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DRS GROUP SINCE 1984 (HYD)



Mr. DAYANAND AGARWAL
ORIGINAL FOUNDER

BADE BHAIYA

Date: 30.05.2026

To
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex
Bandra (E) Mumbai - 400051

Dear Sir,

Sub: Outcome of Board Meeting held on Saturday, 30th May, 2026.

Ref: NSE Symbol: DRSDILIP

With reference to the subject cited above, the Board of Directors in their just concluded Meeting have, inter alia, transacted the following business:

- Approved the Audited Financial Results for Half Year and Financial Year ended March 31, 2026, and took note of Statement of Assets and Liabilities as on 31st March, 2026.
- Approved the Financial Statements for the Financial Year ended 31st March, 2026.

The meeting commenced at 09:00 P.M. and concluded at 11:40 P.M.

This is for your information and records.



**Dilip Roadlines
Limited**



Regd. Off: # 306, 3rd Floor, Kabra Complex, 61-M.G. Road, Secunderabad - 500 003, T.S. India.
Corporate Off: 220 to 224, 2nd Floor, Kabra Complex, 61-M.G. Road, Secunderabad - 500 003.
Ph: +91-40-27711276 / 27711504, Website: www.drssindia.in, E-mail: info@drssindia.in, investors@drssindia.in
CIN: L60231TG2009PLC064326

Accordingly, please find enclosed herewith the following documents in terms of Regulation 33 of SEBI (LODR) Regulations, 2015:

1. Audited Financial Results of the Company for year ended 31st March, 2026.
2. Statement of Assets and Liabilities as on 31st March,2026.
3. Cash Flow Statement for the year ended 31st March,2026
4. Auditor's Report on Half Yearly Financial Results and Year to Date Financials of the Company pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015.
5. Declaration pursuant to SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016.

Thanking You
For DRS Dilip Roadlines Limited

Anjani Kumar Agarwal
CEO & Managing Director
DIN: 00006982



DRS Dilip Roadlines Limited
CIN: L60231TG2009PLC064326
306, 3rd Floor, Kabra Complex, 61, M G Road, Secunderabad, Telangana 500003
email: investors@drsindia.in , Phone: 040 27711276

Audited financial results for the half year and year ended 31st March, 2026

(All Amounts in Rs Lakhs unless otherwise stated)

Particulars	Half Year Ended			Year Ended	
	31.03.2026 (Audited)	30.09.2025 (Unaudited)	31.03.2025 (Audited)	31.03.2026 (Audited)	31.03.2025 (Audited)
INCOME					
Revenue from Operations	8,656.35	9,740.36	8,715.02	18,396.71	18,220.22
Other Income	115.23	454.49	(21.30)	569.72	475.92
Total Income	8,771.58	10,194.85	8,693.72	18,966.43	18,696.14
EXPENSES:					
Operating Expenses	7,080.25	7,645.86	6,627.69	14,726.11	14,133.54
Employee Benefits expense	460.15	465.53	397.70	925.68	786.38
Finance Costs	36.25	23.60	23.37	59.85	38.00
Depreciation	101.25	116.88	121.02	218.13	247.23
Other Expenses	908.77	1,323.70	1,317.79	2,232.47	2,678.80
Total Expenses	8,586.67	9,575.58	8,487.58	18,162.24	17,883.95
Profit before tax for the period/year	184.92	619.27	206.14	804.19	812.19
Current Tax	70.94	148.52	66.42	219.46	229.35
Earlier Year Taxes	7.26	-	0.28	7.26	3.10
Deferred Tax	(27.70)	(4.87)	(9.22)	(32.57)	(21.30)
Profit/(Loss) for the Period/Year	134.41	475.63	148.66	610.03	601.04
Paid up Equity share capital	1,506.24	1,506.24	1,506.24	1,506.24	1,506.24
Earnings Per share (FV of Rs.10 each):					
Basic	0.89	4.11	0.99	4.05	3.99
Diluted	0.89	4.11	0.99	4.05	3.99

1) The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 30th May, 2026. The Statutory Auditors have carried out Limited review on these financial results.

2) The financial results of the Company have been prepared in accordance with Section 133 of the Companies Act, 2013 ('the Act') read with the relevant rules thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

3) Previous period figures have been regrouped/rearranged wherever necessary.

4) The financial results of the half year ended 31st March 2026 and 31st March 2025 are the balancing figures between the audited figures in respect of full financial year and the unaudited half year results of the current financial year.

5) The entire operations of the company relates to one segment. Hence segment reporting is not made.

6) The above financial results are also available on the company's website at - www.drsindia.in and on the stock exchange website - www.nseindia.com

7) The Government of India has notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes") - consolidating 29 existing labour laws. The New Labour Codes are effective from November 21, 2025. The Company has estimated no liability for own employees and is in the process of evaluating other possible impacts including for contract workforce.

Anjani Kumar
Agarwal

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Place: Secunderabad

Date : 30.05.2026

Anjani Kumar Agarwal
Chief Executive Officer and Managing Director
DIN:00006982

DRS Dilip Roadlines Limited
CIN: L60231TG2009PLC064326
306, 3rd Floor, Kabra Complex, 61, M G Road, Secunderabad, Telangana 500003
email: investors@drsindia.in , Phone: 040 27711276
Statement of Assets & Liabilities as at 31st March, 2026

(All Amounts in Rs Lakhs unless otherwise stated)

Particulars	31st March, 2026	31st March, 2025
Equity and Liabilities:		
Shareholders' Funds:		
a) Share capital	1,506.24	1,506.24
b) Reserves and Surplus	2,495.84	1,885.80
Non Current Liabilities:		
a) Long -Term Borrowings	136.04	91.03
b) Deferred Tax Liabilities (net)	-	24.16
c) Long -Term Provisions	103.44	91.04
Current Liabilities:		
a) Short -Term Borrowings	704.84	97.81
b) Trade Payables		
i) Total outstanding dues of micro enterprises and small enterprises	75.51	91.40
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,876.42	2,674.12
c) Other Current Liabilities	1,682.91	1,030.16
d) Short Term Provisions	92.72	268.11
Total	8,673.96	7,759.87
Assets:		
Non Current Assets:		
a) Property, Plant and Equipment and Intangible assets		
- Property, Plant and Equipment	679.38	893.20
- Building WIP	122.49	-
b) Non current investments	1,901.89	525.65
c) Deferred Tax Assets(net)	8.41	-
c) Long term loans and advances	2,456.68	1,877.35
d) Other Non-Current Assets	889.80	-
Current Assets:		
a) Inventories	23.37	35.20
b) Trade Receivables	242.31	219.71
c) Cash and Bank Balances	810.60	2,846.08
d) Short -term Loans and Advances	1,529.94	1,350.38
e) Other Current Assets	9.09	12.30
Total	8,673.96	7,759.87

For and on behalf of the Board

Anjani Kumar
Agarwal

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Agarwal
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Anjani Kumar Agarwal
Chief Executive Officer and Managing Director
DIN:00006982

Place: Secunderabad
Date: 30.05.2026

DRS Dilip Roadlines Limited
CIN: L60231TG2009PLC064326
306, 3rd Floor, Kabra Complex, 61, M G Road, Secunderabad, Telangana 500003
email: investors@drsindia.in , Phone: 040 27711276
Cash Flow Statement for the year ended 31st.March, 2026

(All Amounts in Rs Lakhs unless otherwise stated)

Particulars	31st March, 2026	31st March, 2025
A) CASH FLOW FROM OPERATING ACTIVITIES:		
Profit before Tax	804.19	812.18
Adjustment for :		
Depreciation	218.13	247.23
Finance Costs	59.85	38.00
Balances Written off / adjusted	-	333.64
Provision for employee benefits	16.79	15.54
Balances written back	(99.35)	(71.10)
Operating Profit Before Working Capital Changes	999.61	1,375.49
Changes in Working Capital		
(Increase)/Decrease in Inventories	11.83	(15.92)
(Increase)/Decrease in Trade receivables	(22.60)	313.18
Increase/(Decrease) in Trade Payables	(714.24)	635.92
(Increase)/Decrease Other Current Assets	3.21	33.23
(Increase)/Decrease Advances	(247.67)	(451.89)
Increase/(Decrease) in Provisions	(113.43)	(61.36)
Increase/(Decrease) in Other Liabilities	652.72	533.84
Cash Generated from Operations	569.43	2,362.49
Less: Taxes Paid	(293.06)	(113.20)
Net Cash Flow from Operating Activities	276.36	2,249.30
B. CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of Property, Plant and Equipment	(4.30)	(313.56)
CWIP	(122.49)	-
Increase in Fixed deposits(Net)	(240.57)	(487.52)
(Increase)/Decrease in loans	(511.21)	558.60
Purchase of investments (Net)	(1,376.24)	(218.48)
Net Cash Flow/(Used) from(In) Investing Activities	(2,254.82)	(460.95)
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds from long term borrowings	84.00	113.62
(Repayment) of long term borrowings	(79.63)	(112.42)
Proceeds / (Repayment) from short term borrowings	647.68	(448.89)
Finance Costs	(59.85)	(38.00)
Net Cash Flow/(Used) from/(In) Financing Activities	592.21	(485.69)
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	(1,386.25)	1,302.66
Cash and Cash Equivalents at the beginning of the year	1,493.39	190.73
Cash and Cash Equivalents at the end of the year	107.14	1,493.39

For and on behalf of the board

Anjani Kumar
Agarwal

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Date : 30.05.2026
Place: Secunderabad

Anjani Kumar Agarwal
Chief Executive Officer and Managing Director
DIN : 00006982

M.ANANDAM & CO.,

CHARTERED ACCOUNTANTS

Independent Auditor's Report on the Half year and Year to Date Audited Financial Results of DRS Dilip Roadlines Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of DRS Dilip Roadlines Limited

Report on the audit of the Financial Results

Opinion

We have audited the accompanying financial results of DRS Dilip Roadlines Limited ("the Company) for the half year ended 31st March, 2026 and the year-to-date results for the period from 1st April, 2025 to 31st March, 2026, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("LODR Regulations").

In our opinion and to the best of our information and according to the explanations given to us these financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the LODR Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year ended 31st March, 2026 as well as the year-to-date results for the period from 1st April, 2025 to 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the annual financial results.

Management's Responsibilities for the Financial Results

These half year financial results as well as the year-to-date financial results have been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error,

as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the financial results made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure, and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the financial statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The financial results include the results for the half year ended 31st March, 2026 being the balancing figures between the audited figures in respect of the full financial year and the unaudited half year results of the current financial year which were subject to limited review by us.

For M. Anandam & Co.,
Chartered accountants
(Firm Registration No.000125S)

RAVINDRA VIKRAM MAMIDIPUDI
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M.R.Vikram
Partner
Membership No.021012

UDIN: 26021012QQXZGM9640

Place: Secunderabad
Date: 30.05.2026



agarwalpackers
A GROUP SINCE 1984 (PVT)



**Mr. DAYANAND AGARWAL
ORIGINAL FOUNDER
BADE BHAIIYA**

Date: 30th May, 2026

To
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-Block G,
Bandra Kurla Complex
Bandra (E) Mumbai - 400051

Dear Sir,

Sub: Declaration pursuant to Regulation 33 (3) (d) of the SEBI (LODR) Regulations, 2015 – reg.

Ref: Scrip Code: DRSDILIP

DECLARATION FOR UNMODIFIED OPINION

I, Anjan Kumar Agarwal, Managing Director of M/s. DRS Dilip Roadlines Limited having its Registered Office at #306, 3rd Floor, Kabra Complex, 61-M.G. Road, Secunderabad – 500 003, hereby declare that, M/s M.Anandam & Co., Statutory Auditors of the Company have issued the Audit Report with unmodified opinion on Standalone Audited Financial Results for the Quarter and year ended 31st March, 2026

This disclosure is issued in compliance of Regulation 33 (3) (d) of the SEBI (LODR) Regulation, 2015 as amended vide its circular no CIR/CFD/CMD/56/2016 dated 27th May, 2016.

Thanking you,

With regards,

For DRS Dilip Roadlines Limited

**Anjan Kumar Agarwal
CEO & Managing Director
DIN: 00006982**



**Dilip Roadlines
Limited**



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CIN: L60231TG2009PLC064326**