

ARUN GOVIL

1232, Winsdor Harbour Dr, Jacksonville, Florida, USA – 32225

Date: 8th May, 2024

To,

Listing Department, The National Stock Exchange of India Limited Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	Manager, CRD BSE Ltd Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai — 400 001.
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Script Code: NSE – DUCON, BSE-534674

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I hereby inform the Stock Exchange and the Company that Equity Shares encumbered by me have been invoked by the lender.

Please find enclosed herewith Annexure I for more details

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

Arun
Govil

Digitally signed by Arun Govil
DN: cn=Arun Govil, o=SEBI, ou=SEBI, email=Arun.Govil@sebi.gov.in
c=IN, st=Karnataka, serial=11, version=1
Reason: I am the signer of this document.
Serial: 11
Digest: sha256
Date: 2024.05.08 11:10:51 +05'30'

(Arun Govil, Promoter)

Encl: a/a

CC:

Ducon Infratechnologies Limited,
Ducon House, Plot No. A/4, Road No. 1,
MIDC, Wagle Industrial Estate, Thane 400604

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ANNEXURE I

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations) 2011

PART A: Details of acquisition/disposal

Name of the target company (TC)	Ducon Infratechnologies Limited		
Name of the acquirer and person acting in concert	Arun Govil		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	13,50,84,665	51.96%	51.96%
b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	2,00,00,000	7.69%	7.69%
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	15,50,84,665	59.66%	59.66%
Details of acquisition/Invocation			
a) Shares carrying voting acquired	0	0	0
b) VRs acquired otherwise than by equity shares rights	0	0	0
c) Warrants/convertible securities/any other entitles the acquirer to receive shares carrying category) instrument acquired	0	0	0
d) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others, Invocation)	(2,00,00,000)	(7.69%)	(7.69%)
e) Total (a+b+c+d)	(2,00,00,000)	(7.69%)	(7.69%)
After the acquisition/Invocation, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	13,50,84,665	51.96%	51.96%
b) VRs otherwise man by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	0	0	0

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holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) total (a+b+c+d)	0 13,50,84,665	0 51.96%	0 51.96%
Mode of acquisition/Invocation (e.g., open market / public issue / rights issue / preferential allotment/ inter-se transfer/encumbrance, etc.)	Off Market		
Salient features of the securities acquired/disposed including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition/Sale/ date of receipt of intimation of allotment/Invocation of shares/ VR/warrants/convertible securities/any other instrument at entitles the acquirer to receive/dispose shares in the TC.	6 th May, 2024		
Equity shares capital / total voting capital of the TC before the said acquisition/disposal	25,99,40,469 equity shares of Re. 1/- each aggregating Rs.25,99,40,469 /-		
Equity shares capital/ total voting capital of the TC after the said acquisition/disposal	25,99,40,469 equity shares of Re. 1/- each aggregating Rs.25,99,40,469/-		
Total diluted share/voting capital of the TC after the said acquisition/disposal	25,99,40,469 Equity Shares of Re.1/- each aggregating Rs. 25,99,40,469/-		

Part-B

Name of the Target Company: Ducon Infratechnologies Ltd.

Name(s) of the acquirer and Persons Acting in belongs to and/ or PACs Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and Persons Acting
Arun Govil	Yes	

Arun Govil
Digitally signed by Arun Govil
DN: cn=Arun Govil, o=Ducon Infratechnologies Ltd., email=Arun.Govil@ducon.in, c=IN

Signature of the acquirer/ seller/ Authorised Signatory

Place: USA

Date: 8th May 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.