

D.S.KULKARNI DEVELOPERS LIMITED

CIN: L45201PN1991PLC063340

Website: dskcirp.com

Email ID: ip.dskdl@gmail.com

Date: July 07, 2023

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort
Mumbai - 400 001

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051

Scrip Code: 523890 / ISIN: INE891A01014

Security Symbol: DSKULKARNI

Dear Sir/Madam,

Sub: - Disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019.

With reference to the above cited subject, please find attached herewith disclosure of defaults on payment of Interest/repayment of principal amount on loans from banks/financial institutions and unlisted debt securities by the Company.

Kindly take the same on your record.
Thanking You.

For D S Kulkarni Developers Limited

MANOJ
KUMAR
AGARWAL

Digitally signed by
MANOJ KUMAR
AGARWAL
Date: 2023.07.07
13:00:53 +05'30'

Mr. Manoj Kumar Agarwal

Erstwhile Resolution Professional

IBBI/IPA-001/IP-P00714/2017-2018/11222

AFA No. AA1/11222/02/301123/104973 valid till 30/11/23

Encl: as above

Regd. Office: DSK HOUSE, 1187/60, J.M. ROAD SHIVAJINAGAR, PUNE -
411005 (MAHARASHTRA)

Address for communication: Office No 40, 2nd Floor, Sanas Plaza, Bajirao Road,
1302 Shukrawar Peth, PUNE - 411002

Name of the Listed Entity- D. S. Kulkarni Developers Limited

Date of making the disclosure- 06.07.2023

Statement of claim by Financial Creditors

Sr.NO	Name of Financial Creditors	Category	Date of NPA	Claim Amount				Amount Admitted	Remarks
				Principal	Interests	Other Charges	Total	Total	
1	State Bank of India	FC - Working Capital	5/28/2017	322,194,572.43	108,340,018.32	15,544,107.42	446,078,698	446,078,698	-
		FC - Rupee Term Loan		1,274,485,115.90	419,748,781.16	29,653,658.39	1,723,887,555	1,723,887,555	-
2	Ruia Fabrics Pvt Ltd	FC - Unsecured	-	310,000.00	125,550.00	-	435,550	435,550	-
3	Shashi Rag Agencies Private Limited	FC - Unsecured	-	2,714,675.00	8,281,725.00	-	10,996,400	10,996,400	-
4	The Shri Krishna Rice and Oil Mill Private Limited	FC - Unsecured	-	1,000,000.00	1,116,106.00	-	2,116,106	2,116,106	-
5	Shashi Dhawal hydraulics Private Limited	FC - Unsecured	-	13,215,211.00	-	-	13,215,211	13,215,211	-
6	Syndicate Bank	FC - Rupee Term Loan	6/29/2017	1,068,073,094	11,136,451	12,252	1,079,221,798	1,079,221,798	-
7	Bank of Maharashtra	FC - Rupee Term Loan	7/24/2017	1,267,602,044	-	-	1,267,602,044	1,267,602,044	-
8	ICICI Bank	FC - Rupee Term Loan	7/15/2017	275,000,000	95,107,118	-	370,107,118	370,107,118	-
9	IDBI Bank	FC - Rupee Term Loan	6/29/2017	646,424,323	-	564,604	646,988,927	646,988,927	-
10	Vijaya Bank (now Bank of Baroda)	FC - Rupee Term Loan	9/30/2017	213,145,241	-	316,887	213,462,128	213,462,128	-
11	Central Bank of India	FC - Rupee Term Loan	3/1/2017	1,182,641,577	-	-	1,182,641,577	1,163,729,577	-
12	Union Bank of India	FC - Rupee Term Loan	7/31/2017	825,950,338	-	-	825,950,338	817,369,822	-
13	ICICI Home Finance Company Limited	FC - Rupee Term Loan	4/15/2017	787,652,467	554,088,247	-	1,341,740,714	1,341,740,714	-
14	Aditya Birla Finance Limited	FC - Rupee Term Loan	1/15/2018	116,398,689	-	-	116,398,689	116,398,689	-
15	Phoenix ARC Private Limited (acting in capacity as the trustee of Phoenix Trust FY 18-1 Scheme E)	FC - Rupee Term Loan	10/1/2017	150,640,653	-	-	150,640,653	150,640,653	-
16	Tata Capital Housing Finance Limited	FC - Rupee Term Loan	2/20/2017	78,932,926	-	-	78,932,926	78,932,926	-
17	Encore Asset Reconstruction Company Private Limited	FC - Rupee Term Loan	6/30/2017	271,234,998	-	-	271,234,998	-	They have withdrawn their claim
18	Seksaria Behta Sugar Factory Private Limited	FC - Rupee Term Loan	-	6,500,000	4,928,419		11,428,419	11,428,419	-
19	Seksaria Biswan Sugar Factory Private Limited	FC - Rupee Term Loan	-	3,000,000	2,244,132		5,244,132	5,244,132	-
20	Seksaria Real Estates and Farms Private Limited (Seksaria Optical Private Limited)	FC - Rupee Term Loan	-	1,000,000	759,001		1,759,001	1,759,001	-
21	Seksaria Industries Private Limited	FC - Rupee Term Loan	-	30,600,000	23,322,653		53,922,653	53,922,653	-
22	STCI FINANCE LIMITED	FC - Rupee Term Loan	2/1/2018	238,684,363	69,834,239		308,518,602	308,518,602	-
23	Bhavnagar Oil Mills Private Limited		-	1,500,000	1,122,066		2,622,066	2,622,066	-
24	Bombay Mercantile & Leasing Company Limited	FC - Rupee Term Loan	-	200,000	90,885		290,885	290,885	-
25	Patodia Forging & Gears Limited	FC - Rupee Term Loan	-	25,600,000	17,341,133		42,941,133	42,941,133	-
26	Patodia Glass Industries Limited	FC - Rupee Term Loan	-	25,000,000	16,934,700		41,934,700	41,934,700	-
27	Asset Reconstruction Company Limited	FC - Rupee Term Loan	3/10/2018	1,047,875,270			1,047,875,270	1,047,875,270	-
28	Iresco Electricals Pvt Ltd	FC - Rupee Term Loan	-	7,370,000	2,656,997		10,026,997	10,026,997	-
29	India Ener-Gen Private Limited	FC - Rupee Term Loan	-	19,000,000	11,288,911		30,288,911	30,288,911	-
30	Citric India Limited	FC - Rupee Term Loan	-	17,500,000	8,317,055		25,817,055	25,817,055	-
31	Sangli Urban Co Operative Bank Ltd	FC - Rupee Term Loan	-	20,469,145	11,757,886	100,000	32,327,031	-	They have withdrawn their claim
TOTAL				9,941,914,703	1,368,542,073	46,191,510	11,356,648,285	11,025,593,740	

Name of the Listed Entity- D. S. Kulkarni Developers Limited							
Date of making the disclosure- 06.07.2023							
Statement of claim by Financial Creditors in A class (Non-Convertible Debentures)							
S.No.	Claim No.	Name of Claimant	Claim Amount				Amount Admitted
			Principal	Interest	Others	Total	Total
1	A	Catalyst Trusteeship Limited Non Related Party	1,336,758,352	229,546,064	1,249,465	1,567,553,881	1,567,553,881
	B	Catalyst Trusteeship Limited Related Party	36,100,000	6,462,000	-	42,562,000	
		Following NCD Held with related parties					
		Hemanti Deepak Kulkarni	25,700,000	4,626,000	-	30,326,000	30,326,000
		Amit Deepak Sakharam	100,000	18,000	-	118,000	118,000
		Deepak Sakharam Kulkarni	10,000,000	1,800,000	-	11,800,000	11,800,000
		Bhagyashree Amit Kulkarni	100,000	18,000	-	118,000	118,000
		Shirish Deepak Kulkarni	200,000	-	-	200,000	200,000
	B	Total of B	36,100,000	6,462,000	-	42,562,000	42,562,000
		Net Claim to be admitted of Debenture Holders - A+B	1,372,858,352	236,008,064	1,249,465	1,610,115,881	1,610,115,881