



DUCON INFRA TECHNOLOGIES LIMITED

[BSE: 534674, NSE: DUCON]

Ducon House A/4, MIDC, Wagle Industrial Estate, Road No.1, Thane (W) - 400 604. India

Tel.: 022 41122114 (30 lines) • Fax 022 41122115 • URL: www.duconinfra.co.in

CIN: L72900MH2009PLC191412

Date: 11th November, 2020

To

BSE Limited P. J. Towers, Dalal Street, Mumbai-400001. Script Code – 534674	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Symbol - DUCON
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Subject: Intimation of Board Meeting to be held on 14th November, 2020

With reference to above captioned subject matter and as per provisions of Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, Notice is hereby given that the Meeting of Board of Directors of the Company is scheduled to be held on Saturday, 14th November, 2020, at the Registered Office of the Company at Ducon House, A/4, MIDC, Wagle Industrial Estate, Road No. 1, Thane (W) – 400 604, to consider the following:

Further to Board Resolution and Shareholders Resolution (Special Resolution) passed at the Board Meeting held on Thursday, 3rd September, 2020 and Annual General Meeting held on Wednesday, 30th September, 2020 respectively, we hereby would like to inform that as per the direction of Stock Exchanges we need to obtain the Shareholders Approval again through Postal Ballot under Section 110 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 and Rule 22 of the Companies (Management and Administration) Rules, 2014 read with MCA Circular No. 14/2020 dated 8th April, 2020, Circular No. 17/2020 dated April 13, 2020 and Circular No. 33/2020 dated September 28, 2020 in respect of the following items. The Company is now planning to issue 9,00,00,000 Equity Shares and 3,50,00,000 Warrants convertible into Equity Shares to Mr. Arun Govil on preferential basis (Earlier the number of Equity Shares and Warrants convertible into Equity Shares were 20,72,567 and 10,25,816 respectively). As well as the number of Equity Shares to be allotted to Mr. Atul Kumar is also 3,50,00,000 (Earlier the number of Equity Shares was 51,29,080). Accordingly, the following Board Resolution will be passed in suppression of Board Resolution passed on 3rd September, 2020:

1. Issuance of 9,00,00,000 Equity Shares to Mr. Arun Govil, Promoter and Director of the Company, on preferential basis.

2. Issuance of 3,50,00,000 Warrants convertible into Equity Shares to Mr. Arun Govil, Promoter and Director of the Company, on preferential basis.
3. Issuance of 3,50,00,000 Equity Shares to Mr. Atul Kumar, Non-Promoter, on preferential basis.
4. To approve the Calender of Events of Postal Ballot for the items mentioned above under Serial No. 1 to 3.
5. To approve the Notice of Postal Ballot for the items mentioned above under Serial No. 1 to 3.
6. To consider any other business/item placed before the Board.

In order to consider and approve the above, the Meeting of Board of Directors will be held on Saturday, 14th November, 2020.

Kindly take the same on your record.

For **Ducon Infratechnologies Limited**

D. Parikh
Darshit Parikh
Company Secretary

A circular blue ink stamp of Ducon Infratechnologies Limited. The text 'DUCON INFRA TECHNOLOGIES LIMITED' is arranged in a circle around the perimeter. In the center of the stamp, there is a small star symbol.