November 3, 2026

To,
National Stock Exchange of India Limited ("NSE")
Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051

NSE Scrip Symbol: DHOOTTRANS
ISIN: INE01NH01023

To,
BSE Limited ("BSE")
Listing Department
Corporate Relationship Department
Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

BSE Scrip Code: 544867
ISIN: INE01NH01023

Sub: Press Release – Dhoot Transmission Limited announces its results for Q2 FY27

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir / Madam,

Pursuant to the provisions of Regulation 30 of SEBI (Listing Regulations), the Board of Directors of the Company at its meeting held today, i.e. November 3, 2026, has inter alia, approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026.

Please find enclosed herewith a copy of the Press Release being issued by the Company.

The above information is also being uploaded on the website of the Company at www.dhoottransmission.com.

We request you to kindly take the same on record.

For and on behalf of
Dhoot Transmission Limited

Amey Deeliprao Jogas
Digitally signed by Amey Deeliprao Jogas
Date: 2026.11.03 15:41:01 +05'30'

Amey Jogas
Company Secretary and Compliance Officer
Membership No.: A39922

Dhoot Transmission Limited announces its results for Q2 FY27

- ***Consolidated Revenue from Operations for the quarter ended September 30th 2026 was ₹18,272 million, up 61% YoY***
- ***Consolidated reported EBITDA for the quarter increased 30% YoY to ₹2,618 million; Adjusted organic EBITDA margin at 15.2%****
- ***Adjusted Profit after tax (PAT)* is at Rs 1,615 million, an increase of 30% over Q2 FY26***
- ***Revenue from EV-related supplies increased 108% YoY and now constitutes 31% of consolidated revenue***
- ***Net cash and bank position is at ₹ 9,037 million, excluding impact of leases.***

* *Adjusted organic EBITDA is excluding Multilink and impact of ESOP costs. Adjusted PAT excludes impact of management fees paid and IPO expenses charged to statement of profit and loss*

Mumbai, November 03rd, 2026: Dhoot Transmission Limited (Group), a tier-I auto component group, today announced its results for the quarter ended September 30th, 2026

Q2 FY27 Performance Highlights:

Revenue growth remained strong across geographies and drive-train types

- Revenue from operations for the quarter was ₹18,272 million, an increase of 61% over Q2 FY26.
- The India Business revenue increased by 65% YoY. The Global business revenue increased 12% YoY.
- Revenue from EV related supplies increased by 108% YoY and now constitutes 31% of consolidated revenue.

EBITDA grew 30% YoY; Adjusted organic EBITDA margin is at 15.2% for the quarter.

- The reported consolidated EBITDA for the quarter was at ₹2,618 million.
- EBITDA margin reflects a timing lag in raw material cost recovery and manpower investments for growth, with Multilink dilution.
- Copper or other raw material price increases are not fully passed on to customers in the quarter they are incurred and are expected to be recovered in subsequent quarters, subject to commodity prices.
- Adjusted organic EBITDA margin is at 15.2% for the quarter excluding Multilink and impact of ESOP costs

Summary Consolidated Financials

₹ million	Q2 FY27	Q2 FY26	YoY	Q1 FY27	QoQ
Revenue from operations	**18,272**	**11,368**	**60.7%**	**14,464**	**26.5%**
Other income	**151**	**157**		**137**	
EBITDA	**2,618**	**2,006**	**30.5%**	**2,184**	**19.9%**
% of revenue from operations	*14.3%*	*17.6%*	*(330) bps*	*15.1%*	*(83) bps*
Impairment loss on financial assets	0	11		0	
Depreciation & amortisation	505	304		396	
Finance cost	149	228		155	
Profit before tax	**2,116**	**1,620**	**30.6%**	**1,769**	**19.6%**
Exceptional items	-548	-73	–	-30	–
PAT	**1,178**	**1,182**	**-0.3%**	**1,327**	**-11.2%**
Adjusted PAT	**1,615**	**1,238**	**30.4%**	**1,350**	**19.7%**
% of revenue	***8.8%***	***10.9%***		***9.3%***	

Adjusted Profit after tax (PAT) is at Rs 1,615 million, an increase of 30% over Q2 FY26.

- During the quarter the group incurred non-recurring expenses towards management fees of ₹ 450 million and IPO expenses listing expenses incurred by company in connection with public offer of equity shares, a part of which is charged to the statement of profit and loss. These have been classified as an exceptional Items. The adjusted PAT is after removing impact of these items but considers all other items.

Depreciation and amortisation

- Depreciation and amortisation expenses increased 66% over the Q2 FY26 due to higher capitalization, impact of Multilink acquisition and amortization of leases.

Finance Costs and Debt

- Finance costs declined in the quarter as we repaid most of the term debt and working capital loans as a result of primary equity infusion consequent to the IPO of the company in August 2026.
- Other income also included interest of ₹ 105 million on fixed/ term deposits created using part of the equity infusion in March 2026.
- Net cash and bank position is at ₹ 9,037 million, excluding impact of leases. The leases amount classified as debt amounted to ₹ 1,487 million.

Recent Updates in Q2 FY27:

Update on Multilink Acquisition

- Multilink: revenue ₹1,615 mn, EBITDA ₹168 mn (10.4%)
- Integration of multilink business is in full swing and is likely to be completed by Q4

Commenting on Dhoot Transmission's performance, Rahul Dhoot, Managing Director, said, *"The growth in the Indian two and three-wheeler automotive market continues to be robust, and the electrification trend has really accelerated this year so far. These things are helping us significantly outperform the market given our strong EV presence.*

Addition of Multilink has broadened our products and customers beyond wiring harnesses, supporting our evolution into a wider electrical and electronics platform. Our EV battery business has seen addition of a strong customer and is likely to help accelerate growth in this business.

We will continue to invest in capacity and technology ahead of customer demand, in stages and against validated customer program, and I am confident these investments will meet our return parameters."

About Dhoot Transmission Limited

Founded in 1999, Dhoot Transmission Limited (Group) is a leader in Two-Wheeler and Three-Wheeler Wiring Harness with a 41% market share in India for FY26. The Group's advanced Wiring Harnesses also power Heavy and Light Commercial Vehicles, Off-road Vehicles, and Farm Equipment in ICE and EV segments across the globe. The Group has also diversified in various electronic products such as Electronics Sensors & Controllers, Automotive Switches, Connection Systems and an array of EV products, including Charging Guns, Inlets, Off-Board Chargers, RCDs and assembly of Li-Ion Batteries. The Group has also expanded internationally, employing over 2,500+ people across 29 state-of-the-art manufacturing facilities in India, the UK, Slovakia, and Thailand.