



DUCOL

ORGANICS AND COLOURS LIMITED

CIN : L24239MH1994PLC079015

Regd. Off : Express Building, Office No. 302, 3rd Floor, 14-E Road, Churchgate, Mumbai - 400 020. Phone : 022-46082353

Email : sales@ducol.com Website : www.ducol.com ★ An ISO 9001-2015 certified co.

Head Off.: MIDC Industrial Area, Plot, 22/2, Taloja, Taluka-Panvel, Dist. Raigad, Maharashtra

Phone : 022-2741 0945, 022-2741 0946 Fax : 022-2741 0949

Date: May 11, 2026

To,
General Manager,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G-Block,
Bandra Kurla Complex, Bandra East,
Mumbai – 400051, India

NSE Symbol: DUCOL

ISIN: INE0LZO01015

Subject: Outcome of the meeting of the Board of Directors of Ducol Organics And Colours Limited in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to the captioned subject and in terms of the provisions of regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”) as amended from time to time, and further to the outcome of Board Meeting dated March 26, 2026 submitted by the Company under Regulation 30 of the SEBI Listing Regulations, we wish to inform your good office that the Board of Directors of Ducol Organics And Colours Limited (“**the Company**”), at their meeting held today i.e., Monday, May 11, 2026, has inter alia, transacted the following business:

I. Preferential Issue by way of Share Swap:

Preferential Issue of up to 17,64,697 Equity Shares of the Company of face value of Rs. 10/- (Rupees Ten Only) each, for consideration other than cash i.e. Share Swap, at an issue price of Rs. 170/- (Rupees One Hundred and Seventy Only) per Equity Share, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, to the following allottees belonging to the “**Public**” category:

Sr. No.	Name of the Proposed Allottee	Category	No. of Equity Shares (Up to)
1.	Ritesh Vinodbhai Mehta	Public	15,53,609
2.	Vikesh Navinchandra Mehta	Public	2,11,088
Total			17,64,697

Details required under Regulation 30 of the SEBI Listing Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, pertaining to the aforesaid Share Swap is enclosed as 'Annexure A'.



D U C O L

ORGANICS AND COLOURS LIMITED

CIN : L24239MH1994PLC079015

Regd. Off : Express Building, Office No. 302, 3rd Floor, 14-E Road, Churchgate, Mumbai - 400 020. Phone : 022-46082353
Email : sales@ducol.com Website : www.ducol.com ★ An ISO 9001-2015 certified co.

Head Off.: MIDC Industrial Area, Plot, 22/2, Taloja, Taluka-Panvel, Dist. Raigad, Maharashtra
Phone : 022-2741 0945, 022-2741 0946 Fax : 022-2741 0949

II. Constituting a Preferential Issue Committee:

Constituted a Preferential Issue Committee of the Board of Directors of the Company to take all necessary actions, in connection with this Issue and to finalize/approve all the relevant documents, as may be deemed necessary.

III. Approving draft notice of Extra-ordinary General Meeting:

Considered and approved the draft notice convening the Extra-Ordinary General Meeting (“EGM”) of the Members of the Company scheduled to be held on Friday, June 05, 2026, for the purpose of obtaining approval in respect of the proposed Preferential Issue.

The meeting of the Board of Directors commenced at 12.30 P.M. (IST) and concluded at 5.15 P.M. (IST).

You are requested to kindly take it on your record.

Thanking you,

Yours faithfully,

For Ducol Organics And Colours Limited

Sabina Qureshi

Company Secretary & Compliance Officer



DUCOL

ORGANICS AND COLOURS LIMITED

CIN : L24239MH1994PLC079015

Regd. Off : Express Building, Office No. 302, 3rd Floor, 14-E Road, Churchgate, Mumbai - 400 020. Phone : 022-46082353
Email : sales@ducol.com Website : www.ducol.com ★ An ISO 9001-2015 certified co.

Head Off.: MIDC Industrial Area, Plot, 22/2, Taloja, Taluka-Panvel, Dist. Raigad, Maharashtra
Phone : 022-2741 0945, 022-2741 0946 Fax : 022-2741 0949

Annexure A

Details pertaining to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

S. No.	Particulars	Disclosures						
1.	Type of securities proposed to be issued	Equity Shares of face value of ₹ 10/- each						
2.	Type of issuance	Preferential Issue						
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Preferential Issue of up to 17,64,697 Equity Shares of face value of Rs. 10/- each, for consideration other than cash i.e. Share Swap, at an issue price of Rs. 170/- per Equity Share, determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations.						
4.	Issue Price	₹ 170/- per Equity Share						
5.	Number and Names of the Investor	<table border="1"><thead><tr><th>Sr. No.</th><th>Name of the Proposed Allotees</th></tr></thead><tbody><tr><td>1.</td><td>Ritesh Vinodbhai Mehta</td></tr><tr><td>2.</td><td>Vikesh Navinchandra Mehta</td></tr></tbody></table>	Sr. No.	Name of the Proposed Allotees	1.	Ritesh Vinodbhai Mehta	2.	Vikesh Navinchandra Mehta
Sr. No.	Name of the Proposed Allotees							
1.	Ritesh Vinodbhai Mehta							
2.	Vikesh Navinchandra Mehta							
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable						
7.	Nature of Consideration (Whether cash or consideration other than cash)	Other than Cash (up to 17,64,697 Equity Shares to be allotted for consideration other than cash i.e, Share Swap.)						

Thanking you,

Yours faithfully,

For Ducol Organics And Colours Limited

Sabina Qureshi

Company Secretary & Compliance Officer