

Crizac Limited

(Formerly known as Crizac Private Limited
and GA Solutions Private Limited)

CIN : U80903WB2011PLC156614

Office Address : WING A, 3rd FLOOR,
Constantia Building, 11 Dr. U.N.
Brahmachari Street, Shakespeare Sarani,
Kolkata- 700017 West Bengal, India



To
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051
Maharashtra, India

Date: 26-11-2024

Subject: Proposed initial public offering of equity shares of 2 each (Equity Shares) by Crizac Limited (Company) comprising offer for sale of Equity Shares aggregating up to 10,000.00 million (Issue). Electronic submission of AV content to AIBI for DRHP of Crizac Limited.

Dear sir/ madam,

Crizac Limited (the Company), Pinky Agarwal and Manish Agarwal (the Selling Shareholders) are proposing to undertake the Offer through the book building process in compliance with Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations), at such price as may be determined by the Company and the Selling Shareholders in consultation with the BRLMs (as defined below) and in accordance with the SEBI ICDR Regulations, Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (SCRR) and other applicable laws.

The Company and the Selling Shareholders have appointed Equirus Capital Private Limited and Anand Rathi Advisors Limited as the Book Running Lead Manager (Book Running Lead Managers or BRLMs) to manage the Offer.

The Company has filed a draft red herring prospectus dated November 18, 2024 (DRHP) with the SEBI and Stock Exchanges in connection with the Offer.

In terms of the SEBI circular dated May 24, 2024 ("SEBI Circular"), we are writing to you to submit the Audio Visual (AV) and in this regard please find below a link(s) containing the copy of the AVs created in terms of the SEBI Circular and the guidelines issued by AIBI dated June 14, 2024:

Link For AV (English and Hindi):

https://www.crizac.com/?route=investor/ipo_audiovisual&language=en



(033) 3544-1515



info@crizac.com



www.crizac.com

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We request you to kindly make available the AVs on the website of National Stock Exchange of India Limited. Should you require further clarification or assistance regarding the content provided, please reach out to us.

Sincerely,

For & Behalf of Crizac Limited

CRIZAC LIMITED

Kashish Arora
Company Secretary

Kashish Arora
Company Secretary & Compliance Officer