



DUCON INFRA TECHNOLOGIES LIMITED

[CIN: L72900MH2009PLC191412]

Regd. Office: DUCON House, Plot No. A/4, Road No.1, MIDC,
Wagle Industrial Estate, Thane (W) – 400 604. India

Tel. : 91-22-41122114, Fax 022 41122115 URL : www.duconinfra.co.in

Date: 14th November, 2025

To

| | |
|---|---|
| BSE Limited P. J. Towers, Dalal Street, Mumbai-400001. Script Code – 534674 | National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Symbol - DUCON |
|---|---|

Sub: Intimation on the Outcome of the Board Meeting under Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at its Meeting held on today, i.e., November 14, 2025 has inter alia, considered and approved the following:

- A. Standalone and Consolidated Un-audited Financial Results of the Company for the quarter and half year ended 30th September 2025.
- B. Limited Review Report on the Standalone and Consolidated Unaudited Financial Results for the quarter and half year ended 30th September 2025.

The meeting commenced at 6.10 p.m. and concluded at 7.15 p.m.

The above-mentioned documents will also be available on the Company's website <https://duconinfra.co.in/> in the Investor Section.

This is for your information and record.

Thanking you,

Yours faithfully,

For Ducon Infratechnologies Limited

Arun Govil Digitally signed
by Arun Govil
Date: 2025.11.14
19:32:51 +05'30'

Arun Govil
Managing Director
Din no.:01914619

Place: Mumbai

Encl-As above



Independent Auditors' Review Report

To the Board of Directors of Ducon Infratechnologies Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Ducon Infratechnologies Limited** (“the Company”) for the quarter and period ended September 30, 2025. This Statement is the responsibility of the Company’s Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 ‘Review of Interim Financial Information Performed by the Independent Auditor of the Entity’, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



HITESH SHAH & ASSOCIATES



CHARTERED ACCOUNTANTS

CA. HITESH SHAH
B. COM, F.C.A. DISA

CA. AMIT I. KAPADIA
B. COM, F.C.A

CA. FALGUNI SHAH
B. COM, F.C.A. DBF

Emphasis of Matters

- i) The Company has made investments in the equity shares of a private limited company aggregating to Rs. 500.00 lakhs as on September 30, 2025 reported under Investments in Non-Current Assets. The investments are to be measured at fair value in the statement of financial position as per requirements of Indian Accounting Standard 109. However, keeping in view their long-term business synergy and potential, the management has decided to value such investments at cost as on for the quarter and period ended September 30, 2025.

Our Conclusion is not modified in respect of this matter.

For **Hitesh Shah and Associates**

Chartered Accountants

Firm Registration No. 103716W

Hiteshkumar Manharlal Shah Digitally signed
by Hiteshkumar Manharlal Shah

Hitesh Shah, Partner

Membership No. 040999

Mumbai

November 14, 2025

UDIN:- 25040999BMIPGV7836



DUCON INFRA TECHNOLOGIES LIMITED

[BSE: 534674, NSE: DUCON]

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CIN: L72900MH2009PLC191412

CONSISTENCY IN PERFORMANCE

| Ducon Infratechnologies Limited | | | | | | | |
|--|---|-----------------|-----------------|-----------------|------------------|------------------|------------------|
| Regd. Office : Ducon House, Plot No. 4/A, Road No. 1, MIDC, Wagle Industrial Estate, Thane - 400604 | | | | | | | |
| CIN No: L72900MH2009PLC191412 | | | | | | | |
| Statement of Standalone Unaudited Financial Results for the quarter and half year ended September 30, 2025 | | | | | | (Rs.in Lakhs) | |
| PARTICULARS | Quarter Ended | | | Half Year Ended | | 31.03.2025 | |
| | 30.09.2025 | 30.06.2025 | 30.09.2024 | 30.09.2025 | 30.09.2024 | | |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | | |
| 1 | Net Sales / Income from Operations (Net of GST) | 6,405.69 | 6,317.76 | 6,203.89 | 12,723.46 | 12,316.04 | 25,281.45 |
| 2 | Other operating income | 88.21 | 62.21 | 28.07 | 150.42 | 41.33 | 178.99 |
| 3 | Total income (1 + 2) | 6,493.90 | 6,379.97 | 6,231.96 | 12,873.88 | 12,357.37 | 25,460.45 |
| 4 | Expenses | | | | | | |
| | Operating Cost | 5,876.93 | 5,764.20 | 5,449.66 | 11,641.13 | 10,968.61 | 21,892.20 |
| | Employee benefits expenses | 152.44 | 158.19 | 194.09 | 310.63 | 346.91 | 677.38 |
| | Finance Costs | 209.55 | 229.14 | 267.22 | 438.69 | 491.64 | 1,080.87 |
| | Depreciation and amortisation expenses | 3.35 | 2.50 | 3.00 | 5.85 | 4.50 | 11.54 |
| | Other expenses | 82.99 | 84.73 | 159.82 | 167.72 | 253.19 | 1,107.99 |
| | Total Expenses | 6,325.27 | 6,238.75 | 6,073.79 | 12,564.02 | 12,064.85 | 24,769.98 |
| 5 | Profit / (Loss) from operations before Exceptional items (3-4) | 168.64 | 141.22 | 158.17 | 309.86 | 292.52 | 690.46 |
| 6 | Exceptional items | - | - | - | - | - | - |
| 7 | Net Profit / (Loss) from ordinary activities before tax (5-6) | 168.64 | 141.22 | 158.17 | 309.86 | 292.52 | 690.46 |
| 8 | Tax expenses | | | | | | |
| | Current tax and Deferred Tax | 39.98 | 39.29 | 35.60 | 79.26 | 72.97 | 174.85 |
| 9 | Net Profit / (Loss) from continuing operations (7-8) | 128.66 | 101.93 | 122.58 | 230.59 | 219.55 | 515.61 |
| 10 | Profit/(Loss) from discontinued operations before tax | - | - | - | - | - | - |
| 11 | Tax expenses of discontinued operations | - | - | - | - | - | - |
| 12 | Net profit/(Loss) from discontinued operations after tax (10-11) | - | - | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (9+12) | 128.66 | 101.93 | 122.58 | 230.59 | 219.55 | 515.61 |
| 14 | Other comprehensive income | - | - | - | - | - | - |
| 15 | Total comprehensive income for the period | 128.66 | 101.93 | 122.58 | 230.59 | 219.55 | 515.61 |
| 16 | Earnings per share for continuing operations (IN RS) | | | | | | |
| | a) Basic | 0.04 | 0.03 | 0.04 | 0.07 | 0.07 | 0.16 |
| | b) Diluted | 0.04 | 0.03 | 0.04 | 0.07 | 0.07 | 0.16 |
| 17 | Earnings per share for discontinuing operations (IN RS) | | | | | | |
| | a) Basic | NA | NA | NA | NA | NA | NA |
| | b) Diluted | NA | NA | NA | NA | NA | NA |
| 18 | Earnings per share (IN RS) (not annualised) | | | | | | |
| | a) Basic | 0.04 | 0.03 | 0.04 | 0.07 | 0.07 | 0.16 |
| | b) Diluted | 0.04 | 0.03 | 0.04 | 0.07 | 0.07 | 0.16 |
| 19 | EQUITY CAPITAL (IN RE. LACS) | 3,249.26 | 3,249.26 | 3,249.26 | 3,249.26 | 3,249.26 | 3,249.26 |

NOTES:

1. The Unaudited Financial Results for Q2 of FY: 2025-26 were reviewed by the Audit Committee and Approved by the Board of Directors at their Respective Meetings Held on November 14, 2025.

2. The Company has adopted Indian Accounting Standards (Ind AS) from 1st April 2017 with a transition date of 1st April 2016. The financial results have been prepared in accordance with Ind AS as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.

3. The format for quarterly results as prescribed in SEBI's circular CIR/CFD/CMD/15/2015 dated 30th November 2015 has been modified to comply with requirements of SEBI's circular dated 5th July 2016, Ind AS and Schedule III to the Companies Act, 2013.

4. The company operates in the segment of Industrial EPC and Information Technology. However, all figures for the quarter ended September 30, 2025 are only pertaining to Industrial EPC. Hence, separate segment reporting is not done.

5. The Limited Review of the Financial results for the quarter and half year ended September 30, 2025 pursuant to Regulation c (i) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by the Statutory Auditors.

6. The figures for the previous period have been regrouped and re-arranged, wherever necessary, to make them comparable with the current period.

For Ducon Infratechnologies Limited
for and on behalf of the Board of Directors



[Signature]
Arun Govil
Managing Director
DIN: 01914619

[Signature]
Harish Shetty
Executive Director & CFO
DIN: 07144684

Thane, November 14, 2025



DUCON INFRA TECHNOLOGIES LIMITED

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Ducon Infratechnologies Limited

Standalone Unaudited Statement of Assets and Liabilities for the Period Ended September 30, 2025

(Rs. in Lakhs)

| Particulars | As at 30-09-2025 | As at 31-03-2025 |
|--------------------------------------|------------------|------------------|
| ASSETS | | |
| Non Current Assets | | |
| Property, Plant and Equipment | 63.47 | 67.96 |
| Financial Assets | | |
| Investments | 514.18 | 514.18 |
| Loans and Advances | 832.50 | 837.50 |
| Deferred Tax Asset | 0.24 | 1.51 |
| Total Non Current Assets | 1,410.39 | 1,421.15 |
| Financial Assets | | |
| Trade Receivables | 22,346.01 | 22,314.11 |
| Cash & Cash Equivalents | 0.86 | 1.26 |
| Other Bank balances | 3,762.10 | 3,739.12 |
| Other Current Assets | 408.83 | 493.31 |
| Total Current Assets | 26,517.81 | 26,547.80 |
| TOTAL ASSETS | 27,928.20 | 27,968.95 |
| EQUITY AND LIABILITIES | | |
| Equity | | |
| Equity share capital | 3,249.26 | 3,249.26 |
| Other equity | 12,225.88 | 11,995.27 |
| Total Equity | 15,475.13 | 15,244.52 |
| Liabilities | | |
| Non current liabilities | | |
| Financial Liabilities | | |
| Borrowings | 169.62 | 308.75 |
| Trade payables | 530.98 | 531.03 |
| Provisions | 66.17 | 67.09 |
| Total Non Current Liabilities | 766.76 | 906.87 |
| Current Liabilities | | |
| Financial Liabilities | | |
| Borrowings | 9,935.35 | 9,849.97 |
| Trade payables | 1,339.98 | 1,623.97 |
| Other current liabilities | 410.97 | 343.61 |
| Total Current Liabilities | 11,686.30 | 11,817.56 |
| Total Liabilities | 12,453.06 | 12,724.43 |
| TOTAL EQUITY AND LIABILITIES | 27,928.20 | 27,968.95 |

For Ducon Infratechnologies Limited
for and on behalf of the Board of Directors



Arun Govil

Arun Govil
Managing Director
DIN: 01914619

Harish Shetty

Harish Shetty
Executive Director & CFO
DIN: 07144684

Thane, November 14, 2025



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CONSISTENCY IN PERFORMANCE

DUCON INFRA TECHNOLOGIES LIMITED

STANDALONE CASH FLOW STATEMENT FOR THE PERIOD ENDED 30TH SEPTEMBER 2025

(Rs. in Lakhs)

| Particulars | For the period ended 30th September 2025 | For the year ended 31st March 2025 |
|---|--|------------------------------------|
| Cash Flow From Operating Activities | | |
| Profit before tax | 309.86 | 690.46 |
| Non-cash adjustment to reconcile profit before tax to net cash flows: | | |
| - Profit/Loss on Investment | - | (2.47) |
| - Depreciation/amortisation/other expenses/OCI | 5.85 | 11.54 |
| Non-operating adjustment to reconcile profit before tax to net cash flows: | | |
| Interest Expenses | 424.26 | 965.47 |
| Operating profit before working capital changes | 739.97 | 1,665.00 |
| Movements in working capital: | | |
| Increase/(decrease) in trade payables | (284.04) | (3,202.47) |
| Increase/(decrease) in long term provisions | (0.93) | 1.85 |
| Increase/(decrease) in other current liabilities | 26.81 | (310.10) |
| Increase/(decrease) in current borrowings | 85.38 | 173.60 |
| Increase/(decrease) in Bank balances other than Cash and Cash equivalents above | (22.99) | (2,652.43) |
| Increase/(decrease) in trade receivables | (31.90) | 2,054.66 |
| (Increase)/decrease in Long term loans and advances | 5.00 | - |
| Decrease/(increase) in loans and other current assets | 84.47 | 48.29 |
| Cash generated from/(used in) operating activities | 601.78 | (2,221.60) |
| Direct taxes paid | (37.42) | (599.66) |
| Net cash flow from/(used in) operating activities (A) | 564.36 | (2,821.26) |
| Cash flow from investing activities | | |
| Purchase of fixed assets including intangible assets, CWIP | (1.36) | (34.86) |
| Net cash flow from/(used in) investing activities (B) | (1.36) | (34.86) |
| Cash flow from financing activities | | |
| Increase/(decrease) in non-current borrowings | (139.13) | (322.57) |
| Increase/(decrease) in Share Capital and Share Warrants | - | 649.85 |
| Increase/(decrease) in securities premium | - | 3,494.11 |
| Interest paid | (424.26) | (965.47) |
| Net cash flow from/(used in) financing activities (C) | (563.39) | 2,855.92 |
| Net increase/(decrease) in cash and cash equivalents (A)+(B)+(C) | (0.39) | (0.19) |
| Cash and cash equivalents at the beginning of the year | 1.26 | 1.46 |
| Cash and cash equivalents at the end of the year | 0.86 | 1.26 |

For Ducon Infratechnologies Limited
for and on behalf of the Board of Directors



Arun Govil
Managing Director
DIN: 01914619

Harish Shetty
Executive Director & CFO
DIN: 07144684

Thane, November 14, 2025



Independent Auditors' Review Report

To the Board of Directors of Ducon Infratechnologies Limited

1. We have reviewed the accompanying statement of Consolidated Unaudited financial results of **Ducon Infratechnologies Limited** (“the Holding Company”) and its subsidiary (together referred to as “the Group”) for the quarter and period ended September 30, 2025, being submitted by the Holding pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Holding Company Management and approved by the Holding Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 ‘Review of Interim Financial Information Performed by the Independent Auditor of the Entity’, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



4. The Statement includes the results of the following entities :-
- i) Ducon Infratechnologies Limited (Holding Company)
 - ii) Ducon Combustion Equipment Inc. (Subsidiary Company)

Emphasis of Matters

- i) The Holding Company has made investments in equity shares of a private limited company aggregating to Rs. 500.00 lakhs as on September 30, 2025 reported under Investments in Non-Current Assets. The investments are to be measured at fair value in the statement of financial position as per requirements of Indian Accounting Standard 109. However, keeping in view their long-term business synergy and potential, the management has decided to value such investments at cost as on the quarter and period ended September 30, 2025.

Our Conclusion on the Statement is not modified in respect of this matter.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and as per paragraph 6, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The interim financial results include results of one subsidiary, located outside India, whose results reflects total revenue of Rs. 10,022.97 Lakhs, the total net profit after tax of Rs. 446.85 lakhs for the period ended September 30, 2025 as considered in the consolidated unaudited financial results. Further, the interim financial results of such subsidiary located outside India has been furnished to us by the management which has been prepared in accordance with International Financial Reporting Standards. The Holding Company's management has converted the financial results of such subsidiary from International Financial Reporting Standards to accounting principles



HITESH SHAH & ASSOCIATES



CHARTERED ACCOUNTANTS

CA. HITESH SHAH
B. COM, F.C.A. DISA

CA. AMIT I. KAPADIA
B. COM, F.C.A

CA. FALGUNI SHAH
B. COM, F.C.A. DBF

generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based on the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

Our opinion is not modified in respect of this matter.

For **Hitesh Shah and Associates**
Chartered Accountants

Firm Registration No. 103716W

Hiteshkumar
Manharlal Shah

Digitally signed by
Hiteshkumar
Manharlal Shah

Hitesh Shah, Partner

Membership No. 040999

Mumbai

November 14, 2025

UDIN :- 25040999BMIPGW5477



DUCON INFRA TECHNOLOGIES LIMITED

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CIN: L72900MH2009PLC191412

CONSISTENCY IN PERFORMANCE

| Ducon Infratechnologies Limited | | | | | | |
|--|------------------|------------------|------------------|------------------|------------------|------------------|
| Regd. Office : Ducon House, Plot No. 4/A, Road No. 1, MIDC, Wagle Industrial Estate, Thane - 400604 | | | | | | |
| CIN No: L72900MH2009PLC191412 | | | | | | |
| Statement of Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2025 | | | | | | (Rs.in Lakhs) |
| PARTICULARS | Quarter Ended | | | Half Year Ended | | Year Ended |
| | 30.09.2025 | 30.06.2025 | 30.09.2024 | 30.09.2025 | 30.09.2024 | 31.03.2025 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 Net Sales / Income from Operations (Net of GST) | 11,308.69 | 11,228.27 | 11,056.54 | 22,536.95 | 21,999.64 | 45,063.07 |
| 2 Other operating income | 88.21 | 62.21 | 28.07 | 150.42 | 41.33 | 178.99 |
| 3 Total income (1 + 2) | 11,396.90 | 11,290.48 | 11,084.61 | 22,687.37 | 22,040.97 | 45,242.07 |
| 4 Expenses | | | | | | |
| Operating Cost | 10,251.80 | 10,208.20 | 9,800.25 | 20,460.00 | 19,667.06 | 39,929.27 |
| Employee benefits expenses | 236.35 | 158.19 | 273.09 | 394.54 | 425.91 | 801.78 |
| Finance Costs | 209.55 | 229.14 | 267.22 | 438.69 | 491.64 | 1,080.87 |
| Depreciation and amortisation expenses | 32.98 | 32.50 | 60.33 | 65.48 | 61.83 | 128.26 |
| Other expenses | 133.36 | 201.21 | 187.16 | 334.57 | 444.78 | 1,364.26 |
| Total Expenses | 10,864.04 | 10,829.24 | 10,588.04 | 21,693.27 | 21,091.22 | 43,304.45 |
| 5 Profit / (Loss) from operations before Exceptional items (3-4) | 532.86 | 461.24 | 496.56 | 994.10 | 949.75 | 1,937.62 |
| 6 Exceptional items | - | - | - | - | - | - |
| 7 Net Profit / (Loss) from ordinary activities before tax (5-6) | 532.86 | 461.24 | 496.56 | 994.10 | 949.75 | 1,937.62 |
| 8 Tax expenses | | | | | | |
| Current tax and Deferred Tax | 163.59 | 148.09 | 150.65 | 311.69 | 296.43 | 582.75 |
| 9 Net Profit / (Loss) from continuing operations (7-8) | 369.27 | 313.14 | 345.91 | 682.41 | 653.33 | 1,354.87 |
| 10 Profit/(Loss) from discontinued operations before tax | - | - | - | - | - | - |
| 11 Tax expenses of discontinued operations | - | - | - | - | - | - |
| 12 Net profit/(Loss) from discontinued operations after tax (10-11) | - | - | - | - | - | - |
| 13 Net Profit / (Loss) for the period (9+12) | 369.27 | 313.14 | 345.91 | 682.41 | 653.33 | 1,354.87 |
| 14 Other comprehensive income | - | - | - | - | - | - |
| 15 Total comprehensive income for the period | 369.27 | 313.14 | 345.91 | 682.41 | 653.33 | 1,354.87 |
| 16 Earnings per share for continuing operations (IN RS) | | | | | | |
| a) Basic | 0.11 | 0.10 | 0.11 | 0.21 | 0.20 | 0.42 |
| b) Diluted | 0.11 | 0.10 | 0.11 | 0.21 | 0.20 | 0.42 |
| 17 Earnings per share for discontinuing operations (IN RS) | | | | | | |
| a) Basic | NA | NA | NA | NA | NA | NA |
| b) Diluted | NA | NA | NA | NA | NA | NA |
| 18 Earnings per share (IN RS) (not annualised) | | | | | | |
| a) Basic | 0.11 | 0.10 | 0.11 | 0.21 | 0.20 | 0.42 |
| b) Diluted | 0.11 | 0.10 | 0.11 | 0.21 | 0.20 | 0.42 |
| 19 EQUITY CAPITAL (IN RE. LACS) | 3,249.26 | 3,249.26 | 3,249.26 | 3,249.26 | 3,249.26 | 3,249.26 |

| Consolidated Segment Wise Revenue, Results and Capital Employed for the quarter ended September 30, 2025 | | | | | | | (Rs.in Lakhs) |
|--|------------------|------------------|------------------|------------------|------------------|------------------|---------------|
| PARTICULARS | Quarter Ended | | | Half Year Ended | | Year Ended | |
| | 30.09.2025 | 30.06.2025 | 30.09.2024 | 30.09.2025 | 30.09.2024 | 31.03.2025 | |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited | |
| 1 Segment Revenue | | | | | | | |
| a) Industrial EPC | 11,308.69 | 11,192.27 | 10,987.56 | 22,536.95 | 21,847.31 | 44,848.61 | |
| b) Security Solution & AI | 88.21 | 98.21 | 97.05 | 150.42 | 193.66 | 393.46 | |
| c) Green Energy Business | - | - | - | - | - | - | |
| d) Aerospace Business | - | - | - | - | - | - | |
| Total Revenue (A) | 11,396.90 | 11,290.48 | 11,084.61 | 22,687.37 | 22,040.97 | 45,242.07 | |
| 2 Segment Results: Net Profit before tax, Interest and Share | | | | | | | |
| Profit from associates | | | | | | | |
| a) Industrial EPC | 737.49 | 684.29 | 757.01 | 1,423.29 | 1,428.65 | 2,991.73 | |
| b) Security Solution & AI | 4.92 | 6.08 | 6.77 | 9.50 | 12.74 | 26.77 | |
| c) Green Energy Business | - | - | - | - | - | - | |
| d) Aerospace Business | - | - | - | - | - | - | |
| Net Profit before tax, Interest and Share Profit from associate | 742.41 | 690.37 | 763.78 | 1,432.79 | 1,441.39 | 3,018.50 | |
| Less: Finance Cost (Interest) | 209.55 | 229.14 | 267.22 | 438.69 | 491.64 | 1,080.87 | |
| Add / Less: Share Profit from Associates | - | - | - | - | - | - | |
| Net Profit before tax | 532.86 | 461.23 | 496.56 | 994.10 | 949.75 | 1,937.63 | |





DUCON INFRA TECHNOLOGIES LIMITED

[BSE: 534674, NSE: DUCON]

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CONSISTENCY IN PERFORMANCE

| | | | | | | |
|-------------------------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| 3 Segment Assets | | | | | | |
| a) Industrial EPC | 30,370.11 | 30,286.58 | 34,514.90 | 30,370.11 | 34,514.90 | 30,030.43 |
| b) Security Solution & AI | 115.15 | 114.83 | 130.85 | 115.15 | 130.85 | 113.86 |
| c) Green Energy Business | 17.58 | 17.53 | 19.99 | 17.58 | 19.99 | 17.38 |
| d) Aerospace Business | 6.08 | 6.06 | 6.90 | 6.08 | 6.90 | 6.01 |
| Add: Unallocated common assets | | - | - | | - | - |
| Total Segment Assets | 30,508.92 | 30,425.00 | 34,672.64 | 30,508.92 | 34,672.64 | 30,167.68 |
| 4 Segment Liabilities | | | | | | |
| a) Industrial EPC | 13,014.92 | 13,155.88 | 17,810.22 | 13,014.92 | 17,810.22 | 13,354.54 |
| b) Security Solution & AI | 49.34 | 49.87 | 67.52 | 49.34 | 67.52 | 50.63 |
| c) Green Energy Business | 7.54 | 7.62 | 10.31 | 7.54 | 10.31 | 7.73 |
| d) Aerospace Business | 2.61 | 2.63 | 3.56 | 2.61 | 3.56 | 2.67 |
| Add: Unallocated common Liabilities | | - | - | | - | - |
| Total Segment Liabilities | 13,074.40 | 13,216.00 | 17,891.61 | 13,074.40 | 17,891.61 | 13,415.58 |
| Total Capital Employed | 17,434.52 | 17,209.00 | 16,781.03 | 17,434.52 | 16,781.03 | 16,752.10 |

NOTES:

1. The Unaudited Financial Results for Q2 of FY: 2025-26 were reviewed by the Audit Committee and Approved by the Board Of Directors at their Respective Meetings Held on November 14, 2025.

2. The Company has adopted Indian Accounting Standards (Ind AS) from 1st April 2017 with a transition date of 1st April 2016. The financial results have been prepared in accordance with Ind AS as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.

3. The format for quarterly results as prescribed in SEBI's circular CIR/CFD/CMD/15/2015 dated 30th November 2015 has been modified to comply with requirements of SEBI's circular dated 5th July 2016, Ind AS and Schedule III to the Companies Act, 2013.

4. The Limited Review of the Financial results for the Quarter and Half year Ender 30th September 2025 pursuant to Regulation c (i) of of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by the Statutory Auditors.

5. The figures for the previous period have been regrouped and re-arranged, wherever necessary, to make them comparable with the current period.

For Ducon Infratechnologies Limited
for and on behalf of the Board of Directors




Arun Govil
Managing Director
DIN: 01914619


Harish Shetty
Executive Director & CFO
DIN: 07144684

Thane, November 14, 2025



DUCON INFRA TECHNOLOGIES LIMITED

[BSE: 534674, NSE: DUCON]

Ducon House A/4, MIDC, Wagle Industrial Estate, Road No.1, Thane (W) - 400 604. India

Tel.: 022 41122114 (30 lines) • Fax 022 41122115 • URL: www.duconinfra.co.in

CIN: L72900MH2009PLC191412

CONSISTENCY IN PERFORMANCE

Ducon Infratechnologies Limited Consolidated Unaudited Statement of Assets and Liabilities for the Period Ended September 30, 2025

| Particulars | As at 30-Sep-25 | As at 31-Mar-25 |
|--------------------------------------|--------------------|--------------------|
| ASSETS | | |
| Non Current Assets | | |
| Property, Plant and Equipment | 286.79 | 350.91 |
| Financial Assets | | |
| Investments | 513.43 | 513.43 |
| Loans and Advances | 1092.87 | 837.50 |
| Deferred Tax Asset | 0.24 | 1.51 |
| Total Non Current Assets | 1,893.33 | 1,703.36 |
| Current Assets | | |
| Trade Receivables | 24,253.16 | 24,227.06 |
| Cash & Cash Equivalents | 4.52 | 4.85 |
| Other Bank balances | 3,762.10 | 3,739.12 |
| Other Current Assets | 595.80 | 493.31 |
| Total Current Assets | 28,615.59 | 28,464.33 |
| TOTAL ASSETS | 30,508.93 | 30,167.69 |
| EQUITY AND LIABILITIES | | |
| Equity | | |
| Equity share capital | 3,249.26 | 3,249.26 |
| Other equity | 14,185.27 | 13,502.86 |
| Total Equity | 17,434.53 | 16,752.12 |
| Liabilities | | |
| Non current liabilities | | |
| Financial Liabilities | | |
| Borrowings | 169.62 | 308.75 |
| Trade payables | 530.98 | 531.03 |
| Provisions | 66.17 | 67.09 |
| Total Non Current Liabilities | 766.76 | 906.87 |
| Current Liabilities | | |
| Financial Liabilities | | |
| Borrowings | 9,935.35 | 9,849.96 |
| Trade payables | 1,671.79 | 1,851.68 |
| Other current liabilities | 700.49 | 807.07 |
| Total Current Liabilities | 12,307.64 | 12,508.71 |
| Total Liabilities | 13,074.40 | 13,415.58 |
| TOTAL EQUITY AND LIABILITIES | 30,508.93 | 30,167.69 |



For Ducon Infratechnologies Limited
for and on behalf of the Board of Directors

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Managing Director
DIN: 01914619

Harish Shetty
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Thane, November 14, 2025



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CONSISTENCY IN PERFORMANCE

Ducon Infratechnologies Limited Consolidated Unaudited Cash Flow Statement for the Period Ended September 30, 2025

| Particulars | For the period ended 30th September 2025 | For the year ended 31st March 2025 |
|--|---|---------------------------------------|
| Cash Flow From Operating Activities | | |
| Profit before tax | 994.10 | 1,937.62 |
| Non-cash adjustment to reconcile profit before tax to net cash flows: | | |
| -Profit/Loss on Investment | - | (2.47) |
| - Depreciation/amortisation/other expenses/OCI | 65.48 | 128.26 |
| Non-operating adjustment to reconcile profit before tax to net cash flows: | | |
| Interest Expenses | 424.26 | 965.47 |
| Operating profit before working capital changes | 1,483.84 | 3,028.88 |
| Movements in working capital: | | |
| Increase/(decrease) in trade payables | (179.93) | (3,177.83) |
| Increase/(decrease) in long term provisions | (0.93) | 1.85 |
| Increase/(decrease) in other current liabilities | 28.35 | (266.36) |
| Increase/(decrease) in short term borrowings | 85.39 | 173.60 |
| Increase/(decrease) in Bank balances other than Cash and Cash equivalents above | (22.99) | (2,652.43) |
| Increase/(decrease) in trade receivables | (25.71) | 754.04 |
| (Increase)/decrease in Long term loans and advances | (255.37) | - |
| Decrease/(increase) in loans and other current assets | (102.50) | 48.29 |
| Cash generated from/(used in) operating activities | 1,010.16 | (2,089.95) |
| Direct taxes paid | (445.73) | (731.22) |
| Net cash flow from/(used in) operating activities (A) | 564.43 | (2,821.17) |
| Cash flow from investing activities | | |
| Purchase of fixed assets including intangible assets, CWIP and fair valuation of Investments | (1.36) | (34.86) |
| Net cash flow from/(used in) investing activities (B) | (1.36) | (34.86) |
| Cash flow from financing activities | | |
| Increase/(decrease) in non-current borrowings | (139.13) | (322.57) |
| Increase/(decrease) in Share Capital and Share Warrants | 0.00 | 649.85 |
| Increase/(decrease) in securities premium | 0.00 | 3,494.11 |
| Interest paid | (424.27) | (965.47) |
| Net cash flow from/(used in) financing activities (C) | (563.40) | 2,855.92 |
| Net increase/(decrease) in cash and cash equivalents (A)+(B)+(C) | (0.32) | (0.11) |
| Cash and cash equivalents at the beginning of the year | 4.85 | 4.96 |
| Cash and cash equivalents at the end of the year | 4.52 | 4.85 |



For Ducon Infratechnologies Limited
for and on behalf of the Board of Directors

Arun Govil
Managing Director
DIN: 01914619

Harish Shetty
Executive Director & CFO
DIN: 07144684

Thane, November 14, 2025