



DUCON INFRA TECHNOLOGIES LIMITED

[CIN: L72900MH2009PLC191412]

Regd. Office: DUCON House, Plot No. A/4, Road No.1, MIDC,
Wagle Industrial Estate, Thane (W) – 400 604. India

Tel : 91-22-41122114, Fax 022 41122115 URL : www.duconinfra.co.in

Date: 15.06.2026

To

BSE Limited P. J. Towers, Dalal Street, Mumbai-400001. Script Code – 534674	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Symbol - DUCON
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Ref: Press Release – Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find the enclosed herewith the Press Release dated 15th June 2026 titled “**Ducon Infratechnologies Approves Rights Issue of up to ₹25 Crore**”.

This is for your information and records.

Thanking You,

Yours Faithfully,

For Ducon Infratechnologies Limited

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GOVIL Digitally signed
by ARUN GOVIL
Date: 2026.06.15
15:51:59 +05'30'

ARUN GOVIL
Managing Director
DIN : 01914619

Encl: As above



CONSISTENCY IN PERFORMANCE

Ducon Infratechnologies Approves Rights Issue of up to ₹25 Crore

Strategic Step Towards Strengthening Capital Base, Enhancing Financial Flexibility and Supporting Long-Term Value Creation

Mumbai, June 13, 2026: Ducon Infratechnologies Limited (NSE- DUCON | BSE- 534674 | INE741L01018), a global diversified technology EPC company delivering engineering solutions across environmental control, clean energy, infrastructure, and process industries, today announced that its Board of Directors has **approved a Rights Issue of equity shares aggregating up to ₹25 Crore.**

The Rights Issue is aimed at strengthening the Company's financial position, enhancing financial flexibility, and supporting its long-term strategic priorities. The issue will be offered to eligible equity shareholders of the Company on a rights basis.

The net proceeds from the Rights Issue are proposed to be utilized for the following purposes:

- Repayment or prepayment, in full or in part, of certain unsecured loans availed by the Company from Mr. Arun Govil, Managing Director and Promoter of the Company – **up to ₹9.52 Crore**
- Funding incremental working capital requirements – **₹7.36 Crore**
- General corporate purposes

The proposed deployment of funds is expected to strengthen the Company's balance sheet, optimize its capital structure, support operational requirements, and enhance financial flexibility. The Rights Issue will also provide existing shareholders an opportunity to participate in the Company's future growth journey.

The Company **currently has 32,49,25,587 fully paid-up equity shares of face value Re. 1 each.** The detailed terms and conditions of the Rights Issue, including the issue price, rights entitlement ratio, record date, and application process, will be specified in the Letter of Offer to be issued in due course.

Commenting on the development, Arun Govil, Chairman & Managing Director of Ducon Infratechnologies Limited said: *“The Rights Issue represents an important step in strengthening Ducon's financial foundation and supporting its long-term strategic priorities. The proposed utilization of proceeds is aligned with our objective of maintaining a prudent capital structure, enhancing financial flexibility, and supporting future business requirements. As we continue to focus on disciplined execution and sustainable growth, we believe this initiative further strengthens our ability to pursue opportunities across our core business segments while maintaining a balanced approach to capital allocation.”*

Ducon Infratechnologies Limited

Ducon Infratechnologies Ltd., headquartered in Thane, India, is a technology EPC company providing engineering solutions for **environmental control, clean energy, infrastructure, and process industries**, with end-to-end capabilities spanning **design, supply, installation, and lifecycle services**.

Website: <http://ducon.com>

For FY26, the company reported consolidated Total Income of ₹422.05 Cr, EBITDA of ₹26.52 Cr, and Net Profit of ₹10.98 Cr

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact



Kirin Advisors Private Limited

Sunil Mudgal - Director

sunil@kirinadvisors.com

+91 98692 75849

www.kirinadvisors.com