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DRS GROUP SINCE 1984 (HYD)



Mr. DAYANAND AGARWAL
ORIGINAL FOUNDER
BADE BHAIYA

Date: 08.11.2023

To
The Listing Department
National Stock Exchange of India limited
Exchange Plaza, C- Block G,
Bandra Kurla Complex
Bandra(E) Mumbai -400051

Dear Sirs,

Sub: Updates and disclosures in connection with the Scheme of Arrangement between DRS Dilip Roadlines Limited and DRS. Cargo Movers Private Limited and their respective shareholders and creditors ("Scheme")

Ref.: Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in further to our letter dated 28th September, 2023 intimating that the Hon'ble National Company Law Tribunal, Hyderabad Bench has sanctioned the Scheme.

We wish to inform that –

1. in accordance with provisions of the Scheme, DRS. Cargo Movers Limited ("Resulting Company") shall issue and allot 1 (One) fully paid-up equity share of DRS. Cargo Movers Limited having face value of Rs 10 (Rupees Ten) each for every 2 (Two) fully paid-up equity shares of Rs 10 (Rupees Ten) each held in DRS Dilip Roadlines Limited (Demerged Company) whose names are recorded in the register of members and / or records of the depository as on the Record Date;

3. in accordance with the terms of the Scheme, Wednesday, **November 15, 2023** has been fixed as the Record Date for the purpose of determining the equity shareholders of the Company entitled to receive the Resulting Company New Equity Shares.

Intimation to shareholders holding equity shares in physical form

a) In terms of Clause 9.2 of the Scheme, the Resulting Company New Equity Shares shall be issued in dematerialised form;

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DRS

**Dilip Roadlines
Limited**



Indian Banks' Association

Regd. Off: # 306, 3rd Floor, Kabra Complex, 61-M.G. Road, Secunderabad - 500 003, T.S. India.

Corporate Off: 220 to 224, 2nd Floor, Kabra Complex, 61-M.G. Road, Secunderabad - 500 003.

Ph: +91-40-27711276 / 27711504, Website: www.drsindia.in, E-mail: info@drsindia.in, investors@drsindia.in

CIN: L60231TG2009PLC064326

b) The shareholders of the Company holding equity shares in physical form are requested to send a letter to the Registrar and Transfer Agent of the Company (viz., Bigshare Services Pvt. Ltd) ("Bigshare") containing the name(s), address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery so as to reach to the Bigshare prior to the Record Date so as to enable DRS. Cargo Movers Limited to issue the Resulting Company New Equity Share(s) in dematerialized form.

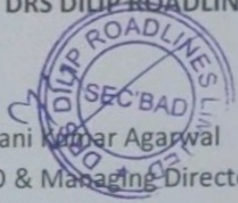
c) In the event no details are received from the shareholders holding equity shares in physical form on or before the date aforementioned or if the details provided do not permit electronic credit of the Resulting Company New Equity Shares, then DRS. Cargo Movers Limited shall issue the Resulting Company New Equity Share(s) in dematerialised form to a trustee nominated by the Board of DRS. Cargo Movers Limited ("Trustee of the Resulting Company") who shall hold these equity shares in trust for the benefit of such shareholder. The Resulting Company New Equity Share(s) held by the Trustee of DRS. Cargo Movers Limited for the benefit of such eligible shareholders shall be transferred to the respective eligible shareholder once they provide details of his/her/its demat account to the Trustee of DRS. Cargo Movers Limited, along with such other documents as may be required by the Trustee of DRS. Cargo Movers Limited.

This is for your information and necessary records.

Thanking you.

Yours truly,

For DRS DIUP ROADLINES LIMITED


Anjani Kumar Agarwal
CEO & Managing Director
(DIN: 00006982)

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