

PRATIK DABHI

A/516, BHARBHAT CHS LTD, T.P.S 3, BORIVALI WEST, MUMBAI – 400092

Date: 21st February, 2024

Listing Department, The National Stock Exchange of India Limited Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	Manager, CRD BSE Ltd Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai — 400 001.
--	---

Script Code: NSE – DUCON, BSE-534674

Dear Sir/Madam,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

In terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I hereby informed the exchange and the Company that I have acquired 20000000 Equity shares of the company by way of pledge of shares.

The details of encumbrance are attached herewith in **Annexure I**.

Kindly consider the same and take the above on record.

Yours Faithfully,



Pratik Dabhi

Encl: a/a

CC:

Ducon Infratechnologies Limited,
Ducon House, Plot No. A/4, Road No. 1,
MIDC, Wagle Industrial Estate, Thane 400604

PRATIK DABHI

A/516, BHARBHAT CHS LTD, T.P.S 3, BORIVALI WEST, MUMBAI – 400092

ANNEXURE – I**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011****Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Ducon Infratechnologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pratik Dabhi		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	657616	0.25%	0.25%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	657616	0.25%	0.25%
Details of acquisition			
a) Shares carrying voting rights acquired	0	0	0
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-	20000000	7.69%	7.69%

PRATIK DABHI

A/516, BHARBHAT CHS LTD, T.P.S 3, BORIVALI WEST, MUMBAI – 400092

disposal undertaking/ others) e) Total (a+b+c+/-d)	20000000	7.69%	7.69%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	657616	0.25%	0.25%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	20000000	7.69%	7.69%
e) Total (a+b+c+d)	20657616	7.95%	7.95%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer encumbrance etc.)	Encumbrance of Shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	19/02/2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	259940469 equity shares of Re. 1 each aggregating Rs.259940469		
Equity share capital/ total voting capital of the TC after the said acquisition	259940469 equity shares of Re. 1 each aggregating Rs.259940469		
Total diluted share/voting capital of the TC after the said acquisition	259940469 equity shares of Re. 1 each aggregating Rs.259940469		

Note- * For the purposes of this regulation, shares taken by way of encumbrance shall be treated as an acquisition.

*And shares given upon release of encumbrance shall be treated as a disposal and disclosure shall be made accordingly in such form as may be specified

PRATIK DABHI

A/516, BHARBHAT CHS LTD, T.P.S 3, BORIVALI WEST, MUMBAI – 400092

Part-B***

Name of the Target Company: Ducon Infratechnologies Limited

Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/ or PACs
	No	

Pratik.

Signature of the acquirer /Authorised Signatory:

Place: Mumbai

Date: 21.02.2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing obligations and Disclosure Requirements)(LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.