



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III
New Delhi - 110 020, India
Tel: +91-11-3065 9400, 4161 2456
Tele Fax: +91-11-2693 5697
E-mail: corporateoffice@dhampur.com
Website: www.dhampur.com

04.04.2018

To,

Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

Asst. General Manager,
Dept of Corp. Services,
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai: 400001.

Dear Sir

Sub: Disclosure under Takeover Code

Please find enclosed herewith disclosure received from the Promoters of the Company under regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 as on 31st March, 2018.

Kindly take the information on record.

Thanking you,
Yours Faithfully,
For Dhampur Sugar Mills Limited

Aparna Goel
Company Secretary
M. No.- 22787



GAURAV GOEL
MANAGING DIRECTOR



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III
New Delhi - 110 020, India
Tel: +91-11-3065 9400, 3065 9413
Fax: +91-11-4161 2466
E-mail: gaurav@dhampur.com
Website: www.dhampur.com

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National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
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Asst. General Manager,
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Dear Sir

Sub: Disclosure under Takeover Code

Please find enclosed herewith disclosure as required regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 as on 31st March, 2018.

Kindly take the information on record.

Thanking you,
Yours' faithfully

For and on Behalf of Promoters of Dhampur Sugar Mills Limited

Gaurav Goel

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Dhampur Sugar Mills Limited																																						
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	NSE, BSE																																						
3. Particulars of the shareholder	<p>Nil</p> <p>b.</p> <table border="1"> <thead> <tr> <th>Sr. No.</th><th>Name</th></tr> </thead> <tbody> <tr><td>1</td><td>Ashok Kumar Goel</td></tr> <tr><td>2</td><td>Ashok Kumar Goel (HUF)</td></tr> <tr><td>3</td><td>Deepa Goel</td></tr> <tr><td>4</td><td>Gaurav Goel</td></tr> <tr><td>5</td><td>Gautam Goel</td></tr> <tr><td>6</td><td>Vijay Kumar Goel (HUF)</td></tr> <tr><td>7</td><td>Vijay Kumar Goel</td></tr> <tr><td>8</td><td>Vinita Goel</td></tr> <tr><td>9</td><td>Aparna Jalan</td></tr> <tr><td>10</td><td>Asha Kumari Swaroop</td></tr> <tr><td>11</td><td>Ritu Sanghi jointly with Ajay Sanghi</td></tr> <tr><td>12</td><td>Shefali Poddar</td></tr> <tr><td>13</td><td>Shudh Edible Products Limited</td></tr> <tr><td>14</td><td>Sonitron Limited</td></tr> <tr><td>15</td><td>Ujjwal Rural Services Limited</td></tr> <tr><td>16</td><td>Goel Investments Limited</td></tr> <tr><td>17</td><td>Saraswati Properties Limited</td></tr> </tbody> </table>			Sr. No.	Name	1	Ashok Kumar Goel	2	Ashok Kumar Goel (HUF)	3	Deepa Goel	4	Gaurav Goel	5	Gautam Goel	6	Vijay Kumar Goel (HUF)	7	Vijay Kumar Goel	8	Vinita Goel	9	Aparna Jalan	10	Asha Kumari Swaroop	11	Ritu Sanghi jointly with Ajay Sanghi	12	Shefali Poddar	13	Shudh Edible Products Limited	14	Sonitron Limited	15	Ujjwal Rural Services Limited	16	Goel Investments Limited	17	Saraswati Properties Limited
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17	Saraswati Properties Limited																																						
4. Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)																																				
<p>As on March 31 of the year, holding of:</p> <p>a. Shares</p> <p>b. Voting Rights (otherwise than by shares)</p> <p>c. Warrants,</p> <p>d. Convertible Securities</p> <p>e. any other instrument that would entitle the holder to receive shares in the TC.</p>	As per Annexure enclosed																																						

For and on Behalf of Promoters of Dhampur Sugar Mills Limited



Gaurav Goel
04.04.2018

Annexure to the Disclosures under Regulation 30(1) and 30(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Sr. No.	Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert(PAC)with him	No of Shares	% w.r.t total share /voting capital wherever applicable	% of total diluted share /voting capital of TC(*)
1	Ashok Kumar Goel	86950	0.13	0.13
2	Ashok Kumar Goel (HUF)	211050	0.32	0.32
3	Deepa Goel	10370	0.02	0.02
4	Gaurav Goel	4211379	6.34	6.34
5	Gautam Goel	4242339	6.39	6.39
6	Vijay Kumar Goel (HUF)	76350	0.12	0.12
7	Vijay Kumar Goel	349116	0.53	0.53
8	Vinita Goel	25050	0.04	0.04
9	Aparna Jalan	46100	0.07	0.07
10	Asha Kumari Swaroop	4	0.00	0.00
11	Ritu Sanghi jointly with Ajay Sanghi	7500	0.01	0.01
12	Shefali Poddar	31760	0.05	0.05
13	Shudh Edible Products Limited	4299680	6.48	6.48
14	Sonitron Limited	4940716	7.44	7.44
15	Ujjwal Rural Services Limited	125000	0.19	0.19
16	Goel Investments Limited	10655515	16.05	16.05
17	Saraswati Properties Limited	3266758	4.92	4.92
	TOTAL	32585637	49.08	49.08

For and on Behalf of Promoters of Dhampur Sugar Mills Limited


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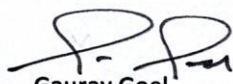
04.04.2018

Part -B **

Name of Target Company

	Individuals/Hindu Undivided Family	Whether the Person belongs to Promoter/ Promoter group	PAN
1	VIJAY KUMAR GOEL (HUF)	Promoter	AADHV9113L
2	ASHOK KUMAR GOEL (HUF)	Promoter	AAFHA4277A
3	VIJAY KUMAR GOEL	Promoter	AAUPG6819M
4	ASHOK KUMAR GOEL	Promoter	AGYPG1248E
5	GAURAV GOEL	Promoter	ADYPG0561H
6	GAUTAM GOEL	Promoter	ADYPG0564C
7	DEEPA GOEL	Promoter	ADYPG0563F
8	VINITA GOEL	Promoter	ADYPG0562E
ASSOCIATE COMPANIES			
9	GOEL INVESTMENT LTD	Promoter Group	AAACG5286F
10	UJJWAL RURAL SERVICES LIMITED	Promoter Group	AABCA2403M
11	SARASWATI PROPERTIES LTD	Promoter Group	AAGCS9090K
	Any Others (specify) # DIRECTOR & RELATIVES		
12	SHEFALI PODDAR	Promoter Group	AFVPP4958C
13	APRANA JALAN	Promoter Group	AAQPJ0303H
14	ASHA KUMARI SWAROOP	Promoter Group	AFPPS5916M
15	RITU SANGHI	Promoter Group	AORPS0027C
	Any Others (specify) # PERSON ACTING IN CONCERT		
16	SONITRON LTD	Promoter Group	AACCS0213N
17	SHUDH EDIBLE PRODUCTS LTD	Promoter Group	AAFCS7202L

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04.04.2018