplaced, and the registered shareholder(s) have applied for issuance of duplicate share certificate(s).
Unless a valid objection is received by the Company within 15 days from the date of publication of this notice, the Company will proceed to cancel the lost share certificate and issue duplicate certificate(s) without further intimation.

Name of the shareholder	Kind of Securities and face value	Distinctive No.		No. of Shares
		From	To	
Bhimji Naran Patel	Equity Shares of Re 1/- each	489329152	489329298	147
		978653674	978653967	294
Rajeev Agarwal	Equity Shares of Re 1/- each	1970688166	1970688490	325
		1957462797	1957463121	325

Any person having a claim in respect of the said certificate(s) should lodge such claim with all supporting documents at the Company's Registered Office or with its Registrar and Share Transfer Agent at MUGF Intime India Private Limited, C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai – 400083, within the stipulated period.
For **Tata Consultancy Services Limited**
Sd/-
Yashawin Sheth
Company Secretary
ACS 15388
Place : Mumbai
Date : September 16, 2026

**Reliance Industries Limited**
Growth is Life
Regd. Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021.
Phone: +91-22-3555 5000 • Fax: +91-22-2204 2268 • E-mail: investor.relations@ril.com
CIN: L17110MH1973PLC019786

NOTICE
Notice is hereby given that pursuant to SEBI Circular HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, request(s) have been received by the Company from the Transferee(s) / Claimant(s) to transfer the below mentioned share(s) held in the name(s) of the shareholder(s) as detailed below, to his/her/their name(s).

Sl. No.	Name and address of Claimant(s)	Folio No(s).	Name and address of the registered shareholder(s)	Certificate No.	No. of Equity Shares	Distinctive Numbers	
						From	To
1	Pramod Kumar B Harialka Manoj Packing Works 573 J S S Road, Chira Bazar 2nd Floor, Mumbai Maharashtra 400002	054465483	Rajkumar Chandrabhan Agrawal (HUF) Anil Chandrabhan Agrawal 24 Dhootpadeshwar Prasad 3rd Floor, 240/42 Girgaon Road, Mangal Wadi Mumbai, Maharashtra 400004	66629894	80	6871120237	6871120316
2	Rasila Pradip Mehta Pradip Dwarkadas Mehta 1003 Vijay Apartment M G Cross Road, No 3, Near BMC Swimming Pool Kandivali West Mumbai, Maharashtra India 400067	021001252	Mihir Paresh Mehta 2 Vijay Apartments M G Cross Road No 3 Kandivali West Mumbai 400067	50061188 59201071 59201072 62032292 66679773	5 1 4 10 20	1155006364 256958991 100314119 2182643648 6877403330	1155006368 256958991 100314122 2182643657 6877403349

These shares were claimed to have been purchased / acquired by respective Transferee(s) / Claimant(s) and were earlier submitted for transfer and / or sent under objection by the Company.
Any person(s) who has / have any objection in this regard, should lodge such objection with the Company's Registrar and Transfer Agent viz. "KFin Technologies Limited", Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, within **Thirty (30) days** from the date of publication of this notice, failing which, the Company will proceed to transfer the aforesaid shares.
For **Reliance Industries Limited**
Sd/-
Savitri Parekh
Company Secretary and Compliance Officer
Place : Mumbai
Date : 17.09.2026
www.ril.com

**DUCON INFRA TECHNOLOGIES LIMITED**
Corporate Identification Number: L72900MH2009PLC191412;
Our Company was originally incorporated as "Dynacons Technologies Limited" a Public Limited Company under the Companies Act, 1956, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra, on 2nd April, 2009. The Certificate of Commencement of Business was received on 8th February, 2010. The equity shares of the Company were listed and admitted to dealings on the Capital Market Segment (Main Board) of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on 9th October, 2012. Subsequently, the name of the Company was changed to "Ducun Infratechnologies Limited", and a fresh Certificate of Incorporation dated 30th March, 2016 was issued by the Registrar of Companies, Maharashtra, Mumbai. For further details, please refer to the chapter titled "General Information" on page no. 37 of this Letter of Offer.
Registered Office: Ducun House, Plot No. A/4, Road No. 1, MIDC, Wagle Industrial Estate, Thane, Maharashtra, India – 400 604; **Contact No.:** +91-9372239158,
Email id: cs@duconinfra.co.in; **Fax:** +91-22-41122115; **Website:** www.duconinfra.co.in;
Contact Person: Ms. Snehal Sawant, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. ARUN GOVIL
ISSUE OF UPTO 24,99,42,759 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 1.00/- EACH ("EQUITY SHARES") OF DUCON INFRA TECHNOLOGIES LIMITED ("DUCON" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 1.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 24,99,42,759.00/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 13 (THIRTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, 25TH AUGUST, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 167 OF THIS LETTER OF OFFER.
BASIS OF ALLOTMENT
The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Thursday, 3rd September, 2026 and closed on Thursday, 10th September, 2026 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 7th September, 2026. Out of the total 7,104 Applications for 46,44,02,294 Rights Equity Shares, 362 Applications for 35,34,503 Rights Equity Shares were rejected due to technical reason and 4,22,659 Rights Equity Shares were partially rejected as disclosed in the Basis of allotment approved by National Stock Exchange of India Limited ("NSE"), being the designated Stock Exchange for the said issue. The total number of valid Applications received were 6,742 Applications for 46,04,45,132 Rights Equity Shares. Final subscription is 184.22% after removing rejection of Rights Equity Shares under the Issue.
In accordance with the Letter of Offer and the Basis of Allotment finalized on 25th August, 2026, in consultation with the Registrar to the Issue ("RTA") and National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange i.e. ("NSE"), the Rights Issue Committee of Board of Directors had allotted 24,99,42,759 Fully Paid-up Rights Equity Shares on 11th September, 2026 to the successful Applicants. All valid Applications have been considered for allotment.
1. The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	6,629	16,93,72,511	7,84,95,060	24,78,67,571
Renounees	113	20,75,188	0	20,75,188
Total	6,742	17,14,47,699	7,84,95,060	24,99,42,759

2. Information regarding total applications received
Summary of Allotment in various categories is as under:

Category	Gross			Less: Rejections / Partial Amount			Valid	
	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares
Eligible Equity Shareholders	6,991	41,60,50,575	41,60,50,575.00	362	39,57,162	39,57,162.00	6,629	41,20,93,413
Fraction	0	0	0.00	0	0	0.00	0	0
Renounees	113	4,83,51,719	4,83,51,719.00	0	0	0.00	113	4,83,51,719
Not an eligible equity Shareholders of the company	0	0	0.00	0	0	0.00	0	0
Total	7,104	46,44,02,294	46,44,02,294.00	362	39,57,162	39,57,162.00	6,742	46,04,45,132

Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on 15th September, 2026. The instructions to SCsBs for unblocking of funds were given on, 11th September, 2026. The listing application was filed with BSE and NSE on 11th September, 2026, and subsequently, the listing approvals were received on 15th September, 2026 from BSE and NSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on 15th September, 2026 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on page no. 191 of the Letter of Offer. The trading in fully paid-up equity shares issued by way of Rights shall commence on BSE and NSE under ISIN - INE741L01018 upon receipt of trading permission. The trading is expected to commence on or about 17th September, 2026.
Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or before 16th September, 2026.
INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM
DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by National Stock Exchange of India Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page no. 163 of the Letter of Offer.
DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page no. 163 of the Letter of Offer.
Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.
REGISTRAR TO THE ISSUE
BIGSHARE SERVICES PRIVATE LIMITED
Address: Pinnacle Business Park, Office No. S6-2, 6th Floor, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai, Maharashtra, India – 400 093;
Contact No.: +91-022-62638200;
Email id: rightissue@bigshareonline.com;
Investor Grievance Email id: investor@bigshareonline.com;
Website: www.bigshareonline.com;
Contact Person: Mr. Suraj Gupta
SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534
COMPANY SECRETARY AND COMPLIANCE OFFICER
DUCON INFRA TECHNOLOGIES LIMITED
Ms. Snehal Sawant, Company Secretary and Compliance Officer;
Registered Office: Ducun House, Plot No. A/4, Road No. 1, MIDC, Wagle Industrial Estate, Thane, Maharashtra, India – 400 604;
Email id: cs@duconinfra.co.in;
Website: www.duconinfra.co.in
Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCsBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCsBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page no. 167 of the Letter of Offer.
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.
For, **Ducun Infratechnologies Limited**
On behalf of Board of Directors
Sd/-
Mr. Arun Govil
Managing Director
DIN: 01914619
Place: Thane, Maharashtra
Date: 16th September, 2026
Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchanges i.e. NSE and BSE and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchanges where the Equity Shares are listed i.e. <https://www.bseindia.com/> and <https://www.nseindia.com/>, the website of the Registrar to the Issue at <https://www.bigshareonline.com/> and website of the Company www.duconinfra.co.in. Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

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NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THE INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IS IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS REGULATIONS, 2018, AS AMENDED).

PUBLIC ANNOUNCEMENT
**STERLITE ELECTRIC LIMITED**
(FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED)
Our Company was incorporated as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated May 5, 2015, issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli at Ahmedabad. Our Company shifted its registered office from the state of Gujarat to the state of Maharashtra and consequently, a certificate of registration dated October 3, 2015, was issued by the Registrar of Companies, Maharashtra at Pune ("RoC"). Subsequently the name of our Company was changed from "Sterlite Power Transmission Limited" to "Sterlite Electric Limited" and a fresh certificate of incorporation dated April 15, 2025, was issued by the Registrar of Companies, Central Processing Centre. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 250 of the draft red herring prospectus dated September 29, 2025 ("Draft Red Herring Prospectus").
Registered Office: 4th Floor, Godrej Millennium 9 Koregaon Road, Pune - 411 001, Maharashtra, India;
Corporate Office: RMZ Infinity, 5th Floor, Plot No. 15, Udyog Vihar, Phase IV, Gurugram - 122 015, Haryana, India;
Tel: +91 0124 4562000; Website: www.sterliteelectric.com; Contact person: Ashok Ganesan, Company Secretary and Compliance Officer;
E-mail: investor.relations@sterliteelectric.in; Corporate Identity Number: U74120PN2015PLC156643
NOTICE TO INVESTORS: SECOND ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 29, 2025 ("SECOND ADDENDUM")
OUR PROMOTERS: ANIL AGARWAL, PRAVIN AGARWAL, PRATIK PRAVIN AGARWAL, TWIN STAR OVERSEAS LIMITED, VEDANTA INCORPORATED (ERSTWHILE VOLCAN INVESTMENTS LIMITED) AND ANIL AGARWAL DISCRETIONARY TRUST
**INITIAL PUBLIC OFFERING OF UP TO 15,589,174 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF STERLITE ELECTRIC LIMITED (FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED) (THE "COMPANY") FOR CASH AT A PRICE OF ₹1/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹1/- PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹1/- MILLION COMPRISING A FRESH ISSUE OF UP TO 7,793,371 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1/- MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,795,803 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1/- MILLION BY THE PROMOTER SELLING SHAREHOLDER AND UP TO 2,432 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1/- MILLION BY THE OTHER SELLING SHAREHOLDERS ("COLLECTIVELY, SELLING SHAREHOLDERS AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO 1/- EQUITY SHARES OF FACE VALUE OF ₹2 EACH (CONSTITUTING UP TO 1/- % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) AGGREGATING UP TO ₹1/- MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE 100% AND 100% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.
The Addendum is in reference to the Draft Red Herring Prospectus filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges". Potential Bidders may note at the time of filing of the Draft Red Herring Prospectus read with the addendum to the Draft Red Herring Prospectus dated March 19, 2026 ("First Addendum"), our Company had identified: (i) Anil Agarwal, Pravin Agarwal, Pratik Pravin Agarwal and Twin Star Overseas Limited as the promoters of our Company; and (ii) Vedanta Incorporated (erstwhile Volcan Investments Limited) and Anil Agarwal Discretionary Trust as the members of Promoter Group. Our Company has in consultation with the relevant stakeholders and pursuant to a resolution passed by our Board on September 15, 2026, decided to also identify Vedanta Incorporated (erstwhile Volcan Investments Limited) and Anil Agarwal Discretionary Trust as the promoters of our Company with effect from September 15, 2026. Accordingly, all references to the term "Promoter" or "Promoters" in the Draft Red Herring Prospectus and First Addendum, shall also include Anil Agarwal Discretionary Trust and Vedanta Incorporated (erstwhile Volcan Investments Limited).
Accordingly, the Draft Red Herring Prospectus including the relevant portions of the cover page and sections titled "Definitions and Abbreviations", "Risk Factors", "Capital Structure", "Objects of the Offer", "History and Certain Corporate Matters", "Our Promoters and Promoter Group", "Outstanding Litigations and Material Developments", "Other Regulatory and Statutory Disclosures" and "Offer Procedure" beginning on pages 1, 44, 97, 113, 250, 263, 279, 469, 482 and 508 of the Draft Red Herring Prospectus and the corresponding sections in the First Addendum have been suitably updated and potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the updated relevant portions have been included in this Second Addendum.
The abovementioned changes are to be read in conjunction with the Draft Red Herring Prospectus and the First Addendum and accordingly, their references in the Draft Red Herring Prospectus and the First Addendum, to the extent applicable, stand updated pursuant to this Second Addendum. The information in this Second Addendum supplements the Draft Red Herring Prospectus and the First Addendum, as applicable. However, this Second Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in the First Addendum and this Second Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus, the First Addendum or this Second Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.
The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any applicable law of the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable law. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.
This Second Addendum which has been filed with SEBI and the Stock Exchanges shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and the Stock Exchanges and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.nseindia.com, www.bseindia.com, the website of our Company i.e. www.sterliteelectric.com and the website of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.co.in, Motilal Oswal Investment Advisors Limited at www.motilalosal.com and Nuvama Wealth Management Limited at www.nuvama.com. Our Company hereby invites the public to provide comments on the Second Addendum filed with SEBI, with respect to the disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of the publication of this public announcement.**

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
 AXIS CAPITAL Axis Capital Limited 1 st Floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: sterlite ipo@axiscap.in Website: www.axiscapital.co.in Investor Grievance ID: complaints@axiscap.in Contact Person: Simran Gadh/Pavan Naik SEBI Registration Number: INM000012029	 MOTILAL OSWAL investment Banking Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 7193 4380 Email: sterlite ipo@motilalosal.com Website: www.motilalosal.com Investor grievance ID: moiapredressa@motilalosal.com Contact Person: Sankita Ajinkya/Shashank Pisat SEBI Registration No: INM000011005	 NUVAMA Nuvama Wealth Management Limited 801-804, Wing A, Building No 3, Inspire BKC, G Block, BKC Bandra East, Mumbai - 400 051 Maharashtra, India Tel: +91 22 4009 4400 Email: sterlite ipo@nuvama.com Website: www.nuvama.com Investor Grievance ID: customerservice.mbf@nuvama.com Contact Person: Lokesh Shah SEBI Registration Number: INM000013004	 MUGF MUGF Intime India Private Limited (formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: sterliteelectric ipo@in.mpgms.mugf.com Website: www.in.mpgms.mugf.com Investor Grievance ID: sterliteelectric ipo@in.mpgms.mugf.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus and the Addendum.
For **STERLITE ELECTRIC LIMITED (FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED)**
On behalf of the Board of Directors
Sd/-
Ashok Ganesan
Company Secretary and Compliance Officer
Place: Pune, Maharashtra
Date: September 15, 2026
STERLITE ELECTRIC LIMITED (FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED) is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 29, 2025, with SEBI and the Stock Exchanges. The Draft Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.sterliteelectric.com and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Axis Capital Limited, Motilal Oswal Investment Advisors Limited and Nuvama Wealth Management Limited at www.axiscapital.co.in, www.motilalosal.com and www.nuvama.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the Red Herring Prospectus, once available. Potential Bidders should not rely on the Draft Red Herring Prospectus filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the Red Herring Prospectus, for making investment decision.
The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES OR UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES BSE LIMITED("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA ("BSE"), TOGETHER WITH "NSE", THE "STOCK EXCHANGES" (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the DRHP and the Draft Abridged Prospectus)



ANCHOR OFFSHORE SERVICES LIMITED

Our Company was originally incorporated as "Anchor Equipment & Spares Private Limited", a private limited company under the provisions of the Companies Act, 1956, on January 12, 1994, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, Bombay. Our Company was subsequently converted from a private company to a public company, pursuant to a resolution passed by our Board on August 13, 2004, and by our Shareholders at an extra-ordinary general meeting held on September 13, 2004, consequent to which the name of our Company was changed to "Anchor Equipment & Spares Limited", and a fresh certificate of incorporation consequent upon conversion to a public company was issued by the Registrar of Companies, Maharashtra, Mumbai on November 2, 2004. Thereafter, pursuant to a resolution passed by our Board on March 7, 2009, and by our Shareholders at an extra-ordinary general meeting held on March 30, 2009, the name of our Company was changed to "Anchor Offshore Services Limited", and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on May 27, 2009. For further details of the changes in the name of our Company, see "History and Certain Corporate Matters" on page 240 of the draft red herring prospectus dated September 15, 2026 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered Office: Kohinor Square B-3107, N.C. Kelkar Road, R.G. Gadkari Chowk, Shivaji Park, Dadar West, Mumbai – 400 028. Telephone: + 91 22 6945 1818 | Email: compliance@anchoroffshore.com
Corporate Identity Number: U93000MH1994PLC076014; Contact Person: Ashwini Shashi Bhushan Dubey, Company Secretary and Compliance Officer; Website: www.anchoroffshore.com

THE PROMOTERS OF OUR COMPANY ARE NAROTHAMDAS CHANILLO, SUJATA N CHANILLO & SIDDESH N CHANILLO

INITIAL PUBLIC OFFERING OF UP TO 70,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF ANCHOR OFFSHORE SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹(•) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹(•) PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹(•) MILLION COMPRISING A FRESH ISSUE OF UP TO 64,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹(•) MILLION OF OUR COMPANY (THE "FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 6,00,000 EQUITY SHARES BEARING FACE VALUE OF ₹10 EACH AGGREGATING TO ₹(•) MILLION, COMPRISING AN OFFER FOR SALE OF UP TO 3,00,000 EQUITY SHARES BEARING FACE VALUE OF ₹10 EACH AGGREGATING TO ₹(•) MILLION BY NAROTHAMDAS CHANILLO AND UP TO 3,00,000 EQUITY SHARES BEARING FACE VALUE OF ₹10 EACH AGGREGATING TO ₹(•) MILLION BY SIDDESH N CHANILLO ("PROMOTER SELLING SHAREHOLDERS"), (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER (•), ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER (•) AND MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO (02) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE LIMITED("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA ("NSE") ("BSE"), TOGETHER WITH "NSE" ("THE STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three (03) additional Working Days after such revision in the Price Band, subject to the Total Bid/Offer Period not exceeding ten (10) Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one (01) Working Day, subject to the Bid/Offer Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Net Offer shall be allocated to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"), of which 40% shall be available for allocation as follows, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("NIBs") of which (a) one-third portion shall be reserved for applicants with application size of more than ₹0.2 million and up to ₹1.00 million; and (b) two-thirds portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, subject to valid Bids being received at or above the Offer Price and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective accounts and UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA Process. For details, see "Offer Procedure" on page 401 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 15, 2026 with SEBI and the Stock Exchanges on September 15, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the website of the BRLM, i.e. Nirbhay Capital Services Private Limited at www.nirbhaycapital.com and the website of our Company at www.anchoroffshore.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 240 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 91 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 Nirbhay Capital Services Private Limited 201, Maruti Crystal, Opp. Rajpath Club, S.G. Highway, Bodakdev, Ahmedabad – 380 054, Gujarat, India. Telephone: +91 079 4897 0649; Email: kunjai@nirbhaycapital.com Website: www.nirbhaycapital.com; Investor grievance email: ipo@nirbhaycapital.com Contact Person: Kunjai Soni SEBI registration number: INM000011393	 MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra Telephone: +91 810 811 4949; Email: anchoroffshore.ipo@in.mpmis.mufg.com Investor grievance email: anchoroffshore.ipo@in.mpmis.mufg.com Contact Person: Shanti Gopalakrishnan; Website: www.in.mpmis.mufg.com SEBI Registration: INR000004058
COMPANY SECRETARY AND COMPLIANCE OFFICER	
Ashwini Shashi Bhushan Dubey 3107, Kohinor Square, N.C. Kelkar road, R.G. Gadkari Chowk, Dadar – West, Shivaji Park, Mumbai- 400028, Maharashtra, India Telephone: + 91 22 6945 1818; E-mail: compliance@anchoroffshore.com; Website: www.anchoroffshore.com	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ANCHOR OFFSHORE SERVICES LIMITED
On behalf of the Board of Directors

Place : Mumbai
Date : September 16, 2026

Sd/-
Ashwini Shashi Bhushan Dubey
Company Secretary and Compliance Officer

ANCHOR OFFSHORE SERVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 15, 2026 with SEBI and the Stock Exchanges on September 15, 2026. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the website of the BRLM, i.e., Nirbhay Capital Services Private Limited at www.nirbhaycapital.com and on the website of our Company at www.anchoroffshore.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see the section titled "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)

DUCON INFRA TECHNOLOGIES LIMITED
Corporate Identification Number: L72900MH2009PLC191412;

Our Company was originally incorporated as "Dynacons Technologies Limited" a Public Limited Company under the Companies Act, 1956, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra, on 2nd April, 2009. The Certificate of Commencement of Business was received on 8th February, 2010. The equity shares of the Company were listed and admitted to dealings on the Capital Market Segment (Main Board) of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on 9th October, 2012. Subsequently, the name of the Company was changed to "Ducon Infratechnologies Limited", and a fresh Certificate of Incorporation dated 30th March, 2016 was issued by the Registrar of Companies, Maharashtra, Mumbai. For further details, please refer to the chapter titled "General Information" on page no. 37 of this Letter of Offer.

Registered Office: Ducon House, Plot No. A/4, Road No. 1, MIDC, Wagale Industrial Estate, Thane, Maharashtra, India – 400 604; Contact No.: +91-9372239158,
Email id: cs@duconinfra.co.in; Fax: +91-22-41122115; Website: www.duconinfra.co.in;
Contact Person: Ms. Snehal Sawant, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. ARUN GOVIL

ISSUE OF UPTO 24,99,42,759 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 1.00/- EACH ("EQUITY SHARES") OF DUCON INFRA TECHNOLOGIES LIMITED ("DUCON" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 1.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 24,99,42,759.00/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 13 (THIRTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, 25TH AUGUST, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 167 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Thursday, 3rd September, 2026 and closed on Thursday, 10th September, 2026 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 7th September, 2026. Out of the total 7,104 Applications for 46,44,02,294 Rights Equity Shares, 362 Applications for 35,34,503 Rights Equity Shares were rejected due to technical reason and 4,22,659 Rights Equity Shares were partially rejected as disclosed in the Basis of allotment approved by National Stock Exchange of India Limited ("NSE"), being the designated Stock Exchange for the said issue. The total number of valid Applications received were 6,742 Applications for 46,04,45,132 Rights Equity Shares. Final subscription is 184.22% after removing rejection of Rights Equity Shares under the Issue.

In accordance with the Letter of Offer and the Basis of Allotment finalized on 25th August, 2026, in consultation with the Registrar to the Issue ("RTA") and National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange i.e. ("NSE"), the Rights Issue Committee of Board of Directors had allotted 24,99,42,759 Fully Paid-up Rights Equity Shares on 11th September, 2026 to the successful Applicants. All valid Applications have been considered for allotment.

1. The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	6,629	16,93,72,511	7,84,95,060	24,78,67,571
Renouncees	113	20,75,188	0	20,75,188
Total	6,742	17,14,47,699	7,84,95,060	24,99,42,759

2. Information regarding total applications received

Summary of Allotment in various categories is as under:

Category	Gross			Less: Rejections / Partial Amount			Valid		
	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	6,991	41,60,50,575	41,60,50,575.00	362	39,57,162	39,57,162.00	6,629	41,20,93,413	41,20,93,413.00
Fraction	0	0	0.00	0	0	0.00	0	0	0.00
Renouncees	113	4,83,51,719	4,83,51,719.00	0	0	0.00	113	4,83,51,719	4,83,51,719.00
Not an eligible equity Shareholders of the company	0	0	0.00	0	0	0.00	0	0	0.00
Total	7,104	46,44,02,294	46,44,02,294.00	362	39,57,162	39,57,162.00	6,742	46,04,45,132	46,04,45,132.00

Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on 15th September, 2026. The instructions to SCSBs for unblocking of funds were given on, 11th September, 2026. The listing application was filed with BSE and NSE on 11th September, 2026, and subsequently, the listing approvals were received on 15th September, 2026 from BSE and NSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on 15th September, 2026 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on page no. 191 of the Letter of Offer. The trading in fully paid-up equity shares issued by way of Rights shall commence on BSE and NSE under ISIN – INE741L01018 upon receipt of trading permission. The trading is expected to commence on or about 17th September, 2026.

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or before 16th September, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by National Stock Exchange of India Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page no. 163 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page no. 163 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Address: Pinnacle Business Park, Office No. S6-2, 6th Floor, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai, Maharashtra, India – 400 093;
Contact No.: +91-022-62638200;
Email id: rightsissue@bigshareonline.com;
Investor Grievance Email id: investor@bigshareonline.com;
Website: www.bigshareonline.com;
Contact Person: Mr. Suraj Gupta
SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534

COMPANY SECRETARY AND COMPLIANCE OFFICER
DUCON INFRA TECHNOLOGIES LIMITED
Ms. Snehal Sawant, Company Secretary and Compliance Officer;
Registered Office: Ducon House, Plot No. A/4, Road No. 1, MIDC, Wagale Industrial Estate, Thane, Maharashtra, India – 400 604;
Email id: cs@duconinfra.co.in;
Website: www.duconinfra.co.in

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page no. 167 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ducon Infratechnologies Limited
On behalf of Board of Directors

Place: Thane, Maharashtra
Date: 16th September, 2026

Mr. Arun Govil
Managing Director
DIN: 01914619

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchanges i.e. NSE and BSE and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchanges where the Equity Shares are listed i.e. https://www.bseindia.com/ and https://www.nseindia.com/, the website of the Registrar to the Issue at https://www.bigshareonline.com/ and website of the Company at www.duconinfra.co.in. Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

"IMPORTANT"

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(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)



DUCON INFRA TECHNOLOGIES LIMITED

Corporate Identification Number: L72900MH2009PLC191412;

Our Company was originally incorporated as "Dynacons Technologies Limited" a Public Limited Company under the Companies Act, 1956, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra, on 2nd April, 2009. The Certificate of Commencement of Business was received on 8th February, 2010. The equity shares of the Company were listed and admitted to dealings on the Capital Market Segment (Main Board) of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on 5th October, 2012. Subsequently, the name of the Company was changed to "Duccon Infra Technologies Limited", and a fresh Certificate of Incorporation dated 30th March, 2016 was issued by the Registrar of Companies, Maharashtra, Mumbai. For further details, please refer to the chapter titled "General Information" on page no. 37 of this Letter of Offer.

Registered Office: Duccon House, Plot No. A/4, Road No. 1, MIDC, Wagale Industrial Estate, Thane, Maharashtra, India - 400 604; **Contact No.:** +91-9372239158,
Email id: cs@duconinfra.co.in; **Fax:** +91-22-41122115; **Website:** www.duconinfra.co.in;
Contact Person: Ms. Snehal Sawant, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. ARUN GOVIL

ISSUE OF UPTO 24,99,42,759 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 1.00/- EACH ("EQUITY SHARES") OF DUCON INFRA TECHNOLOGIES LIMITED ("DUCON" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 1.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 24,99,42,759.00/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 13 (THIRTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, 25TH AUGUST, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 167 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Thursday, 3rd September, 2026 and closed on Thursday, 10th September, 2026 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 7th September, 2026. Out of the total 7,104 Applications for 46,44,02,294 Rights Equity Shares, 362 Applications for 35,34,503 Rights Equity Shares were rejected due to technical reason and 4,22,659 Rights Equity Shares were partially rejected as disclosed in the Basis of allotment approved by National Stock Exchange of India Limited ("NSE"), being the designated Stock Exchange for the said issue. The total number of valid Applications received were 6,742 Applications for 46,04,45,132 Rights Equity Shares. Final subscription is 184.22% after removing rejection of Rights Equity Shares under the Issue.

In accordance with the Letter of Offer and the Basis of Allotment finalized on 25th August, 2026, in consultation with the Registrar to the Issue ("RTA") and National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange i.e. ("NSE"), the Rights Issue Committee of Board of Directors had allotted 24,99,42,759 Fully Paid-up Rights Equity Shares on 11th September, 2026 to the successful Applicants. All valid Applications have been considered for allotment.

1. The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	6,629	16,93,72,511	7,84,95,060	24,78,67,571
Renounees	113	20,75,188	0	20,75,188
Total	6,742	17,14,47,699	7,84,95,060	24,99,42,759

2. Information regarding total applications received
Summary of Allotment in various categories is as under:

Category	Gross			Less: Rejections / Partial Amount			Valid		
	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	6,991	41,60,50,575	41,60,50,575.00	362	39,57,162	39,57,162.00	6,629	41,20,93,413	41,20,93,413.00
Fraction	0	0	0.00	0	0	0.00	0	0	0.00
Renounees	113	4,83,51,719	4,83,51,719.00	0	0	0.00	113	4,83,51,719	4,83,51,719.00
Not an eligible equity Shareholders of the company	0	0	0.00	0	0	0.00	0	0	0.00
Total	7,104	46,44,02,294	46,44,02,294.00	362	39,57,162	39,57,162.00	6,742	46,04,45,132	46,04,45,132.00

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Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or before 16th September, 2026.

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Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Address: Pinnacle Business Park, Office No. S6-2, 6th Floor, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai, Maharashtra, India - 400 093;
Contact No.: +91-022-62638200;
Email id: rightsissue@bigshareonline.com;
Investor Grievance Email id: investor@bigshareonline.com;
Website: www.bigshareonline.com;
Contact Person: Mr. Suraj Gupta
SEBI Registration No.: INR000001385 **CIN:** U99999MH1994PTC076534

COMPANY SECRETARY AND COMPLIANCE OFFICER

DUCON INFRA TECHNOLOGIES LIMITED
Ms. Snehal Sawant, Company Secretary and Compliance Officer;
Registered Office: Duccon House, Plot No. A/4, Road No. 1, MIDC, Wagale Industrial Estate, Thane, Maharashtra, India - 400 604;
Email id: cs@duconinfra.co.in;
Website: www.duconinfra.co.in

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCBSs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBSs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page no. 167 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Duccon Infra Technologies Limited
On behalf of Board of Directors
Sd/-
Mr. Arun Govil
Managing Director
DIN: 01914619

Place: Thane, Maharashtra
Date: 16th September, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THE INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IS IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT

(Please scan the QR code to view the Second Addendum)

Sterlite

STERLITE ELECTRIC LIMITED

(FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED)

Our Company was incorporated as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated May 5, 2015, issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli at Ahmedabad. Our Company shifted its registered office from the state of Gujarat to the state of Maharashtra and consequently, a certificate of registration dated October 3, 2015, was issued by the Registrar of Companies, Maharashtra at Pune ("RoC"). Subsequently the name of our Company was changed from "Sterlite Power Transmission Limited" to "Sterlite Electric Limited" and a fresh certificate of incorporation dated April 15, 2025, was issued by the Registrar of Companies, Central Processing Centre. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 250 of the draft red herring prospectus dated September 29, 2025 ("Draft Red Herring Prospectus").

Registered Office: 4th Floor, Godrej Millennium 9 Koregaon Road, Pune - 411 001, Maharashtra, India;

Corporate Office: RMZ Infinity, 5th Floor, Plot No. 15, Udyog Vihar, Phase IV, Gurugram - 122 015, Haryana, India;

Tel: +91 0124 4562000; **Website:** www.sterliteelectric.com; **Contact person:** Ashok Ganesan, Company Secretary and Compliance Officer;

E-mail: investor.relations@sterliteelectric.in; **Corporate Identity Number:** U74120PN2015PLC156643

NOTICE TO INVESTORS: SECOND ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 29, 2025 ("SECOND ADDENDUM")

OUR PROMOTERS: ANIL AGARWAL, PRAVIN AGARWAL, PRATIK PRAVIN AGARWAL, TWIN STAR OVERSEAS LIMITED, VEDANTA INCORPORATED (ERSTWHILE VOLCAN INVESTMENTS LIMITED) AND ANIL AGARWAL DISCRETIONARY TRUST

INITIAL PUBLIC OFFERING OF UP TO 15,589,174 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF STERLITE ELECTRIC LIMITED (FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED) (THE "COMPANY") FOR CASH AT A PRICE OF ₹1 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹1 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹1 MILLION COMPRISING A FRESH ISSUE OF UP TO 7,793,371 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,795,803 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1 MILLION BY THE PROMOTER SELLING SHAREHOLDER AND UP TO 2,432 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1 MILLION BY THE OTHER SELLING SHAREHOLDERS ("COLLECTIVELY, SELLING SHAREHOLDERS AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO 1 EQUITY SHARES OF FACE VALUE OF ₹2 EACH (CONSTITUTING UP TO 1% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) AGGREGATING UP TO ₹1 MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE 1% AND 1% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

The Addendum is in reference to the Draft Red Herring Prospectus filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges". Potential Bidders may note at the time of filing of the Draft Red Herring Prospectus with the addendum to the Draft Red Herring Prospectus dated March 19, 2026 ("First Addendum"), our Company had identified: (i) Anil Agarwal, Pravin Agarwal, Pratik Pravin Agarwal and Twin Star Overseas Limited as the promoters of our Company; and (ii) Vedanta Incorporated (erstwhile Volcan Investments Limited) and Anil Agarwal Discretionary Trust as the members of Promoter Group. Our Company has in consultation with the relevant stakeholders and pursuant to a resolution passed by our Board on September 15, 2026, decided to also identify Vedanta Incorporated (erstwhile Volcan Investments Limited) and Anil Agarwal Discretionary Trust as the promoters of our Company with effect from September 15, 2026. Accordingly, all references to the term "Promoter" or "Promoters" in the Draft Red Herring Prospectus and First Addendum, shall also include Anil Agarwal Discretionary Trust and Vedanta Incorporated (erstwhile Volcan Investments Limited).

Accordingly, the Draft Red Herring Prospectus including the relevant portions of the cover page and sections titled "Definitions and Abbreviations", "Risk Factors", "Capital Structure", "Objects of the Offer", "History and Certain Corporate Matters", "Our Management", "Our Promoters and Promoter Group", "Outstanding Litigations and Material Developments", "Other Regulatory and Statutory Disclosures" and "Offer Procedure" beginning on pages 1, 44, 97, 118, 250, 263, 279, 468, 482 and 508 of the Draft Red Herring Prospectus and the corresponding sections in the First Addendum have been suitably updated and potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the updated relevant portions have been included in this Second Addendum.

The abovementioned changes are to be read in conjunction with the Draft Red Herring Prospectus and the First Addendum and accordingly, their references in the Draft Red Herring Prospectus and the First Addendum, to the extent applicable, stand updated pursuant to this Second Addendum. The information in this Second Addendum supplements the Draft Red Herring Prospectus and the First Addendum, as applicable. However, this Second Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in the First Addendum and this Second Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus, the First Addendum or this Second Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any applicable law of the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable law. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

This Second Addendum which has been filed with SEBI and the Stock Exchanges shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and the Stock Exchanges and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.nseindia.com, www.bseindia.com, the website of our Company i.e., www.sterliteelectric.com and the website of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.co.in, Motilal Oswal Investment Advisors Limited at www.motilaloswal.com and Nuvama Wealth Management Limited at www.nuvama.com. Our Company hereby invites the public to provide comments on the Second Addendum filed with SEBI, with respect to the disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of the publication of this public announcement.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
Axis Capital Limited 1 st Floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: sterlite ipo@axiscap.in Website: www.axiscapital.co.in Investor Grievance ID: complaints@axiscap.in Contact Person: Simran Gadi/Pavan Nalk SEBI Registration Number: INM000012029	Motilal Oswal Investment Advisors Limited 801-804, Wing A, Building No. 3, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 7193 4380 Email: sterlite ipo@motilaloswal.com Website: www.motilaloswal.com Investor grievance id: moipadresses@motilaloswal.com Contact Person: Sankita Ajinkya/Shashank Pisat SEBI Registration No: INM000011005	Nuvama Wealth Management Limited 801-804, Wing A, Building No. 3, Inspire BKC, G Block, BKC Bandra East, Mumbai - 400 051 Maharashtra, India Tel: +91 22 4009 4400 Email: sterlite ipo@nuvama.com Website: www.nuvama.com Investor Grievance ID: customerservice.mb@nuvama.com Contact Person: Lokesh Shah SEBI Registration Number: INM000013004	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, Embassy

