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DRS GROUP SINCE 1984 (HYD)




Date: 13th November, 2026

To

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurala Complex
Bandra (E) Mumbai - 400051

Dear Sir,

**Sub : Outcome of Board Meeting**

**Ref : DRSDILIP**

We wish to inform you that the Board of Directors of the Company, in their just concluded meeting have, inter alia, transacted the following business:

1. Approved the Un-audited Financial Results for the Half ear ended 30th September, 2026, as recommended by the Audit Committee and reviewed by the Statutory Auditors.

Accordingly, we are herewith attaching the following documents in terms of Regulation 33 of SEBI (LODR) Regulations, 2015:

1. Un-audited Financial Results for the Half Year ended 30th September, 2026.

2 Statement of Assets and Liabilities for the Half Year ended 30th September, 2026.

3. Cash Flow Statement for the Half Year ended 30th September, 2026.

4. Limited review report on Financial Results for the Half year ended 30th September, 2026.

The meeting commenced at 06:30 P.M and concluded at 07:10 P.M

This is for your information and records.

**Thanking You**
**For DRS Dilip Roadlines Limited**

VENKATA SREENIVASA MAHEEDHARA
Digitally signed by VENKATA SREENIVASA MAHEEDHARA
Date: 2026.11.13 19:29:45 +05'30'

**Venkata Sreenivasa Maheedhara**
**Company Secretary & Compliance Officer**

DRS
Dilip Roadlines Limited

DRS Dilip Roadlines Limited
CIN: L60231TG2009PLC064326
306, 3rd Floor, Kabra Complex, 61, M G Road, Secunderabad, Telangana 500003
email: investors@drsindia.in , Phone: 040 27711276
Unaudited financial results for the half year ended 30th September, 2026

(Rs. in Lakhs Except EPS)

| Particulars | Half Year Ended | | | Year Ended |
|---|---|---|---|---|
| | 30.09.2026 (Unaudited) | 31.03.2026 (Audited) | 30.09.2025 (Unaudited) | 31.03.2026 (Audited) |
| INCOME | | | - | |
| Revenue from Operations | 10,726.16 | 8,656.35 | 9,740.36 | 18,396.71 |
| Other Income | 136.47 | 115.23 | 454.49 | 569.72 |
| Total Income | 10,862.63 | 8,771.58 | 10,194.85 | 18,966.43 |
| EXPENSES: | | | | |
| Operating Expenses | 7,973.09 | 7,080.25 | 7,645.86 | 14,726.11 |
| Employee Benefits expense | 455.31 | 460.15 | 465.53 | 925.68 |
| Finance Costs | 35.66 | 36.25 | 23.60 | 59.85 |
| Depreciation | 122.33 | 101.25 | 116.88 | 218.13 |
| Other Expenses | 1,561.78 | 908.77 | 1,323.70 | 2,232.47 |
| Total Expenses | 10,148.18 | 8,586.67 | 9,575.58 | 18,162.24 |
| Profit before tax | 714.45 | 184.92 | 619.27 | 804.19 |
| Current Tax | 209.14 | 70.94 | 148.52 | 219.46 |
| Earlier Year Taxes | (0.98) | 7.26 | - | 7.26 |
| Deferred Tax | (22.92) | (27.70) | (4.87) | (32.57) |
| Profit/(Loss) for the Period | 529.20 | 134.41 | 475.63 | 610.03 |
| Paid up Equity share capital | 1,506.24 | 1,506.24 | 1,506.24 | 1,506.24 |
| Earnings Per share (FV of Rs.10 each): | | | | |
| Basic | 3.51 | 0.89 | 3.16 | 4.05 |
| Diluted | 3.51 | 0.89 | 3.16 | 4.05 |

1) The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 13th Nov, 2026.The Statutory Auditors have carried out Limited review on these financial results.

2) The financial results of the Company have been prepared in accordance with Section 133 of the Companies Act, 2013 ('the Act') read with the relevant rules thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

3) Previous period figures have been regrouped/rearranged whereever necessary.

4) The entire operations of the company relates to one segemnt. Hence segment reporting is not made.

5) The above financial results are also available on the company's website at - www.drsindia.in and on the stock exchange website - www.nseindia.com

DRS DILIP ROADLINES LTD. SECUNDERABAD

For and on behalf of the Board

Anjani Kumar Agarwal
CEO and Managing Director
DIN:00006982

Place: Secunderabad
Date: 13.11.2026

**DRS Dilip Roadlines Limited**
**CIN: L60231TG2009PLC064326**
**306, 3rd Floor, Kabra Complex, 61, M G Road, Secunderabad, Telangana 500003**
**email: investors@drsindia.in , Phone: 040 27711276**
**Unaudited Statement of Assets and Liabilites as at 30th September, 2026**

(Rs. In Lakhs)

| Particulars | 30.09.2026 (Unaudited) | 31.03.2026 (Audited) |
|---|---|---|
| Equity and Liabilities: | | |
| Shareholders' Funds: | | |
| a) Equity share capital | 1,506.24 | 1,506.24 |
| b) Reserves and Surplus | 3,025.06 | 2,495.84 |
| | - | |
| Non Current Liabilities: | | |
| a) Long -Term Borrowings | 117.12 | 136.04 |
| b) Deferred Tax Liabilites (net) | | - |
| c) Long -Term Provisions | 110.01 | 103.44 |
| Current Liabilites: | | |
| a) Short -Term Borrowings | 583.59 | 704.84 |
| b) Trade Payables | | - |
| i)Total outstanding dues of micro enterprises and small enterprises | 247.59 | 75.51 |
| ii)Total outstanding dues of creditors other than micro enterprises and small enterprises | 1,645.99 | 1,876.42 |
| c) Other current liabilities | 1,742.76 | 1,682.91 |
| d) Short term provisions | 230.42 | 92.72 |
| Total | 9,208.80 | 8,673.96 |
| Assets: | | |
| Non Current Assets: | | |
| a) Property, Plant and Equipment and Intangible assets: | | |
| -Property, Plant and Equipment | 563.45 | 679.38 |
| -Building WIP | 122.49 | 122.49 |
| b) Non current investments | 2,096.25 | 1,901.89 |
| c) Deferred tax assets(net) | 31.33 | 8.41 |
| d) Long term loans and advances | 2,203.29 | 2,456.68 |
| e) Other non current assets | 2,596.48 | 889.80 |
| Current Assets: | | |
| a) Inventories | 21.93 | 23.37 |
| b) Trade receivables | 228.57 | 242.31 |
| c) Cash and cash equivalents | 409.35 | 810.60 |
| d) Short -term loans and advances | 916.86 | 1,529.94 |
| e) Other current assets | 18.80 | 9.09 |
| Total | 9,208.80 | 8,673.96 |

DRS DILIP ROADLINES LTD. SEC'BAD

For and on behalf of the Board

Anjani Kumar Agarwal
CEO and Managing Director
DIN:00006982

Place: Secunderabad
Date: 13.11.2026

DRS Dilip Roadlines Limited
CIN: L60231TG2009PLC064326
306, 3rd Floor, Kabra Complex, 61, M G Road, Secunderabad, Telangana 500003
email: investors@drsindia.in , Phone: 040 27711276

Unaudited Cash Flow Statement for the half year ended 30th september, 2026

(Rs. in Lakhs)

| Particulars | 30.09.2026 (Unaudited) | 31.03.2026 (Audited) |
|---|---|---|
| A) CASH FLOW FROM OPERATING ACTIVITIES: | | |
| Profit before Tax | 714.46 | 804.19 |
| Adjustment for : | | |
| Depreciation | 122.33 | 218.13 |
| Finance Costs | 35.66 | 59.85 |
| Provision for employee benefits | 8.39 | 16.79 |
| Balances written back | - | (99.35) |
| Operating Profit Before Working Capital Changes | 880.85 | 999.61 |
| Changes in Working Capital | | |
| (Increase)/Decrease in Inventories | 1.44 | 11.83 |
| (Increase)/Decrease in Trade receivables | 13.73 | (22.60) |
| Increase/(Decrease) in Trade Payables | (58.35) | (714.24) |
| (Increase)/Decrease Other Curent Assets | (9.71) | 3.21 |
| (Increase)/Decrease Short Term Loans and Advances | 70.23 | (247.67) |
| Increase/(Decrease) in Provisions | (32.29) | (113.43) |
| Increase/(Decrease) in Other Liabilities | 59.86 | 652.72 |
| Cash Generated from Operations | 925.76 | 569.43 |
| Less: Taxes Paid | 40.00 | 293.06 |
| Net Cash Flow from Operating Activities | 885.76 | 276.36 |
| B. CASH FLOW FROM INVESTING ACTIVITIES: | | |
| Purchase of Property, Plant and Equipment | (6.40) | (4.30) |
| CWIP | - | (122.49) |
| Increase in Fixed deposits(Net) | (1,330.03) | (240.57) |
| (Increase)/Decrease in Loans | 796.25 | (511.21) |
| Purchase of investments (Net) | (194.36) | (1,376.24) |
| Net Cash Flow/(Used) from(In) Investing Activities | (734.53) | (2,254.82) |
| C. CASH FLOW FROM FINANCING ACTIVITIES: | | |
| Proceeds from long term borrowings | 3.61 | 84.00 |
| (Repayment) of long term borrowings | (23.72) | (79.63) |
| Proceeds / (Repayment) from short term borrowings | (120.06) | 647.68 |
| Finance Costs | (35.66) | (59.85) |
| Net Cash Flow/(Used) from/(In) Financing Activities | (175.83) | 592.21 |
| NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS | (24.60) | (1,386.25) |
| Cash and Cash Equivalents at the beginning of the half year/ year | 107.14 | 1,493.39 |
| Cash and Cash Equivalents at the end of the half year/year | 82.54 | 107.14 |

The Cash Flow Statement has been prepared as per indirect method as set out in Accounting Standard-3

For and on behalf of the Board

DRS DILIP ROADLINES LTD. SECUNDERABAD

Anlani Kumar Agarwal
CEO and Managing Director
DIN:00006982

Place: Secunderabad
Date: 13.11.2026

# M.ANANDAM & CO.,
## CHARTERED ACCOUNTANTS

**Independent Auditor's Review Report on Unaudited Half Yearly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Review Report to**
**The Board of Directors**
**DRS Dilip Roadlines Limited**

1. We have reviewed the accompanying statement of Unaudited Financial Results of **DRS Dilip Roadlines Limited** (the Company) for the half year ended 30th September, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410"Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M.Anandam & Co.,
Chartered accountants
(Firm Registration No.000125S)

M. ANANDAM & CO. SECUNDERABAD CHARTERED ACCOUNTANTS

M R Vikram
Partner
Membership No.21012
UDIN: 26021012JHGNS9872
Place: Secunderabad
Date: 13.11.2026

**7 'A', Surya Towers, Sardar Patel Road, Secunderabad – 500003, Telangana**
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