

November 14, 2025

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai 400051, India

NSE Symbol: **Drone**

Dear Sir/Madam

Subject: Outcome of the Board Meeting held on November 14, 2025.

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e Friday, November 14, 2025, inter alia, had considered and approved the following:

1. The Un-audited financial results (Standalone) for the half year ended September 30, 2025.
2. Limited Review Report (Standalone) issued by the Statutory Auditors pursuant to Listing Regulations, SEBI (LODR), 2015.

Further, in compliance with regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015, we enclose the Unaudited Financial Results (Standalone) for the half year ended September 30, 2025 & Limited Review Report issued by Statutory Auditors.

The Board meeting commenced at 04:00 P.M and concluded at 6:10 P.M.


This is for your information and record.

Thanking you.
Yours faithfully,

For and on behalf of
DRONE DESTINATION LIMITED

CHIRAG SHARMA
Managing Director
DIN: 05271919

Drone Destination Limited
Reg Office : Office No. 005B & 006, Ground Floor, NSIC-MDBP Building, Okhla Industrial Estate, New Delhi - 110020
CIN: L60200DL2019PLC349951
Unaudited Balance Sheet as at 30th September 2025

Particulars		All amounts in Indian ₹ in Thousand, unless	
		As at 30th Sept 2025 Unaudited	As at 31st March 2025 Audited
A EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share capital		2,43,999.98	2,43,999.98
(b) Reserves and surplus		3,64,549.10	3,49,444.21
(c) Money Received against compulsory convertible warrants		1,500.00	1,500.00
2 Share application money pending allotments			
3 Non-current liabilities			
(a) Long term borrowings		1,02,370.20	39,546.46
(b) Deferred tax liabilities (net)			-
(c) Other Long Term Liabilities			-
(d) Long term provisions		2,240.73	1,804.69
4 Current liabilities			
(a) Short Term Borrowings		2,39,260.06	1,20,140.79
(b) Trade payables			
(A) total outstanding dues of micro enterprises and small enterprises		20,034.41	16,612.60
(B) total outstanding dues of Creditors other than micro enterprises and small enterprises		3,138.31	3,575.45
(c) Other current liabilities		14,027.54	15,644.05
(d) Short term provisions			4.83
TOTAL		9,91,120.33	7,92,273.05
B ASSETS			
1 Non current assets			
(a) Property, Plant, Equipment and Intangible Assets			
(i) Property, Plant, Equipment		1,52,279.36	1,75,140.37
(ii) Intangible Assets		3,392.01	2,630.98
(iii) Capital Work in progress			
(iv) Intangible assets under development		2,640.00	2,640.00
(b) Non current investments			
(c) Deferred Tax Assets (Net)		27,896.73	23,678.82
(d) Long term loans and Advances			
(e) Other Non Current Assets		10,624.13	5,651.09
2 Current assets			
(a) Current Investments			
(b) Inventories		1,73,791.99	1,69,359.72
(c) Trade receivables		2,63,511.08	1,79,024.60
(d) Cash and cash equivalents		2,83,192.56	1,74,764.38
(e) Short-term loans and advances		54,845.70	33,830.93
(f) Other Current Assets		18,946.77	25,552.16
TOTAL		9,91,120.33	7,92,273.05
For and on behalf of the Board of Directors Drone Destination Limited			
 Chirag Sharma Managing Director DIN : 05271919 Date : 14th November 2025			

Unaudited Statement of Profit and Loss account for the year ended 30th September 2025

All amounts in Indian ₹ in Thousand, unless otherwise stated

Particulars	Half Year Ended			Year Ended
	30th Sep 2025 Unaudited	31st Mar 2025 Unaudited	30th Sep 2024 Unaudited	31st Mar 2025 Audited
I Revenue from operations (Gross)	1,48,427.48	1,10,630.22	1,38,344.08	2,48,974.30
Less : Excise Duty	-	-	-	-
Revenue from operations (Net)	1,48,427.48	1,10,630.22	1,38,344.08	2,48,974.30
II Other Income	7,618.45	4,099.74	4,323.29	8,423.02
III Total Income (I+II)	1,56,045.93	1,14,729.95	1,42,667.37	2,57,397.32
IV Expenses				
(a) Cost of Stores and Spares consumed	2,299.13	1,322.40	-	1,322.40
(b) Purchase of Stock in Trade	32,022.77	43,708.31	1,22,855.00	1,66,563.31
(c) Change in Inventory	-4,027.75	-27,813.51	1,14,682.00	1,42,495.51
(d) Employee benefits expense	28,786.57	39,686.52	37,218.67	76,905.19
(e) Finance costs	13,235.12	10,807.21	3,711.83	14,519.05
(f) Depreciation and amortisation expense	30,747.85	43,487.17	35,482.85	78,970.02
(g) Other expenses	42,095.24	1,05,802.55	44,443.34	1,50,245.89
Total Expenses	1,45,158.94	2,17,000.64	1,29,029.71	3,46,030.35
V Profit before exceptional and extraordinary items and tax (III-IV)	10,886.99	-1,02,270.69	13,637.66	-88,633.03
VI Exceptional Items				
Adjustment for Previous Year Depreciation	-	-	-	-
VII Profit before extraordinary items and tax (V-VI)	10,886.99	-1,02,270.69	13,637.66	-88,633.03
VIII Extraordinary Items				
IX Profit before Tax (VII-VIII)	10,886.99	-1,02,270.69	13,637.66	-88,633.03
X Tax Expense:				
(a) Current tax expense	-	-6,963.47	6,963.47	-
(b) Deferred tax	4,217.91	16,971.66	3,522.83	20,494.50
(c) Previous Year Tax Adjustment	-	-	-	-
Net Current Tax	-4,217.91	-23,935.13	3,440.63	-20,494.50
XI Profit / (Loss) for the period from continuing operations	15,104.89	-78,335.56	10,197.03	-68,138.53
XII Profit / (Loss) from discontinuing operations	-	-	-	-
XIII Tax from discontinuing operations	-	-	-	-
XIV Profit/ (Loss) from discontinuing operations (XII-XIII)	-	-	-	-
XV Profit/ (Loss) for the Period (XI+XIV)	15,104.89	-78,335.56	10,197.03	-68,138.53
XVI Earning per equity share (of ₹ 10 each)				
(1) Basic	0.62	-2.81	0.41	-2.81
(2) Diluted	0.62	-2.81	0.41	-2.81

For and on behalf of the Board of Directors

Drone Destination Limited

DRONE DESTINATION LIMITED



Chirag Sharma
Managing Director

Managing Director

DIN : 05271919

Date : 14th November 2025

Drone Destination Limited

#REF!

Reg Office : Office No. 005B & 006, Ground Floor, NSIC-MDBP Building, Okhla Industrial Estate, New Delhi - 110020

CIN: L60200DL2019PLC349951

Unaudited Cash Flow statement for the year ended 30th Sept 2025

All amounts in Indian ₹ in Thousand, unless otherwise stated

S. No.	Particulars	Half year ended 30th Sep 2025	For the year ended 31st Mar 2025
A.	Cash Flow from operating Activities		
	Net Profit Before Taxation, and extraordinary item	10,886.99	88,633.03
	<u>Adjustment for :</u>		
	Depreciation	30,747.85	78,970.02
	Bad Debts		3,649.25
	Unbilled revenue written off		33,214.60
	Interest Expenses	2,677.20	6,511.66
	Interest Income	7,308.62	7,556.57
	Loss on sale of Fixed Assets		
	Operating profit before Working Capital Changes	37,003.41	26,155.94
	<u>Adjustment for :</u>		
	Decrease / (Increase) in Trade & Other Receivables	-84,486.48	26,293.90
	Decrease / (Increase) in Current Assets	14,409.37	1,10,971.43
	Decrease / (Increase) in Other Non Current Assets	-4,973.04	1,103.32
	Decrease / (Increase) in Inventory	-4,432.27	1,43,890.71
	(Decrease) / Increase in Current Liabilities	2,984.67	-31,937.41
	(Decrease) / Increase in other liabilities	-1,616.51	-7,964.23
	(Decrease) / Increase in Short term Provisions	-4.83	2.63
	(Decrease) / Increase in Long term Provisions	436.05	768.04
	Cash Generated from operations	-69,498.38	-67,884.88
	Less : Income tax paid	0.00	-33,395.37
	Net Cash from Operating Activities [A]	-69,498.38	-1,01,280.25
B.	Cash Flow from/ (Used in) Investing Activities		
	Purchase of Fixed Assets	-8,647.87	-1,05,890.52
	Sale of Fixed Assets	0.00	0.00
	Interest income	7,308.62	7,556.57
	Net Cash from Investing Activities [B]	-1,339.25	-98,333.95
C.	Cash Flow from/ (Used in) Financing Activities		
	Cash from Issuance of Share Capital including Premium	0.00	46,750.00
	IPO Expenses	0.00	0.00
	Long Term Borrowings	62,823.74	15,090.97
	Short Term Borrowings	1,19,119.27	1,04,849.64
	Interest Paid	-2,677.20	6,511.66
	Net Cash used in Financing Activities [C]	1,79,265.81	1,60,178.95
	Net Increase/ (Decrease) in cash and Cash Equivalents [A+B+C]	1,08,428.18	-39,435.25
	Cash and Cash Equivalents		
	Opening Balance	1,74,764.38	2,14,199.62
	Closing Balance	2,83,192.56	1,74,764.38
	Net Increase/ (Decrease) in cash and Cash Equivalents	1,08,428.18	-39,435.25

For and on behalf of the Board of Directors

Drone Destination Limited

DRONE DESTINATION LIMITED



Managing Director

Chirag Sharma

Managing Director

DIN : 05271919

Date : 14th November 2025

Drone Destination Limited
Reg Office : Office No. 005B & 006, Ground Floor, NSIC-MDBP Building, Okhla Industrial Estate, New Delhi - 110020
CIN: L60200DL2019PLC349951

- 1 The Statutory Auditors have carried out a "Limited Review" of above unaudited condensed financial results for ended 30th September, 2025. Further, the statutory auditor has not expressed any audit opinion on the same.
- 2 These unaudited condensed financial statements have been prepared in accordance with the Companies (Accounting Standards) Rules, 2021 (These Rules supersede Companies (Accounting Standards) Rules, 2006, as amended from time to time and other recognised accounting practices and policies to the extent applicable.
- 3 The figures for the comparative periods have been regrouped/ reclassified wherever necessary.
- 4 The figures presented in the unaudited condensed financial statements are subject to reconciliation of statutory dues like GST and TDS.
- 5 The unaudited condensed financial statements are prepared without opting for Indian Accounting Standards (Ind AS)

For and on behalf of the Board of Directors
Drone Destination Limited

DRONE DESTINATION LIMITED

Managing Director

Chirag Sharma
Managing Director
DIN : 05271919
Date : 14th November 2025

Independent Auditor's Review Report on Standalone Unaudited Condensed Half Yearly Financial Results of the Company pursuant to the regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

To,

The Board of Directors,
Drone Destination Limited
(Formerly known as Drone Destination Private Limited)

1. We have reviewed the accompanying Statement of Unaudited Condensed Financial Results of DRONE DESTINATION LIMITED ("the Company"), for the Half Year ended September 30, 2025 (the Statement") being submitted by the company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. The company's Board of Directors is responsible for the preparation and fair presentation of the statement in accordance with the accounting principles generally accepted in India, including the recognition and measurement principles laid down in Accounting Standard 25, "Interim Financial Reporting" (AS 25") prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Revised Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information of making inquiries, primarily of the company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the companies act, 2013 and consequently does not enable us to obtain assurance that we



would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing obligation and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G A M S & ASSOCIATES LLP
Chartered Accountants
FRN- N500094



CA SHIV CHARAN SINGHAL
Partner

M. No.: 088157

Place: New Delhi

Date: 14/11/2025

UDIN: 25088157 BMHDX02536