

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Part – A – Details of Shareholding

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1.	Name of the Target Company (TC)	Dwarikesh Sugar Industries Limited		
2.	Name(S) of the stock exchange(s) where the shares of the TC are listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)		
3.	Particulars of the shareholder(s)			
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	N. A.		
Or				
b.	Names(s) of promoter(s), member of the promoter group and PAC with him.	Gautam R Morarka Pranay Gautam Morarka Priyanka G Morarka S G Morarka Morarka Finance Limited Dwarikesh Trading Co Ltd Gautam Morarka – Karta c/o Gautam Morarka HUF		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:				
a)	Shares	7883351	48.32%	48.32%
b)	Voting Rights (Otherwise than by shares)	Nil	Nil	Nil
c)	Warrants	Nil	Nil	Nil
d)	Convertible Securities	Nil	Nil	Nil
e)	Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total		7883351	48.32%	48.32%

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Signature of the Authorized Signatory :


(Gautam R Morarka)

Place: Mumbai

Date: April 5, 2016